\$1165.00 115

Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CooperVision, Inc.		12/15/2005	CORPORATION: NEW YORK

RECEIVING PARTY DATA

Name:	KeyBank National Association		
Street Address:	127 Public Square		
City:	Cleveland		
State/Country:	ОНЮ		
Postal Code:	44114		
Entity Type:	National Banking Association: OHIO		

PROPERTY NUMBERS Total: 46

Property Type	Number	Word Mark
Registration Number:	1158914	HYDRON
Registration Number:	1155413	
Registration Number:	1264792	ZERO 4
Registration Number:	1463376	ocusil
Registration Number:	1494898	EDGE II
Registration Number:	1563189	ECHELON
Registration Number:	1607241	ZERO 6
Registration Number:	1604413	ULTRA T
Registration Number:	1587551	ULTRA-FLEX
Registration Number:	1622177	ECHELON
Registration Number:	1632000	EDGE
Registration Number:	1767921	VERSAFLEX
Registration Number:	1658863	SOFTECH
Registration Number:	1709262	OMNIFLEX

TRADEMARK REEL: 003233 FRAME: 0665

900040582

Registration Number:	1738967	NEOFLEX
Registration Number:	1763629	SOFTIQUE
Registration Number:	1773459	HYDROVUE
Registration Number:	1746358	PROACTIVE
Registration Number:	1746359	SMARTCHOICE
Registration Number:	1794203	AQUALITE
Registration Number:	1794204	CLINASOFT
Registration Number:	1851893	FLEXTIQUE
Registration Number:	1794205	MEDIFLEX
Registration Number:	1794206	OPTIFORM
Registration Number:	1794208	PROFLEX
Registration Number:	1796903	PROSITE
Registration Number:	1893553	PROCON
Registration Number:	1865193	POLYFORM
Registration Number:	1920728	AQUALENS
Registration Number:	1887808	AQUATECH
Registration Number:	1884230	CLINAFLEX
Registration Number:	1836103	BIOMEDICS
Registration Number:	1858135	7/14
Registration Number:	1937481	VERSA-SCRIBE
Registration Number:	2024490	MEDISOFT
Registration Number:	2189552	NEOTECH
Registration Number:	2162860	MULTIPLES
Registration Number:	2421685	FLEXSOFT
Registration Number:	2261510	HYDROFLEX
Registration Number:	2568069	HYDROGENICS
Registration Number:	2686772	ULTRAFLEX
Serial Number:	75741134	OPTIFLEX
Serial Number:	75742107	OPTIFLEX
Serial Number:	76320617	BIOFLEX
Serial Number:	78383321	BIOMEDICS 55 PREMIER
Serial Number:	78483507	BIOGEN

CORRESPONDENCE DATA

Fax Number: (216)579-0212

Correspondence will be sent via US Mail when the fax attempt is unsuccessful. Email: jrmix@jonesday.com Correspondent Name: James R. Mix Address Line 1: 901 Lakeside Ave. Address Line 2: c/o James R. Mix, Legal Assistant Address Line 4: Cleveland, OHIO 44114-1190 ATTORNEY DOCKET NUMBER: 601755-049099 NAME OF SUBMITTER: James R. Mix /James R Mix/ Signature: Date: 01/25/2006 Total Attachments: 7 source=TM Assign CooperVision#page1.tif source=TM Assign CooperVision#page2.tif source=TM Assign CooperVision#page3.tif source=TM Assign CooperVision#page4.tif

source=TM Assign CooperVision#page5.tif source=TM Assign CooperVision#page6.tif source=TM Assign CooperVision#page7.tif

COLLATERAL ASSIGNMENT OF TRADEMARKS

COLLATERAL ASSIGNMENT OF TRADEMARKS, dated as of December 12, 2005 (this "Agreement"), between COOPERVISION, INC., a New York corporation (together with its successors and assigns, the "Assignor"), and KEYBANK NATIONAL ASSOCIATION, as administrative agent (together with its successors and assigns in such capacity, the "Administrative Agent"), for the benefit of the Secured Creditors (as defined in the Security Agreement referred to below):

RECITALS:

