

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Gemini Sound Products Corp.		07/06/2006	CORPORATION: NEW YORK

**RECEIVING PARTY DATA**

Name:	Rosenthal & Rosenthal, Inc.
Street Address:	1370 Broadway
Internal Address:	2nd Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10018
Entity Type:	CORPORATION: NEW YORK

**PROPERTY NUMBERS Total: 28**

Property Type	Number	Word Mark
Serial Number:	75205633	GEMINI
Serial Number:	75542723	DJ*USA
Serial Number:	75923264	NESS
Serial Number:	75858180	GEMINIDJ
Serial Number:	74510700	LYTEQUEST
Serial Number:	75512453	BPM
Serial Number:	75832065	DISC-O-MIX
Serial Number:	75152407	DOMINATOR SERIES
Serial Number:	75457776	DJ KIT ONE
Serial Number:	75342444	EXECUTIONER TEN
Serial Number:	75342445	EXECUTIONER NINETEEN
Serial Number:	76066516	FIRST MIX
Serial Number:	75152405	INTRUDOR SERIES

**CH \$715.00 75205633**

Serial Number:	74071243	MIGHTY-MIC
Serial Number:	75759559	MIXMASTER
Serial Number:	75027762	PRO SCRATCH FADER
Serial Number:	75819305	PRO-GLIDE
Serial Number:	75027763	PSF
Registration Number:	1762630	PMX
Serial Number:	75111346	PS
Serial Number:	74367259	ROBO PLAY
Serial Number:	75660272	ROBO START
Serial Number:	74302126	SCRATCHMASTER
Serial Number:	75759534	SPINMASTER
Serial Number:	74720252	TECHNOMASTER
Serial Number:	74720253	TRICKMASTER
Serial Number:	75445112	UX
Serial Number:	75413658	XPM

**CORRESPONDENCE DATA**

Fax Number: (212)356-0989  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
Phone: 212 356-0920  
Email: clustgarten@rosenfact.com  
Correspondent Name: Chester Lustgarten  
Address Line 1: 1370 Broadway  
Address Line 2: 2nd Floor  
Address Line 4: New York, NEW YORK 10018

NAME OF SUBMITTER:	Chester P. Lustgarten
Signature:	/CPL/
Date:	07/20/2006

**Total Attachments: 12**  
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## Trademark Security Agreement

SECURITY AGREEMENT, dated as of July 6, 2006 between Gemini Sound Products Corp., a New York corporation (the "Debtor"), and Rosenthal & Rosenthal, Inc., a New York corporation (the "Secured Party").

Debtor and Secured Party hereby agree as follows:

### SECTION 1. Definitions; Interpretation.

(a) Terms Defined in Factoring Agreement. All capitalized terms used in this Agreement and not otherwise defined herein shall have the meanings assigned to them in the Factoring Agreement.

(b) Certain Defined Terms. As used in this Agreement, the following terms shall have the following meanings:

"Collateral" has the meaning set forth in Section 2.

"Factoring Agreement" means the Factoring Agreement, dated July 6, 2006, between Debtor and Secured Party.

"PTO" means the United States Patent and Trademark Office.

"UCC" means the Uniform Commercial Code as in effect in the State of New York.

(c) Terms Defined in UCC. Where applicable in the context of this Agreement and except as otherwise defined herein, terms used in this Agreement shall have the meanings assigned to them in the UCC.

(d) Construction. In this Agreement, the following rules of construction and interpretation shall be applicable: (i) no reference to "proceeds" in this Agreement authorizes any sale, transfer, or other disposition of any Collateral by Debtor; (ii) "includes" and "including" are not limiting; (iii) "or" is not exclusive; and (iv) "all" includes "any" and "any" includes "all." To the extent not inconsistent with the foregoing, the rules of construction and interpretation applicable to the Factoring Agreement shall also be applicable to this Agreement and are incorporated herein by this reference.

### SECTION 2. Security Interest.

(a) Grant of Security Interest. As security for the payment and performance of the Obligations, Debtor hereby grants to Secured Party a security interest in, and a mortgage upon, all of Debtor's right, title and interest in, to and under the following property, in each case whether now or

hereafter existing or arising or in which Debtor now has or hereafter owns, acquires or develops an interest and wherever located (collectively, the "Collateral"):

(i) all state (including common law), federal and foreign trademarks, service marks and trade names, and applications for registration of such trademarks, service marks and trade names (but excluding any application to register any trademark, service mark or other mark prior to the filing under applicable law of a verified statement of use (or the equivalent) for such trademark, service mark or other mark to the extent the creation of a security interest therein or the grant of a mortgage thereon would void or invalidate such trademark, service mark or other mark), all licenses relating to any of the foregoing and all income and royalties with respect to any licenses (including such marks, names and applications as described in Schedule A), whether registered or unregistered and wherever registered, all rights to sue for past, present or future infringement or unconsented use thereof, all rights arising therefrom and pertaining thereto and all reissues, extensions and renewals thereof;

