Electronic Version v1.1 Stylesheet Version v1.1

**SUBMISSION TYPE: NEW ASSIGNMENT** 

NATURE OF CONVEYANCE: ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

# **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type	
SpecPub, Inc.		11/08/2005	CORPORATION: DELAWARE	

## **RECEIVING PARTY DATA**

Name:	SpecPub Acquisition Corp.		
Street Address:	1355 Sansome Street		
City:	San Francisco		
State/Country:	CALIFORNIA		
Postal Code:	94111		
Entity Type:	CORPORATION: DELAWARE		

## PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Serial Number:	76170545	2
Serial Number:	78213157	BUYGAY.COM
Serial Number:	74111288	FRESH MEN
Serial Number:	75706271	MEN
Serial Number:	75298986	UNZIPPED
Serial Number:	78281218	UNZIPPED VIDEO

### **CORRESPONDENCE DATA**

900036432

Fax Number: (415)217-5910

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 415.434.1600

Email: trademark@howardrice.com

Carole F. Barrett Correspondent Name:

Three Embarcadero Center, 7th Floor Address Line 1: San Francisco, CALIFORNIA 94111-4024 Address Line 4:

ATTORNEY DOCKET NUMBER: 15320.21

TRADEMARK

**REEL: 003197 FRAME: 0404** 

lı .	
NAME OF SUBMITTER:	Carole F. Barrett
Signature:	/CFB_lmd/
Date:	11/20/2005
Total Attachments: 5 source=PO_SPECPUB_acquisition#page1. source=PO_SPECPUB_acquisition#page2. source=PO_SPECPUB_acquisition#page3. source=PO_SPECPUB_acquisition#page8. source=PO_SPECPUB_acquisition#page9.	tif tif tif

### **BILL OF SALE (SPECPUB)**

#### RECITALS

- A. SPECPUB, INC., a Delaware corporation having a principal place of business at 6380 Wilshire Boulevard, 14th Floor, Hollywood, CA 90028 ("SP") and SPECPUB ACQUISITION CORP., a Delaware corporation having a principal place of business at 1355 Sansome Street, San Francisco, CA 94111 (the "Buyer") are parties to that certain Asset Purchase Agreement, dated as of the date hereof (the "Purchase Agreement"), which Purchase Agreement contemplates the acquisition by the Buyer of the SP Assets identified therein. Capitalized but undefined terms used herein shall have the respective meanings ascribed to such terms under the Purchase Agreement.
- **B.** Pursuant to the Purchase Agreement, SP and the Buyer mutually desire to perfect and confirm the sale of the SP Assets to the Buyer, and to ensure that the assignment records of any government agency with jurisdiction over the filing, grant, renewal and enforcement of rights in and to such SP Assets reflect the correct ownership of certain specific SP Assets being transferred to the Buyer.

### WITNESSETH

**Now, Therefore**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged:

- 1. SP does hereby sell, assign, transfer, convey and deliver unto the Buyer, its successors and assigns, all of SP's entire worldwide right, title and interest in and to the SP Assets identified on **EXHIBIT B-1** attached to the Purchase Agreement and all of the other properties, rights, interests and other tangible and intangible assets of SP (wherever located and whether or not required to be reflected on a balance sheet prepared in accordance with GAAP), except for the Excluded Assets.
- Without limiting the generality of the foregoing, the SP Assets shall include, to the extent not constituting Excluded Assets: all equipment, materials, prototypes, tools, supplies, vehicles, furniture, fixtures, improvements and other tangible assets of the Seller Group held by SP (including the tangible assets specifically identified in Part 2.11 of the Disclosure Schedule to the Purchase Agreement); all advertising and promotional materials owned by or licensed to the Seller Group and held by SP; all Seller Group IP held by SP, to the extent assignable on the date hereof (including the Intellectual Property and Intellectual Property Rights held by SP specifically identified in Part 2.13 of the Disclosure Schedule, as well as the Seller Group IP specifically identified on EXHIBIT A attached hereto); all rights of SP under the Seller Group Contracts to which SP is a party, to the extent assignable on the date hereof (including all office leases, equipment leases, printing Contracts, licensing agreements and all of the other Seller Group Contracts identified in Part 2.14 of the Disclosure Schedule to which SP is a party, to the extent assignable on the date hereof), other than accounts receivable; all Governmental Authorizations held by SP, to the extent assignable on the date hereof (including specifically the Governmental Authorizations held by SP identified in Part 2.17 of the Disclosure Schedule, to the extent assignable on the date hereof); all claims (including claims for past infringement or misappropriation of Intellectual Property or Intellectual Property Rights, to the extent assignable on the date hereof, but excluding claims related to the Excluded Assets) and causes of action of SP against other Persons (regardless of whether or not such claims and causes of action have been asserted by the Seller Group), to the extent assignable on the date hereof and all rights of indemnity, warranty rights, rights of contribution (but excluding such rights relating to the Excluded Assets), and rights of recovery possessed by SP (regardless of whether such rights are currently exercisable), to the extent assignable on the date hereof; and all books, records, files and data of SP relating to the Assets (in the case of documentation of relevance solely to the SP Assets, originals; in the case of other documentation, copies only).