- (1) This Agreement is made pursuant to the Amended and Restated Credit Agreement, dated as of December 12, 2005 (as amended, restated or otherwise modified from time to time, the "Credit Agreement"), among THE COOPER COMPANIES, INC., a Delaware corporation, the lenders from time to time party thereto, the Administrative Agent, JPMorgan Chase Bank, N.A. and Citicorp North America, Inc., as co-syndication agents, Harris N.A. and Union Bank of California, N.A., as co-documentation agents, and The Royal Bank of Scotland plc and BNP Paribas, as co-managing agents.
- Agreement, dated as of January 6, 2005 (as amended, restated or otherwise modified from time to time, the "Security Agreement"), among the Assignor, the other grantors named therein and the Administrative Agent, as acknowledged and amended by that certain Acknowledgement and Amendment to Security Agreement, dated as of the date hereof, by and among the grantors named therein and the Administrative Agent, pursuant to which the Assignor has granted to the Administrative Agent, for the benefit of the Secured Creditors, a continuing security interest in, assignment of and lien on substantially all of its assets, whether now owned or existing or hereafter acquired or arising.

NOW, THEREFORE, in consideration of the foregoing, the mutual covenants contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor hereby covenants and agrees with the Administrative Agent and the other Secured Creditors as follows:

- Section 1. <u>Defined Terms</u>. Terms used herein without definition shall have the respective meanings ascribed thereto in the Security Agreement.
- Section 2. <u>Assignment and Grant of Security Interest</u>. As security for the prompt payment and performance of the Secured Obligations, the Assignor hereby collaterally assigns, transfers, conveys and grants to the Administrative Agent, for the benefit of the Secured Creditors, a security interest in, a general lien upon and/or a right of set-off against (whether now owned or hereafter acquired by the Assignor and whether acquired in the United States or elsewhere in the world) all right, title and interest of the Assignor in and to the following, whether now existing or hereafter acquired:
 - (i) all trademarks, trade names and service marks registered with the United States Patent and Trademark Office (including, without limitation, those listed on <u>Schedule A</u> to this Agreement);
 - (ii) all applications for the registration of trademarks, trade names and service marks filed with the United States Patent and Trademark Office (including, without limitation, those listed on Schedule A to this Agreement);

Trademark Assignment

- (iii) all trademarks, trade names and service marks registered with any office, agency or other governmental authority of any State, the District of Columbia or any possession or territory of the United States;
- (iv) all trademarks, trade names and service marks registered with any office, agency or other governmental authority of any other country or any province, department or other governmental subdivision thereof;
 - (v) all registrations and recordings with respect to any of the foregoing;
 - (vi) all reissues, extensions and renewals of any of the foregoing;
- (vii) all corporate names, business names, trade styles, logos, other source or business identifiers; all information, customer lists, identification of supplier, data, plans, blueprints, specifications, designs, drawings, recorded knowledge, surveys, engineering reports, test reports, manuals, materials standards, processing standards, performance standards, catalogs, computer and automatic machinery software and programs, and the like pertaining to operations by the Assignor in, on or about any of its plants or warehouses; all field repair data, sales data and other information relating to sales or service of products now or hereafter manufactured on or about any of its plants; and all accounting information pertaining to operations in, on or about any of its plants and all media in which or on which all of the information or knowledge or data or records relating to its plants and warehouses may be recorded or stored and all computer programs used for the compilation or printout of such information, knowledge, records or data, and the Administrative Agent shall keep all such information, knowledge, records or data strictly confidential in accordance with the Credit Agreement;
- (viii) all licenses and other agreements relating in whole or in part to any of the foregoing, including all rights to payments in respect thereof;
 - (ix) all rights to sue for past, present or future infringements of any of the foregoing;
 - (x) all good will related to any of the foregoing;
- (xi) to the extent not included above, all general intangibles (as such term is defined in the UCC) of the Assignor related to the foregoing; and
 - (xii) all proceeds of any and all of the foregoing.
- Section 3. <u>Reference to Separate Security Agreement</u>. This Agreement has been entered into by the Assignor and the Administrative Agent primarily for recording purposes as contemplated by the Security Agreement. In the event of any inconsistency between any of the terms or provisions hereof and the terms and provisions of such Security Agreement, the terms and provisions of such Security Agreement shall govern.
- Section 4. <u>Governing Law</u>. This Agreement and the rights of the parties hereunder shall be construed and interpreted in accordance with the law of the State of New York, without application of the rules regarding conflicts of laws (other than section 5-1401 of the New York General Obligations Law).
- Section 5. <u>JURY TRIAL WAIVER</u>. THE ASSIGNOR HEREBY IRREVOCABLY WAIVES ALL RIGHTS TO A TRIAL BY JURY IN ANY ACTION, PROCEEDING OR COUNTERCLAIM ARISING OUT OF OR RELATING TO THIS AGREEMENT, THE OTHER LOAN DOCUMENTS OR THE TRANSACTIONS CONTEMPLATED HEREBY OR THEREBY.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed and delivered by their duly authorized officers as of the date first set forth above.
COOPERVISION, INC.

