

RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

Docket No. 1-28924

To the Honorable Commissioner of Patents and Trademarks. Please record the attached original document or copy thereof.

<p>1. Name of conveying party(ies):</p> <p>Ithaca Guns USA, LLC</p> <p><input type="checkbox"/> Individual(s) <input type="checkbox"/> Association <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Partnership <input type="checkbox"/> Corporation - State: <input checked="" type="checkbox"/> Limited Liability Company - State: Ohio</p> <p>Additional name(s) attached? No</p>	<p>2. Name and address of receiving party(ies)</p> <p>Upper Sandusky Mfg. Co., Inc. 420 N. Warpole Street Upper Sandusky, Ohio 43351</p> <p><input type="checkbox"/> Individual(s) citizenship: <input type="checkbox"/> Association <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Partnership <input checked="" type="checkbox"/> Corporation - State: Ohio</p> <p>If assignee is not domiciled in the United States, a domestic representative designation is attached: <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Additional name(s) and address(es) attached? No</p>
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3. Nature of Conveyance: Assignment Security Agreement Change of Name Merger
 Other (specify):

Execution Date: June 1, 2007

4. Application number(s) and/or registration number(s):

The document relates to Trademark Application No.(s):

76658041 ITHACA GUNS USA, LLC	78854096 N.I.D.
78850115 MODEL 37	78854107 NEW ITHACA DOUBLES
78850165 FEATHERLIGHT	78854114 ITHACA GUNS USA
78850204 DEERSLAYER	78854141 KNICKERBOCKER
78854093 TURKEY SLAYER	

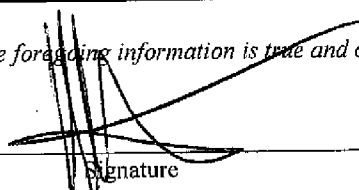
The document relates to Registration No.(s):

0862249 ITHACAGUN (DESIGN)
 2487628 DEERSLAYER

Additional numbers attached Yes No

<p>5. Name and address of party to whom correspondence concerning document should be mailed:</p> <p>Douglas V. Pavelko MacMillan, Sobanski & Todd, LLC One Maritime Plaza, Fifth Floor 720 Water Street Toledo, Ohio 43604</p>	<p>6. Total number of applications and registrations involved: 11</p> <p>7. Total Fee (37 CFR 3.14) \$290.00</p> <p>Please charge the \$290.00 recordal fees to MacMILLAN, SOBANSKI & TODD, LLC, Deposit Account No. 13-0005.</p>
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8. Statement and signature.
To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Douglas V. Pavelko  September 6, 2007
 Name of Person Signing Signature Date

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CH \$290.00 130005 76658041

TRADEMARK ASSIGNMENT

This Assignment is made this 1st day of JUNE, 2007, by and between ITHACA GUNS USA, LLC, a corporation of Ohio, having an office at 420 N. Warpole Street, Upper Sandusky, Ohio 43351 (hereinafter "Assignor") and UPPER SANDUSKY MFG. CO., INC., a corporation of Ohio, having an office at 420 N. Warpole Street, Upper Sandusky, Ohio 43351 (hereinafter "Assignee").

In consideration of good and valuable consideration now paid by the Assignee to the Assignor (receipt of which the Assignor acknowledges) the Assignor hereby sells, assigns, transfers, and conveys to the Assignee all of Assignor's right, title and interest in and to the trademarks set forth on the Schedule annexed hereto and made a part hereof (the "Trademarks"), including all statutory and common law rights connected with the Trademarks together with the goodwill of the business relating to the goods/services specified in the Trademarks.

Assignor authorizes the Commissioner of Patents and Trademarks of the United States, whose duty it is to record registrations, applications and title thereto, to record the Trademarks and title thereto as the property of the Assignee, its successors, legal representatives and assigns in accordance with the terms of this instrument.

Assignor further covenants and agrees to execute such additional documents as may be required in the United States to record Assignee as the owner of the Trademarks herein assigned.

WHEREFORE, each Party has caused this Assignment to be executed by its duly authorized representatives as of the date written below.

ITHACA GUNS USA, LLC
as Assignor

By: Craig A. Marshall

Title: President

Date: 6/1/07

UPPER SANDUSKY MFG. CO., INC.
as Assignee

By: Paul A. Miller - Pres

Title: President

Date: 6-1-07

TRADEMARK

REEL: 003618 FRAME: 0048

SCHEDULE TOTRADEMARK ASSIGNMENTTRADEMARK APPLICATIONS

<u>Trademark</u>	<u>Serial No.</u>	<u>Listed Owner</u>	<u>Status¹</u>
KNICKERBOCKER	78854141	Ithaca Guns USA, LLC	Opposition 91175090 Discovery 7/31/07 Testimony 12/28/07
FEATHERLIGHT	78850165	Ithaca Guns USA, LLC	Notice of Allowance
ITHACA GUNS USA	78854114	Ithaca Guns USA, LLC	Non-Final Action 3/16/07
NEW ITHACA DOUBLES	78854107	Ithaca Guns USA, LLC	Non-Final Action 3/16/07
N.I.D.	78854096	Ithaca Guns USA, LLC	Notice of Allowance
TURKEY SLAYER	78854093	Ithaca Guns USA, LLC	Non-Final Action 3/18/07
DEERSLAYER	78850204	Ithaca Guns USA, LLC	Response filed 1/18/07
MODEL 37	78850115	Ithaca Guns USA, LLC	Notice of Allowance
ITHACA GUNS USA, LLC "TAKE AN OLD FRIEND HUNTING" (DESIGN)	76658041	Ithaca Guns USA, LLC	Non-Final Action 3/18/07

TRADEMARK REGISTRATIONS

<u>Trademark</u>	<u>Reg. No.</u>	<u>Listed Owner</u>	<u>Status¹</u>
ITHACAGUN (DESIGN)	862249	Ithaca Acquisition Corp.	Cancellation 92045776 Discovery 7/19/07 Testimony 10/17/07
DEERSLAYER	2487628	Ithaca Gun Company	Live-Affidavit due 9/11/07

1 - Status current as of February 26, 2007