## TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Vera Wang Licensing LLC		II04/27/2006 I	LIMITED LIABILITY
			COMPANY: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Rosenthal & Rosenthal, Inc.	
Street Address:	1370 Broadway	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10018	
Entity Type:	CORPORATION: NEW YORK	

## PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	78810648	VERA WANG

## **CORRESPONDENCE DATA**

Fax Number: (212)262-5152

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 212-841-0545

Email: bfishkin@phillipsnizer.com

Correspondent Name: Barry H. Fishkin
Address Line 1: 666 Fifth Avenue
Address Line 2: Phillips Nizer LLP

Address Line 4: New York, NEW YORK 10103

NAME OF SUBMITTER:	Barry H. Fishkin	
Signature:	/Barry H. Fishkin/	
Date:	04/28/2006	

TRADEMARK REEL: 003299 FRAME: 0312

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TRADEMARK REEL: 003299 FRAME: 0313

#### TRADEMARK COLLATERAL ASSIGNMENT

WHEREAS, Vera Wang Licensing LLC, a limited liability company formed under the laws of Delaware, located at 225 West 39<sup>th</sup> Street, New York, NY 10018 ("Borrower"), has adopted, used and is using the marks shown in the attached Schedule A (the "Marks"), for which there are registrations or applications in the United States Patent and Trademark Office under the numbers shown in the attached Schedule A; and

WHEREAS, Borrower is obligated to Rosenthal & Rosenthal, Inc. ("Lender") pursuant to (i) a certain Revolving Credit, Term Loan and Security Agreement, dated as of December 13, 2004, between Lender and Borrower and (ii) a certain Trademark Collateral Security Agreement, dated the date hereof, made by Borrower in favor of Lender (as each may be amended, modified, restated or supplemented from time to time, collectively, the "Agreements"); and

WHEREAS, pursuant to the Agreements, Borrower is granting to Lender a security interest in the Marks, the goodwill of the business symbolized by the Marks, and the registrations and applications therefor.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Borrower does hereby assign unto Lender and grant to Lender a security interest in and to the Marks, together with the goodwill of the business symbolized by the Marks, and registrations and applications therefor, which assignment and security interest shall secure all the Obligations as defined in the Agreements and in accordance with the terms and provisions thereof.

Borrower expressly acknowledges and affirms that the rights and remedies of Lender with respect to the assignment and security interest granted hereby are more fully set forth in the Agreements.

Dated: New York, New York April Q7, 2006

FOR ALIPIND IN NEW YORK OF ALIPIND IN NEW YORK EQUINTY CUALIFIED IN NEW YORK EQUINTY EUNIMISSION PROMIARY 13, 3018

vera wang licensing llc

Name: Vera Wang Becker

Its: President

STATE OF NEW YORK )
COUNTY OF NEW YORK ) ss.

On this 27th day of April, 2006, before me personally came very ward tecks, to me known, who, being by me duly sworn, did depose and say that s/he is the resolvent of Vera Wang Licensing LLC, the limited liability company described in and which executed the foregoing instrument; and that s/he signed her/his name thereto by order of the board of directors of said limited liability company.

Votany Public

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# SCHEDULE A

Schedule A to a Trademark Collateral Assignment	dated March, 2006, by and between Ver	a
Wang Licensing LLC and Rosenthal & Rosenthal,	Inc.	

## **United States Trademark Applications**

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ary 14, 2006
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TRADEMARK REEL: 003299 FRAME: 0315

RECORDED: 04/28/2006

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