Name: Carol R. Kaufman
Title: Vice President & Secretary

Accepted and acknowledged by:				
KEYBANK NATIONAL ASSOCIATION as Administrative Agent				
By:				
Title:				

Trademark Assignment

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed and delivered by their duly authorized officers as of the date first set forth above.

COOPERVISION, INC.

By:______ Name: Carol R. Kaufman

Title: Vice President & Secretary

Accepted and acknowledged by:

KEYBANK NATIONAL ASSOCIATION

as Administrative Agent

Name:

MARIANNE T. MEIL

Title: VICE PRESIDENT

Trademark Assignment

Schedule A to Collateral Assignment of Trademarks

Trademarks

Registration No.

Trademark Assignment

			Application	Application
		•	or	or
			Registration	Registration
Grantor	Trademark	Country	Number	Filing Date
CooperVision,	7/14	United States	1,858,135	10/11/1994
Inc.	Aqualens	United States	1,920,728	9/19/1995
	Aqualite	United States	1,794,203	9/21/1993
	Aquatech	United States	1,887,808	4/4/1995
	Bioflex	United States	76/320,617	10/2/2001
	Biogen	United States	78/483,507	5/10/1994
	Biomedics	United States	1,836,103	2/3/1993
	Biomedics 55 Premier	United States	78,383,321	3/12/2004
	Clinaflex	United States	1,884,230	3/14/1995
	Clinasoft	United States	1,794,204	9/21/1993
	Echelon	United States	1,622,177	11/13/1990
	Echelon (Stylized)	United States	1,563,189	10/31/1989
	Edge	United States	1,632,000	1/15/1991
	Edge 11	United States	1,494,898	7/5/1988
	Flexsoft	United States	2,421,685	1/16/2001
	Flextique	United States	1,851,893	8/30/1994
	Hydroflex	United States	2,261,510	7/13/1999
	Hydrogenics	United States	2,568,069	3/7/2002
	Hydron	United States	1,158,914	6/30/1981
	Hydron Design	United States	1,155,413	5/26/1981
	Hydrovue	United States	1,773,459	5/25/1993
	Mediflex	United States	1,794,205	9/21/1993
	Medisoft	United States	2,024,490	12/17/1996
	Multiples	United States	2,162,860	6/2/1998
	Neoflex	United States	1,738,967	12/8/1992
	Neotech	United States	2,189,552	9/15/1998
	Ocusil	United States	73/653,973	11/3/1987
	Omniflex	United States	1,709,262	8/18/1992
	Optiflex	United States	75/741,134	7/1/1999
	The Control of the Co	United States	75/742,107	7/1/1999
	Optiform	United States	1,794,206	9/21/1993
	Polyform	United States	1,865,193	11/29/1994
	Proactive	United States	1,746,358	1/12/1993
	Procon	United States	1,893,553	5/9/1995
	Proflex	United States	74/293,548	9/21/1993
	Prosite	United States	1,796,903	10/5/1993
	Smartchoice	United States	1,746,359	1/12/1993
	Softech	United States	1,658,863	10/1/1991
	Softique	United States	1,763,629	4/6/1993
	Ultra T	United States	73/798,456	

Grantor	Trademark	Country	Application or Registration Number	Application or Registration Filing Date
	Ultraflex	United States	2,686,772	2/11/2003
	Ultra-Flex (Stylized)	United States	1,587,551	3/20/1990
	Versaflex	United States	1,767,921	4/27/1993
	Versa-Scribe	United States	1,937,481	11/21/1995
	Zero 4	United States	1,264,792	1/24/1984
	Zero 6	United States	1,607,241	7/24/1990

TRADEMARK REEL: 003233 FRAME: 0674

RECORDED: 01/25/2006