

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	CORRECTIVE ASSIGNMENT
NATURE OF CONVEYANCE:	Corrective Assignment to correct the Assignment Agreement previously recorded on Reel 003601 Frame 0942. Assignor(s) hereby confirms the Section 1.

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Medico Labs Inc.		10/31/2007	CORPORATION: NEW JERSEY

RECEIVING PARTY DATA

Name:	Moriah Capital, L.P.
Street Address:	685 Fifth Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	LIMITED PARTNERSHIP: DELAWARE

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Serial Number:	76543440	MEDICO LABS
Serial Number:	76543441	MEDICO LABS
Serial Number:	76554834	MEDIBEST
Serial Number:	76554835	MEDIBEST

CORRESPONDENCE DATA

Fax Number: (212)586-5095
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Phone: 212-586-5800
 Email: cbirnbaum@ctswlaw.com
 Correspondent Name: Courtney Birnbaum, Cohen Tauber
 Address Line 1: 420 Lexington Avenue
 Address Line 4: New York, NEW YORK 10170

NAME OF SUBMITTER:	Courtney Birnbaum
---------------------------	-------------------

OP \$115.00 76543440

Signature:	/Courtney Birnbaum/
Date:	11/26/2007
Total Attachments: 13 source=Amended Restated Trademark Assignment Security Agreement (00017813)#page1.tif source=Amended Restated Trademark Assignment Security Agreement (00017813)#page2.tif source=Amended Restated Trademark Assignment Security Agreement (00017813)#page3.tif source=Amended Restated Trademark Assignment Security Agreement (00017813)#page4.tif source=Amended Restated Trademark Assignment Security Agreement (00017813)#page5.tif source=Amended Restated Trademark Assignment Security Agreement (00017813)#page6.tif source=Amended Restated Trademark Assignment Security Agreement (00017813)#page7.tif source=Amended Restated Trademark Assignment Security Agreement (00017813)#page8.tif source=Amended Restated Trademark Assignment Security Agreement (00017813)#page9.tif source=Amended Restated Trademark Assignment Security Agreement (00017813)#page10.tif source=Amended Restated Trademark Assignment Security Agreement (00017813)#page11.tif source=Amended Restated Trademark Assignment Security Agreement (00017813)#page12.tif source=Amended Restated Trademark Assignment Security Agreement (00017813)#page13.tif	



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Your assignment has been received by the USPTO.
The coversheet of the assignment is displayed below:

TRADEMARK ASSIGNMENT

Electronic Version v1.1
Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Medico Labs Inc.		05/22/2007	CORPORATION: NEW JERSEY
RECEIVING PARTY DATA			
Name:	Moriah Capital, L.P.		
Street Address:	685 Fifth Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	PARTNERSHIP: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	76543440	MEDICO LABS	
Serial Number:	76543441	MEDICO LABS	
Serial Number:	76554834	MEDIBEST	
Serial Number:	76554835	MEDIBEST	
CORRESPONDENCE DATA			

Fax Number: (212)586-5095 <i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i> Phone: 212-586-5800 Email: cbirncaum@ctswlaw.com Correspondent Name: Cohen Tauber Spievack & Wagner LLP Address Line 1: 420 Lexington Avenue Address Line 4: New York, NEW YORK 10170	
NAME OF SUBMITTER:	Courtney Birnbaum
Signature:	/s/ Courtney Birnbaum
Date:	08/15/2007
Total Attachments: 6 source=Moriah Medico Trademark Assignment executed (00007152)#page1.tif source=Moriah Medico Trademark Assignment executed (00007152)#page2.tif source=Moriah Medico Trademark Assignment executed (00007152)#page3.tif source=Moriah Medico Trademark Assignment executed (00007152)#page4.tif source=Moriah Medico Trademark Assignment executed (00007152)#page5.tif source=Moriah Medico Trademark Assignment executed (00007152)#page6.tif	
RECEIPT INFORMATION ETAS ID: TM92209 Receipt Date: 08/15/2007 Fee Amount: \$115	

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TRADEMARK ASSIGNMENT

Electronic Version v1.1
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08/15/2007
 900084493

SUBMISSION TYPE:		NEW ASSIGNMENT	
NATURE OF CONVEYANCE:		SECURITY INTEREST	
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Medico Labs Inc.		05/22/2007	CORPORATION: NEW JERSEY
RECEIVING PARTY DATA			
Name:	Moriah Capital, L.P.		
Street Address:	685 Fifth Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	PARTNERSHIP: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	76543440	MEDICO LABS	
Serial Number:	76543441	MEDICO LABS	
Serial Number:	76554834	MEDIBEST	
Serial Number:	76554835	MEDIBEST	
CORRESPONDENCE DATA			
Fax Number:	(212)586-5095		
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>			
Phone:	212-586-5800		
Email:	cbirncaum@ctswlaw.com		
Correspondent Name:	Cohen Tauber Spievack & Wagner LLP		
Address Line 1:	420 Lexington Avenue		
Address Line 4:	New York, NEW YORK 10170		
NAME OF SUBMITTER:		Courtney Birnbaum	
Signature:		/s/ Courtney Birnbaum	

