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<u>:</u>СН \$440.00

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	First Amendment to Patent, Trademark and Copyright Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
F. B. Leopold Company, Inc.		01/05/2005	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	National City Bank of Pennsylvania
Street Address:	20 Stanwix Street
City:	Pittsburgh
State/Country:	PENNSYLVANIA
Postal Code:	15222
Entity Type:	Bank:

PROPERTY NUMBERS Total: 17

Property Type	Number	Word Mark
Registration Number:	1752320	AFC
Registration Number:	0852573	AMCODYNE
Registration Number:	1727393	CLARI-TRAC
Registration Number:	1730915	CLARI-VAC
Registration Number:	2779625	CT2
Registration Number:	2154058	ENGINEERED FILTER MEDIA
Registration Number:	0717081	FLEXI-JET
Registration Number:	2701937	
Registration Number:	1732845	I.M.S
Registration Number:	1923386	LEOPOLD
Registration Number:	0977273	LEOPOLD
Registration Number:	1738200	SUPERBLOCK
Registration Number:	2485594	TROUGH-GUARD
Registration Number:	2451358	TYPE S
		TPADEMARK

TRADEMARK

REEL: 003005 FRAME: 0148

Registration Number:	2323257	TYPE SL	
Registration Number:	1853574	UNIVERSAL	
Registration Number:	1732706	VALVE PAC	

CORRESPONDENCE DATA

Fax Number: (412)562-1041

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 412-562-1637

Email: cremonesevj@bipc.com

Correspondent Name: Michael L. Dever Address Line 1: 301 Grant Street

Address Line 2: 20th Floor

Address Line 4: Pittsburgh, PENNSYLVANIA 15219

NAME OF SUBMITTER:	Michael L. Dever
Signature:	/Michael L. Dever/
Date:	01/10/2005

Total Attachments: 8

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FIRST AMENDMENT TO PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT

THIS FIRST AMENDMENT TO PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT dated effective as of January 5, 2005 (the "Amendment"), is made by and between F. B. LEOPOLD COMPANY, INC., a Delaware corporation (the "Borrower") each of the Guarantors from time to time a party to the Credit Agreement (as hereinafter defined) and listed on the signature pages attached hereto or otherwise becoming bound hereby by joinder, assumption or otherwise (the Borrower and the Guarantors each being referred to as a "Pledgor" and collectively the "Pledgors"), and NATIONAL CITY BANK OF PENNSYLVANIA (the "Lender").

RECITALS:

- A. The parties hereto are parties to that certain Patent, Trademark and Copyright Security Agreement dated as of March 24, 2004 (the "Patent, Trademark and Copyright Security Agreement").
- B. The Pledgors have requested the Lender to amend and restate the Credit Agreement dated March 24, 2004, and provide additional credit to the Borrower pursuant to that certain Amended and Restated Credit Agreement dated as of January 5, 2005, among the Pledgors and the Lender.

NOW, THEREFORE, the parties hereto, in consideration of their mutual covenants and agreements hereinafter set forth and intending to be legally bound hereby, covenant and agree as follows:

1. Definitions.

Defined terms used herein unless otherwise defined herein shall have the meanings ascribed to them in the Patent, Trademark and Copyright Security Agreement.

2. Amendment of Patent, Trademark and Copyright Security Agreement.

A. <u>Amendment of Definition</u>. Effective as of the date of this Amendment, all references in the Patent, Trademark and Copyright Security Agreement to "Credit Agreement" shall be deemed to constitute a reference to that certain Amended and Restated Credit Agreement dated as of January 5, 2005 (as amended, restated, modified or supplemented from time to time, the "Credit Agreement") by and among the Borrower, each of the Guarantors party thereto and the Lender.

