

Form PTO-1594 (Rev. 06/04)  
OMB Collection 0651-0027 (exp. 6/30/2005)

U.S. DEPARTMENT OF COMMERCE  
United States Patent and Trademark Office

### RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

**1. Name of conveying party(ies)/Execution Date(s):**

SLI, Inc.

- Individual(s)
- General Partnership
- Corporation-State
- Other
- Association
- Limited Partnership

Citizenship (see guidelines) \_\_\_\_\_

Execution Date(s) June 30, 2003

Additional names of conveying parties attached?  Yes  No

**3. Nature of conveyance:**

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

**2. Name and address of receiving party(ies)**

Additional names, addresses, or citizenship attached?  Yes  No

Name: SLI Holdings International, LLC

Internal Address: \_\_\_\_\_

Street Address: 500 Chapman Street

City: Canton

State: MA

Country: US Zip: 02021

- Association Citizenship \_\_\_\_\_
- General Partnership Citizenship \_\_\_\_\_
- Limited Partnership Citizenship \_\_\_\_\_
- Corporation Citizenship (Delaware Limited)
- Other Liability Company Citizenship \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
(Designations must be a separate document from assignment)

**4. Application number(s) or registration number(s) and identification or description of the Trademark.**

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

1641722, 2547628, 2598260

Additional sheet(s) attached?  Yes  No

**C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):**

SLI, SLI LIGHTING, SLI

**5. Name & address of party to whom correspondence concerning document should be mailed:**

Name: Barry L. Kelmachter

Internal Address: BACHMAN & LaPOINTE, P.C.

Street Address: 900 Chapel Street, Suite 1201

City: New Haven

State: CT Zip: 06510

Phone Number: 203-777-6628

Fax Number: 203-865-0297

Email Address: docket@bachlap.com

**6. Total number of applications and registrations involved:**

3

**7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 120.00**

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

**8. Payment Information:**

a. Credit Card Last 4 Numbers \_\_\_\_\_  
Expiration Date \_\_\_\_\_

b. Deposit Account Number 02-0184

Authorized User Name Barry L. Kelmachter

**9. Signature:**



Signature

8/9/06  
Date

Barry L. Kelmachter

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 4

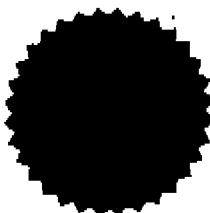
Documents to be recorded (including cover sheet) should be faxed to (703) 306-6995, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

# Delaware

PAGE 1

*The First State*

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A OKLAHOMA CORPORATION UNDER THE NAME OF " SLI, INC." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM " SLI, INC." TO "SLI HOLDINGS INTERNATIONAL, LLC", FILED IN THIS OFFICE ON THE THIRTIETH DAY OF JUNE, A.D. 2003, AT 2:30 O'CLOCK P.M.



*Harriet Smith Windsor*  
Harriet Smith Windsor, Secretary of State

3676317 6100V

AUTHENTICATION: 2551264

030491363

DATE: 07-28-03

TRADEMARK  
REEL: 003367 FRAME: 0016

**CERTIFICATE OF CONVERSION  
FROM AN OKLAHOMA CORPORATION  
TO A DELAWARE LIMITED LIABILITY COMPANY  
IN ACCORDANCE WITH SECTION 1118(C) OF THE  
OKLAHOMA GENERAL CORPORATION ACT**

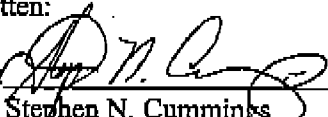
The undersigned, for purposes of converting an Oklahoma corporation into a Delaware limited liability company pursuant to Section 1118 of the Oklahoma General Corporation Act, hereby certifies:

- (1) The name of the converting corporation is SLI, Inc.
- (2) The date of the filing of the original certificate of incorporation of SLI, Inc. with the Oklahoma Secretary of State was October 13, 1992.
- (3) The name of the Delaware limited liability company into which SLI, Inc shall be converted is SLI Holdings International, LLC.
- (4) The conversion of SLI, Inc. to a Delaware limited liability company, SLI Holdings International, LLC, shall be effective upon the filing with the Secretary of State of the State of Delaware of the Certificate of Conversion to Limited Liability Company.

The conversion to a Delaware limited liability company effected hereby is authorized under Section 1118(A) of the Oklahoma General Corporation Act pursuant to an order of the United States Bankruptcy Court for the District of Delaware dated June 19, 2003, confirming the plan of reorganization of SLI, Inc. and certain other debtor affiliates in Case No. 02-12608 and authorizing the undersigned to execute this certificate pursuant to Section 1118(C) of the Oklahoma General Corporation Act.

IN WITNESS WHEREOF, the undersigned has caused this Certificate of Conversion to be executed as of the date first above written:

By

  
Stephen N. Cummings

Secretary

PA13#24005289v1