OP \$115.00 76543440

D:COHEN TAUBER SPIEVACK & WAGNER LLP COMPANY:420 LEXINGTON AVENUE

Date:

08/15/2007

Total Attachments: 6

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TRADEMARK ASSIGNMENT

Electronic Version v1.1
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08/16/2007
 900084571

SUBMISSION TYPE:		CORRECTIVE ASSIGNMENT	
NATURE OF CONVEYANCE:		Corrective Assignment to correct the change the designation of assignee's the entity type to limited partnership previously recorded on Reel 003601 Frame 0942. Assignor(s) hereby confirms the security interest.	
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Medico Labs Inc.		05/22/2007	CORPORATION: NEW JERSEY
RECEIVING PARTY DATA			
Name:	Moriah Capital, L.P.		
Street Address:	685 Fifth Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	LIMITED PARTNERSHIP: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Serial Number:	76543440	MEDICO LABS	
Serial Number:	76543441	MEDICO LABS	
Serial Number:	76554834	MEDIBEST	
Serial Number:	76554835	MEDIBEST	
CORRESPONDENCE DATA			
Fax Number:	(212)586-5095		
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>			
Phone:	212-586-5800		
Email:	cbirbaum@ctawlaw.com		
Correspondent Name:	Cohen Tauber Spievack & Wagner LLP		
Address Line 1:	420 Lexington Avenue		
Address Line 4:	New York, NEW YORK 10170		
NAME OF SUBMITTER:	Courtney Birbaum		

CP \$115.00 76543440

C:COHEN TAUBER SPIEVACK & WAGNER LLP COMPANY:420 LEXINGTON AVENUE

Signature:	/s/ Courtney Birbaum
Date:	08/16/2007
Total Attachments: 6 source=Moriah Medico Trademark Assignment executed (00007152)#page1.tif source=Moriah Medico Trademark Assignment executed (00007152)#page2.tif source=Moriah Medico Trademark Assignment executed (00007152)#page3.tif source=Moriah Medico Trademark Assignment executed (00007152)#page4.tif source=Moriah Medico Trademark Assignment executed (00007152)#page5.tif source=Moriah Medico Trademark Assignment executed (00007152)#page6.tif	

**AMENDED AND RESTATED
SERVICE MARK AND TRADEMARK ASSIGNMENT**

THE SERVICE MARK AND TRADEMARK ASSIGNMENT entered into as of May 22, 2007, by and between **MORIAH CAPITAL, L.P.**, a Delaware limited partnership with offices at 685 Fifth Avenue, New York, New York 10022 (together with its successors and assigns, "Assignee"), and **MEDICO LABS INC.**, a New Jersey corporation, with its principal place of business located at 1000 Nottingham Way, Hamilton, New Jersey 08609 (together with its successors and assigns, "Assignor") is hereby amended and restated (this "Assignment") as follows:

RECITALS:

A. Assignor is a Borrower under and has entered into with Assignee that certain Loan and Security Agreement by and among Assignee; Assignor; Aum Nutra Pharm, Inc.; and Kay 5 Properties, LLC, dated as of May 22, 2007 (the "Loan Agreement"), providing, subject to the terms and conditions set forth therein, for the contribution, transfer, conveyance, assignment and delivery by Assignor to Assignee of, among other things, all of Assignor's right, title and interest in and to the Registered Marks (as defined below).

B. Capitalized terms not otherwise defined herein have the meaning set forth in the Loan Agreement.

C. The assignment hereunder and other obligations and transactions described and contemplated hereby are in partial consideration for Assignee agreeing to enter into, perform or accept, as applicable, the Loan Agreement and the other Loan Documents.

D. Assignor has adopted, used and is using certain marks (together with any applications, extensions, renewals or other filings or works related thereto, collectively, the "Registered Marks") described on Schedule A hereto, and which are registered in the United States Patent and Trademark Office.

E. Assignor desires to assign, as collateral, to Assignee, and Assignee desires to accept from Assignor, the Registered Marks.

