

TRADEMARK ASSIGNMENT

Electronic Version v1.1
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SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Alligator Holdings, Inc.		06/30/2006	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	eMagin Corporation		
Street Address:	2070 Route 52		
Internal Address:	Bldg 334		
City:	Hopewell Junction		
State/Country:	NEW YORK		
Postal Code:	12533		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2825413	EMAGIN	
CORRESPONDENCE DATA			
Fax Number:	(212)292-5391		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	21292925390		
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Correspondent Name:	Epstein Drangel Bazerman & James, LLP		
Address Line 1:	60 East 42nd Street		
Address Line 2:	Suite 820		
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ATTORNEY DOCKET NUMBER:	EMAGIN-151		
NAME OF SUBMITTER:	Jason M. Drangel		
Signature:	/jason m. drangel/		

OP \$40.00 2825413

Date:

06/30/2006

Total Attachments: 7

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RELEASE OF SECURITY INTEREST

eMagin Corporation and Virtual Vision, Inc. ("Borrower"), have entered into a Global Restructuring and Secured Note Purchase Agreement with Alligator Holdings, Inc., as Collateral Agent, for the benefit of Secured Creditors (Secured Party").

Given valuable consideration received, and pursuant to the terms of the Global Restructuring and Secured Note Purchase Agreement, Secured Party hereby releases Borrower from the Security Agreements dated June 20, 2002 and April 22, 2003, including, but not limited to the intellectual property identified in the accompanying schedules hereto.

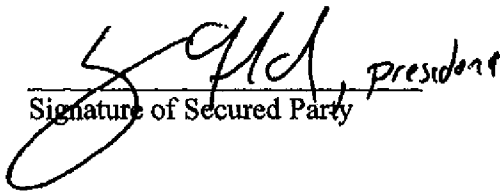
The Secured Party has not assigned any claims or obligations covered by this release to any other party.

The Secured Party will sign a Release of U.C.C. Financing Statement if requested by Borrower.

The party signing this release intends that it both bind and benefit any successors.


Dated: 6/30, 2006

ALLIGATOR HOLDINGS, INC.


Signature of Secured Party

STATE OF NY)
COUNTY OF NY) ss.:

On this 30 day of June, 2006, before me personally came Steven W Gold who, being by me duly sworn, did state as follows: that [s]he is President of [Name of Grantor], that [s]he is authorized to execute the foregoing Grant on behalf of said _____ and that [s]he did so by authority of the [Board of Directors] of said _____


Notary Public

PAUL OSTENSEN
Notary Public, State of New York
No. 0108908623
Qualified in Richmond County
Certificate Filed in New York County
Commission Expires Aug. 18, 09

SCHEDULE OF U.S. MARKS

<u>MARK</u>	<u>REG NO.</u>	<u>FILING DATE</u>
EMAGIN	2,825,413	11/99
Virtual Vision	1,866,236	June 16, 1992

SCHEDULE OF PATENTS

eMagin Patents:

<i>Title or Topic</i>	<i>US Patent No.</i>
Self-Aligned Electron Emitter Fabrication & Devices Formed	5,126,287
Horizontal Microelectronic Field Emission Devices & Method	5,144,191
Vertical Microelectronic Field Emission Devices Including Elongate Vertical Pillars Having Resistive Bottom Portions	5,371,431
Vertical microelectronic field emission devices	5,475,280
Vertical Microelectronic Field Emission Devices & Method	5,647,785
Method of Forming a Spacer in Display Panels	5,529,524
Field Emission Electron Beam Source and Isolation Structure	5,534,743
Field Emission Device Comprising Dielectric Overlayer	5,548,181
Field Emission Array Magnetic Field Sensor	5,561,339
Selectively Shaped Field Emission Source and Phosphor Array	5,583,393
Field Emitter Structure and Method of Making (Divisional)	5,587,623
Panel Display with Dielectric Spacer Structure	5,619,097
Field Emitter Display Using Photoformed Spacers	5,629,583
Field Emission Electron Beam Source and Isolation Structure (Divisional)	5,663,608
Light emission device comprising light emitting organic material and electron injection enhancement structure	5,672,938
Planarizing Process for Field Emitter Displays	5,688,158
Laser Interference Lithographic System with Automatic Fringe Spacing	5,771,098
Field Emitter Display Using Photoformed Spacers (Divisional)	5,788,550
Field Emitter Device with a Current Limiter Structure	5,828,163
Pedestal Edge Emitter and Non-Linear Current Limiters for Field Emitter Displays and Other Electron Source Applications	5,828,288

