TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1 07/20/2007 900082376

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Intellectual Property Security Agreement

CONVEYING PARTY DATA

١			Execution Date	Entity Type
l	Name	Formerly		
l			07/17/2007	CORPORATION: VIRGINIA
١	llFortessa, Inc.			

RECEIVING PARTY DATA

Name:	Steel City Capital Funding, LLC	
Street Address:	500 First Avenue	
City:	Pittsburgh	
State/Country:	PENNSYLVANIA	
Postel Code:	15219	
Entity Type:	LIMITED LIABIL TY COMPANY:	

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	3247130	VITRALUXE
Registration Number:	3217024	ACCENTZ
Registration Number:	3090308	OCEANA
Registration Number:	2594039	FORTESSA
Registration Number:	3237496	FORTESSA
Registration Number:	2672923	FORTALUXE
Registration Number:	2660461	ALESSANDRA
Serial Number:	77149199	CERES

CORRESPONDENCE DATA

Fax Number:

(202)756-9299

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone:

8002210770

Email: Correspondent Name: matthew.mayer@thomson.com Corporation Service Company

Address Line 1:

1133 Avenue of the Americas

Address Line 2: Suite 3100 Address Line 4: New York, NE	W YORK 10036
ATTORNEY DOCKET NUMBER:	CSC # 018051
NAME OF SUBMITTER:	Matthew Mayer
Signature:	/Mattnew Mayer/
Date:	07/20/2007
Total Attachments: 10 source=Fortessa_Steel_TM8#page2.tif source=Fortessa_Steel_TM8#page3.tif source=Fortessa_Steel_TM8#page4.tif source=Fortessa_Steel_TM8#page5.tif source=Fortessa_Steel_TM8#page5.tif source=Fortessa_Steel_TM8#page7.tif source=Fortessa_Steel_TM8#page8.tif source=Fortessa_Steel_TM8#page9.tif source=Fortessa_Steel_TM8#page10.tif	

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TRADEMARK REEL: 003643 FRAME: 0410

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P.06

202 728 0741

INTELLECTUAL PROPERTY SECURITY AGREEMENT

THOMSON & THOMSON

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT "Agreement") made as of this 17th day of July, 2007 by FORTESSA, INC., a corporation formed under the laws of the Commonwealth of Virginia (the "Grantor") in favor of STEEL CITY CAPITAL FUNDING, LLC, in its capacity as Agent ("Agent"), for the financial institutions (collectively, the "Lenders") which are now or which hereafter become a party to the Loan Agreement (as defined below):

WITNESSEIH

WHERBAS, Grantor, GATCO OF VIRGINIA, INC., ESCHENBACH, USA, INC., STERLING HOUSEWARES LLC and FORTESSA INTELLECTUAL PROPERTY, LLC (together with Grantor, the "Barrowers"), Lenders and Agent are parties to that certain Term Loan and Security Agreement of even date herewith (as same may be amended, restated, supplemented or modified from time to time, the "Loan Agreement") providing for the extensions of credit to be made to Borrowers by Lenders;

WHEREAS, Grantor has granted to Agent, for the benefit of Lenders, a security interest in substantially all of the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired trademarks and patents, together with the goodwill of the business symbolized by Grantor's trademarks and patents and all products and proceeds thereof, to secure the payment of all amounts owing by Borrowers (including Grantor) under the Loan Agreement;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

- Incorporation of Loan Agreement. The Loan Agreement and the terms and provisions thereof are hereby incorporated in their entirety by this reference. All terms capitalized but not otherwise defined herein shall have the same meanings ascribed to them in the Loan Agreement.
- Grant and Reaffirmation of Grant of Security Interests. To secure the payment and performance of the Obligations, Grantor hereby grants to Agent, for its benefit and the benefit of Lenders, and hereby reaffirms its prior grant pursuant to the Loan Agreement of a continuing security interest in Grantor's entire right, title and interest in and w the following whether now owned or existing or hereafter created, acquired or arising:
 - each trademark and patent listed on Schedule 1 annexed hereto, (such trademarks and patents, the "Trademarks" and "Patents") together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and
 - all products and proceeds of the forgoing, including without (ii) limitation, any claim by Grantor against third parties for past, present or future (a)

126794,01001/21605120v.2

infringement or dilution of any trademark or patent, or (b) injury to the goodwill associated with any trademark.

