

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
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NATURE OF CONVEYANCE:	TRADEMARK SECURITY AGREEMENT
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CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
EXACT ADVERTISING, LLC		11/24/2004	Limited Liability Company: DELAWARE

RECEIVING PARTY DATA	
Name:	TECHNOLOGY INVESTMENT CAPITAL CORP.
Street Address:	8 Sound Shore Drive
Internal Address:	Suite 255
City:	Greenwich
State/Country:	CONNECTICUT
Postal Code:	06830
Entity Type:	CORPORATION: MARYLAND

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Registration Number:	2753090	RAWHIDE SEARCH SOLUTIONS
Registration Number:	2601247	SEARCH PARTNER ALLIANCE
Registration Number:	2576352	SEARCH BOSS
Registration Number:	2504755	TRAFFIC BOSS
Registration Number:	2649013	STRATEGYBOSS
Registration Number:	2627724	WEBYAH YOU ARE HERE
Registration Number:	2592217	RAWHIDE INTERNET SERVICES
Registration Number:	2596752	TRAFFIC MART
Serial Number:	78396943	EXACT ADVERTISING
Serial Number:	78397010	BRAINFOX
Serial Number:	78397104	EXACT SEARCH

CORRESPONDENCE DATA	
Fax Number:	(973)597-2400

CH \$290.00 2753090

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 973-597-2500
Email: lstrademark@lowenstein.com
Correspondent Name: Vanessa A. Ignacio, Esq.
Address Line 1: Lowenstein Sandler PC
Address Line 2: 65 Livingston Avenue
Address Line 4: Roseland, NEW JERSEY 07068-1791

ATTORNEY DOCKET NUMBER:	16979-4
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NAME OF SUBMITTER:	Marian E. Gorman
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Total Attachments: 10

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Exhibit II

Trademark Security Agreement

TRADEMARK SECURITY AGREEMENT, dated as of November 24, 2004 (this "Agreement"), is by and among the parties identified as "Grantors" on the signature pages hereto and such other parties as may become Grantors hereunder after the date hereof (individually a "Grantor", and collectively the "Grantors") and Technology Investment Capital Corp. (the "Purchaser").

Grantors and Purchaser hereby agree as follows:

SECTION 1.

Definitions; Interpretation.

(a) Terms Defined in Purchase Agreement. All capitalized terms used in this Agreement and not otherwise defined herein shall have the meanings assigned to them in the Purchase Agreement.

(b) Certain Defined Terms. As used in this Agreement, the following terms shall have the following meanings:

"Collateral" has the meaning set forth in Section 2.

"Trademark Office" means the United States Patent & Trademark Office.

"Purchase Agreement" means that certain Note and Warrant Purchase Agreement, dated as of the date hereof, by and among eXact Advertising, LLC, Exact Search, Inc. and the Purchaser, as it may modified, supplemented and amended from time to time.

SECTION 2.

Security Interest

To secure the complete and timely payment and satisfaction of the Obligations, each Grantor hereby grants to Purchaser, and hereby reaffirms its prior grant pursuant to the Security Agreement of, a continuing security interest in Purchaser's entire right, title and interest in and to the following (all of the following items or types of property being herein collectively referred to as the "Collateral"), whether now owned or existing or hereafter created or acquired:

(a) Each trademark listed on Schedule 1 annexed hereto, together with any reissues, continuations or extensions thereof (each a "Trademark"), and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and

(b) All products and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with any Trademark.

SECTION 3

Supplement to Security Agreement

This Agreement has been entered into in conjunction with the security interests granted to Purchaser under the Security Agreement, and other security documents referred to therein. The rights and remedies of the Purchaser with respect to the security interests granted herein are without prejudice to, and are in addition to those set forth in the Security Agreement or any other security documents referred to therein, all terms and provisions of which are incorporated herein by reference.

SECTION 4

Representations and Warranties

Each Grantor represents and warrants to Purchaser that:

(a) Grantor is the sole and exclusive owner of the entire and unencumbered right, title and interest in and to each Trademark, free and clear of any liens, charges and encumbrances, including without limitation licenses and covenants by Grantor not to sue third persons, except for Permitted Liens.

(b) Grantor has no notice of any suits or actions commenced or threatened with reference to any Trademark; and

(c) Grantor has the unqualified right to execute and deliver this Agreement and perform its terms.

SECTION 5

Further Acts

Grantor agrees that until Grantor's Obligations shall have been satisfied in full and the Purchase Agreement shall have been terminated, Grantor shall not, without the prior written consent of Purchaser, sell or assign its interest in, or grant any license under, any Trademark or enter into any other agreement with respect to any Trademark (except as permitted under the Transaction Documents), and Grantor further agrees that it shall not take any action or permit any action to be taken by others subject to its control, including licensees, or fail to take any action which would affect the validity or enforcement of the rights transferred to Purchaser under this Agreement.

