TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
REGENT SHEFFIELD LIMITED		10/25/2004	COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	McPHERSON'S LIMITED	
Street Address:	5 DUNLOP ROAD, MULGRAVE	
City:	VICTORIA 3170	
State/Country:	AUSTRALIA	
Entity Type:	COMPANY: AUSTRALIA	

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	2502548	REGENT SHEFFIELD KNIFE EXPERTS SINCE 1839
Registration Number:	1560533	LASER-NEVER NEEDS SHARPENING
Registration Number:	2281846	INFINITY

CORRESPONDENCE DATA

Fax Number: (312)704-8023

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 3127041890

Email: ptodocket@trexlaw.com

Correspondent Name: Trexler, Bushnell, Giangiorgi, Blackston

Address Line 1: 105 West Adams Street

Address Line 2: Suite 3600

Address Line 4: Chicago, ILLINOIS 60603

DOMESTIC REPRESENTATIVE

Name:

Address Line 1: Address Line 2:

TRADEMARK REEL: 002998 FRAME: 0145

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Address Line 3: Address Line 4:			
NAME OF SUBMITTER:	Linda L. Palomar		
Signature:	/LINDA L. PALOMAR/		
Date:	12/28/2004		
Total Attachments: 2 source=_1228114610_001#page1.tif source=_1228114610_001#page2.tif			

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THIS ASSIGNMENT is made the 25 day of Cober Two Thousand and Four BETWEEN, REGENT SHEFFIELD LIMITED, a US Company incorporated under the laws of the State of Delaware of 535 Broadhollow Road, Suite B1, Melville, New York 11747, USA (hereinafter called "the Assignor") of the one part AND McPHERSON'S LIMITED, an Australian Company of 5 Dunlop Road, Mulgrave, Victoria 3170, Australia (hereinafter called "the Assignee") of the other part.

WHEREAS:

- A. The Assignor is the registered proprietor of those Trade Marks brief particulars of which are given in the Schedule hereto (hereinafter called "the Trade Marks").
- B. The Assignor has agreed to the assignment of the Trade Marks to the Assignee for the consideration hereinafter appearing.

NOW THIS DEED WITNESSETH as follows:

In consideration of the sum of US\$50 (fifty US Dollars) now paid by the Assignee to the Assignor, the receipt of which the Assignee hereby acknowledges, the Assignor as beneficial owner hereby assigns unto the Assignee <u>ALL</u> the property, right, title and interest in the Trade Marks <u>TOGETHER</u> with the goodwill of the business relating to the goods in respect of which the Trade Marks are registered <u>AND TOGETHER</u> with the right of the Assignee to market the said goods in the same distinctive get-up as the Assignor has hitherto done, <u>TO HOLD</u> unto the Assignee absolutely.

Signed for and on behalf of REGENT SHEFFIELD LIMITED

Authorised Signatory

Signed for and on behalf of McPHERSON'S LIMITED

Authorised Signatory

SCHEDULE

Country	<u>Number</u>	<u>Mark</u>
Japan	1302211	Richardson Sheffield
Japan	1298503	Richardson Sheffield
USA	1194643	Laser
USA	1317687	Laser
USA	1560533	Laser Logo
USA	2063290	Regent Sheffield
USA	2281846	Infinity
USA	2502548	New Regent Sheffield Logo

RECORDED: 12/28/2004

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