3. <u>Representations and Warranties</u>. Grantor hereby represents and warrants that the Trademarks and Patents listed on Schedule I attached hereto constitute all trademarks and patents owned or registered to Grantor.

[SIGNATURE TO APPEAR ON FOLLOWING PAGE]

IN WITNESS WHEREOF, Grantor bas duly executed this Agreement as of the date first written above.

FORTESSA, INC.

Name:

Agreed and Accepted As of the Date First Written Above

STEEL CITY CAPITAL FUNDING, LLC.

as Agont

James Torkelson Title:

Managing Director

ISIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

FORTESSA, INC.

Agreed and Accepted As of the Date First Written Above

STEEL CITY CAPITAL FUNDING, LLC, as Agent

Name: James Torkelson

Tile: Managing Director

[SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]

SCHEDULE 1

THOMSON & THOMSON

TRADEMARK REGISTRATIONS

			or along the territory
TRADEMA	17 (S. 16)	HES	
	USA	3247130	05/29/07
ACCENTZ	USA	3217024	3/13/07
ACCENTZ	Virginia	7475	07/25/05
OCBANA_	USA	3090308	05/09/06
CERES	USA	77149199	04/05/07
CERES	1 22.1	(Serial No.)	(Filing Date)
FORTESSA	USA	2594039	07/16/02
FORTESSA	USA	3237498	05/01/07
FORTALUXE	USA	2672923	01/07/03
ALLESSANDR		2660461	12/10/02
EVITA WHITE	EUROPEAN UNIO	N 003096856	10/12//2004

PENDING TRADEMARK APPLICATIONS

TRADEMARK	COUNTRY	APPLICATION NO.	APPLICATION DATE
			
	1		<u></u>

DESIGN PATENT REGISTRATIONS

			A TO TO THE TAX OF THE TOTAL OF
Boullion Cup	05/08/06	29/259,401	
Coffee Cup	05/08/06	29/259,400	
Plate	05/08/06	29/259,400	<u> </u>
Saucer	05/08/06	29/259,387	
Soup Bowl	05/08/06	29/259,389	
·	•		

SCHEDULE -1

126794.01001/21605120v.2

UNITED STATES OF AMERICA:

STATE OF VURGINIAL COUNTY OF LOUIS

SS

On this 3 of July, 2007, before me personally appeared Scotton - Hay Maggio ree known and being duly sworn, deposes and says that s/he is authorized to sign on behalf of PORTESSA, INC.; that s/he signed the Agreement thereto pursuant to the authority voxed in her/him by law, that the within Agreement is the voluntary set of such company; and s/he desires the same to be recorded as such.

My Commission Expires: (

(ACKNOWLEDGEMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT)