NOW, THEREFORE, in consideration of the Recitals and the mutual agreements and covenants contained herein and in the Loan Documents, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree as follows:

1. Trademark Assignment. As collateral security for the payment and performance when due of the Obligations, Assignor hereby grants, assigns and conveys to Assignee all of Assignor's right, title and interest in and to the following, as collateral security, and hereby grants Assignee a continuing first priority security interest therein:

a. Assignor's entire right, title and interest in and to the Registered Marks, including all of the goodwill and general intangible rights associated therewith, in the United States

and in all foreign countries, whether or not such Registered Marks have been registered prior to, on or after the date of this Assignment; and

b. All income, royalties, damages, payments, claims, demands and causes of action, both statutory and based upon common law, and in law or at equity, that Assignor has or might have by reason of any infringement, past, present or future, of any Registered Marks prior to, on or after the date of this Assignment, together with the right to collect and prosecute all of and for all of the above in Assignee's own name.

This Assignment is solely for purposes of securing the Obligations and shall not operate as an assignment of any liabilities or obligations relating to the Registered Marks. Assignor shall have the sole obligation to maintain, protect and enforce the Registered Marks and its rights therein at its sole cost and expense.

2. Representations and Warranties. Assignor represents and warrants to Assignee as follows:

a. it is duly authorized and empowered to execute and perform this Assignment;

b. it is not a party to any agreements, instruments or assignments that are in conflict with this Assignment or that would cause any Lien to be created on the Registered Marks or any claim against the Registered Marks;

c. this Assignment constitutes a legal, valid and binding agreement and is enforceable against it in accordance with its terms;

d. it is the sole owner of and has good legal title to the Registered Marks, free and clear of all Liens;

e. neither the execution, delivery or performance of this Assignment nor the consummation of the transactions contemplated hereby will violate any law, rule, regulation, order affecting the Assignor or its assets or properties;

f. the Registered Marks are not currently subject to, or threatened with, any claim, action or proceeding; and

g. it has not engaged in any acts or conduct, or made any omissions, that will result in Assignee receiving proportionately less of the Registered Marks, or less favorable treatment under any law, rule, regulation, order, claim, action or proceeding.

3. Further Assurances. Assignor agrees that it shall do, execute, acknowledge and deliver, all acts, agreements, instruments, consents, notices and assurances as may be reasonably requested by Assignee to further effect and evidence the assignment and enforcement of the same hereunder and the transactions contemplated hereby.

4. Amendment. This Assignment may not be changed unless such change is in a writing signed by both parties. The provisions of this Assignment may not be waived unless such waiver is in a writing signed by the party against whom enforcement of any waiver or discharge is sought.

5. Severability. If any provision of this Assignment shall be invalid or unenforceable, in whole or in part, or as applied to any circumstance, under the laws of any jurisdiction which may govern for such purpose, then such provision shall be deemed to be modified or restricted to the extent and in the manner necessary to render the same valid and enforceable, either generally or as applied to such circumstance, or shall be deemed excised from this Assignment, as the case may require, and this Assignment shall be construed and enforced to the maximum extent permitted by law as if such provision had been originally incorporated herein as so modified or restricted, or as if such provision had not been originally incorporated herein, as the case may be.

6. Successors and Assigns. This assignment shall be binding upon and inure to the benefit of the parties hereto and their respective successors and permitted assigns.

7. Governing Law. The parties hereto agree that this Assignment shall be governed by and construed in accordance with the laws of the State of New York, without giving effect to conflict of law principles, except for Section 5-1401 of the General Obligations Law.

8. Counterparts. This Assignment may be executed in counterparts, including facsimile or electronic signature, each of which shall be deemed an original, but which together shall constitute one and the same agreement.

IN WITNESS WHEREOF, each of Assignor and Assignee has caused this amended and restated Service Mark and Trademark Assignment to be executed on October 3, 2007 but to be effective as of May 22, 2007.

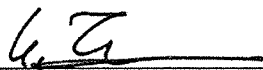
ASSIGNOR:
MEDICO LABS INC.

ASSIGNEE:
MORIAH CAPITAL, L.P.

By: Moriah Capital Management, L.P.,
General Partner

By: Moriah Capital Management, GP, LLC,
General Partner

By: 
Name: VENKAT LAKSHMI
Title: PRESIDENT & COO

By: 
Name: GREG WILKERSON
Title: MANAGING PARTNER

SCHEDULE A
Registered Marks

Mark	Serial No.	Filing Date	Registration No.	Registration Date	Expiration Date
Medico Labs (service mark)	76543440	8/27/03	2949280	5/10/05	5/9/15
Medico Labs (service mark)	76543441	8/27/03	2924353	1/25/05	1/25/15
Medibest (trademark)	76554834	10/14/03	2940636	4/12/05	4/11/15
Medibest (trademark)	76554835	10/14/03	2916657	1/4/05	1/3/15