## TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Trademark Security Agreement

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
3095084 Nova Scotia Limited		11/02/2007	CORPORATION: CANADA
3091779 Nova Scotia Inc.		11/02/2007	CORPORATION: CANADA
Laura Secord GP		11/02/2007	PARTNERSHIP: CANADA

#### **RECEIVING PARTY DATA**

Name:	Ares Capital Corporation
Street Address:	280 Park Avenue, 22nd Floor East
City:	New York
State/Country:	NEW YORK
Postal Code:	10017
Entity Type:	CORPORATION: MARYLAND

## PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	0163475	LAURA SECORD

## **CORRESPONDENCE DATA**

Fax Number: (617)951-8736

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 617-951-8464

Email: paula.mazzeo@bingham.com

Correspondent Name: Paula A. Mazzeo
Address Line 1: 150 Federal Street

Address Line 2: c/o Bingham McCutchen LLP

Address Line 4: Boston, MASSACHUSETTS 02110

NAME OF SUBMITTER:	Paula A. Mazzeo		
Signature:	/PAMazzeo/		
Date:	11/06/2007	TRADEMARK	

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#### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "<u>Agreement</u>"), dated as of November 2, 2007, is between the undersigned (individually a "<u>Grantor</u>" and collectively, "<u>Grantors</u>"), and Ares Capital Corporation, as Lender (the "<u>Lender</u>") to the Term Loan Agreement referred to below.

#### WITNESSETH:

WHEREAS pursuant to the terms of that certain Term Loan Agreement dated as of November 2, 2007 (as it may be amended or modified from time to time the "<u>Term Loan Agreement</u>") among, 3091779 Nova Scotia Inc. (the "<u>Borrower</u>"), Laura Secord GP (the "<u>Partnership</u>"), 3095084 Nova Scotia Limited ("<u>Subco</u>", together with the Partnership, collectively, the "<u>Guarantors</u>"), and the Lender has agreed to extend credit and make certain financial accommodations to the Borrower.

WHEREAS pursuant to the General Security Agreement, dated as of November 2, 2007 (as it may be amended, restated, supplemented or otherwise modified from time to time, the "General Security Agreement"), between the Grantors and the Lender, each Grantor granted to the Lender a security interest in and continuing lien on, all of each Grantor's right, title and interest in, to and under all Collateral, including the Trademark Collateral (as defined below), in each case whether now owned or existing or hereafter acquired or arising and wherever located to secure the prompt and complete payment and performance in full when due, whether at stated maturity, by required prepayment, declaration, acceleration demand, or otherwise, of all Secured Obligations (as defined in the General Security Agreement) including the obligations of the Borrower under the Credit Agreement;

WHEREAS the parties to the Term Loan Agreement contemplate and intend that, the Lender shall have all rights of a secured party in and to the Trademark Collateral and any proceeds thereof, including, without limitation, if an Event of Default (as defined in the Term Loan Agreement) shall occur and be continuing, the right to exercise its remedies under the Term Loan Agreement in connection with all of each Grantor's right, title and interest in such Trademark Collateral; and

WHEREAS pursuant to the Term Loan Agreement, each Grantor is required to execute and deliver this Agreement.

NOW, THEREFORE, in consideration of the premises and the agreements, provisions and covenants herein contained, each Grantor agrees as follows:

#### Section 1. Defined Terms

Unless otherwise defined herein, terms defined in the General Security Agreement and used herein have the meaning given to them in the General Security Agreement.

#### Section 2. Grant of Security Interest in Trademarks

Each Grantor hereby assigns, pledges, hypothecates, charges, mortgages, delivers and transfers to the Lender and hereby grants to the Lender a security interest in and continuing lien on all of the following property, whether now owned or hereafter existing or acquired or arising and wherever located (collectively, the "Trademark Collateral"):

(a) (i) all of its trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, certification marks, collective

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marks, logos and other source or business identifiers in each case throughout the world, and all goodwill of the business associated therewith, now existing or hereafter adopted or acquired including those referred to in Item I of Schedule A hereto, whether currently in use or not, all registrations and recordings thereof and all applications in connection therewith, whether pending or in preparation for filing, including registrations, recordings and applications in the Canadian Intellectual Property Office or in any office or agency of Canada or any province or territory thereof or in the United States of America or any other country or political subdivision thereof or otherwise, and all common-law rights relating to the foregoing, and (ii) the right to obtain all reissues, extensions or renewals of the foregoing (collectively referred to as the "Trademark"), with the exception of those Intent-to-Use trademark applications in respect of which the granting of a security interest therein would be void or illegal under any applicable governmental law, rule, or regulation, or pursuant thereto would result in or permit the termination thereof;