- B. <u>Schedule A.</u> The Pledgors hereby confirm that Schedule A to the Patent, Trademark and Copyright Security Agreement is a correct and complete listing of all Patents, Trademarks and Copyrights of the Pledgors as of the date of this Amendment.
- 3. <u>Representations and Warranties</u>. The Pledgors hereby represent and warrant to the Lender as follows:
- A. The representations and warranties of the Pledgors contained in the Patent, Trademark and Copyright Security Agreement are true and correct in all material respects on and as of the date hereof with the same force and effect as though made by the Pledgors on such date, except to the extent that any such representation or warranty expressly relates solely to a previous date; and
- B. The Pledgors are in compliance in all material respects with all terms, conditions, provisions, and covenants contained in the Patent, Trademark and Copyright Security Agreement, and the execution, delivery, and performance of this Amendment have been duly authorized by all necessary corporate action, require no governmental approval, and will neither contravene, conflict with, nor result in the breach of any law, charter, articles, or certificate of incorporation, bylaws, or agreement governing or binding upon the Pledgors or any of their respective property.
- 4. <u>Conditions of Effectiveness of this Amendment</u>. The effectiveness of this Amendment is expressly conditioned upon satisfaction of each of the following conditions precedent:
- A. All legal details and proceedings in connection with the transactions contemplated by this Amendment shall be in form and substance satisfactory to the Lender, and the Lender shall have received from the Pledgors all such other counterpart originals or certified or other copies of such documents and proceedings in connection with such transactions, in form and substance satisfactory to the Lender.
- B. No Default or Event of Default has occurred and is continuing, and Pledgors by executing this Amendment confirms the same and also confirms the accuracy of the representations and warranties in Section 3 above.
- 5. <u>Force and Effect</u>. Pledgors reconfirm, restate, and ratify the Patent, Trademark and Copyright Security Agreement and all other documents executed in connection therewith except to the extent any such documents are expressly modified by this Amendment and Pledgors confirm that all such documents have remained in full force and effect since the date of their execution.
- 6. Governing Law. This Amendment shall be deemed to be a contract under the laws of the Commonwealth of Pennsylvania and for all purposes shall be governed by and construed and enforced in accordance with the internal laws of the Commonwealth of Pennsylvania without regard to its conflict of laws principles.

7. <u>Counterparts</u>. This Amendment may be signed in any number of counterparts each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.

[SIGNATURES BEGIN ON NEXT PAGE]

[SIGNATURE PAGE TO FIRST AMENDMENT TO PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT]

IN WITNESS WHEREOF and intending to be legally bound hereby, the parties hereto have executed this Amendment as of the date first above written.

ATTEST:	THE F.B. LEOPOLD COMPANY, INC.
Name: R: Cylux mo72 Title: Szerztary	By: Millais Name: Michael Vizio Title: Presiden
ATTEST:	LEOPOLD HOLDING CORP.
Name: Cichard matz	By: Mylling is Name: Michael Whize
Title: Lecri-G	Title: President
	NATIONAL CITY BANK OF PENNSYLVANIA
	By:
	·T7.11

[SIGNATURE PAGE TO FIRST AMENDMENT TO PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT]

IN WITNESS WHEREOF and intending to be legally bound hereby, the parties hereto have executed this Amendment as of the date first above written.

ATTEST:	THE F.B. LEOPOLD COMPANY, INC.
No. 10 (1971)	
Name:	Name:
Title:	Title:
ATTEST:	LEOPOLD HOLDING CORP.
	By:
Name:	Name:
Title:	Title:
	NATIONAL CITY BANK OF PENNSYLVANIA
	By:
	Mame: Richard W. Beaty Title: Assistant Vica Constant
	Title Assistant Vini Parida +

