

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Aegis Technologies Incorporated		08/29/2007	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	El Dorado Investment Company		
Street Address:	400 North 5th Street		
Internal Address:	Mail Station 9988		
City:	Phoenix		
State/Country:	ARIZONA		
Postal Code:	85004		
Entity Type:	CORPORATION: ARIZONA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	78299961	SCADASAFE	
CORRESPONDENCE DATA			
Fax Number:	(602)445-8100		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	602-445-8000		
Email:	phxipmail@gtlaw.com		
Correspondent Name:	Susan Daly Stearns		
Address Line 1:	2375 E. Camelback Road		
Address Line 2:	Suite 700		
Address Line 4:	Phoenix, ARIZONA 85016		
ATTORNEY DOCKET NUMBER:	071059-010500		
NAME OF SUBMITTER:	Susan Daly Stearns		
Signature:	/Susan Daly Stearns/		

CH \$40.00 78299961

Date:

09/10/2007

Total Attachments: 1

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NOTICE OF
GRANT OF SECURITY INTEREST
IN TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Promissory Note and Security Agreement dated as of August 29, 2007, together with all amendments, modifications or replacements thereto, (collectively, the "Security Agreement") by and between El Dorado Investment Company ("Lender") and Aegis Technologies Incorporated ("Borrower"), the undersigned Borrower has granted to Lender a continuing security interest in and continuing lien upon the collateral described in the Security Agreement (the "Collateral"), which Collateral includes without limitation, the trademarks and trademark applications shown below:

TRADEMARK APPLICATIONS

<u>Mark</u>	<u>Serial No.</u>	<u>Filing Date</u>	<u>Goods/Services</u>	<u>Status</u>
SCADASAFE	78299961	9/12/2003	Computer software used to secure and protect the data communications transmitted by Supervisory Control And Data Acquisition (SCADA) Systems.	Notice of Allowance 11/23/2004

The Borrower, on behalf of the Lender, hereby acknowledges and agrees that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

AEGIS TECHNOLOGIES INCORPORATED,
a Delaware corporation

By: _____

Name: Robert T. Sill

Title: President

Acknowledged and Accepted:

EL DORADO INVESTMENT COMPANY

By: _____

Name: John Finn

Title: Managing Director

PHX 327930063v1

RECORDED: 09/10/2007

TRADEMARK
REEL: 003618 FRAME: 0014