

Form PTO-1594
(Rev. 03/01)
OMB No. 0651-0027 (exp. 5/31/2002)

RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Platinum Studios, LLC

- Individual(s)
- General Partnership
- Corporation-State
- Other Calif. Limited Liability Co.
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: May 7, 2007

2. Name and address of receiving party(ies)

Name: Platinum Studios, Inc.
Internal Address: 14th Floor

Street Address: 11400 W. Olympic Blvd
City: L.A. State: CA Zip: 90064

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State California
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) 78279255;
78368059; 78749335;

B. Trademark Registration No.(s) _____

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: William E. Maguire
Internal Address: Suite 400

Street Address: 11500 W. Olympic Blvd.
City: L.A. State: CA Zip: 90064

6. Total number of applications and registrations involved: 13

7. Total fee (37 CFR 3.41).....\$ 340

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

50-0606

DO NOT USE THIS SPACE

9. Signature.

William E. Maguire W.E. Maguire
Name of Person Signing Signature

Date

Total number of pages including cover sheet, attachments, and document: 4

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

CH \$340.00 500606 78279255

Ser. No. 78/749348;

Ser. No. 78/749357;

Ser. No. 78/749369;

Ser. No. 78/749447;

Ser. No. 78/749510;

Ser. No. 78/749555;

Ser. No. 78/749565;

Ser. No. 78/850678;

Ser. No. 78/890412;

Ser. No. 78/890420

re: Platinum Studios, LLC (Assignor)
to
Platinum Studios, Inc. (Assignee)

TRADEMARK

REEL: 003555 FRAME: 0250

TRADEMARK ASSIGNMENT (ITU APPLICATIONS):

WHEREAS, PLATINUM STUDIOS, LLC, a California Limited Liability Company, having its principal offices at 11400 W. Olympic Blvd., 14th Floor, Los Angeles, CA has intended to use the following marks in interstate commerce and has filed applications with the United States Patent and Trademark Office, based on its bona fide intent to use such marks in commerce, which applications have been given the following Serial Numbers, but has not yet filed any allegations of use of said marks under Section 1 (c) or 1(d) of the Trademark Act:

BARRY WEEN; Ser. No. 78/279255; Filing Date, July 25, 2003;

MACROVERSE; Ser. No. 78/368059; Filing Date, Feb. 13, 2004;

TIMELY PUBLICATIONS; Ser. No. 78/749335; Filing Date, Nov. 8, 2005;

TIMELY COMICS; Ser. No. 78/749348; Filing Date, Nov. 8, 2005;

CHARLTON COMICS; Ser. No. 78/749357; Filing Date, Nov. 8, 2005

EERIE; Ser. No. 78/749369; Filing Date, Nov. 8, 2005;

FAMOUS FUNNIES; Ser. No. 78/749447; Filing Date, Nov. 8, 2005;

WINGS COMICS; Ser. No. 78/749510; Filing Date, Nov. 8, 2005;

ADVENTURES INTO THE UNKNOWN; Ser. No. 78/749555;
Filing Date, Nov. 8, 2005;

MYSTIC COMICS; Ser. No. 78/749565; Filing Date, Nov. 8, 2005;

ELECTRONIC COMICS; Ser. No. 78/850678; Filing Date, March 30, 2006;

GHOSTING; Ser. No. 78/890412; Filing Date, May 23, 2006;

GHOSTING; Ser. No. 78/890420; Filing Date, May 23, 2006;

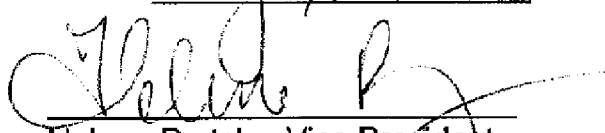
and

Whereas PLATINUM STUDIOS, INC., a Calif. Corp. , having its principal offices at 11400 W. Olympic Blvd., 14th Floor, Los Angeles, is acquiring a portion of the business thereof to which the above-referenced marks pertain as required by 15 USC §1060,

Now therefore, for good and valuable consideration, receipt of which is hereby acknowledged, PLATINUM STUDIOS, LLC does hereby assign to

PLATINUM STUDIOS, INC. the marks in the above identified applications as a portion of the business to which the marks pertain as required by 15 USC §1060.

Dated: May 7, 2007



Helene Pretsky, Vice President
PLATINUM STUDIOS, LLC (Assignor)