

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Canadian Imperial Bank of Canada		05/31/2007	CORPORATION: ONTARIO
RECEIVING PARTY DATA			
Name:	Matrix Packaging Inc.		
Street Address:	245 Britannia Road East		
City:	Mississauga		
State/Country:	ONTARIO		
Postal Code:	L4Z 4J3		
Entity Type:	CORPORATION: ONTARIO		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	2291822	MATRIX PACKAGING INC.	
Registration Number:	2158092	MATRIX	
CORRESPONDENCE DATA			
Fax Number:	(803)765-1243		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	803-779-3080		
Email:	repting@hsblawfirm.com		
Correspondent Name:	Randolph B. Epting		
Address Line 1:	1201 Main Street, Suite 2200		
Address Line 4:	Columbia, SOUTH CAROLINA 29201		
NAME OF SUBMITTER:	Randolph B. Epting		
Signature:	/Randolph B. Epting/		
Date:	06/22/2007		
Total Attachments: 5			

OP \$65.00 2291822

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INTELLECTUAL PROPERTY RELEASE

THIS TRADEMARK RELEASE (the "**Intellectual Property Release**"), is made as of the 31st day of May, 2007 in favour of Matrix Packaging Inc. (the "**Grantor**") by Canadian Imperial Bank of Commerce, a Canadian chartered bank, as lender and agent (in such capacity, the "**Agent**") for the other lenders from time to time which were parties to a certain credit agreement, dated as of May 28, 2002 (as from time to time in effect, the "**Credit Agreement**"), made between the Grantor and Tricor (Matrix) Acquisition U.S. Company Inc., as borrowers, the Agent and others.

WITNESSETH:

WHEREAS, as security for its obligations under the Credit Agreement, the Grantor granted in favour of the Agent certain security in and on its property, assets and undertaking, including, without limitation, the Trademark Rights (as defined below) set forth in Schedule I thereto and hereto (collectively, the "**Intellectual Property Collateral**"), created under a trademark security agreement (the "**Security Agreement**") made in favour of the Agent pursuant to the Credit Agreement dated as of May 28, 2002;

WHEREAS, the Security Agreement was recorded by the United States Patent and Trademark Office on:

- (a) June 26, 2002 at Reel 2495, Frame 0622; and
- (b) June 18, 2002 at Reel 2532, Frame 0477 (wherein the Agent was erroneously referred to as "Canadian Imperial Bank of Canada"); and

WHEREAS, the Grantor has repaid its indebtedness under the Credit Agreement and has requested that the Agent release its security interest in the Intellectual Property Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. The Agent hereby terminates, cancels and releases its security interest in all of the Grantor's right, title and interest in and to all of the following, all rights in and to which shall immediately revert to the Grantor, and its successors, legal representatives and assigns, all Intellectual Property Collateral, including, without limitation, the following rights including those listed in Schedule A hereto:

- (a) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office, and all extensions and renewals thereof (collectively, the "**Trademark Rights**") and any licenses

related thereto, and all goodwill of the business connected with the use of, and symbolized by, each trademark identified in Schedule I attached hereto; and

(b) all products and proceeds of the foregoing, including, without limitation, any claim by the Grantor against third parties for past, present and future infringement or relating to royalties, of any Intellectual Property Collateral, or for injury to the goodwill associated with any of the Trademark Rights including those identified in Schedule I.

2. The Agent hereby authorizes and requests the Director of the Patent & Trademark Office of the United States of America and the appropriate officers of all other jurisdictions in which any of the Intellectual Property Collateral is in force, or for which application or registration has been made, to record this Intellectual Property Release to demonstrate the release by the Agent of the security interest in the Grantor's Intellectual Property Collateral, under the relevant laws of the United States or any other jurisdictions.


3. The Agent shall, at the expense and request of the Grantor, execute and deliver, or cause to be executed and delivered, any other or additional releases, documents, certificates, powers or other writings, and take all additional actions, as may be necessary to record this Intellectual Property Release of the Intellectual Property Collateral, to effectuate and validate this Intellectual Property Release.

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IN WITNESS WHEREOF, the Agent has caused this Intellectual Property Release to be executed as of the day and year first above written.

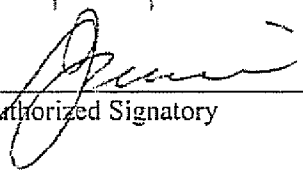
**CANADIAN IMPERIAL BANK OF
COMMERCE, as Agent**

By:



Authorized Signatory

By:



Authorized Signatory

Schedule I

UNITED STATES TRADEMARKS

TRADEMARK REGISTRATIONS

<u>Mark</u>	<u>Registration No.</u>	<u>Date</u>
"Matrix"	2158092	May 19, 1998
"Matrix Packaging Inc."	2291822	November 16, 1999

AUTHORIZATION AND DIRECTION

TO: Matrix Packaging Inc. (the "Registrant")
AND TO: The Canadian Intellectual Property Office
RE: Canadian Trade-mark Application No. 0817417, Registration No. TMA485757

WHEREAS:

- A. The Registrant was a borrower under a credit agreement (the "Credit Agreement") dated as of May 28, 2002 between the Registrant and Tricor (Matrix) Acquisition U.S. Company Inc., as borrowers, Canadian Imperial Bank of Commerce ("CIBC") and others as lenders thereunder and CIBC as agent for the lenders thereunder (CIBC, in such capacity, the "Agent");
- B. As security for its obligations under the Credit Agreement, the Registrant granted in favour of the Agent certain security in and on its property, assets and undertaking, including, without limitation, the security interests (collectively, the "Security Interest") created under a trademark security agreement (the "Security Agreement") made by the Registrant in favour of the Agent, which Security Agreement was recorded in the Canadian Intellectual Property Office, File No. 817417 (the "Trade-mark File"), on August 8, 2002; and
- C. The indebtedness under the Credit Agreement has been repaid, the Security Interest has been released and the parties wish to have the Trade-mark File updated to reflect such release.

NOW THEREFORE, the Agent hereby:

- 1. acknowledges and confirms that the Security Agreement, the obligations of the Registrant thereunder and the Security Interest have all been terminated and released; and
- 2. irrevocably authorizes and directs each of the Registrant (and its solicitors and agents, or any of them, from time to time) and the Canadian Intellectual Property Office to do all such things, execute and deliver all such documents and make all such registrations, filings and notations as are necessary to reflect in the Trade-mark File the unconditional and absolute release and discharge of the Security Agreement and the Security Interest.

Dated this 31st day of May, 2007

CANADIAN IMPERIAL BANK OF
COMMERCE, as Agent

By: _____

Authorized Signatory

By: _____

Authorized Signatory