

FORM PTO-1594
(Rev. 6-93)
OMB No. 0651-0011 (exp. 4/94)

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office

Tab settings ⇨ ⇨ ⇨ ▼

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Heatmax, Inc.

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: August 23, 2004

2. Name and address of receiving party(ies)

Name: MediHeat, Inc.

Internal Address:

Street Address: P. O. Box 1191

City: Dalton State: GA ZIP: 30722

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? Yes No

4. Application number(s) or patent number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

2,872,344

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Walter A. Rodgers

Internal Address:

Street Address: 880 North Island Drive

City: Atlanta State: GA ZIP: 30327

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 3.41).....\$ 40.00

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

18-1837

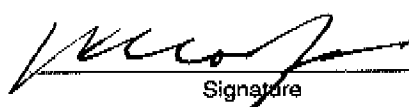
(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Walter A. Rodgers
Name of Person Signing



Signature

August 30, 2004
Date

Total number of pages including cover sheet, attachments, and document: 2

Mall documents to be recorded with required cover sheet Information
Commissioner of Patents & Trademarks, Box Assignments

700110793

Washington, D.C. 20231

REEL: 002931 FRAME: 0575

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ASSIGNMENT

WHEREAS, Heatmax, Inc., a Georgia corporation, having its principal offices at P. O. Box 1191, Dalton, GA 30722, is the owner of the following trademark application in the United States Patent and Trademark Office:

<u>Trademark</u>	<u>Registration No.</u>	<u>Date of Registration</u>
COLD MAX	2,872,344	August 10, 2004

WHEREAS, MediHeat, Inc, a Georgia corporation, whose address is P. O. BOX 1191, Dalton, Georgia 30722, is desirous of acquiring said registered trademark,

NOW, THEREFORE, in consideration of the sum of Ten Dollars (\$10.00) and other good and valuable consideration, the receipt of which is hereby acknowledged, Heatmax, Inc., hereby assigns to MediHeat, Inc. all right, title and interest in and to said trademark and in said registration, together with the goodwill of the business symbolized by said trademark and registration thereof.

This 23rd day of Aug., 2004.

HEATMAX, INC.

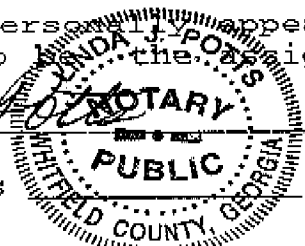
BY: _____

DANIEL H. YIM
PRESIDENT

STATE OF GEORGIA)
) SS
COUNTY OF WHITFIELD)

On this 23rd day of Aug., 2004, personally appeared DANIEL H. YIM, to me known and known to me to be the assignor above named.

Notary Public
Commission Expires _____



Notary Public, Whitfield County, Georgia
My Commission Expires Sept. 25, 2004

TRADEMARK