

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Nunc Pro Tunc Release of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Cooperatieve Centrale Raiffeisen-Boerenleenbank B.A.		11/14/2004	CORPORATION: NETHERLANDS

RECEIVING PARTY DATA

Name:	Tequila Herradura, S.A. de C.V.
Street Address:	COMERCIO NO. 172-1
Internal Address:	COLONIA MEXICALTZINGO
City:	GUADALAJARA 44180
State/Country:	MEXICO
Entity Type:	CORPORATION: MEXICO

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Serial Number:	75472650	HERRADURA
Serial Number:	75478611	NEW MIX
Registration Number:	2492901	5 DE MAYO
Registration Number:	2198430	EL JIMADOR
Registration Number:	2543677	HACIENDA DEL CRISTERO TEQUILA
Registration Number:	2340547	HERRADURA ANTIGUO
Registration Number:	1208838	HERRADURA NATURAL TEQUILA IMPORTED
Registration Number:	2226279	JIMADOR
Registration Number:	1852438	TEQUILA HERRADURA DESDE 1870
Registration Number:	2587030	HACIENDA DEL CRISTERO
Registration Number:	2786695	NEW MIX

CORRESPONDENCE DATA

Fax Number: (212)755-7306

900045482

**TRADEMARK
 REEL: 003279 FRAME: 0361**

CH \$290.00 75472650

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 212-326-3939
Email: NYTEF@JONESDAY.COM
Correspondent Name: Nancy A.Zoubek
Address Line 1: 222 East 41st Street
Address Line 4: New York, NEW YORK 10017-6702

ATTORNEY DOCKET NUMBER:	183478-600001
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DOMESTIC REPRESENTATIVE

Name: Jones Day
Address Line 1: 222 East 41st Street
Address Line 4: New York, NEW YORK 10017-6702

NAME OF SUBMITTER:	Nancy A. Zoubek
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Signature:	/Nancy A. Zoubek/
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Date:	03/30/2006
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Total Attachments: 2
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Rabobank
New York Branch
 245 Park Avenue
 New York, NY 10167-0062 U.S.A.
 212-916-7800

Coöperatieve Centrale Raiffeisen-Boerenleenbank B.A. "Rabobank International" a financial institution incorporated in and under the laws of The Netherlands, established at Utrecht, The Netherlands, in its capacity as administrative agent, collateral agent and arranger ("Rabobank"), acknowledges that it entered into a Credit Agreement, dated October 15, 2001 (the "2001 Credit Agreement"), which was recorded with the United States Patent and Trademark Office at Reel No. 002567 and Frame Nos. 0376-0579.

Further, Rabobank, confirms that effective as of November 14, 2004 Tequila Herradura, S.A. de C.V., a corporation (sociedad anónima de capital variable) incorporated in and under the laws of the United Mexican States, established at Guadalajara, Jalisco, United Mexican States, as the Borrower to the 2001 Credit Agreement ("Borrower"), and Grupo Industrial Herradura, S.A. de C.V., a corporation (sociedad anónima de capital variable) incorporated in and under the laws of the United Mexican States, established at Guadalajara, Jalisco, United Mexican States and certain Affiliates, as the Guarantors to the 2001 Credit Agreement ("Guarantors"), have paid in full all the Obligations, as defined in the 2001 Credit Agreement, payable by the Borrower and the Guarantors and that all Commitments, as referred to in the 2001 Credit Agreement, have been fulfilled and terminated. Therefore, effective as of November 14, 2004, Rabobank terminated and cancelled the 2001 Credit Agreement and each other Loan Document, as defined in the 2001 Credit Agreement, and terminated and released all Liens under the Security Documents, as defined in the 2001 Credit Agreement. Rabobank also confirms that it has reassigned, restored, transferred and released to Borrower all of Rabobank's right, title and interest, if any, in and to Herradura's intellectual property.

Accordingly, Rabobank requests the recordal of this letter confirming the release of all Liens, including without limitation, the release of any liens and encumbrances recorded against the United States intellectual property identified in the attached Schedule A.

Coöperatieve Centrale Raiffeisen-Boerenleenbank B.A.
"Rabobank International"

By: _____

Name: _____

Brett Delfino

Executive Director

Title: _____

(United States)

By: _____

Name: _____

Lisa Balsor

Title: _____

Executive Director

Rabobank
International
 TRADEMARK

REEL: 003279 FRAME: 0363

Schedule A

U.S. Trademark Applications Owned by Tequila Herradura, S.A. de C.V.

Mark	Application No.
HERRADURA	75/472,650
NEW MIX & Design	75/478,611

U.S. Trademark Registrations Owned by Tequila Herradura, S.A. de C.V.

Mark	Registration No.
5 DE MAYO	2,492,901
EL JIMADOR & Design	2,198,430
HACIENDA DEL CRISTERO TEQUILA & Design	2,543,677
HERRADURA ANTIGUO	2,340,547
HERRADURA NATURAL TEQUILA IMPORTED & Design	1,208,838
JIMADOR	2,226,279
TEQUILA HERRADURA DESDE 1870 & Design	1,852,438
HACIENDA DEL CRISTERO & Design	2,587,030
NEW MIX (Stylized)	2,786,695

NYJD: 1615619.1