SECTION 6

Purchaser's Right to Sue

After an Event of Default occurs and while it continues, Purchaser shall have the right, but shall in no way be obligated, to bring suit in its own name to enforce the Trademarks and, if Purchaser shall commence any such suit, Grantor shall, at the request of Purchaser, do any and all lawful acts and execute any and all proper documents reasonably required by Purchaser in aid of such enforcement and Grantor shall promptly, upon demand, reimburse and indemnify Purchaser for all reasonable costs and expenses incurred by Purchaser in the exercise of its rights under this Section 7.

SECTION 7

Cumulative Remedies; Power of Attorney

Purchaser hereby acknowledges and affirms that the rights and remedies with respect to the Trademarks, whether established hereby or by the Security Agreement, or by any other agreements or by law shall be cumulative and may be exercised singularly or concurrently. Grantor hereby authorizes Purchaser upon the occurrence and during the continuance of an Event of Default, to make, constitute and appoint any officer or agent of Purchaser as Purchaser may select, in its sole discretion, as Grantor's true and lawful attorney-in-fact, with power to (a) endorse Grantor's name on all applications, documents, papers and instruments necessary or desirable for Purchaser in the use of the Trademarks or (b) take any other actions with respect to the Trademarks as Purchaser deems to be in the best interest of Purchaser, or (c) grant or issue any exclusive or non-exclusive license under the Trademarks to anyone, or (d) assign, pledge, convey or otherwise transfer title in or dispose of the Trademarks to anyone. Grantor hereby ratifies all that such attorneys shall lawfully do or cause to be done after the occurrence and during the continuance of an Event of Default by virtue hereof. This power of attorney shall be irrevocable until Grantor's Obligations shall have been paid in full and the Purchase Agreement has been terminated. Grantor hereby further acknowledges and agrees that the use by Purchaser of the Trademarks after the occurrence and during the continuance of an Event of Default shall be worldwide, except as limited by their terms, and without any liability for royalties or related charges from Purchaser to Grantor.

SECTION 8

Binding Effect

This Agreement shall be binding upon, inure to the benefit of and be enforceable by each Grantor, Purchaser and their respective successors and assigns. No Grantor may assign, transfer, hypothecate or otherwise convey its rights, benefits, obligations or duties hereunder except as specifically permitted by the Purchase Agreement.

SECTION 9

Governing Law

This Agreement shall be governed by, and construed in accordance with, the law of the State of New York, except as required by mandatory provisions of law or to the extent the perfection or priority of the security interests hereunder, or the remedies hereunder, in respect of any Collateral are governed by the law of a jurisdiction other than the State of New York.

SECTION 10

Entire Agreement; Amendment

No amendment of any provision of this Agreement shall be effective unless it is in writing and signed by the Grantors and the Purchaser, and no waiver of any provision of this Agreement, and no consent to any departure by the Grantors therefrom, shall be effective unless it is in writing and signed by the Purchaser, and then such waiver or consent shall be effective only in the specific instance and for the specific purpose for which given. Notwithstanding the foregoing, (a) additional Persons may become Grantors under this Agreement without consent of any other Grantor through execution and delivery to the Purchaser of an Assumption Agreement in the form of Annex 1 hereto or any other form of supplement acceptable to the Purchaser, and (b) Purchaser unilaterally may modify, amend or supplement the Schedules hereto, and such modified, amended or supplemented Schedules shall be deemed to be accurate absent manifest error. To the extent that any provision of this Agreement conflicts with any provision of the Purchase Agreement, the provision giving Purchaser greater rights or remedies shall govern, it being understood that the purpose of this Agreement is to add to, and not detract from, the rights granted to Purchaser under the Purchase Agreement. Nothing in this Section 10 shall be construed to permit any Grantor to form a Subsidiary unless expressly permitted to do so under the Purchase Agreement.

SECTION 11

Counterparts

This Agreement may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute but one and the same agreement. Delivery of an executed counterpart of this Agreement by facsimile shall be equally as effective as delivery of a manually executed counterpart. Any party hereto delivering a counterpart of this Agreement by facsimile shall also deliver a manually executed counterpart, but the failure to so deliver a manually executed counterpart shall not affect the validity, enforceability, or binding effect hereof.

SECTION 12.

Termination

Upon the indefeasible payment and performance in full of all Obligations, the security interests created by this Agreement shall terminate and the Purchaser (at the Grantors' expense) shall promptly execute and deliver to the Grantors such documents and instruments reasonably requested by the Grantors as shall be necessary to evidence termination of all such security interests given by the Grantors to Purchaser hereunder, including cancellation of this Agreement by written notice from Purchaser to the Trademark Office.