POWER OF ATTORNEY

FORTESSA, INC. (the "Grantor"), hereby authorizes STEEL CITY CAPITAL FUNDING, LLC, its successors and assigns, and any officer or agent thereof (collectively, "Agent"), as agent for the Lenders under the Term Loan and Security Agreement among Agent, the financial institutions which are now or which hereafter become a party thereto as lenders (the "Lenders"), Grantor, Gatco of Virginia, Inc., Eschenbach, USA, Inc., Sterling Housewares LLC and Fortessa Intellectual Property, LLC, dated of even date herewith (as it may hereafter be amended, modified, restated or replaced from time to time, the "Loan Agreement"), following the occurrence and during the continuance of an Event of Dofault (as defined in the Loan Agreement) as the true and lawful attorney-in-fact of Grantor, with the power to endorse the name of Grantor on all applications, assignments, documents, papers and instruments necessary for Agent to enforce and effectuate its rights under that certain Intellectual Property Security Agreement between Grantor and Agent dated the date herzof (as it may hereafter be supplemented, restated, superseded, emended or replaced, the "Intellectual Property Agreement"), including, without limitation, the power to record its interest in any trademarks and patents (as defined in the Intellectual Property Agreement) or additional trademarks and patents in the United States Patent and Trademark Office or other appropriate governmental office including, without limitation, the power to execute on behalf of Grantor a supplement to the Intellectual Property Security Agreement, to use the Trademarks and Patents or to grant or issue any exclusive or non-exclusive license under the Trademarks and Patents to anyone else, or to assign, pledge, convey or otherwise transfor title in or dispose of the Trademarks and Patents to anyone else including, without limitation, the power to execute on behalf of Grantor a trademark, patent, or copyright assignment, in each case subject to the terms of the Intellectual Property Agreement. Nothing herein contained shall obligate Agent to use or exercise any rights granted herein.

This Power of Attorney is given and any action taken pursuant hereto is intended to be so given or taken pursuant to and subject to the provisions of the Loan Agreement.

Grantor hereby unconditionally ratifies all that such attorney shall lawfully do or cause to be done following the occurrence and during the continuance of an Event of Default by virtue hereof and in accordance with the terms of the Intellectual Property Agreement, the Loan Agreement and the Other Documents.

This Power of Attorney shall be irrevocable for the life of the Intellectual Property
Agreement.

126794.01001/21605120v.2

IN WITNESS WHEREOF, the Grantor has executed this Power of Attorney, this

FORTESSA, INC

Ву: __

Title:

(SIGNATURE PAGE TO POWER OF ATTORNEY TO IP SECURITY AGREEMENT)

<u>COMPANY ACKNOWLEDGMENT</u>

UNITED STATES OF AMERICA: STATE OF VUOLVUAL: COUNTY OF LOIDSUM:

SS

On this of July, 2007, before me personally appeared to him by the the known and being duly sworn, deposes and says that she is authorized to sign on behalf of FORTESSA, INC.; that she signed the Agreement thereto pursuant to the authority vested in him by law; that the within Agreement is the voluntary and of such company, and she desires the same to be recorded as such.

Notary Public

My Commission Explose July 31, 2008

(ACKNOWLEDGEMENT TO POWER OF ATTORNEY TO INTELLECTUAL PROPERTY SECURITY AGREEMENT)

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

FORTESSA, INC.

By:	 		
Name:			
Title	 · <u> </u>	_	
- A 440 W1 _ 4	 		

Agreed and Accepted
As of the Date First Written Above

STEEL CITY CAPITAL FUNDING, LLC,

as Agent

Numb: Vernes Torkelson
Title: Managing Director

[SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]



United States Patent and Trademark Office

Home | Site Index | Search | Guides | Contacts | eBusiness | eBiz alerts | News |



Electronic Trademark Assignment System

Confirmation Receipt

Your assignment has been received by the USPTO. The coversheet of the assignment is displayed below:

<u> </u>	_	TD	ADEMARK ASSI	CNMENT	
	<u> </u>	- I K	ADEMAKA ASSI	GIVILIANI	
Electronic Version tylesheet Version					
SUBMISSION TYPE	?E:		NEW ASSIGNMENT		
NATURE OF CON	VEYANCE		Intellectual Property S	ecurity Agreeme	ent
CONVEYING PAI	RTY DATA				_
Name			Formerly	Execution Date	Entity Type
Fortessa, Inc.				07/17/2007	CORPORATION: VIRGINIA
Name: Street Address:	500 First A		Funding, LLC		
City:	Pittsburgh PENNSYL	U A NII /	<u> </u>	 	
State/Country: Postal Code:	15219	VAINIA	1		
Entity Type:		IAΒΠ	JTY COMPANY:		
PROPERTY NUM	IBERS Tota	d: 8			
Property Type Number Word Mark					
Registration Number:	32471	30	VITRALUXE		
Registration Number:	32170	24	ACCENTZ		
Registration Number:	30903	08	OCEANA		
Registration					

