### Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** 

NATURE OF CONVEYANCE: Purchase of Assets

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Jenisys Engineered Products, Inc.		08/25/2006	CORPORATION:

### RECEIVING PARTY DATA

Name:	Fabral, Inc.		
Doing Business As:	dba Fabral Metal Wall and Roof Systems		
Street Address:	3449 Hempland Road		
City:	Lancaster		
State/Country:	PENNSYLVANIA		
Postal Code:	17604-4608		
Entity Type:	CORPORATION:		

PROPERTY NUMBERS Total: 14

Property Type	Number	Word Mark
Serial Number:	78656747	ALPHA PANEL
Serial Number:	78656776	ARCHITECTURAL STANDING SEAM
Serial Number:	78656694	BEST PANEL
Serial Number:	78746258	GENTRY
Serial Number:	78656758	HORIZON 12
Serial Number:	78656674	JEPSEAM
Serial Number:	78656685	JEPSNAP
Serial Number:	78656734	PRESTIGE PANEL
Serial Number:	78656726	PROCLAD
Serial Number:	78884829	RURAL PANEL
Serial Number:	78656768	SELECT SERIES
Serial Number:	78661601	STRONGCLAD
Serial Number:	78656739	ULTRA-LOC
		TRADEMARK

TRADEMARK

**REEL: 003700 FRAME: 0609** 

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78656715 ∥VAL RIB III Serial Number: CORRESPONDENCE DATA (770)951-0933 Fax Number: Correspondence will be sent via US Mail when the fax attempt is unsuccessful. Phone: 770-933-9500 Email: laurie.delesandro@tkhr.com Correspondent Name: Todd Deveau Address Line 1: 600 Galleria Parkway, Suite 1500 Address Line 4: Atlanta, GEORGIA 30339 ATTORNEY DOCKET NUMBER: 822204-9010 NAME OF SUBMITTER: Todd Deveau Signature: /todd deveau/ Date: 01/22/2008 Total Attachments: 10 source=00644966#page1.tif source=00644966#page2.tif source=00644966#page3.tif source=00644966#page4.tif source=00644966#page5.tif source=00644966#page6.tif

source=00644966#page7.tif source=00644966#page8.tif source=00644966#page9.tif source=00644966#page10.tif

FABRAL, INC. **PURCHASE OF ASSETS OF** JENISYS ENGINEERED PRODUCTS, INC. and **MAGNATRAX CORPORATION VOLUME I** October 2, 2006

### ASSET PURCHASE AGREEMENT

THIS ASSET PURCHASE AGREEMENT (this "Agreement") is made and entered into as of August 25, 2006, by and among FABRAL, INC., a Delaware corporation ("Fabral" or "Buyer"), EURAMAX INTERNATIONAL, INC., a Delaware corporation ("Euramax"), JENISYS ENGINEERED PRODUCTS, INC., a Delaware corporation ("Seller"), and MAGNATRAX CORPORATION, a Delaware corporation ("Parent").

Seller is engaged in the business of manufacturing, selling and distributing metal construction products and related trims and accessories ("Business").

Parent is the indirect owner of 100% of the issued and outstanding capital stock of Seller and will benefit from the sale by Seller of substantially all of its assets as herein provided.

Seller desires to sell and Buyer desires to purchase the Business, its operations, and substantially all of the assets of Seller used therein.

In consideration of the mutual representations, warranties, covenants and agreements contained in this Agreement, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

### ARTICLE 1 PURCHASE AND SALE OF ASSETS

### 1.1 Purchase and Sale of Assets.

On and subject to the terms and conditions of this Agreement, at the Closing, Seller shall sell, assign, transfer, convey and deliver to Buyer, free and clear of all Liens, and Buyer shall purchase, acquire and accept from Seller, all of the right, title and interest of Seller in and to (i) the Business and all goodwill related to the Business, (ii) the name "Jenisys Engineered Products, Inc." and all marks and goodwill associated therewith (whether or not registered), and (iii) all of the assets, properties and rights of Seller relating to or utilized in the Business, directly or indirectly, in whole or in part, (other than the Excluded Assets), of every type and description, real, personal or mixed, tangible and intangible, wherever located and whether or not reflected on the books of Seller, including, without limitation, the following, as the same shall exist on the date hereof and any additions thereto on or before the Effective Time and any deletions therefrom made in accordance with the terms of this Agreement on or before the Effective Time:

- (a) the Real Property;
- (b) the Real Property Leases;
- (c) the Equipment;
- (d) to the extent permitted by applicable Law, all of the Contracts of the Business other than those Contracts listed on **Schedule 1.1(d)** (the "Assumed Contracts");

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Error! Unknown document property name.

- (e) the Inventory, together with all rights of Seller against suppliers of the Inventory including Seller's rights to receive refunds or rebates in connection with its purchase of such Inventory; all marketing and advertising materials, all supplies and miscellaneous assets;
  - (f) the Seller Intellectual Property;

### 5.11 Intellectual Property.

- (a) Seller owns or has a license to use all of the Intellectual Property used by Seller in the course of its Business, including sufficient rights in each copy possessed by Seller, free and clear of all Liens or other restrictions (collectively, the "Seller Intellectual Property"). Seller does not sell, distribute, or License any Seller Intellectual Property.
- (b) All Seller Intellectual Property owned by Seller is hereinafter referred to as "Owned Intellectual Property." Schedule 5.11(b) lists and describes each item of Owned Intellectual Property including the jurisdiction of grant, registration or pendency and the nature of Seller's interest therein. All Owned Intellectual Property is valid and has been obtained and maintained in material compliance with all Laws. Seller has not distributed or disclosed any Owned Intellectual Property without a written agreement which protects and preserves Seller's ownership rights therein.