SCHEDULE A TO PATENT, TRADEMARK AND COPYRIGHT SECURITY AGREEMENT

LIST OF REGISTERED PATENTS, TRADEMARKS, TRADE NAMES AND COPYRIGHTS

REFERENCI	E# TYPE	FILED	SERIAL#	ISSUED	PATENT#	STATUS
istributing (Gas and l	Liquid Duri	ng Concurrent (Gas/Liqui	d Backwash i	n Filter
990091 990092 990169 031617 990093 990094 990095 990096 971818 001414 970894	CEQ CEQ CEQ DCA CEQ CEQ CEQ CEQ CEQ CEQ	1/29/1999 1/28/1999 7/31/1997 7/31/1997 1/28/1999 1/28/1999 1/29/1999 1/29/1998 7/28/2000 7/31/1997	P9900308-2 2,260,543 2,262,626 n/a 99101828.1 99300636.0 11-22010 991,046 09/015,390 09/627,929 PCT/US97/13512	9/10/2003 11/6/2001 10/23/2001	ZL99101828.1 6,312,611 6,306,310	PENDING PENDING PENDING ISSUED PUBLISHED PUBLISHED PENDING ISSUED ISSUED PENDING
on System w	ith Remo	ovable Block	k" .			
920469 901132	CEQ NEW	7/24/1992 7/26/1991	4-217531 07/736,521	5/31/1996 2/11/1992	2,524,557 5,087,362	ISSUED ISSUED
or Air/Wate	r Underd	rain System	s in Gravity Fil	ters"		
921039 901131	CEQ NEW	2/1/1993 2/25/1992	5-34016 07/841,046	7/11/1997 11/3/1992	2,670,737 5,160,614	ISSUED ISSUED
nderdrains	in Gravit	ty Filters"				
91355	CEQ	5/27/1991	3-149325	6/23/1995	1,941,504	ISSUED
ateral Filter 91949	Underdi NEW	zin Block" 5/27/1992	07/889,176	7/12/]994	5,328,608	ISSUED
ethod for In	aproving	Gas Backw	ash in Lateral (J n derdrai:	ns"	
961204 961205 961206 981807 961207 961207 981806 981809 981808 961208	DCA	5/12/1994 5/12/1994 10/14/1996 5/12/1994 10/16/1996 10/16/1994 5/12/1994 5/12/1994 5/12/1994 5/12/1994	9,408,566 2,187,515 94195084.0 n/a 94917353.8 94917353.8 n/a 94917353.8 94917353.8 7-526307	8/2/1997 10/14/1998 10/14/1998 10/14/1998 10/14/1998 10/14/1998	69 414 006 0 755 292 0 755 292 0 755 292 0 755 292	ISSUED
	990091 990092 990169 031617 990093 990094 990095 990096 971818 001414 970894 on System w 920469 901132 or Air/Water 921039 901131 inderdrains 91355 ateral Filter 91949 ethod for In 961204 961205 961206 981807 961207 981806 981809 981808	990091 CEQ 990092 CEQ 990169 CEQ 031617 DCA 990093 CEQ 990094 CEQ 990095 CEQ 990096 CEQ 971818 CIP 001414 CON 970894 CEQ on System with Remo 920469 CEQ 901132 NEW Or Air/Water Underd 921039 CEQ 901131 NEW Inderdrains in Gravit 91355 CEQ ateral Filter Underdr 91949 NEW ethod for Improving 961204 DCA 961205 DCA 961206 DCA 981807 DCA 961207 DCA 961207 DCA 981806 DCA 981809 DCA 981809 DCA 981809 DCA	990091 CEQ 1/29/1999 990092 CEQ 1/28/1999 990169 CEQ 7/31/1997 031617 DCA 7/31/1997 990093 CEQ 1/28/1999 990094 CEQ 1/28/1999 990095 CEQ 1/28/1999 990096 CEQ 1/28/1999 971818 CIP 1/29/1998 001414 CON 7/28/2000 970894 CEQ 7/31/1997 on System with Removable Block 920469 CEQ 7/24/1992 901132 NEW 7/26/1991 or Air/Water Underdrain System 921039 CEQ 2/1/1993 901131 NEW 2/25/1992 inderdrains in Gravity Filters" 91355 CEQ 5/27/1991 ateral Filter Underdrain Block" 91949 NEW 5/27/1992 ethod for Improving Gas Backw 961204 DCA 5/12/1994 961205 DCA 5/12/1994 961207 DCA 10/16/1996 981806 DCA 5/12/1994 981809 DCA 5/12/1994	990091 CEQ 1/29/1999 P9900308-2 990092 CEQ 1/28/1999 2,260,543 990169 CEQ 7/31/1997 2,262,626 031617 DCA 7/31/1997 n/a 990093 CEQ 1/28/1999 99101828.1 990094 CEQ 1/28/1999 99300636.0 990095 CEQ 1/28/1999 99300636.0 990096 CEQ 1/28/1999 991,046 971818 CIP 1/29/1998 09/015,390 001414 CON 7/28/2000 09/627,929 970894 CEQ 7/31/1997 PCT/US97/(13512) On System with Removable Block** 920469 CEQ 7/24/1992 4-217531 901132 NEW 7/26/1991 07/736,521 Or Air/Water Underdrain Systems in Gravity File 921039 CEQ 2/1/1993 5-34016 901131 NEW 2/25/1992 07/841,046 Inderdrains in Gravity Filters** 91355 CEQ 5/27/1991 3-149325 ateral Filter Underdrain Block* 91949 NEW 5/27/1992 07/889,176 ethod for Improving Gas Backwash in Lateral II 961204 DCA 5/12/1994 9,408,566 961205 DCA 5/12/1994 9,408,566 961205 DCA 5/12/1994 9,4195084.0 981807 DCA 5/12/1994 n/a 961207 DCA 10/16/1996 94917353.8 981806 DCA 5/12/1994 n/a 981809 DCA 5/12/1994 94917353.8 981808 DCA 5/12/1994 94917353.8	990091 CEQ 1/29/1999 P9900308-2 990092 CEQ 1/28/1999 2,260,543 990169 CEQ 7/31/1997 1/262,626 031617 DCA 7/31/1997 1/2 990093 CEQ 1/28/1999 99101828.1 9/10/2003 990094 CEQ 1/28/1999 993006536.0 990095 CEQ 1/28/1999 991,046 971818 CIP 1/29/1998 09/015,390 11/6/2001 001414 CON 7/28/2000 09/627,929 10/23/2001 970894 CEQ 7/31/1997 PCT/US97/13512 PON System with Removable Block** 920469 CEQ 7/24/1992 4-217531 5/31/1996 901132 NEW 7/26/1991 07/736,521 2/11/1992 POT Air/Water Underdrain Systems in Gravity Filters** 921039 CEQ 2/1/1993 5-34016 7/11/1997 POT Air/Water Underdrain Block** 91355 CEQ 5/27/1991 3-149325 6/23/1992 Inderdrains in Gravity Filters** 91355 CEQ 5/27/1991 3-149325 6/23/1995 Pateral Filter Underdrain Block** 91949 NEW 5/27/1992 07/889,176 7/12/1994 ethod for Improving Gas Backwash in Lateral Underdrain 961204 DCA 5/12/1994 9,408,566 10/3/2000 961205 DCA 5/12/1994 2,187,515 1/22/2002 961206 DCA 10/14/1996 94195084.0 12/29/2000 981807 DCA 5/12/1994 1/2 8/21/353.8 10/14/1998 961207 DCA 10/16/1996 94197353.8 10/14/1998 981808 DCA 5/12/1994 94917353.8 10/14/1998 981808 DCA 5/12/1994 94917353.8 10/14/1998 981808 DCA 5/12/1994 94917353.8 10/14/1998	990091 CEQ 1/29/1999 P900308-2 990092 CEQ 1/28/1999 2,260,543 990169 CEQ 7/31/1997 2,262,626 031617 DCA 7/31/1997 n/a 990093 CEQ 1/28/1999 99101828.1 9/10/2003 ZL99101828.1 990094 CEQ 1/28/1999 9910828.1 9/10/2003 ZL99101828.1 990095 CEQ 1/28/1999 991086.0 990096 CEQ 1/28/1999 11-22010 990096 CEQ 1/28/1999 991,046 971818 CIP 1/29/1998 09/015,390 11/6/2001 6,312,611 001414 CON 7/28/2000 09/627,929 10/23/2001 6,306,310 970894 CEQ 7/31/1997 PCT/US97/13512 On System with Removable Block" 920469 CEQ 7/24/1992 4-217531 5/31/1996 2,524,557 901132 NEW 7/26/1991 07/736,521 2/11/1992 5,087,362 Or Air/Water Underdrain Systems in Gravity Filters" 921039 CEQ 2/1/1993 5-34016 7/11/1997 2,670,737 901131 NEW 2/25/1992 07/841,046 11/3/1992 5,160,614 Inderdrains in Gravity Filters" 91355 CEQ 5/27/1991 3-149325 6/23/1995 1,941,504 ateral Filter Underdrain Block" 91949 NEW 5/27/1992 07/889,176 7/12/1994 5,328,608 ethod for Improving Gas Backwash in Lateral Underdrains" 961204 DCA 5/12/1994 9,408,566 10/3/2000 P194085668 961205 DCA 5/12/1994 9,408,566 10/3/2002 P194085668 961205 DCA 5/12/1994 9,408,566 10/3/2002 P194085668 961205 DCA 5/12/1994 n/a 8/2/1997 69/414 006 961207 DCA 10/16/1996 94197353.8 10/14/1998 0 755 292 981809 DCA 5/12/1994 9/4917353.8 10/14/1998 0 755 292 981809 DCA 5/12/1994 94917353.8 10/14/1998 0 755 292