TRADEMARK

		1	
Number:	2594039	FORTESSA	
Registration Number:	3237498	FORTESSA	
Registration Number:	2672923	FORTALUXE	
Registration Number:	2660461	ALESSANDRA	
Serial Number:	77149199	CERES	
CORRESPONDENCE DATA Fax Number: (202)756-9299 Correspondence will be sent via US Mail when the fax attempt is unsuccessful. Phone: 8002210770 Email: matthew.mayer@thomson.com Correspondent Name: Corporation Service Company Address Line 1: 1133 Avenue of the Americas Address Line 2: Sulte 3100 Address Line 4: New York, NEW YORK 10036			
ATTORNEY DOCKE NUMBER:	Т	CSC # 018051	
NAME OF SUBMITT	ER:	Matthew Mayer	
Signature:		/Matthew Mayer/	
Date:		07/20/2007	
Total Attachments: 10 source=Fortessa_Steel_TM8#page2.tif source=Fortessa_Steel_TM8#page3.tif source=Fortessa_Steel_TM8#page4.tif source=Fortessa_Steel_TM8#page5.tif source=Fortessa_Steel_TM8#page6.tif source=Fortessa_Steel_TM8#page7.tif source=Fortessa_Steel_TM8#page8.tif source=Fortessa_Steel_TM8#page9.tif source=Fortessa_Steel_TM8#page10.tif source=Fortessa_Steel_TM8#page11.tif			
RECEIPT INFORMA	TION		
ETAS ID:	TM90042		

Return to home page

07/20/2007

\$21.5

Receipt Date: Fee Amount:

| .HOME | INDEX | SEARCH | #BUSINESS | CONTACT US | PRIVACY STATEMENT

TRADEMARK

Mayer, Matthew (TCM)

From:

etas-server@uspto.gov

Sent:

Friday, July 20, 2007 4:46 PM

To:

Mayer, Matthew (TCM)

Subject:

Assignment confirmation receipt ID:TM90042

Attachments:

EASTM90042.html



EASTM90042.html

(6 KB)

ELECTRONIC TRADEMARK ASSIGNMENT SYSTEM (ETAS) CONFIRMATION RECEIPT

The USPTO has received a Trademark Assignment submitted through the Electronic Trademark Assignment System (ETAS). This is the only acknowledgement of receipt that will be transmitted for this ETAS submission. The submission may not be recalled.

After review by Assignment Services Division personnel a Notice of Recordation/Non-Recordation will be returned via fax. USPTO will attempt to fax to the number provided in the submission; fax failures will be delivered via US Postal Service to the Correspondence Address provided in the submission.

If a communication from the Assignment Services Division has not been received within 60 days of your confirmation receipt contact the Assignment Services Division Customer Service Desk at 571-272-3350 or send an e-mail to etas@uspto.gov.

If you have a technical question, comment or concern about your ETAS submission call 571-272-3350 during business hours or e-mail to etas@uspto.gov. Please have your ETAS receipt ID which is 'EASTM90042' available when calling or writing for assistance.

A printable version of the Confirmation Receipt is attached to this e-mail.

