

08-25-2004

Attorney Docket No. 100191.03193US

Form PTO-1594
Rev. 10/02

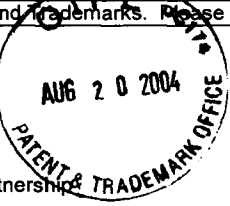
U.S. DEPARTMENT OF COMMERCE
Patent and Trademark Office



ET

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4/20/04



To the Honorable Commissioner of Patents and Trademarks. Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
Gold & Silver Reserve, Inc.

Individual(s) Association
 General Partnership Limited Partnership
 Corporation (Delaware)
 Other _____

Additional name(s) of conveying party(ies) attached?
 Yes No

2. Name and address of receiving party(ies)
 Name: **e-gold Ltd.**
 Address: **c/o The Office of the Shareholders
 Mello, Jones & Martin
 Reid House 31 Church Street
 Hamilton, Bermuda HM12**

Individual(s) citizenship _____
 Association
 General Partnership
 Limited Partnership
 Corporation (Nevis, West Indies)
 Other: Trustees

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No

Additional name(s) & address(es) attached?
 Yes No

3. Nature of Conveyance:

Assignment Merger
 Security Agreement Change of Name
 Other: _____

Execution Date: **August 16, 2004**

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)
==

B. Trademark Registration No(s).
2,215,173
~~2,240,965~~

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

**James F. McKeown, Esq.
 CROWELL & MORING LLP
 P.O. Box 14300
 Washington, D.C. 20044-4300**

6. Total number of applications and registrations involved: 2

7. Total Fee (37 CFR 3.41): \$65.00
 Enclosed. Please charge any underpayment in connection with this Assignment to Deposit Account No. 05-1323
 Authorized to be charged to Deposit Account

8. Deposit Account No. 05-1323
 (Attach dupl. copy of this page if paying by Deposit Account)

DO NOT WRITE IN THIS SPACE

9. Statement and Signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Name: James F. McKeown Date: August 20, 2004

TOTAL NUMBER OF PAGES INCLUDING COVER SHEET, ATTACHMENTS, AND DOCUMENT: 4

DO NOT USE THIS SPACE

Do not detach this portion
 Mail documents to be recorded with required cover sheet information to:
 Commissioner of Patents and Trademarks
 Mail Stop Assignment Recordation Services
 P.O. Box 1450
 Alexandria, VA 22313-1450

08/24/2004 DBYRNE 00000122 2215173
 01 FC:8521 40.00 OP
 02 FC:8522 25.00 UP

TRADEMARK
REEL: 003038 FRAME: 0806

TRADEMARK ASSIGNMENT

This Trademark Assignment is made on this 12th day of August, 2004, from Gold & Silver Reserve, Inc., a corporation having a post office address at 175 E. NASA Boulevard, Suite 300, Melbourne, Florida 32901, (hereinafter "Assignor"), in favor of e-gold Ltd., a corporation organized under the laws of Nevis, West Indies, located and conducting business at c/o The Office of the Shareholders, Mello, Jones & Martin, Reid House 31 Church Street, Hamilton, Bermuda, HM 12, (hereinafter "Assignee").

WHEREAS, Assignor is the owner of all right, title and interest in and to the marks listed on the attached Schedule A (hereinafter "Marks"), the federal registrations therefor, and the goodwill developed through the use of the Marks;

WHEREAS, Assignee is desirous of acquiring all rights to the Marks, and the registrations therefor;

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, Assignor hereby sells, assigns, transfers and sets over to Assignee, the entire right, title, interest in and to the Marks and the registrations as identified herein and the goodwill of the business connected with the Marks, with all rights of action, in law and in equity for past or future infringement thereof. Said Marks and registrations therefor are to be held and enjoyed by Assignee for its own use and behoof and for its successors, assigns and other legal representatives, to the full end of the terms for which said

registration will be granted and any and all renewals thereof, as fully and entirely as the same would have been held by the said Assignor had this Assignment not been made.

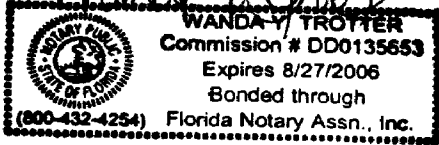
Signed this 16TH day of August, 2004.

GOLD & SILVER RESERVE, INC.

By: *Reid A. Jackson*

Name: REID A. JACKSON

Title: MANAGING DIRECTOR



SCHEDULE A

<u>Mark</u>	<u>Registration Number</u>
E-GOLD	2,215,173
E-METAL	2,240,965