TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	e Formerly		Entity Type
Medico Labs Inc.		05/22/2007 CORPORA JERSEY	

RECEIVING PARTY DATA

Name:	Moriah Capital, L.P.
Street Address:	685 Fifth Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	PARTNERSHIP: DELAWARE

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Serial Number:	76543440	MEDICO LABS
Serial Number:	76543441	MEDICO LABS
Serial Number:	76554834	MEDIBEST
Serial Number:	76554835	MEDIBEST

CORRESPONDENCE DATA

Fax Number: (212)586-5095

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 212-586-5800

Email: cbirncaum@ctswlaw.com

Correspondent Name: Cohen Tauber Spievack & Wagner LLP

Address Line 1: 420 Lexington Avenue

Address Line 4: New York, NEW YORK 10170

NAME OF SUBMITTER:	Courtney Birnbaum
Signature:	/s/ Courtney Birnbaum

900084493 REEL: 003601 FRAME: 0942

Date:	08/15/2007
Total Attachments: 6	

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SERVICE MARK AND TRADEMARK ASSIGNMENT

THIS SERVICE MARK AND TRADEMARK ASSIGNMENT (this "Assignment") is entered into as of May 22, 2007, by and between MORIAH CAPITAL, L.P., a Delaware limited partnership with offices at 685 Fifth Avenue, New York, New York 10022 (together with its successors and assigns, "Assignee") and MEDICO LABS INC., a New Jersey corporation, with its principal place of business located at 1000 Nottingham Way, Hamilton, New Jersey 08609 (together with its successors and assigns, "Assignor").

RECITALS:

- A. Assignor is a Borrower under and has entered into with Assignee that certain Loan and Security Agreement by and among Assignee; Assignor; Aum Nutra Pharm, Inc.; and Kay 5 Properties, LLC of even date herewith (the "Loan Agreement") providing, subject to the terms and conditions set forth therein, for the contribution, transfer, conveyance, assignment and delivery by Assignor to Assignee of, among other things, all of Assignor's right, title and interest in and to the Registered Marks (as defined below).
- B. Capitalized terms not otherwise defined herein have the meaning set forth in the Loan Agreement.
- C. The assignment hereunder and other obligations and transactions described and contemplated hereby are in partial consideration for Assignee agreeing to enter into, perform or accept, as applicable, the Loan Agreement and the other Loan Documents.
- D. Assignor has adopted, used and is using certain marks (together with any applications, extensions, renewals or other filings or works related thereto, collectively, the "Registered Marks") described on Schedule A hereto which are registered in the United States Patent and Trademark Office.
- E. Assignor desires to assign to Assignee, and Assignee desires to accept from Assignor, the Registered Marks.
- **NOW, THEREFORE**, in consideration of the Recitals and the mutual agreements and covenants contained herein and in the Loan Documents, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree as follows:
- 1. <u>Trademark Assignment</u>. Assignor hereby assigns and sets over unto, and contributes, transfers, conveys and delivers to, Assignee, the following:
 - a. Assignor's entire right, title and interest in and to the Registered Marks in the United States and in all foreign countries, whether or not such Registered Marks have been registered prior to, on or after the date of this Assignment; and
 - b. All income, royalties, damages, payments, claims, demands and causes of action, both statutory and based upon common law, and in law or equity, that Assignor has or

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might have by reason of any infringement, past, present or future, of any Registered Marks prior to, on or after the date of this Assignment, together with the right to collect and prosecute all of and for all of the above in Assignee's own name.

This Assignment is solely for purposes of securing the Obligations and shall not operate as an assignment of any liabilities or obligations relating to the Registered Marks. Assignee shall have the sole obligation to maintain, protect and enforce the Registered Marks and its rights therein at its sole cost and expense.