Electronic Assignment Server at http://etas.uspto.gov

REEL: 003643 FRAME: 0423

INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT (the "Agreement") made as of this 17th day of July, 2007 by FORTESSA, INC., a corporation formed under the laws of the Commonwealth of Virginia (the "Grantor") in favor of STEEL CITY CAPITAL FUNDING, LLC, in its capacity as Agent ("Agent"), for the financial institutions (collectively, the "Lenders") which are now or which hereafter become a party to the Loan Agreement (as defined below):

WITNESSETH

WHEREAS, Grantor, GATCO OF VIRGINIA, INC., ESCHENBACH, USA, INC., STERLING HOUSEWARES LLC and FORTESSA INTELLECTUAL PROPERTY, LLC (together with Grantor, the "Borrowers"), Lenders and Agent are parties to that certain Term Loan and Security Agreement of even date herewith (as same may be amended, restated, supplemented or modified from time to time, the "Loan Agreement") providing for the extensions of credit to be made to Borrowers by Lenders;

WHEREAS, Grantor has granted to Agent, for the benefit of Lenders, a security interest in substantially all of the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired trademarks and patents, together with the goodwill of the business symbolized by Grantor's trademarks and patents and all products and proceeds thereof, to secure the payment of all amounts owing by Borrowers (including Grantor) under the Loan Agreement;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

- 1. <u>Incorporation of Loan Agreement</u>. The Loan Agreement and the terms and provisions thereof are hereby incorporated in their entirety by this reference. All terms capitalized but not otherwise defined herein shall have the same meanings ascribed to them in the Loan Agreement.
- 2. Grant and Reaffirmation of Grant of Security Interests. To secure the payment and performance of the Obligations, Grantor hereby grants to Agent, for its benefit and the benefit of Lenders, and hereby reaffirms its prior grant pursuant to the Loan Agreement of a continuing security interest in Grantor's entire right, title and interest in and to the following whether now owned or existing or hereafter created, acquired or arising:
 - (i) each trademark and patent listed on <u>Schedule 1</u> annexed hereto, (such trademarks and patents, the "Trademarks" and "Patents") together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and
 - (ii) all products and proceeds of the forgoing, including without limitation, any claim by Grantor against third parties for past, present or future (a)

infringement or dilution of any trademark or patent, or (b) injury to the goodwill associated with any trademark.

3. Representations and Warranties. Grantor hereby represents and warrants that the Trademarks and Patents listed on Schedule I attached hereto constitute all trademarks and patents owned or registered to Grantor.

[SIGNATURE TO APPEAR ON FOLLOWING PAGE]

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

FORTESSA, INC.

3y:	<u></u>	
Vame:		
Title;		

Agreed and Accepted
As of the Date First Written Above

STEEL CITY CAPITAL FUNDING, LLC,

as Agent

Name: Vames Torkelson

Name: Vames Torkelson Title: Managing Director

[SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

FORTESSA, INC.

Name:

Title:

Agreed and Accepted As of the Date First Written Above

STEEL CITY CAPITAL FUNDING, LLC,

as Agent

Name: James Torkelson

Title: Managing Director

[SIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]

TRADEMARK

REEL: 003643 FRAME: 0427

SCHEDULE 1

TRADEMARK REGISTRATIONS

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TRADEMARK	THE HURSDICTION !		
		ENO.	
VITRALUXE	USA	3247130	05/29/07
ACCENTZ	USA	3217024	3/13/07
ACCENTZ	Virginia	7475	07/25/05
OCEANA	ŲSA	3090308	05/09/06
CERES	USA	77149199	04/05/07
		(Serial No.)	(Filing Date)
FORTESSA	USA _	2594039	07/16/02
FORTESSA	USA	3237498	05/01/07
FORTALUXE	USA	2672923	01/07/03
ALLESSANDRA	USA	2660461	12/10/02
EVITA WHITE	EUROPEAN UNION	003096856	10/12//2004

PENDING TRADEMARK APPLICATIONS

TRADEMARK	COUNTRY	APPLICATION NO.	APPLICATION DATE

DESIGN PATENT REGISTRATIONS

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PATENTUITE	DALE			
Boullion Cup	05/08/06	29/259,401		
Coffee Cup	05/08/06	29/259,400		· · · · · · · · · · · · · · · · · · ·
Plate	05/08/06	29/259,400		· · · · · · · · · · · · · · · · · · ·
Saucer	05/08/06	29/259,387		
Soup Bowl	05/08/06	29/259,389		