Field Emitter Device, and Veil Process for the Fabrication Thereof	5,844,351
Matrix Getter for Use in Vacuum Panels	5,866,978
Microstructural Surgical Instruments	5,619,889
Field Emission Device Having Multiplicity of Through Conductive Vias and a Backside Connector	5,903,098
Large Area Energy Beam Intensity Profiler	5,959,725
Emissive Display Using Organic Light Emitting Diodes	5,920,080
Passive Matrix OLED Display	6,069,443
An Electrode Structure for High Resolution Organic Light Emitting Diode Displays and Method for Making Same	6,016,033
OLED Active Matrix Using a Single Transistor Current Mode Design	6,023,259
High Aspect Ratio Field Emitter Tips and Method of Making	5,965,898
Field Emitter Device, and Veil Process for the Fabrication Thereof (Divisional)	5,886,460
Multilayer Emitter Element And Display Comprising Same	5,869,169
Compact, Body-Mountable Field Emission Display Device, And Display Panel Having Utility For Use Therewith	5,903,243
Lithographic Structure & Method for Making Field Emitters	6,027,388
Wand Optics Column And Associated Array Wand and Charged Particle Source	4,902,898
Gate Electrode Structure for Field emission Devices and Method of Making	6,010,918
Organic Light Emitting Device Structure and Process	6,060,728
High Aspect Ratio Field Emitter Tips and Method of Making (Divisional of Patent #5,965,898)	6,136,621
Laser Interferometric Lithographic System Providing Automatic Change Of Fringe Spacing	6,166,820
Flashover Control Structures for Field Emitter Displays	6,169,358
High Performance Field Emitter & Method of Producing the Same	6,144,145
Large Area Spacerless Field Emissive Display Package	6,198,214 B1
Sealing Structure for OLEDs	6,198,220 B1
Field Emission Display Spacer with Guard Electrode	6,218,777 B1
Method and Apparatus for Sequential Memory Addressing	6,215,840 B1
Heat Removal System for High-Brightness OLEDs	6,265,820
Flashover Control Structure for Field Emitter Displays	6,255,771

Laterally Structured, High Resolution Multicolor OLED Device	6,278,237	
Vertical Sidewall Current Limiter for Field Emission Displays	08/958,925	10/28/97
High Brightness, High Efficiency Stacked Organic Light Emitting Diodes	NOA	8/01
Gate Electrode Design for Coplanar Focusing in FEDs	08/958,926	7/11/97
Fabrication Method for High Resolution Full Color Organic LED Displays	09/384,201	9/99
Field Emitter Device, and Veil Process for the Fabrication Thereof	08/290,238	8/95
Flat Panel Display Assembly Comprising Photoformed Spacer Structure, And Method Of Making The Same	08/280,355	3/96
Head-Mounted Video Display System with Portable Video Interface Unit (VV)	07/986,422	5/94
Head Mounted Display System With Light Blocking Structure (VV)	08/101,553	8/93
Lithography Using Blue OLEDs to Expose Resist	09/403,282	10/99
Bonded Active Matrix OLED Display & Method of Making	09/462,463	1/00
Current Limiter for High Resolution Field Emission Structure	09/463,137	1999
Anhydrous Method of Packaging Organic Light Emitting Displays	09/462,462	1/00
Laser Ablation Fabrication of Color OLED Displays	09/462,646	1/00
Organic Electroluminescence Devices with High Efficiency Reflecting Element	09/559,435	4/00
Active Matrix Organic Light Emitting Diode with Doped Organic Layer Having Increased Thickness	09/555,016	5/00
Nanocrystal-based CCM for Color OLED Devices	09/530,604	5/00
Color Conversion Media (CCM) Integrated on Emitter Array	09/530,563	5/00
Up-Emitting OLED Structure With Refractory Compound Anode	09/554,066	5/00
Hermetic Metal-to-Silicon Seals Using a Parallel Seam Sealer	09/619,617	7/00
Gray Scale Pixel Drivers	09/600,813	7/00
Method of Packaging for Si-based OLEDs	09/582,878	7/00