(ii) the entire goodwill of or associated with the businesses now or hereafter conducted by Debtor connected with and symbolized by any of the aforementioned properties and assets;

(iii) all general intangibles and all intangible intellectual or other similar property of Debtor of any kind or nature, associated with or arising out of any of the aforementioned properties and assets and not otherwise described above; and

(iv) all proceeds of any and all of the foregoing Collateral (including license royalties, rights to payment, accounts receivable and proceeds of infringement suits) and, to the extent not otherwise included, all payments under insurance (whether or not Secured Party is the loss payee thereof) or any indemnity, warranty or guaranty payable by reason of loss or damage to or otherwise with respect to the foregoing Collateral.

(b) Continuing Security Interest. Debtor agrees that this Agreement shall create a continuing security interest in the Collateral which shall remain in effect until terminated in accordance with Section 13.

SECTION 3. Supplement to Factoring Agreement. This Agreement has been entered into in conjunction with the security interests granted to Secured Party under the Factoring Agreement or other security documents referred to therein. The rights and remedies of Secured Party with respect to the security interests granted herein are without prejudice to, and are in addition to those set forth in the Factoring Agreement or any other security documents referred to therein, all terms and provisions of which are incorporated herein by reference.

SECTION 4. Representations and Warranties. Debtor represents and warrants to Secured Party that:

- (a) Trademarks. A true and correct list of all of the existing Collateral consisting of U.S. trademarks, trademark registrations or applications owned by Debtor, in whole or in part, is set forth in Schedule A.
- (b) Debtor owns the trademarks listed on Schedule A and none of such trademarks are subject to any liens or encumbrances.
- (c) Debtor will not encumber or dispose of any interest in the Collateral, including the granting of licenses with respect to the Collateral, without the prior written consent of Secured Party

SECTION 5. Further Acts. On a continuing basis, Debtor shall make, execute, acknowledge and deliver, and file and record in the proper filing and recording places, all such instruments and documents, and take all such action as may be necessary or advisable or may be requested by Secured Party to carry out the intent and purposes of this Agreement, or for assuring, confirming or protecting the grant or perfection of the security interest granted or purported to be granted hereby, to ensure Debtor's compliance with this Agreement or to enable Secured Party to exercise and enforce its rights and remedies hereunder with respect to the Collateral, including any documents for filing with the PTO or any applicable state office. Secured Party may record this Agreement, an abstract thereof, or any other document describing Secured Party's interest in the Collateral with the PTO, at the expense of Debtor. In addition, Debtor authorizes Secured Party to file financing statements describing the Collateral in any UCC filing office deemed appropriate by Secured Party. If the Debtor shall at any time hold or acquire a commercial tort claim arising with respect to the Collateral, the Debtor shall immediately notify Secured Party in a writing signed by the Debtor of the brief details thereof and grant to the Secured Party in such writing a security interest therein and in the proceeds thereof, all upon the terms of this Agreement, with such writing to be in form and substance satisfactory to the Secured Party.

SECTION 6. Authorization to Supplement. If Debtor shall obtain rights to any new trademarks, the provisions of this Agreement shall automatically apply thereto. Debtor shall give prompt notice in writing to Secured Party with respect to any such new trademarks or renewal or extension of any trademark registration. Without limiting Debtor's obligations under this Section 6, Debtor authorizes Secured Party to modify this Agreement by amending Schedule A to include any such new trademark rights. Notwithstanding the foregoing, no failure to so modify this Agreement or amend Schedule A shall in any way affect, invalidate or detract from Secured Party's continuing security interest in all Collateral, whether or not listed on Schedule A.

SECTION 7 Remedies. Upon the breach of any of the terms hereof, or the breach of, or default under, the Factoring Agreement, including Debtor's failure to pay any of the Obligations, when due, Secured Party shall have all of the rights and remedies of a secured party under the UCC.

SECTION 8, Power of Attorney. Debtor does hereby irrevocably constitute and appoint Secured Party and any of its officers or agents, with full power of substitution, as Debtor's true and lawful attorney-in-fact with full irrevocable power and authority in Debtor's place and stead and in its name or in Secured Party's own name, from time to time in Secured Party's discretion, for the purpose of carrying out the terms of this Security Agreement, to take any and all appropriate action

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and to execute any and all documents and instruments which may be necessary or desirable to accomplish the purposes of this Security Agreement

**SECTION 9. Binding Effect.** This Agreement shall be binding upon, inure to the benefit of and be enforceable by Debtor, Secured Party and their respective successors and assigns. Debtor may not assign, transfer, hypothecate or otherwise convey its rights, benefits, obligations or duties hereunder except as specifically permitted by the Factoring Agreement.