SCHEDULE -1

COMPANY ACKNOWLEDGMENT

UNITED STATES OF AMERICA:

SS

STATE OF Vurginua COUNTY OF LOUDE

On this 3 of July, 2007, before me personally appeared Scott M. Tan Dock to me known and being duly sworn, deposes and says that s/he is authorized to sign on behalf of FORTESSA, INC.; that s/he signed the Agreement thereto pursuant to the authority vested in her/him by law; that the within Agreement is the voluntary act of such company; and s/he desires the same to be recorded as such.

My Commission Expires: July 31, 2008

(ACKNOWLEDGEMENT TO INTELLECTUAL PROPERTY SECURITY AGREEMENT)

POWER OF ATTORNEY

FORTESSA, INC. (the "Grantor"), hereby authorizes STEEL CITY CAPITAL FUNDING, LLC, its successors and assigns, and any officer or agent thereof (collectively, "Agent"), as agent for the Lenders under the Term Loan and Security Agreement among Agent, the financial institutions which are now or which hereafter become a party thereto as lenders (the "Lenders"), Grantor, Gatco of Virginia, Inc., Eschenbach, USA, Inc., Sterling Housewares LLC and Fortessa Intellectual Property, LLC, dated of even date herewith (as it may hereafter be amended, modified, restated or replaced from time to time, the "Loan Agreement"), following the occurrence and during the continuance of an Event of Default (as defined in the Loan Agreement) as the true and lawful attorney-in-fact of Grantor, with the power to endorse the name of Grantor on all applications, assignments, documents, papers and instruments necessary for Agent to enforce and effectuate its rights under that certain Intellectual Property Security Agreement between Grantor and Agent dated the date hereof (as it may hereafter be supplemented, restated, superseded, amended or replaced, the "Intellectual Property Agreement"), including, without limitation, the power to record its interest in any trademarks and patents (as defined in the Intellectual Property Agreement) or additional trademarks and patents in the United States Patent and Trademark Office or other appropriate governmental office including, without limitation, the power to execute on behalf of Grantor a supplement to the Intellectual Property Security Agreement, to use the Trademarks and Patents or to grant or issue any exclusive or non-exclusive license under the Trademarks and Patents to anyone else, or to assign, pledge, convey or otherwise transfer title in or dispose of the Trademarks and Patents to anyone else including, without limitation, the power to execute on behalf of Grantor a trademark, patent, or copyright assignment, in each case subject to the terms of the Intellectual Property Agreement. Nothing herein contained shall obligate Agent to use or exercise any rights granted herein.

This Power of Attorney is given and any action taken pursuant hereto is intended to be so given or taken pursuant to and subject to the provisions of the Loan Agreement.

Grantor hereby unconditionally ratifies all that such attorney shall lawfully do or cause to be done following the occurrence and during the continuance of an Event of Default by virtue hereof and in accordance with the terms of the Intellectual Property Agreement, the Loan Agreement and the Other Documents.

This Power of Attorney shall be irrevocable for the life of the Intellectual Property Agreement.

126794.01001/21605120v.2

IN WITNESS WHEREOF, the Grantor has executed this Power of Attorney, this \3\day of July, 2007.

FORTESSA, INC.

Name:

[SIGNATURE PAGE TO POWER OF ATTORNEY TO IP SECURITY AGREEMENT]

COMPANY ACKNOWLEDGMENT

UNITED STATES OF AMERICA:

STATE OF VUICENUA

SS

COUNTY OF Laidaun

Notary Public

My Commission Expires July 31, 200

(ACKNOWLEDGEMENT TO POWER OF ATTORNEY TO INTELLECTUAL PROPERTY SECURITY AGREEMENT)

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

FORTESSA, INC.