SOUTH KOREA MEXICO U.S. U.S. WIPO	961209 940476 930043 960177 940419	CEQ NEV CON	4/11/1995 V 4/12/1994 V 2/5/1996	951753 08/226,811 08/596,548	9/7/ 2/6/ 6/17	22/1999 244169 1998 189,784 1996 5,489,388 7/1997 5,639,384	ISSUED ISSUED ISSUED ISSUED PENDING		
"Solid Bouyant Media Induced Flotation"									
U.S. WIPO	991365 010122	NEW CEQ		09/506,781 PCT/US01/	04139		PENDING PUBLISHED		
<u>Trademarks</u>									
COUNTRY	REFERENCE#	FILED	APPL#	REGDT	REG#	STATUS	CLASSES		
"AFC" U.S.	920139	2/25/1992	74/249,402	2/16/1993	1,752,320	REGISTERED	9		
"AMCODYI u.s.	VE" 940499	7/16/1968	852,573			REGISTERED	13		
"CLARI-TR U.S.	AC" 920140	2/25/1992	74/249,440	10/27/1992	1,727,393	REGISTERED	11		
"CLARI-VA U.S.	C" 920141	2/25/1992	74/249,473	11/10/1992	1,730,91 <i>5</i>	REGISTERED	11		
"COLOR LICUS.	GHT GREY" 981284#					PROPOSED			
"CT2" U.S.	022010		11/4/2002	78/181,416	•	PENDING	11		
"ELIMI-NIT U.S.	E" 031740	9/11/2003	78/298,912			PENDING	9		
"ENGINEER U.S.	ED FILTER 951753	MEDIA" 10/27/1995	75/011,402	4/28/1998	2,154,058	REGISTERED	11		
"FILTER WO	ORK" 030194	2/18/2003	78/216,955			PENDING	9		
"FLEXI-JET" U.S.	001472	4/11/1960	94,850	6/20/1961	717,081	REGISTERED	13		
"HERON Des	ign" 031406	10/9/2001	76/322,721	4/1/2003	2,701,937	REGISTERED	11		
"I.M.S." U.S.	920142	2/25/1992	74/249,451	11/17/1992	1,732,845	REGISTERED	11		