**SECTION 10. Governing Law.** This Agreement shall be governed by, and construed in accordance with, the law of the State of New York, except as required by mandatory provisions of law or to the extent the validity, perfection or priority of the security interests hereunder, or the remedies hereunder, in respect of any Collateral are governed by the law of a jurisdiction other than New York.

**SECTION 11. Entire Agreement; Amendment.** This Agreement and the Factoring Agreement, together with the Schedule A hereto, contains the entire agreement of the parties with respect to the subject matter hereof and supersedes all prior drafts and communications relating to such subject matter. Neither this Agreement nor any provision hereof may be modified, amended or waived except by the written agreement of the parties, as provided in the Factoring Agreement. Notwithstanding the foregoing, Secured Party unilaterally may re-execute this Agreement or modify, amend or supplement the Schedule A hereto as provided in Section 6 hereof. To the extent that any provision of this Agreement conflicts with any provision of the Factoring Agreement, the provision giving Secured Party greater rights or remedies shall govern, it being understood that the purpose of this Agreement is to add to, and not detract from, the rights granted to Secured Party under the Factoring Agreement.

**SECTION 12. Counterparts.** This Agreement may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute but one and the same agreement. Delivery of an executed counterpart of this Agreement by facsimile shall be equally as effective as delivery of a manually executed counterpart. Any party hereto delivering a counterpart of this Agreement by facsimile shall also deliver a manually executed counterpart, but the failure to so deliver a manually executed counterpart shall not affect the validity, enforceability, or binding effect hereof.

**SECTION 13. Termination.** Upon payment and performance in full of all Obligations, the security interests created by this Agreement shall terminate and Secured Party (at Debtor's expense) shall promptly execute and deliver to Debtor such documents and instruments reasonably requested by Debtor as shall be necessary to evidence termination of all such security interests given by Debtor to Secured Party hereunder, including cancellation of this Agreement by written notice from Secured Party to the PTO.


SECTION 14. No Inconsistent Requirements. Debtor acknowledges that this Agreement and the other documents, agreements and instruments entered into or executed in connection herewith may contain covenants and other terms and provisions variously stated regarding the same or similar matters, and Debtor agrees that all such covenants, terms and provisions are cumulative and all shall be performed and satisfied in accordance with their respective terms.

SECTION 15. Severability. If one or more provisions contained in this Agreement shall be invalid, illegal or unenforceable in any respect in any jurisdiction or with respect to any party, such invalidity, illegality or unenforceability in such jurisdiction or with respect to such party shall, to the fullest extent permitted by applicable law, not invalidate or render illegal or unenforceable any such provision in any other jurisdiction or with respect to any other party, or any other provisions of this Agreement.

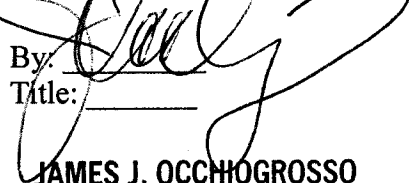
SECTION 16. Notices. All notices and other communications hereunder shall be in writing and shall be mailed, sent or delivered in accordance with the Factoring Agreement.

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement, as of the date first above written.

GEMINI SOUND PRODUCTS CORP.

By:   
Title: CEO

ROSENTHAL & ROSENTHAL, INC.

By:   
Title: \_\_\_\_\_

**JAMES J. OCCHIOGROSSO**  
**EXECUTIVE VICE PRESIDENT**



STATE OF New York)

: ss.:

COUNTY OF New York)

On the 6<sup>th</sup> day of July in the year 2006 before me, the undersigned, personally appeared ARNE CASANO, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity and that by his signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

Notary Public  
ALEKSANDRA S. SPALEVIC  
NOTARY PUBLIC, State of New York  
No. 01SP5085314  
Qualified in New York County  
Commission Expires September 22, 2009

STATE OF New York)

: ss.:

COUNTY OF New York)

On the 6 day of July in the year 2006 before me, the undersigned, personally appeared JAMES J. OCCHIOGROSSO, ~~Executive Vice President~~ personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his capacity and that by his signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

Notary Public  
ALEKSANDRA S. SPALEVIC  
NOTARY PUBLIC, State of New York  
No. 01SP5085314  
Qualified in New York County  
Commission Expires September 22, 2009

