

Form PTO-1594 (Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/2005) U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

**RECORDATION FORM COVER SHEET
TRADEMARKS ONLY**

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To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

<p>1. Name of conveying party(ies):</p> <p>Fleet Capital Corporation</p> <p><input type="checkbox"/> Individual(s) <input type="checkbox"/> Association <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Partnership <input checked="" type="checkbox"/> Corporation-State Rhode Island <input type="checkbox"/> Other _____</p> <p>Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<p>2. Name and address of receiving party(ies)</p> <p>Name: Gibson Guitar Corp.</p> <p>Internal Address: _____</p> <p>Street Address: 309 Plus Park Boulevard</p> <p>City: Nashville State: TN Zip: 37127</p> <p><input type="checkbox"/> Individual(s) citizenship _____ <input type="checkbox"/> Association _____ <input type="checkbox"/> General Partnership _____ <input type="checkbox"/> Limited Partnership _____ <input checked="" type="checkbox"/> Corporation-State Delaware <input type="checkbox"/> Other _____</p> <p><small>If assignee is not domiciled in the United States, domestic representative designation is attached: <input type="checkbox"/> Yes <input type="checkbox"/> No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? <input type="checkbox"/> Yes <input type="checkbox"/> No</small></p>
<p>3. Nature of conveyance:</p> <p><input type="checkbox"/> Assignment <input type="checkbox"/> Merger <input type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input checked="" type="checkbox"/> Other Release of Security Interest</p> <p>Execution Date: August 18, 2005</p>	

<p>4. Application number(s) or registration number(s):</p> <p>A. Trademark Application No.(s) 76/567,670</p> <p>_____</p>	<p>B. Trademark Registration No.(s) _____</p> <p>_____</p>
<p>Additional number(s) attached <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	

<p>5. Name and address of party to whom correspondence concerning document should be mailed:</p> <p>Name: Rhonda J. Birdwell Paralegal</p> <p>Internal Address: Parker, Hudson, Rainer & Dobbs LLP</p> <p>Street Address: 1500 Marquis Two Tower 285 Peachtree Center Avenue, N.E.</p> <p>City: Atlanta State: GA Zip: 30303</p>	<p>6. Total number of applications and registrations involved: 1</p> <p>7. Total fee (37 CFR 3.41).....\$ 40.00</p> <p><input type="checkbox"/> Enclosed <input checked="" type="checkbox"/> Authorized to be charged to deposit account</p> <p>8. Deposit account number: 502831</p>
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DO NOT USE THIS SPACE

9. Signature.

Mitchell M. Purvis _____ **August 28, 2005**

Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document: 3

Mail documents to be recorded with required cover sheet information to:
 Commissioner of Patent & Trademarks, Box Assignments
 Washington, D.C. 20231

CH \$40.00 502831 76567670

RELEASE OF SECURITY INTEREST

WHEREAS, pursuant to the Trademark Security Agreement dated November 12, 2004 (the "Agreement"), **GIBSON GUITAR CORP.**, a Florida corporation (the "Company"), previously granted a security interest in the trademark application number 76/567,670 to **FLEET CAPITAL CORPORATION**, a Rhode Island corporation, as agent ("Lender") from time to time party to the Loan and Security Agreement dated December 17, 2003 among the Company, various of its affiliates and Lender (the "Secured Party");

WHEREAS, an executed copy of the Agreement was recorded in the U.S. Patent and Trademark Office (the "PTO") on December 20, 2004, on Reel 3095, Frame 0277;

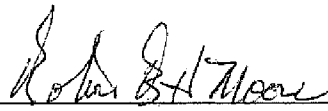
WHEREAS, to the extent the Secured Party has any interests in trademark applications number 76/567,670, the Secured Party hereby releases the security interests in trademark applications number 76/567,670, and the goodwill of the business symbolized thereby.

NOW, THEREFORE, for good and valid consideration, the receipt of which is hereby acknowledged, the Secured Party hereby agrees as follows:

1. the Secured Party has not assigned, or otherwise transferred, its aforesaid security interest, or any other interest in trademark number 76/567,670.
2. the Secured Party hereby releases any and all security interests granted to the Secured Party in trademark number 76/567,670.
3. the Secured Party hereby authorizes and requests the Commissioner of Patents and Trademarks of the United States of America to note and record the existence of the release hereby created.
4. the release of the security interest pursuant to the Agreement is with respect to trademark number 76/567,670.

Dated this 18th day of August, 2005.

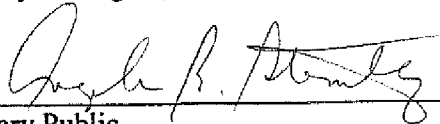
BANK OF AMERICA, N.A., as Agent (successor in interest to Fleet Capital Corporation)

By: 
Robert B.H. Moore
Senior Vice President

STATE OF GEORGIA)
)
COUNTY OF FULTON)

Robert B.H. Moore personally appeared and hereby duly sworn acknowledged that he is a Senior Vice President of Bank of American and that he has signed his name theretofore and on behalf of Bank of America.

Subscribed and sworn to before me this 4th day of August, 2005.



Notary Public

Notary Public, Paulding County, Georgia
My Commission Expires June 6, 2009

My commission expires: _____