

02-07-2006

Form PTO-1594
(Rev. 03/01)
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U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office
Docket No. 15034 B

103173782

To the Honorable Commissioner of Patents and Trademarks: Please return the attached original documents or copy thereof.

2.2-06

1. Name of conveying party(ies):

ULTIMATE SOUND, INC.

- Individual(s)
- Association
- General Partnership
- Limited Partnership
- Corporation-State - **California**
- Other _____

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Merger
- Security Agreement
- Change of Name
- Other _____

Execution Date: **March 4, 2004**

2. Name and address of receiving party(ies)

Name: **JAM INDUSTRIES LTD.**

Internal Address: _____

Street Address: **21000 Trans-Canada Highway**

City: **Baie D'Urfe** State: _____ Zip: _____

Quebec H9X 4B7 CANADA

Individual(s) citizenship

Association

General Partnership

Limited Partnership

Corporation-State **CANADA**

Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

1,324,280

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: **Charles E. Baxley, Esq.**

Internal Address: **Suite 309**

Street Address: **90 John Street**

City: **New York** State: **New York** Zip: **10038**

6. Total number of applications and registrations involved: **1**

7. Total fee (37 CFR 3.41)..... **\$ 40.00**

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:
02-1435

(Attach duplicate copy of this page if paying by deposit account)

DO NOT USE THIS SPACE 02/06/2006 INVELLER 0000067 1324280

9. Statement and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Charles E. Baxley, Esq.

Name of Person Signing

Charles E. Baxley

Signature

January 30, 2006

Date

Total number of pages including cover sheet, attachments, and document:

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

ATTORNEY DOCKET: 15034 B

TRADEMARK
REEL: 003296 FRAME: 0650

ASSIGNMENT

The undersigned, Ultimate Sound, Inc. (hereinafter referred to as the "Assignor"), in consideration of the sum of one dollar (\$1) and for other good and valuable consideration, the receipt and sufficiency whereof is hereby acknowledged, does hereby sell, assign and transfer to Jam Industries Ltd., whose principal office or place of business is 21000 Trans-Canada Highway, Baie D'Urfé, Quebec, H9X 4B7 (the "Assignee"), all of its right, title and interest in United States in and to the U.S. Trademark entitled "ULTIMATE", including registration number 1324280, together with the goodwill attaching to the said trademark, the same to be held and enjoyed by the Assignee, its successors and assigns, as fully and entirely as the said assigned right, title and interest would have been held and enjoyed by the Assignor if this assignment has not been made.

Executed at Pomona CALIF., this 04 day of MARCH, 2004.

ULTIMATE SOUND, INC.


