Trademarks Only

TO THE HONC Plea

12-19-2006

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ND TRADEMARKS

py thereof:

1.	Name	of Party(ies)	conveying an Interest:
	1 (MIIIC	or runty (res)	conveying an interest.

1.	Name	of P	'arty(ies)	conveyi	ing a	an l	Interes	it:

2. Name and Address of Party(ies) receiving an interest:

FISHKIN	G PROCESSORS INC.			
1320 Newton St.				
Los Angeles, CA 90021				
Entity:	[] Individual(s)			

[] Individual(s) [] General Partnership

[X] Corporation-State of Washington: [] Association

[] Merger [] Other:

3. Interest Conveyed:

[X] Assignment [] Change of Name Security Agreement

[] Merger [] Other:

KING & PRINCE SEAFOOD CORP.

1 King & Prince Blvd. Brunswick, GA 31521

Entity: [] Individual(s)

[] General Partnership

[X] Corporation-State of Georgia

[] Association [] Merger [] Other:

If not domiciled in U.S., a domestic representative designation is attached:

> [] Yes [] No

TITAKA MATA KATA KATI KAKA MAKI TAKI TOLAH AKKI JAK

12-11-2006

U.S. Patent & TMOfc/TM Mail Ropt Dt. #74

4. Application No. or Registration No. Additional sheet attached? [X] Yes [] No

Trademark Application No.(s): See attached schedule

Trademark Registration No.(s): В. See attached schedule

Name and Address of Party to Whom Correspondence concerning document should be mailed:

6. Number of applications and registrations involved:

28

Donald C. Casey, Esq. 311 North Washington Street, Suite 100

Alexandria, VA 22314

7. Amount of Fee Enclosed or Authorized to be Charged:

\$715.00

8. The Commissioner is hereby authorized to charge any deficiency in payment of the required fee(s) or credit any overpayment to Deposit Account No. 03-1045.

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UZ.	FC:8522			0/3.00	7

DO NOT USE THIS SPACE

Date of Execution of attached Document: October 9, 2006

10. I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and

November 30, 2006

Date

Donald C. Casey

ASSIGNMENT

WHEREAS, FISHKING PROCESSORS, INC., a corporation of the State of Washington the owner of the U.S. Trademark Registration listed on the attached Schedule;

WHEREAS, KING & PRINCE SEAFOOD CORP., a corporation of the State of Georgia located and doing business at 1 King & Prince Boulevard, Brunswick, Georgia 31521, is desirous of acquiring said trademarks and registrations thereof, and has acquired said trademarks, registrations, and the good will of the business associated therewith;

NOW, THEREFORE, FISHKING PROCESSORS, INC. does assign and has hereby assigned onto the said KING & PRINCE SEAFOOD CORP., all rights, title and interest in and to said marks, together with the good will of the business symbolized by the mark, and the above identified registration thereof.

By:

FISHKING PROCESSORS, INC.

Company name

Signature

., _

Typed name

President

Title

TRADEMARK
REEL: 003451 FRAME: 0238

TRADEMARK APPLICATIONS TO BE ASSIGNED TO KING & PRINCE SEAFOOD CORP.

76/660,428	Mrs. Friday's Scratch Recipe Crab Cakes and design
78/385,386	Pride of the Orient
78/513,063	Mrs. Friday's Gourmet
78/513,073	Mrs. Friday's Gold Pack
78/723,578	Haliburger
78/696,824	Making Menu Magic
78/696,400	Make Menu Magic

TRADEMARK REEL: 003451 FRAME: 0239

REGISTERED MARKS TO BE ASSIGNED TO KING & PRINCE SEAFOOD CORP.

2,960,126	Krabbypatties
2,159,364	Pride of the Orient
1,433,120	Pride of Alaska
2,250,772	Halibut Bites
2,213,437	Your Assurance of Great Taste
2,290,987	Mrs. Friday's Seafood Sensations
875,267	Mrs. Friday's & design
2,291,265	Miscellaneous Design
2,407,183	Mrs. Friday's
1,569,997	Gulf Mex & Design
1,569,998	Gulf Mex Gulf Mex & Design
1,585,010	Gulf Supreme
1,879,946	Tavern Battered
1,913,560	Calamari Ringers
1,938,121	Krabbycakes
1,948,244	Stuffed Shrimp Bakers
2,847,479	Mrs. Friday's Gourmet Crabcakes
1,721,887	Fishking
1,426,693	Miscellaneous design
1,409,674	Cascade Seafoods
3,109,258	Lobster Sensations

TRADEMARK REEL: 003451 FRAME: 0240

RECORDED: 12/11/2006