- (b) all Trademark licenses for the grant by or to the Grantor of any right to use any Trademark throughout the world, including each Trademark license referred to in Item II of Schedule A hereto, with the exception of those licenses or other agreements that the grant of the security interest therein would (A) constitute a violation of a valid and enforceable restriction in favour of a third party on such grant, unless and until any required consents shall have been obtained, or (B) give any other party to such license or other agreement the right to terminate its obligations thereunder;
- (c) all of the goodwill of the business connected with the use of, and symbolized by the items described in, clause (a), and to the extent applicable clause (b);
- (d) the right to sue third parties for past, present and future infringements of any Trademark Collateral described in clause (a) and, to the extent applicable, clause (b); and
- (e) all Proceeds of, and rights associated with, the foregoing, including any claim by any Grantor against third parties for past, present or future infringement or dilution of any Trademark, Trademark registration or Trademark license, or for any injury to the goodwill associated with the use of any such Trademark or for breach or enforcement of any Trademark license and all rights corresponding thereto throughout the world.

#### Section 3. Security for Obligations

This Agreement secures, and the Trademark Collateral is collateral security for, the prompt and complete payment or performance in full when due, whether at stated maturity, by required prepayment, declaration, acceleration, demand or otherwise, of all Secured Obligations.

### Section 4. General Security Agreement

The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to the Lender in all the Collateral, pursuant to the General Security Agreement and each Grantor hereby acknowledges and affirms that the rights and remedies of the Lender with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the General Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any irreconcilable conflict between the terms of this Agreement and the terms of the General Security Agreement, the terms of the General Security Agreement shall control.

#### Section 5. Recordation

Each Grantor hereby authorizes and requests that the Registrar of Trademarks, any other applicable Canadian government officer, the United States Patent and Trademark Office, or any other applicable foreign government office record this Agreement.

#### Section 6. Termination

Upon the full and indefeasible payment in cash and performance of the Secured Obligations and the termination of the Term Loan Agreement, the Lender shall execute, acknowledge, and deliver to each Grantor the proper documents and instruments acknowledging the release of the lien and security interest in the Trademark Collateral under this Trademark Security Agreement.

#### Section 7. Miscellaneous

This Agreement shall be governed by, and construed in accordance with the laws of the Province of Ontario and the federal laws of Canada applicable therein and to the extent applicable, the laws of the United Stated of America and the states thereof.

This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single agreement.

[REMAINDER OF THIS PAGE INTENTIONALLY LEFT BLANK]

			30917	79 NOVA SCOTIA INC.
				James B. Ardrey itle: President and Chief Executive Of
Province of City of This	instrument	5	s.: acknowledg	ged before me on 2007, by
corporation.	, the			of 3091779 Nova Scotia Inc., on behalf of said
		٠		Notary Public Province of Printed Name:

Signature Page - ARCC Trademark Security Agreement - US

PAGE 56/64 \* RCVD AT 11/2/2007 2:18:40 AM [Eastern Daylight Time] \* SVR:MTLRIGHTFAX/5 \* DNIS:1111 \* CSID: \* DURATION (mm-ss):06-02

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be duly executed and delivered by its duly authorized officer as of the date first set forth above.

# 

My Commission expires:\_

Signature Page - ARCC Trademark Security Agreement - US

PAGE 57/64 \* RCVD AT 11/2/2007 2:18:40 AM [Eastern Daylight Time] \* SVR:MTLRIGHTFAX/5 \* DNIS:1111 \* CSID: \* DURATION (mm-ss):06-02

executed and delivered by its	REOF, Grantor has caused this Trademark Security Agreement to be duly duly authorized officer as of the date first set forth above.
	3091779 NOVA SCOTIA INC. in its capacity as partner of LAURA SECORD GP
	By:
•	3095084 NOVA SCOTIA LIMITED in its capacity as partner of LAURA SECORD GP
	ву: Д_ В Д
	Name: James B. Ardrey Title: President and Chief Executive Office
Province of	} ) ss.:
City of This instrument was a the of 300	ncknewledged before me on 2007, by 91779 Nova Scotia Inc.; on behalf of said corporation.
This instrument was a	) ncknewledged before me on, 2007, by, 91779 Nova Scotia Inc.; on behalf of said corporation.  Notary Public
This instrument was a	) ncknewledged before me on, 2007, by, 91779 Nova Scotia Inc.; on behalf of said corporation.  Notary Public Province of
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PAGE 55/64 \* RCVD AT 11/2/2007 2:18:40 AM [Eastern Daylight Time] \* SVR:MTLRIGHTFAX/5 \* DNIS:1111 \* CSID: \* DURATION (mm-ss):06-02

## LENDER:

## ARES CAPITAL CORPORATION

Name: Neil Maini

Authorized Signatory Title:

Ву:

Name:

Title:

Address:

280 Park Avenue, 22nd Floor East

New York, NY 10017

Signature Page - ARCC Trademark Security Agreement - US

## **SCHEDULE A**

## REGISTERED INTELLECTUAL PROPERTY

## Item I: Trademarks

## 3091779 Nova Scotia Inc.:

## **Canadian Trademarks**

Trademark	Status	App No.	Filing Date	Reg No.	Reg Date	
'KIDDY POPS'	Registered	0208803	1950-09-21	UCA039227	1950-09-21	3091779 Nova
						Scotia, Inc.
'OCCASIONS BY	Expunged	0614311	1988-09-02	TMA371465	1990-08-03	3091779 Nova
LAURA SECORD'						Scotia, Inc.
CALYPSO	Registered	1035054	1999-11-04	TMA562771	2002-05-29	3091779 Nova
			1000 11 12	m ( ) 000010	1000 06 00	Scotia, Inc.
(F)	Registered	0494500	1982-11-15	TMA280819	1983-06-23	3091779 Nova Scotia, Inc.
CAMEO & DESIGN						
CAMEO CONE	Registered	0698754	1992-02-10	TMA415221	1993-08-06	3091779 Nova
						Scotia, Inc.
	Registered	0370306	1973-11-28	TMA207365	1975-05-30	3091779 Nova Scotia, Inc.
CAMEO DESIGN						
FAITES DE CHAQUE MOMENT UN ÉVÉNEMENT	Registered	1278074	2005-11-02	TMA677438	2006-11-22	3091779 Nova Scotia Inc.
INDULGE	Registered	0662838	1990-07-24	TMA389009	1991-09-13	3091779 Nova Scotia, Inc.
LAURA SECORD	Registered	0493074	1982-09-30	TMA291898	1984-06-15	3091779 Nova Scotia, Inc.
LAURA SECORD	Registered	0350867	1972-03-02	TMA186708	1972-11-17	3091779 Nova Scotia, Inc.
LAURA SECORD	Registered	0080054	1913-10-16	TMDA018979	1913-10-16	3091779 Nova Scotia, Inc.
LAURA SECORD	Registered	0381117	1974-12-06	TMA209560	1975-09-19	3091779 Nova Scotia, Inc.

SCHEDULE A

Trademark	Status	App No.	Filing Date	Reg No.	Reg Date	Owner
Laura Secord CHOCOLATE HOCKEY PUCK LAURA SECORD & DESIGN	Expunged	0366811	1973-07-31	TMA217670	1976-12-10	3091779 Nova Scotia, Inc.
Laura Secord LAURA SECORD DESIGN	Registered	0520841	1984-04-27	TMA308270	1985-11-15	3091779 Nova Scotia, Inc.
LAURA SECORD SWEET THERAPY	Registered	1298301	2006-04-19	TMA685158	2007-03-30	3091779 Nova Scotia, Inc.
MAKE ANY MOMENT AN OCCASION	Registered	1277643	2005-10-28	TMA677453	2006-11-22	3091779 Nova Scotia Inc.
MAKE EVERY MOMENT AN OCCASION	Abandoned - Voluntary	1277093	2005-10-26	-	•	3091779 Nova Scotia Inc.
MEDALLIONS	Registered	0264319	1961-08-05	TMA126360	1962-04-27	3091779 Nova Scotia, Inc.
	Registered	0524238	1984-06-27	TMA301317	1985-03-29	3091779 Nova Scotia, Inc.
/ ROSE DESIGN						

## U.S. Trademarks

Trademark	Status	App No	Filing Date	Reg.No	Reg Date	Owner
Laura Lecord	Registered	71149868	1921-06-30	0163475	1923-01-16	3091779 Nova Scotia Inc.
LAURA SECORD						

## Other countries

TRADEMARK COUNTRY REGISTRATION NO.

LAURA SECORD United Kingdom 977778

LAURA SECORD United Kingdom B 1243751

SCHEDULE A

LAURA SECORD	Hong Kong	B 27351988
LAURA SECORD	Australia	A 402878
LAURA SECORD	France	1675679
LAURA SECORD	Greece	77408
LAURA SECORD	Ireland	110725
LAURA SECORD	Korea Republic of (South)	166260
LAURA SECORD	Kuwait	15712
LAURA SECORD	Macau	5812 M
LAURA SECORD	Saudi Arabia	13939
LAURA SECORD	Saudi Arabia	13940
LAURA SECORD	Saudi Arabia	13941
LAURA SECORD	Saudi Arabia	13942
LAURA SECORD	Singapore	51484
LAURA SECORD	South Africa	B840280
LAURA SECORD	Switzerland	340,977

The following are the unregistered trademarks, registered and unregistered trade names, product names, trade dress, service marks, copyrights and brand names used in the Business:

3091779 Compagnie Nouvelle-Écosse

Laura Secord

Laura Secord French & Frosted Mint

Laura Secord Frosted Mint

Laura Secord Mint Medallion

Laura Secord Mint Stick

Laura Secord Almond Bark

Laura Secord Jellifruit

Laura Secord Miniatures

Laura Secord Dixies

Laura Secord Puppy Paws

Laura Secord Buttermallow

Laura Secord Nut Bordeaux

SCHEDULE A

TRADEMARK REEL: 003656 FRAME: 0095

**RECORDED: 11/06/2007**