

1/18/05

03-02-2005

Form PTO-1594 (Rev. 06/04)
OMB No. 0651-0027 (exp. 6/30/2005)

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

REC

ET

102950683
TRADEMARKS



To the Director of U.S. Patent and Trademark Office: Please record the attached documents o the new address(es) below.

1. Name of conveying party(ies)/Execution Date(s):
General Shale Products, LLC
executed July 30, 2004

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State (Delaware)
 Other

Additional name(s) of conveying party(ies) attached? NO

2. Name and address of receiving party(ies)
Additional names, addresses, or citizenship attached? Yes
 No

Name: General Shale Brick, Inc.
Internal
Address: _____

Street Address: 3211 North Roan Street

City: Johnson City State: TN Zip: 37602

3. Nature of conveyance:

Assignment Merger
 Security Agreement Change of Name
 Other _____

Association Citizenship _____
 General Partnership Citizenship _____
 Limited Partnership Citizenship _____
 Corporation Citizenship US
 Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

JAN 18 2005

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) _____ B. Trademark Registration No.(s) 1,875,950

Additional number(s) attached Yes No

C. Identification of Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

Mark: General Shale Brick and Design (brick, brick chips and special architectural brick shapes in international Class 19)

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Reed Smith LLP, Attn. Juan C. Marquez
Internal Address: _____
Street Address: 3110 Fairview Park Drive, Suite 1400
City: Falls Church State: VA Zip: 22402
Phone Number: 703-641-4289
Fax Number: 703-204.1352
Email Address: jmarquez@reedsmith.com

6. Total number of applications and registrations involved: one

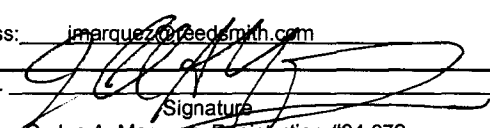
7. Total fee (37 CFR 2.6(b)(6) & 3.41).....\$ _____

Authorized to be charged by credit card
 Authorized to be charged to deposit account
 \$40.00 Enclosed

8. Payment Information

a. Credit Card Last 4 Numbers _____
Expiration Date _____

b. Deposit Account Number _____
Authorized User Name _____

9. Signature: 

Juan Carlos A. Marquez, Registration #34,072
Name of Person Signing

January 18, 2005 Date
Total number of pages including cover sheet, attachments, and document: 5

Documents to be recorded (including cover sheet) should be faxed to (703) 306-5995, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. 1450, Alexandria, VA 22313-1450

03/01/2005 JJALLAH2 00000013 081480 1875950
01 FC:8521 40.00 DA

FRXLIB-336138.1-DGORDON 1/14/05 1:47 PM

TRADEMARK
REEL: 003126 FRAME: 0536

Delaware

PAGE 1

The First State

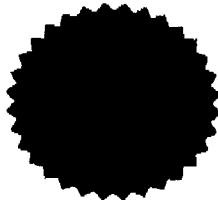
I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"GENERAL SHALE PRODUCTS LLC", A DELAWARE LIMITED LIABILITY COMPANY,

WITH AND INTO "GENERAL SHALE BRICK, INC." UNDER THE NAME OF "GENERAL SHALE BRICK, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE THIRTIETH DAY OF JULY, A.D. 2004, AT 1:52 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

3735567 8100M
040560205



Harriet Smith Windsor
Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 3267901

DATE: 07-30-04

TRADEMARK
REEL: 003126 FRAME: 0537

State of Delaware
Secretary of State
Division of Corporations
Delivered 02:02 PM 07/30/2004
FILED 01:52 PM 07/30/2004
CERTIFICATE OF MERGER SRV 040560205 - 3735567 FILE

OF
GENERAL SHALE BRICK, INC.

AND
GENERAL SHALE PRODUCTS LLC

Pursuant to Title 8, Section 264(e) of the Delaware General Corporation Law and Title 6, Section 18-209 of the Delaware Limited Liability Company Act, the undersigned corporation executed the following Certificate of Merger:

FIRST. The constituent entities participating in the merger herein certified are:

(i) General Shale Brick, Inc., a corporation incorporated under the laws of the State of Delaware; and

(ii) General Shale Products LLC, a limited liability company organized under the laws of the State of Delaware.

SECOND. The Merger Agreement and Plan of Merger has been approved, adopted, certified, executed, and acknowledged by the surviving corporation and the merging limited liability company.

THIRD. The name of the surviving corporation in the merger herein certified is General Shale Brick, Inc., a corporation incorporated under the laws of the State of Delaware.

FOURTH. The Certificate of Incorporation of General Shale Brick, Inc., a Delaware corporation, as now in force and effect, shall continue to be the Certificate of Incorporation of said surviving corporation.

FIFTH. The Merger Agreement and Plan of Merger is on file at the principal place of business of the aforesaid surviving corporation, the address of which is as follows:

3211 North Roan Street
Johnson City, TN 37602

SIXTH. A copy of the aforesaid Merger Agreement and Plan of Merger will be furnished by the aforesaid surviving corporation, on request, and without cost, to any stockholder of any constituent corporation or any member of any constituent limited liability company.

IN WITNESS WHEREOF, said corporation has caused this certificate to be signed by an authorized officer this 3rd day of July, 2004.

GENERAL SHALE BRICK, INC,
a Delaware corporation

By: 
Richard L. Green
Chairman, President and Chief Executive Officer

- 2 - STM_certificate of merger of general shale products and general shale brick2

TOTAL P.04