By:	 _
Name:	
Title;	

Agreed and Accepted As of the Date First Written Above

STEEL CITY CAPITAL FUNDING, LLC,

as Agent

Titld:

Varnes Torkelson

Managing Director

ISIGNATURE PAGE TO INTELLECTUAL PROPERTY SECURITY AGREEMENT]

TRADEMARK

REEL: 003643 FRAME; 0433, 29

THOMSON

Thomson CompuMark
1100 13th Street NW
Suite 300
Washington, DC 20005
Tel (800) 356-8630
Fax (202) 756-9299
http://compumark.thomson.com

Fax Cover Sheet

From	Matthew Mayer	То	USPTO Assignment Division
Date	October 18, 2007	Fax	571-273-0140
Subject	Examiner Error for Non-recordable document that should be found recordable.	Tel	
Pages	29 including coversheet	Coples	

Dear Assignment Division,

Please see my letter and accompanying documentation for an assignment that was filed and incorrectly found non-recordable by the examiner.

After discussing this matter this afternoon with Mary Benton, she asked that I send this fax and these materials to the Assignment division for correction and the granting of the proper filing date of July 20, 2007.

Please see my letter for any and all contact information should the need arise.

Thank you and have a great afternoon!

Best regards,

Matt Mayer

IMPORTANT/CONFIDENTIAL: This message is intended only for the use of the individual or entity to which it is addressed. This message contains information that may be privileged, confidential or example from disclosure under applicable law, if you are not the intended recipient or their delivery agent, please be advised that any copying, dissemination, or use of this communication is strictly prohibited. If you have received this communication in error, please advise the afternoon and the original and any copies. Thank you.

REEL: 003643 FRAME: 0434

Thomson CompuMark

Franklin Square North 1100 13th Street NW, Suite 300 Washington, DC 20005 Tel (800) 356-8630 Fax (800) 728-8630 http://compumark.thomson.com



Thursday, October 18, 2007

USPTO Assignment Division

Re: Examiner error

Dear Assignment Division,

I write today to request a reversal of a security agreement that was found Non-Recordable that was submitted on July 20, 2007. Please note that I did not receive this notice of non-recordation until today, October 18, 2007.

THOMSON & THOMSON

I spoke with the examiner this afternoon via telephone, Ms. Mary Benton, and after our discussion she asked me to fax you this letter along with the Non-recordable notice, my email & actual confirmation receipt, and the original documents filed (Please note that I originally filed this assignment electronically, so therefore I do NOT have a PTO-1594 form coversheet, though I have included the confirmation receipt from the website).

The issue that the examiner cited as the reason for finding the document Non-Recordable was the nature of conveyance. After reexamining this filing, there was obviously an honest mistake made by the examiner, as the original nature of conveyance was quite clearly correct.

I respectfully ask that you please find the original documents RECORDABLE, and **EQUALLY IMPORTANT**, please provide my client with the original filing date of **JULY 20, 2007**. There has been another assignment placed on the same trademarks later in the month of August, and we must retain the original filing date of July 20, 2007 to maintain the proper chain of ownership. Clearly this was an honest mistake made by the PTO, and not by me, so my client should not have to incur the expense of correcting this filing or the filing that was submitted in August.

I thank you in advance for all of your efforts and assistance in this important matter.

Thomson CompuMark

Franklin Square North 1100 13th Street NW, Suite 300 Washington, DC 20005 Tel (800) 356-8630 Fax (800) 728-8630 http://compumark.thomson.com



Please don't hesitate to contact me with any questions you might have, my direct line is (202) 756-9289.

Best regards,

Matthew Mayer Analyst Thomson CompuMark 1100 13th St. NW Suite 300 Washington DC, 20005 Main: (800) 356-8630

Direct: (202) 756-9289 Fax: (202) 756-9299

> TRADEMARK REEL: 003643 FRAME: 0436

RECORDED: 10/18/2007