

03-11-2004

3/11/04

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102690706

the attached original documents or copy thereof.

1. Name of conveying party(ies):
Air Methods Corporation
7301 South Peoria Street
Englewood, Colorado 80112

- Individual(s)
- General Partnership
- Corporation-State: Delaware
- Other _____
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyances:

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

Execution Date: October 16, 2002

2. Name and address of receiving party(ies):

Name: PNC Bank, National Association

Internal Address: _____

Street Address: Two Tower Center

City: East Brunswick State: NJ ZIP: 08816

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State _____
- Other Financial Institution

If assignee is not domiciled in the United States, a domestic representative designation is attached Yes No

(Designations must be a separate document from Assignment)

Additional Name(s) & address(es) attached? Yes No

4. Application Number(s) or registration number(s):

A. Trademark Application.(s)

SEE ATTACHED SCHEDULE A

B. Trademark registration No.(s)

SEE ATTACHED SCHEDULE A

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Federal Research Corporation

Internal Address: _____

Street Address: 400 Seventh Avenue, N.W., Suite 101

City: Washington State: DC ZIP: 20004

6. Total number of applications and registrations involved: _____

3

7. Total fee (37 CFR 3.41): _____

\$ 90⁰⁰

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number: _____

(Attach duplicate copy of this page if paying by deposit account)

03/12/2004 6TON11 00000001 2345539

DO NOT USE THIS SPACE

01 FC:8521 40.00 DP
02 FC:8522 50.00 DP

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document

Steven J. Seif, Esq.

Name of Person Signing

Signature

March 5, 2004

Date

Total number of pages including coversheet, attachments and document: _____

5

Mail documents to be recorded with required coversheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

SCHEDULE A

Schedule A to a Trademark Assignment of Security dated October 16, 2002, by and between Air Methods Corporation and PNC Bank, National Association, as Agent.

REGISTRATION NO. OR
APPLICATION NO.

REGISTRATION OR
FILING DATE

MARK

2345539

2347187

1345108

4/25/00

5/2/00

6/25/85

Air Methods logo

Air Methods name

Air Life

TRADEMARK ASSIGNMENT OF SECURITY

WHEREAS, Air Methods Corporation, a corporation formed under the laws of Delaware, located at 7301 South Peoria Street, Englewood, Colorado 80112 ("Borrower"), has adopted, used and is using the marks shown in the attached Schedule A (the "Marks"), for which there are registrations or applications in the United States Patent and Trademark Office under the numbers shown in the attached Schedule A; and

WHEREAS, Borrower is obligated to PNC Bank, National Association ("PNC") and various other financial institutions (collectively, "Lenders") and PNC as agent for Lenders ("Agent") pursuant to (i) a certain Revolving Credit and Security Agreement, dated the date hereof, among Agent, Lenders, Borrowers and the other credit parties named therein and (ii) a certain Trademark Collateral Security Agreement, dated the date hereof, made by Borrower in favor of Agent (as each may be amended, modified, restated or supplemented from time to time, collectively, the "Agreements"); and

WHEREAS, pursuant to the Agreements, Borrower is granting to Agent for its benefit and for the ratable benefit of Lenders a security interest in the Marks, the goodwill of the business symbolized by the Marks, and the registrations and applications therefor.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Borrower does hereby assign unto Agent for its benefit and for the ratable benefit of Lenders and grant to Agent for its benefit and for the ratable benefit of Lenders a security interest in and to the Marks, together with the goodwill of the business symbolized by the Marks, and registrations and applications therefor, which assignment and security interest shall secure all the Obligations as defined in the Agreements and in accordance with the terms and provisions thereof.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement under seal as of the day and year first above written.

WITNESS:

T. Matthews

AIR METHODS CORPORATION

By: George Belsey

Name: George Belsey

Title: Chairman and Chief Executive Officer

WITNESS:

T. Matthews

PNC BANK, NATIONAL ASSOCIATION,
as Agent

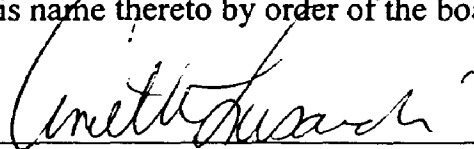
By: Mark J. Kiskorna

Name: Mark J. Kiskorna

Title: Vice President

STATE OF NEW YORK)
 : ss.:
COUNTY OF NEW YORK)

On the 14th day of October, 2002, before me personally came George Belsey to me known, who being by me duly sworn, did depose and say he is the Chairman and Chief Executive Officer of Air Methods Corporation, the corporation described in and which executed the foregoing instrument; and that he signed his name thereto by order of the board of directors of said corporation.

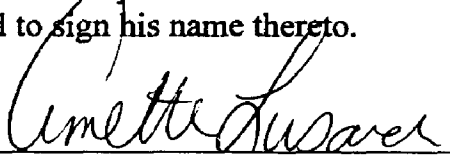


Notary Public

ANNETTE LUSARDI
Notary Public, State of New York
No. 01LU5077646
Qualified in Suffolk County
Commission Expires May 12, 2003

STATE OF NEW YORK)
 : ss.:
COUNTY OF NEW YORK)

On this 16th day of October, 2002 before me personally came Mark J. Kiskorna, to me known, who, being by me duly sworn, did depose and say that he is the Vice President of PNC Bank, National Association, and that he was authorized to sign his name thereto.



Notary Public

ANNETTE LUSARDI
Notary Public, State of New York
No. 01LU5077646
Qualified in Suffolk County
Commission Expires May 12, 2003