Fabrication of Novel Structure for Performance Improvement of Color Organic Light Emitting Devices	60/225,403	8/00
Organic Light Emitting Diode Device Having High Work Function Metal-Oxide Anode Layer and Method of Making	09/642,012	8/00
An Improved Anode Structure for OLEDs Using Molybdenum	09/700,173	2/99
Improved Pixel Driver for Accurate and Finer Gray Scale Resolution	09/647,429	11/00
Sputter Protection Layer for Up-Emitting OLED Structures		2/01
Thin Film Encapsulation of Organic Light Emitting Diode Devices	09/860,155	5/01
Display Method and System	09/785,270	2/01
Twin Capacitor Pixel Driver Circuit for Microdisplays	09/784,020	2/01
Method of Solder-Sealing Active Matrix Organic Light Emitting Diode	09/778,797	2/01
Synthesis of Pyrazolinylnaphthalic Acid Derivatives	6,288,232 B1	9/01
Gray Scale Pixel Driver for Active Matrix OLED Displays	09/765,582	1/01
Light Extraction from Color Changing Medium Layers in Organic Light Emitting Diodes	09/814,853	3/01
Portable Communication Device with Virtual Image Display Module	TBD	5/01
Virtual Imaging System for Small Font Text	09/805,712	3/01
Thin Film Encapsulation of Organic Light Emitting Diode Devices	09/860,155	5/01
Field Sequential Reflective Liquid Crystal Displays Without External Frame Buffer	09/786,417	3/01
Improvement of Color OLED Fabrication Process	TBD	4/01
Portable Communication Device w/Virtual Image Display Module	TBD	5/01
New Organic Aromatic Amines with High and Tunable T_g Values as Hole-Injection or Hole Transport Materials in OLED Technology	09/894,744	6/01
Organic Light Emitting Diode Devices Using Thermostable Hole-Injection and Hole-Transport Compounds	09/894,502	6/01
A Current-Type Driver for Organic Light Emitting Diode Displays	09/908,044	7/01
Grayscale Static Pixel Cell for OLED Active Matrix Display	09/933,419	8/01
Organic Light Emitting Diode Devices With Improved Anode Stability	09/919,467	7/01
Means of Stabilizing Thin Film Transistor Amoleds	TBD	9/01
Gate Electrode Structure for Field Emission Devices and Method of Making	09/436,215	
Method of Patterning Color Changing Media for Organic Light Emitting Diode Display Devices	60/222,325	8/00

VIRTUAL VISION ISSUED PATENTS:

<u>Patent Number</u>	<u>Title</u>
6,232,934	Binocular head mounted display system
6,204,975	Reflective micro-display system
6,181,304	Convertible right eye/left eye monocular head Mounted display
6,157,291	Head mounted display system
6,101,028	Miniature microscope
6,005,720	Reflective micro-display system
5,867,817	Speech recognition manager
5,796,374	Support for a head mounted display system
5,708,449	Binocular head mounted display system
5,546,099	Head mounted display system with light blocking structure
5,543,816	Head mounted display system with aspheric optics
5,539,422	Head mounted display system
D380,482	Head mounted display system
D359,729	Portable interface unit for a head-up display system

PENDING APPLICATIONS

<u>Serial Number</u>	<u>Title</u>
TBD	Support for a head mounted display system
TBD	Head mounted display system with flexible display module support