"LEOPOLD"

BRAZIL**** JAPAN SOUTH KOREA U.S. U.S.	980887 002061 002062 940078 930973	3/20/1997 12/18/2000 1/11/2001 2/25/1994 N/A	819.745.669 2000-135521 4520010000154 74/494,184	5/23/2003 8/19/2002 10/3/1995 1/22/1974	4675832 0006096 1,923,386 977,273	PENDING REGIST. REGIST. REGIST. REGIST.	09,11,37,42 09,11,37,42 09,11,37,42 31
"SFC2000"							
U.S.	030195	2/18/2003	78/216,052			PENDING	9
"SUPERBLO	יר <i>ו</i> ני						
U.S.	920143	2/25/1992	74/249,470	12/8/1992	1,738,200	REGISTERED	11
"TROUGH	HARD"						
U.S.	980337	7/9/1998	75/515,809	9/4/2001	2,485,594	REGISTERED	11
"TYPE L"							
U.S.	980442					PROPOSED	
"TYPE S"							
U.S.	980444	5/15/1998	75/486,171	5/15/2001	2,451,358	REGISTERED	11
"TYPE SL"							
U.S.	980771	7/9/1998	75/516,392	2/29/2000	2,323,257	REGISTERED	11
"UNIVERSAI	· **						
U.S.	920144	2/25/1992	74/249,452	9/13/1994	1,853,574	REGISTERED	11
"VALVE PAC	70)				,		
U.S.	920145	2/25/1992	74/249,471	11/17/1992	1,732,706	REGISTERED	9

Copyrights

The following items represent the categories of items that are copyrights in use and exist within the Company, which are not registered with the U.S. Copyright Office

- 1. Technical Bulletins/Engineering Manuals
- 2. Equipment O&M Manuals
- 3. Case Studies
- 4. Brochures
- 5. Data Sheets
- 6. Drawings
- 7. Website
- 8. Operator Training Manuals

TRADEMARK REEL: 003005 FRAME: 0157

RECORDED: 01/10/2005

contractually held, awaiting official transfer and acknowledgement by the Brazilian government of transfer to Leopold from WIGSA TRATAMENTO.