Schedule A

TRADEMARK NAME	DESCRIPTION	FILING/SERIAL NUMBER & DATE	REG NO /DATE
GEM/NI	sound mixers, digital samplers, audio mixers, karaoke machines, compact disc players, phonograph turntables, loudspeakers, stereo amplifiers, sound preamplifiers, wireless headphones & professional carrying cases for phonograph turntables, sound mixers, compact disc players, phonograph records & compact discs in Class 9	75/205,633 11-29-96	2,169,039 6-30-98
DY/USA (not used any longer)	lighting products for producing special effects International Class 11	75/542,723 8-25-98	2,349,492 5-16-00
NESS (not used any longer)	lighting products for producing special effects International Class 11	75/923,264 2-18-00	2,442,488 4/10/2001
GEM/NI/DJ	Listing of Goods &/or Services Clothing in International Class 25 & on-line computer services via a global communication network providing information on electronic sound & lighting equipment & wholesale & retail distribution of electronic sound & lighting equipment in International Class 42	75/858,180 11-26-99	2,556,881 04-02-02
LYTTEQUEST (not used any longer)	spotlights, pin spotlights, lighted mirror balls, stage lights & lights for dance floors Class 11	74/510,700 4-11-94	1946079/1 1-2-96
BPM (not used any longer)	sound mixers with beat counters	75/512,453 7/21/1998	2,373,672 8-1-00
DISC-O-MIX	sound system comprising audio mixer, CD players and headphones, all sold as a unit - Int'l Class 9	75/832,065 10-26-99	2,450,181 5-8-01
DOMINATOR SERIES (not used any longer)	cabinets for loudspeakers	75/152,407 8-19-96	2,249,992 6-1-99

Schedule A

TRADEMARK NAME	DESCRIPTION	FILING SERIAL NUMBER & DATE	REG. NO. / DATE
<b>DJ KIT ONE</b> (not used any longer)	sound system, comprising audio mixers, phonograph turntables, stereo cables and instructional video tape, all sold as a unit.	75/457776 3/27/1998	2,294,108 11-23-99
<b>EXECUTIONER TEN</b> (not used any longer)	sound mixers	75/242,444 8-18-97	2,241,253 4-20-99
<b>EXECUTIONER NINETEEN</b> (not used any longer)	sound mixers	75/242,445 8-18-97	2,241,254 4-20-99
<b>FIRST MAX</b> (not used any longer)	used for audio kit package (including 2 turntables, 1 mixer, headphones & connection cables.	76/066,516 6-9-00	2,557,211 04-02-02
<b>INTRUDOR SERIES</b> (not used any longer)	cabinets for loudspeakers	75/152,405 8-19-96	2,177,359 7-28-98

Schedule A

TRADEMARK NAME	DESCRIPTION	FILING/SERIAL NUMBER & DATE	REG NO /DATE
MIGHTY-MIC	microphone	74/071,243 6-21-90	1,644,313 5-14-91
MIXMASTER (not used any longer)	sound system, comprising audio mixers, phonograph turntables & cartridges, stereo cables and instructional videoleape, all sold as a unit.	75/759,559 7-26-99	2,432,305 2-27-01
PRO SCRATCH FADER	crossfader (full wording) Class 9	75/027,762 12-4-95	2,139,492 2-24-98
PRO-GLIDE	railbased crossfader for use on audio sound mixers Class 9	75/619,305 10-12-99	2,434,311 3-6-01
PSF	electronic cross fader for fading from one channel to another	75/027,763 12-4-95	2,154,075 4-28-98

Schedule A

TRADEMARK NAME	DESCRIPTION	FILING/SERIAL NUMBER & DATE	REG NO / DATE
PMIX	Stereo Audio Mixer Class 9	309,163 8/31/1992	1,762,630 4-6-93

Schedule A

TRADEMARK NAME	DESCRIPTION	FILING/SERIAL NUMBER & DATE	REG. NO. / DATE
PS	Professional Audio Mixers International Class 9	75/111,346 1-16-96	2,085,667 8-5-97
ROBO PLAY	stereo mixer switch International Class 9	74/367,259 3-12-93	1,803,157 11-9-93
ROBO START	audio compact disc players International Class 9	75/660,272 3-15-99	2,488,373 9-11-01
SCRATCHMASTER	stereo audio mixers International Class 9	74/302,126 8-7-92	1,762,614 4-6-93

Schedule A

TRADEMARK NAME	DESCRIPTION	FILE/SERIAL NUMBER & DATE	REG NO /DATE
SPINMASTER (not used any longer)	sound system, comprising audio mixers, phonograph turntables & cartridges, stereo cables and instructional videotape.	75/759,534 7-25-99	2,432,304 2-27-01
TECHNOMASTER (not used any longer)	stereo mixers	74/720,252 8-25-95	2,045,022 3-11-97
TRICKMASTER (not used any longer)	stereo mixers	74/720,253 8-25-95	2,020,441 12-3-96
LX	wireless systems comprised of receivers, belt packs and hand-held microphone transmitters	75/445,112 3/5/1998	2,269,887 8-10-99
XPM (not used any longer)	amplifiers	75/413,658 1-5-98	2,258,081 6-23-99