

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ERMINE INVESTMENTS OF CALIFORNIA, INC.		08/01/2005	CORPORATION: CALIFORNIA
RECEIVING PARTY DATA			
Name:	GEORGE WONG		
Street Address:	15225 ALTON PARKWAY #100		
City:	IRVINE		
State/Country:	CALIFORNIA		
Postal Code:	92618		
Entity Type:	INDIVIDUAL: UNITED STATES		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2045064	COUNTY CLOTHING CO.	
CORRESPONDENCE DATA			
Fax Number:	(949)265-1199		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	949-265-1116		
Email:	cperez@fpsglawyers.com		
Correspondent Name:	CHRISTA D. PEREZ		
Address Line 1:	19800 MACARTHUR BL #1100		
Address Line 4:	IRVINE, CALIFORNIA 91612		
NAME OF SUBMITTER:	christa d. perez		
Signature:	/christa d. perez/		
Date:	08/26/2005		

OP \$40.00 2045064

Total Attachments: 1

900030947

**TRADEMARK
 REEL: 003148 FRAME: 0426**

**Ermine Investments of California, Inc.
15225 Alton Parkway, Suite 100
Irvine, California 92618**

PS 86

August 1, 2005

Mr. George Wong
c/o 15225 Alton Parkway
Suite 100
Irvine, California 92618

Re: Loan of Additional \$25,000 Pursuant to Note and Security Agreement

Dear Mr. Wong:

Reference is made to that certain Promissory Note, dated as of May 10, 2005, by and between Ermine Investments of California, Inc. and George Wong (the "Note"). Pursuant to the terms of the Note, Wong agreed to loan Ermine the principal sum of Two Hundred Fifty Thousand Dollars (\$250,000). As of the date of the Note, Wong had loaned Ermine the sum of One Hundred Thousand Dollars (\$100,000).

Ermine's obligations to Wong under the Note are secured by that certain Trademark Security Agreement, dated as of May 10, 2005, pursuant to which Ermine granted Wong a security interest in and to its right, title and interest in the COUNTY CLOTHING CO. trademark (the "Security Agreement").

This letter agreement (this "Agreement") confirms that on August 1, 2005, Wong loaned Ermine the additional sum of Twenty Five Thousand Dollars (\$25,000) on the terms set forth in the Note and the Security Agreement. Thus, as of the date of this Agreement, the total amount due from Ermine to Wong under the terms of the Note is One Hundred Twenty Five Thousand Dollars (\$125,000), together with interest thereon. This Agreement further confirms that all of Ermine's obligations to Wong under the Note, including the amount loaned on August 1, 2005, are secured by the Security Agreement, the terms of which are incorporated herein by this reference.

Very truly yours,

Ermine Investments of California, Inc.

By: _____

George Wong, President