- 3. All of the terms and provisions of this Bill of Sale will be binding upon SP and its successors and assigns and will inure to the benefit of the Buyer and its successors and assigns.
- 4. This Bill of Sale the rights and obligations of the parties hereunder shall be construed in accordance with, and governed in all respects by, the internal laws of the State of California (without giving effect to principles of conflicts of laws).
- 5. This Bill of Sale is executed and delivered pursuant to the Purchase Agreement and is subject to all of the terms and conditions set forth in the Purchase Agreement.
- 6. This Bill of Sale shall in no way expand the rights or remedies of any third party against the Buyer Group or the Seller Group as compared to the rights and remedies which such third party would have had against the Buyer Group or the Seller Group had this Bill of Sale not been executed and delivered. Without limiting the generality of the foregoing, this Bill of Sale shall not create any third party beneficiary rights.

[Remainder of This Page Intentionally Left Blank]

This BILL OF SALE has been signed at Los Angeles, California, effective as of November 8, 2005.

SPECPUB, INC., a Delaware corporation

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Name: James Mitra

Title: Mesident/CED

# STATE OF CALIFORNIA COUNTY OF LOS ANGELES

On this 8th day of November, 2005, Jim Franklin, known to me as the Chief Executive Officer of SpecPub, Inc., a Delaware corporation (the "Company"), personally appeared before me, a Notary Public in and for the aforesaid county, and acknowledged that he has executed the foregoing instrument on behalf of the Company having the authority to do so.

ewart Franklin

(SEAL)

Notory Doblin

GAY STEWART FRANKLIN
Commission # 1475080
Notary Public - California
Los Angeles County
My Comm. Expires Apr 1, 2008

		Trademarl	k/Service Marl	k Report			
		Sorted b	y Mark and C	ountry	7		
Trademark	Goods/Services	Docket ID: Owner:	Country/Sta te	App, Date:	Reg. Date	Status:	
2	Class 16: Erotic magazines.	052499-00012 SpecPub, Inc.	United States of America	11/21/2000 76/170545	7/23/2002 2599141	Registered  Aff of Use - 5 year  Aff of Use - 6 year  First Renewal	7/23/2007 7/23/2008
BUYGAY.COM	Class 35: Online retail department store services.	052499-00027 SpecPub, Inc.	United States of America	2/10/2003 78/213157	1/6/2004 2802478	Registered  Aff of Use - 5 Year  Aff of Use - 6 Year  First Renewal	1/6/2010
FRESH MEN	Class 16: Magazine featuring erotic articles and photographs of young male models.	052499-0004 SpecPub, Inc.	United States of America	11/1/1990 74/111288	12/21/1993 1812891	Registered Next Renewal	12/21/2013
MEN	Class 16: Adult entertainment magazines	052499-00006 SpecPub, Inc.	United States of America	5/14/1999 75/706271	10/10/2000 2393097	Registered  Aff of Use - 5 Year  Aff of Use - 6 Year	10/10/2005

Trademark/Service Mark Report							
		Sorted b	y Mark and C	ountry			
Trademark	Goods/Services	Docket ID:	Country/Sta te	App. Date:	Reg. Date	Status:	
		Owner:		App. No.:	Reg. No.:		
						First 10/10/2010 Renewal	
UNZIPPED VIDEO	Class 16:	052499-00002 Specpub, Inc.	United States of America	5/28/1997 75/298986	5/19/1998	Registered	
	Magazine for and about gay men				2158988	First 5/19/2008 Renewal	
UNZIPPED	Class 9: Video 052499-00028	United	7/30/2003	9/6/2005	Allowed		
VIDEO	recordings featuring adult entertainment	Specpub, Inc.	States of America	78/281218	2993181		

**RECORDED: 11/20/2005**