Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT**

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
IMPERIAL SUPPLIES LLC		101/29/2007	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

IIName: I	MERRILL LYNCH CAPITAL, a Division of Merrill Lynch Business Financial Services Inc., as Agent
Street Address:	222 North LaSalle Street, 16th Floor
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60601
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	2969899	I
Registration Number:	2910702	IMPERIALOK
Registration Number:	3106035	HUMMINGBIRD

CORRESPONDENCE DATA

900068280

(312)577-8348 Fax Number:

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 312.577.8348

Email: rakhee.verma@kattenlaw.com

Correspondent Name: Rakhee Verma c/o KattenMuchinRosenmanLLP

Address Line 1: 525 West Monroe, Suite 1800 Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER: 215434-00061

NAME OF SUBMITTER: Rakhee Verma

TRADEMARK

REEL: 003472 FRAME: 0827

Signature:	/Rakhee Verma/
Date:	02/01/2007
Total Attachments: 5 source=TrademarkSecAgmnt#page1.tif source=TrademarkSecAgmnt#page2.tif source=TrademarkSecAgmnt#page3.tif source=TrademarkSecAgmnt#page4.tif source=TrademarkSecAgmnt#page5.tif	

TRADEMARK REEL: 003472 FRAME: 0828

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (the "Agreement") made as of this 29th day of January, 2007 by **IMPERIAL SUPPLIES LLC**, a Delaware limited liability company ("Grantor") in favor of **MERRILL LYNCH CAPITAL**, a division of Merrill Lynch Business Financial Services Inc., in its capacity as Agent for the Lenders party to the Credit Agreement (defined below) ("Grantee"):

WITNESSETH

WHEREAS, Grantor, Grantee and Lenders are parties to that certain Second Amended and Restated Credit Agreement of even date herewith (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement") providing for extensions of credit to be made to Grantor by Lenders; and

WHEREAS, pursuant to the terms of that certain Security Agreement dated April 24, 2003 between Grantor and Grantee (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), Grantor has granted to Grantee, for the benefit of Lenders, a security interest in substantially all of the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired Trademarks (as defined in the Security Agreement), together with the goodwill of the business symbolized by Grantor's Trademarks, and all products and proceeds thereof, to secure the payment of all amounts owing by Grantor under the Credit Agreement;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

- 1. <u>Incorporation of Credit Agreement and Security Agreement</u>. The Credit Agreement and Security Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Security Agreement.
- 2. <u>Grant and Reaffirmation of Grant of Security Interests</u>. To secure the payment and performance of the Obligations, Grantor hereby grants to Grantee, for its benefit and the benefit of Lenders, and hereby reaffirms its prior grant pursuant to the Security Agreement of, a continuing security interest in Grantor's entire right, title and interest in and to the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether now owned or existing or hereafter created, acquired or arising:
 - (i) each Trademark listed on <u>Schedule A</u> annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and
 - (ii) all products and proceeds of the foregoing, including without limitation, any claim by Grantor against third parties for past, present or future (a)

TRADEMARK REEL: 003472 FRAME: 0829 infringement or dilution of any Trademark, or (b) injury to the goodwill associated with any Trademark.

[Remainder of page intentionally left blank; signature page follows.]

From: 9204945422 Page: 8/15 Date: 1/26/2007 6:02:32 PM

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

GRANTOR:

IMPERIAL SUPPLIES LLC, a Delaware limited liability company

By: Robin Golson
Its: (50

AGENT:

Agreed and Accepted As of the Date First Written Above

MERRILL LYNCH CAPITAL, a division of Merrill Lynch Business Financial Services Inc., as Agent

Ву:	
Name:	
Its:	
113.	

Trademark Security Agreement

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

GRANTOR:

	GRANTOR:	
	IMPERIAL SUPPLIES LLC, a Delaware limited liability company	
	By: Name:	
AGENT:		
Agreed and Accepted As of the Date First Written Above		
MERRILL LYNCH CAPITAL, a division of Merrill Lynch Business Financial Services Inc., as Agent		

Trademark Security Agreement

Name: Kristine Jurczyk
Its: Assistant Vice President

SCHEDULE A

TRADEMARK REGISTRATIONS

Trademark Description	U.S. Registration No.	Date Registered
I (Stylized/Design)	2,969,899	July 19, 2005
IMPERIALOK	2,910,702	December 14, 2004
HUMMINGBIRD	3,106,035	June 20, 2006

TRADEMARK APPLICATIONS

<u>Trademark Application</u> <u>U.S. Application No.</u> <u>Date Applied</u> <u>Description</u>

None.

fb.us.1790750.02

RECORDED: 02/01/2007

TRADEMARK REEL: 003472 FRAME: 0833