SECTION 13

No Inconsistent Requirements

Each Grantor acknowledges that this Agreement and the other documents, agreements and instruments entered into or executed in connection herewith may contain covenants and other terms and provisions variously stated regarding the same or similar matters, and each Grantor agrees that all such covenants, terms and provisions are cumulative and all shall be performed and satisfied in accordance with their respective terms.

SECTION 14

Severability

If one or more provisions contained in this Agreement shall be invalid, illegal or unenforceable in any respect in any jurisdiction or with respect to any party, such invalidity, illegality or unenforceability in such jurisdiction or with respect to such party shall, to the fullest extent permitted by applicable law, not invalidate or render illegal or unenforceable any such provision in any other jurisdiction or with respect to any other party, or any other provisions of this Agreement.

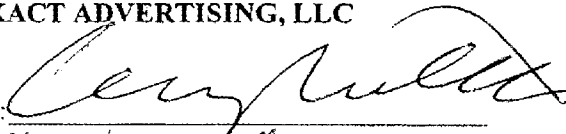
SECTION 15

Notices

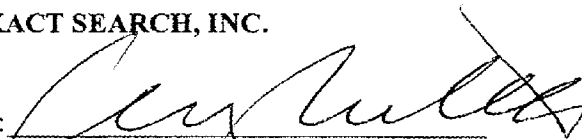
All notices and other communications hereunder shall be in writing and shall be mailed, sent or delivered in accordance with the Purchase Agreement.

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the date first above written.

EXACT ADVERTISING, LLC

By: 
Name: WILLIAM MARGILOFF
Title: CEO

EXACT SEARCH, INC.

By: 
Name: WILLIAM MARGILOFF
Title: CEO

PURCHASER:

Technology Investment Capital Corp.

By: _____
Name: Saul B. Rosenthal
Title: President

[Signature Page to Trademark Security Agreement]

TRADEMARK
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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the date first above written.

EXACT ADVERTISING, LLC

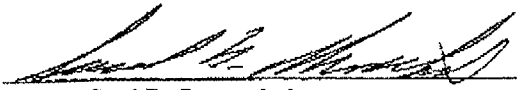
By: _____
Name:
Title:

EXACT SEARCH, INC.

By: _____
Name:
Title:

PURCHASER:

Technology Investment Capital Corp.

By: 
Name: Saul B. Rosenthal
Title: President

[Signature Page to Trademark Security Agreement]

SCHEDULE A
to the Trademark Security Agreement

Grantors: eXact Advertising, LLC

TRADEMARK REGISTRATIONS

Trademarks owned by Grantors:

<u>Trademark Description</u>	<u>U.S. Registration No.</u>	<u>Date Registered</u>
1. "Rawhide Search Solutions" with one (1) Typed Drawing	2,753,090	8/19/03
2. "Search Partner Alliance" with one (1) Typed Drawing	2,601,247	7/30/02
3. "Search Boss" with one (1) Typed Drawing	2,576,352	6/4/02
4. "Traffic Boss" with one (1) Typed Drawing	2,504,755	11/6/01
5. "StrategyBoss" with one (1) Typed Drawing	2,649,013	11/12/02
6. "Webyah You are Here" with three (3) Design Plus Words, Letters, and/or Numbers	2,627,724	10/1/02
7. "Rawhide Internet Services" with one (1) Typed Drawing	2,592,217	7/9/02
8. "Traffic Mart" with one (1) Typed Drawing	2,596,752	7/23/02

Grantor: Exact Search, Inc.

TRADEMARK REGISTRATIONS

Trademarks owned by Grantor: NONE.

SCHEDULE B
to the Trademark Security Agreement

Grantor: eXact Advertising, LLC

TRADEMARK APPLICATIONS

<u>Trademark Application Description</u>	<u>U.S. Application No.</u>	<u>Date Applied</u>
1. EXACT ADVERTISING, Class 35: Advertising Services, namely providing information services for a wide variety of topics, and referrals to web sites that provide a wide variety of information about products and services via a global communications network.	78396943	April 6, 2004
2. BRAINFOX, Class 42: Computer Services, namely providing software interfaces available over a global network in order to extract and retrieve information and data mining by means of a global computer network, including delivering contextually relevant advertising, indexes of web sites and indexes of other information sources in connection with a global communications network; providing information from databases, including text, electronic documents, graphics, audio and visual information by means of a global communications network.	78397010	April 6, 2004
3. EXACT SEARCH, Class 42: Computer Services, namely providing software interfaces available over a global network in order to extract and retrieve information and data mining by means of a global computer network, including delivering contextually relevant advertising, indexes of web sites and indexes of other information sources in connection with a global communications network; providing information from databases, including text, electronic documents, graphics, audio and visual information by means of a global communications network.	78397104	April 6, 2004

Grantor: Exact Search, Inc.

TRADEMARK APPLICATIONS

NONE.