

04-26-2004

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To the Honorable Commiss

102729711

ord the attached original documents or copy thereof.

1. Name of conveying party(ies):

Rocky Mountain Holdings, L.L.C.
800 South 3110 West
Provo, Utah 84601

4.26-04

- ☐ Individual(s) ☐ Association
☐ General Partnership ☐ Limited Partnership
☐ Corporation-State:
☒ Other LLC - Delaware

Additional name(s) of conveying party(ies) attached? ☐ Yes ☒ No

3. Nature of conveyances:

- ☐ Assignment ☐ Merger
☒ Security Agreement ☐ Change of Name
☐ Other _____

Execution Date: October 16, 2002

4. Application Number(s) or registration number(s):

A. Trademark Application.(s)

SEE ATTACHED SCHEDULE A

2. Name and address of receiving party(ies):

Name: PNC Bank, National Association, as Agent

Internal Address: _____

Street Address: Two Tower CenterCity: East Brunswick State: NJ ZIP: 08816

- ☐ Individual(s) citizenship _____
☐ Association _____
☐ General Partnership _____
☐ Limited Partnership _____
☐ Corporation-State _____
☒ Other Financial Institution

If assignee is not domiciled in the United States, a domestic representative designation is attached ☐ Yes ☒ No

(Designations must be a separate document from Assignment)

Additional Name(s) & address(es) attached? ☐ Yes ☒ No

B. Trademark registration No.(s)

SEE ATTACHED SCHEDULE A

Additional numbers attached? ☐ Yes ☒ No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Federal Research Corporation

Internal Address: _____

Street Address: Attn: Penelope J.A. Agodoa
Federal Research Company, LLC
1030 15th Street, NW, Suite 920
Washington, DC 20005
City: Washingt 202.783.2700

6. Total number of applications and registrations involved: _____

9

7. Total fee (37 CFR 3.41): _____

\$240⁰⁰

- ☐ Enclosed
☐ Authorized to be charged to deposit account

8. Deposit account number: _____

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE

9. Statement and signature.

*To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document*Steven J. Seif, Esq.

Name of Person Signing

Signature

April 22, 2004

Date

Total number of pages including coversheet, attachments and document: _____

5

Documents to be recorded with required coversheet information to:
Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231

01 FC:8521
02 FC:852240.00
200.00

SCHEDULE A

Schedule A to a Trademark Assignment of Security dated October 16, 2002, by and between Rocky Mountain Holdings, L.L.C. and PNC Bank, National Association, as Agent.

TRADEMARK	REG. (or application) NO.	REG. (or filing) DATE
Advantage Aviation	1637132	3/5/91
Rocky Mountain Helicopters	1534678	4/11/89
Life Net	75/370945	Filed 10/9/97
Life Com	2425026	1/30/01
Complete Billing Solutions	2383383	9/5/00
The Wisdom Well name	2478516	8/14/01
The Wisdom Well name	2556729	4/2/02
The Wisdom Well logo	2456896	6/5/01
The Wisdom Well logo	2393562	10/10/00

TRADEMARK ASSIGNMENT OF SECURITY

WHEREAS, Rocky Mountain Holdings, L.L.C., a limited liability company formed under the laws of Delaware, located at 800 South 3110 West, Provo, Utah 84601 ("Borrower"), has adopted, used and is using the marks shown in the attached Schedule A (the "Marks"), for which there are registrations or applications in the United States Patent and Trademark Office under the numbers shown in the attached Schedule A; and

WHEREAS, Borrower is obligated to PNC Bank, National Association ("PNC") and various other financial institutions (collectively, "Lenders") and PNC as agent for Lenders ("Agent") pursuant to (i) a certain Revolving Credit and Security Agreement, dated the date hereof, among Agent, Lenders, Borrower and the other credit parties named therein and (ii) a certain Trademark Collateral Security Agreement, dated the date hereof, made by Borrower in favor of Agent (as each may be amended, modified, restated or supplemented from time to time, collectively, the "Agreements"); and

WHEREAS, pursuant to the Agreements, Borrower is granting to Agent for its benefit and for the ratable benefit of Lenders a security interest in the Marks, the goodwill of the business symbolized by the Marks, and the registrations and applications therefor.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Borrower does hereby assign unto Agent for its benefit and for the ratable benefit of Lenders and grant to Agent for its benefit and for the ratable benefit of Lenders a security interest in and to the Marks, together with the goodwill of the business symbolized by the Marks, and registrations and applications therefor, which assignment and security interest shall secure all the Obligations as defined in the Agreements and in accordance with the terms and provisions thereof.

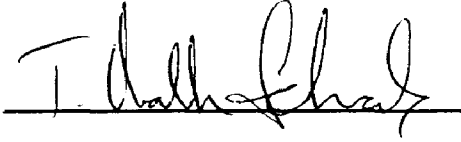
Borrower expressly acknowledges and affirms that the rights and remedies of Agent and Lenders with respect to the assignment and security interest granted hereby are more fully set forth in the Agreements.

Dated: New York, New York
October 16, 2002

Witness:

ROCKY MOUNTAIN HOLDINGS, L.L.C.

By: Air Methods Corporation, its sole member



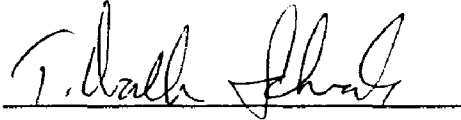
By: 


Name: George Belsey

Its: Chairman and Chief Executive Officer

Witness:

PNC BANK, NATIONAL ASSOCIATION,
as Agent



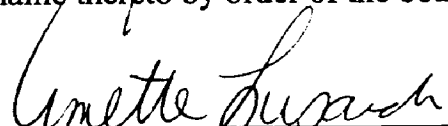
By: 

Name: Mark J. Kiskorna

Its: Vice President

STATE OF NEW YORK)
 : SS.:
COUNTY OF NEW YORK)

On the 16th day of October, 2002, before me personally came George Belsey to me known, who being by me duly sworn, did depose and say he is the Chairman and Chief Executive Officer of Air Methods Corporation, the corporation described in and which executed the foregoing instrument; and that he signed his name thereto by order of the board of directors of said corporation.

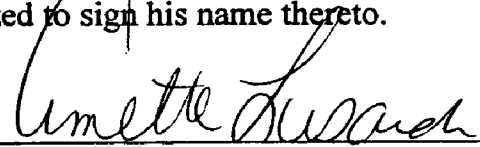


Notary Public

ANNETTE LUSARDI
Notary Public, State of New York
No. 01LU5077646
Qualified in Suffolk County 2003
Commission Expires May 12, 2003

STATE OF NEW YORK)
 : SS.:
COUNTY OF NEW YORK)

On this 16th day of October, 2002 before me personally came Mark J. Kiskorna, to me known, who, being by me duly sworn, did depose and say that he is the Vice President of PNC Bank, National Association, and that he was authorized to sign his name thereto.



Notary Public

ANNETTE LUSARDI
Notary Public, State of New York
No. 01LU5077646
Qualified in Suffolk County 2003
Commission Expires May 12, 2003