### Schedule 5.11(b) Owned Intellectual Property

See attached Patents Schedule and attached Trademarks Schedule.

The following domain names:

- www.jenisysep.com
- www.jenisysengprod.com
- www.jenlsysengprod.net
- www.jenisysep.com
- www.jenisysep.net
- www.jenisysepi.com
- www.jenisysepl.net
- www.jepinc.net
- www.jeproducts.net

The disclosure in this Schedule may be over-inclusive, taking into consideration the materiality standard that may be contained in the representation or warranty to this Schedule. The fact that any item or matter is disclosed on this Schedule shall not be deemed to set or establish a different standard of materiality than the one set forth in the applicable representation or warranty.

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### Patent Schedule

Patents	Application or Registration Date	Application Serial No. or Registration No.		
Panel Mounting Structure	U.S. Registered: 08/13/1996	U.S. Patent Registration No. 5,544,461		
Panel Mounting Clip	U.S. Registered: 07/13/1993	U.S. Patent Registration No. 5,226,274		

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June 6, 2006

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### Client Status Report

## Client: 822204 JENISYS ENGINEERED PRODUCTS

BEST PANEL United States of America	ARCHITECTURAL STANDING SEAM United States of America	Trademark Name ALPHA PANEL United States of America
822204-3080 78/ Pending 23-: Class 006 Goods: Metal panels for use	822204-3140 78/6 Pending 25-J Class 006 Goods: Metal panels for use and roofs. Int Cl 006	Case Number Application Registration Status Number/date Number/date Number/date 822204-3010 78/656,747  Pending 23-Jun-2005  Class 006 Goods: Metal panels for use in construction of building sidewalls. Int CI 006.
78/656,694 23-Jun-2005 is for use in construent CI 006.	78/656,776 25-Jun-2005 Is for use in construct CI 006.	Application Number/date 78/656,747 23-Jur-2005 s for use in construct CI 006.
822204-3080 78/656,694 Pending 23-Jun-2005 Class 006 Goods: Metal paneis for use in construction of building walls and roofs. Int CI 006.	822204-3140 78/656,776 Pending 23-Jun-2005 Class 006 Goods: Metal panels for use in construction of building walls and roofs. Int Cl 006.	Registration Number/date stion of building

## Client Status Report

**June 6, 2006** 

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# Client: 822204 JENISYS ENGINEERED PRODUCTS

JEPSEAM United States of America	HORIZON 12 United States of America	Trademark Name GENTRY United States of America
822204-5110 Pending Class 006 Goods: Metal pane int Cl 006.	822204-3030 78/6: Pending 23-it Class 006 Goods: Metal panels for use and roofs. Int Cl 006	Case Number Status 822204-3/60 Pending Class 006 Goods: Int. Cl. 006: Prefabricated do-it-yoursel constructing
78/656,674 23-Jun-2005 Is for use in constru	78/656,758 23-Jun-2005 ls for use in construction CI 006.	Number Application Registration ts Number/date Number/date Number/date 4-3160 78/746,258  ng 03-Nov-2005  Int. Cl. 006: Prefabricated metal building components in the 1 do-it-yourself kits comprised of metal panels for constructing the walls and roofs of the buildings
822204-5110 78/656,674 Pending 23-Jun-2005 Class 006 Goods: Metal panels for use in construction of building roofs. Int Cl 006.	822204-3030 78/656,758  Pending 23-Jun-2005  Class 006  Goods: Metal panels for use in construction of building walls and roofs. Int Cl 006.	Number Application Registration to Number/date Number/date  4-3160 78/746,258 ng 03-Nov-2005 Int. Cl. 006: Prefabricated metal building components in the form of do-ic-yourself kits comprised of metal panels for use in constructing the walls and roofs of the buildings.

### Client Status Report

# Client: 822204 JENISYS ENGINEERED PRODUCTS

June 6, 2006

## ROCLAD  ## PROCLAD  ## Proclade	PRESTIGE PANEL  822204-3040  Pending  Pending  Class 006  Goods: Metal panels for use in construction of building roofs.  Int Cl 006.	Case Number Application Registration Status Number/date Number/date  JEPSNAP 822204-3100 78/656,685 United States of America Pending 23-Jun-2005  Class 006 Goods: Metal panels for use in construction of building roofs.  Int Cl 006.
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### Client Status Report

	VAL RIB III United States of America	Office Spaces of Williams	ULTRA-LOC	Cilling opposed to the second	STRONGCLAD		SELECT SERIES United States of America	Trademark Name	Client: 822204 JENISYS ENGINEERED PRODUCTS
Class 006 Goods: Metal panels for use and roofs. Int Cl 006	822204-3070 Pending	Class 006 Goods: Metal pane Int Cl 006.	822204-3020 Published	Class 006 Goods: Int. Cl. 006: Metal pan building walls and roofs.	822204-3130 Pending	Goods: Metal panels for use and roofs. Int Cl 006	822204-3060 Pending Class 006	Case Number Status	RED PRODUCTS
ls for use in constru tt Cl 006.	78/656,715 23-Jun-2005	ls for use in constru	78/656,739 23-Jun-2005	: Metal panels for u ls and roofs.	78/661,601 30-Jun-2005	s for use in construct Cl 006.	78/656,768 23-Jun-2005	Application Number/date	
Class 006  Goods: Metal panels for use in construction of building walls and roofs. Int Cl 006.		Class 006 Goods: Metal panels for use in construction of building roofs. Int Cl 006.		Class 006 Goods: Int. Cl. 006: Metal penels for use in construction of building walls and roofs.		Goods: Metal panels for use in construction of building walls and roofs. Int Cl 006.		Registration Number/date	٠

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**RECORDED: 01/22/2008** 

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