- 2. <u>Representations and Warranties</u>. Assignor represents and warrants to Assignee as follows:
 - a. it is duly authorized and empowered to execute and perform this Assignment;
 - b. it is not a party to any agreements, instruments or assignments that are in conflict with this Assignment or which would cause any Lien to be created on the Registered Marks or any claim against the Registered Marks;
 - c. this Assignment constitutes a legal, valid and binding agreement and is enforceable against it in accordance with its terms;
 - d. it is the sole owner of and has good legal and beneficial title to the Registered Marks, free and clear of all Liens;
 - e. neither the execution, delivery or performance of this Assignment nor the consummation of the transactions contemplated hereby will violate any law, rule, regulation, order affecting the Assignor or its assets or properties;
 - f. the Registered Marks are not currently subject to, or threatened with, any claim, action or proceeding; and
 - g. it has not engaged in any acts or conduct, or made any omissions, that will result in Assignee receiving proportionately less of the Registered Marks, or less favorable treatment under any law, rule, regulation, order, claim, action or proceeding.
- 3. <u>Further Assurances</u>. Assignor agrees that it shall do, execute, acknowledge and deliver, all acts, agreements, instruments, consents, notices and assurances as may be reasonably requested by Assignee to further effect and evidence the assignment and enforcement of the same hereunder and the transactions contemplated hereby.
- 4. <u>Amendment</u>. This Assignment may not be changed unless such change is in a writing signed by the parties. The provisions of this Assignment may not waived unless such waiver is in a writing signed by the party against whom enforcement of any waiver or discharge is sought.
- 5. <u>Severability</u>. If any provision of this Assignment shall be invalid or unenforceable, in whole or in part, or as applied to any circumstance, under the laws of any jurisdiction which may govern for such purpose, then such provision shall be deemed to be modified or restricted to the

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extent and in the manner necessary to render the same valid and enforceable, either generally or as applied to such circumstance, or shall be deemed excised from this Assignment, as the case may require, and this Assignment shall be construed and enforced to the maximum extent permitted by law as if such provision had been originally incorporated herein as so modified or restricted, or as if such provision had not been originally incorporated herein, as the case may be.

- 6. <u>Successors and Assigns</u>. This assignment shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns.
- 7. <u>Governing Law</u>. The parties hereto agree that this Assignment shall be governed by and construed in accordance with the laws of the State of New York, without giving effect to conflict of law principles, except for Section 5-1401 of the General Obligations Law.
- 8. <u>Counterparts</u>. This Assignment may be executed in counterparts, including facsimile or electronic signature, each of which shall be deemed an original, but which together shall constitute one and the same agreement.

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IN WITNESS WHEREOF, each of Assignor and Assignee has caused this Service Mark and Trademark Assignment to be executed as of the date first written above.

ASSIGNOR:

MEDICO LABS INC.

ASSIGNEE:

MORIAH CAPITAL, L.P.

By: Moriah Capital Management, L.P.,

General Partner

By: Moriah Capital Management, GP, LLC,

General Partner

Name: Venta Frakani Title: Vice President By:

lame: Alexalidie Title: manalina

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COUNTY OF NEW YORK	ss.:)		
On the 22 day of May in the ye for said State, personally appeared proved to me on the basis of satisfact subscribed to the within instrument in his/her/their capacity(ies), and individual(s), or the person upon	Venkat kakar ctory evidence to be the and acknowledged to m that by his/her/their	personally le individual(s) whose ne that he/she/they ex signature(s) on the	known to me or name(s) is (are) ecuted the same instrument, the
instrument.			
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On the 22 day of May in the year 2007 before me, the undersigned, a Notary Public in and for said State, personally appeared Alexandre Speaker, personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the

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SS.:

Notary Public

instrument.

STATE OF NEW YORK

STATE OF NEW YORK

COUNTY OF NEW YORK

COURTNEY BIRNBAUM Notary Public, State of New York No. 02Bl6112509 Qualified in New York County Commission Expires July 06, 20

Notary Public

COURTNEY BIRNBAUM Notary Public, State of New York No. 02BI6112509

Qualified in New York County Commission Expires July 06, 20

SCHEDULE A Registered Marks

Mark	Serial No.	Filing Date	Registration No.	Registration Date	Expiration Date
Medico Labs (service mark)	76543440	8/27/03	2949280	5/10/05	5/9/15
Medico Labs (service mark)	76543441	8/27/03	2924353	1/25/05	1/25/15
Medibest (trademark)	76554834	10/14/03	2940636	4/12/05	4/11/15
Medibest (trademark)	76554835	10/14/03	2916657	1/4/05	1/3/15

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RECORDED: 08/15/2007