

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Amended and Restated Trademark Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Ohio Medical Corporation		11/30/2007	CORPORATION:
RECEIVING PARTY DATA			
Name:	Guggenheim Corporate Funding, LLC		
Street Address:	135 East 57th Street		
Internal Address:	7th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	LIMITED LIABILITY COMPANY:		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	2043656	POSI-PULSE	
Registration Number:	965663	OHIO	
Serial Number:	77011749	OHIO MEDICAL	
Serial Number:	77011520	OHIO MEDICAL CORPORATION	
Serial Number:	77072547	OHIO	
CORRESPONDENCE DATA			
Fax Number:	(212)310-8007		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	2123108000		
Email:	philip.ratner@weil.com, suzanne.inglis@weil.com		
Correspondent Name:	Philip Ratner c/o Weil, Gotshal & Manges		
Address Line 1:	767 Fifth Avenue		
Address Line 4:	New York, NEW YORK 10153		
ATTORNEY DOCKET NUMBER:	51014.0016.6847		

CH \$140.00 2043656

NAME OF SUBMITTER:	Philip Ratner
Signature:	/Philip Ratner/
Date:	02/05/2008
Total Attachments: 6 source=Executed OM A&R Trademark Security Agreement_#1825258_v1#page1.tif source=Executed OM A&R Trademark Security Agreement_#1825258_v1#page2.tif source=Executed OM A&R Trademark Security Agreement_#1825258_v1#page3.tif source=Executed OM A&R Trademark Security Agreement_#1825258_v1#page4.tif source=Executed OM A&R Trademark Security Agreement_#1825258_v1#page5.tif source=Executed OM A&R Trademark Security Agreement_#1825258_v1#page6.tif	

Amended and Restated Trademark Security Agreement

AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT, dated as of November 30, 2007, by each of the entities listed on the signature pages hereof (each a "Grantor" and, collectively, the "Grantors"), in favor of Guggenheim Corporate Funding, LLC, as Administrative Agent (in such capacity, the "Administrative Agent").

W I T N E S S E T H :

WHEREAS, pursuant to the Amended and Restated Credit Agreement, dated as of November 30, 2007, among OHIO MEDICAL CORPORATION, a Delaware corporation (the "Borrower"), the lenders from time to time parties thereto (the "Lenders") and the Administrative Agent, the Lenders have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein; and

WHEREAS, the Grantors are party to an Amended and Restated Guarantee and Collateral Agreement, dated as of November 30, 2007, in favor of the Administrative Agent (the "Guarantee and Collateral Agreement") pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders to enter into the Credit Agreement and to induce the Lenders to make their respective extensions of credit to the Borrower thereunder, each Grantor hereby agrees with the Administrative Agent as follows:

1. *Defined Terms*

Unless otherwise defined herein, terms defined in the Credit Agreement or in the Guarantee and Collateral Agreement and used herein have the meaning given to them in the Credit Agreement or the Guarantee and Collateral Agreement.

"Trademark Licenses": any licenses, whether written or oral, providing for the grant by or to any Grantor of any right to use any Trademark, including, without limitation, any of the foregoing referred to in Schedule 6.

2. *Grant of Security Interest in Trademark Collateral*

Each Grantor hereby assigns and transfers to the Administrative Agent, and hereby grants to the Administrative Agent, for the ratable benefit of the Secured Parties, a security interest in, all of the following property now owned or at any time hereafter acquired by such Grantor or in which such Grantor now has or at any time in the future may acquire any right, title or interest, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of such Grantor's Obligations (the "Trademark Collateral"):

- a. all of its Trademarks and Trademark Licenses to which it is a party, including, without limitation, those referred to on Schedule I hereto;
- b. all renewals of the foregoing;
- c. all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark License; and
- d. all Proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present, future (i) infringement or dilution of any Trademark or Trademark licensed under any Trademark License or (ii) injury to the goodwill associated with any Trademark or any Trademark licensed under any Trademark License.

3. *Guarantee and Collateral Agreement*

The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Guarantee and Collateral Agreement and each Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guarantee and Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

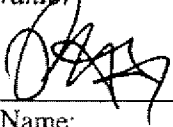
4. *Governing Law*

This Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized offer as of the date first set forth above.

OHIO MEDICAL CORPORATION,
as Grantor

By: 
Name: _____
Title:

Address
For Notices: Ohio Medical Corporation
1111 Lakeside Drive
Gurnee, IL 60031

ACCEPTED AND AGREED
as of the date first above written:

GUGGENHEIM CORPORATE FUNDING, LLC,
as Administrative Agent

By: _____
Name:
Title:

Address
For Notices: Guggenheim Corporate Funding, LLC
135 East 57th Street, 7th Floor
New York, NY 10022

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized offer as of the date first set forth above.

OHIO MEDICAL CORPORATION,
as Grantor

By: _____
Name:
Title:

Address
For Notices: Ohio Medical Corporation
1111 Lakeside Drive
Gurnee, IL 60031

ACCEPTED AND AGREED
as of the date first above written:

GUGGENHEIM CORPORATE FUNDING, LLC,
as Administrative Agent

By: WR Hagner
Name: Bill Hagner
Title: Director and Counsel

Address
For Notices: Guggenheim Corporate Funding, LLC
135 East 57th Street, 7th Floor
New York, NY 10022

[SIGNATURE PAGE TO AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT]

SCHEDULE I
TO
AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT

Registered U.S. Trademarks – Ohio Medical Corporation

Posi-Pulse: Registration No. 2043656, registered March 11, 1997, unregistered December 13, 2003

Ohio: Registration No. 965663, registered August 7, 1973 and renewed March 10, 2004

For additional trademarks, please refer to the attached Trademark Status Report as of June 6, 2005.

Pending U.S. Trademarks – Ohio Medical Corporation

OHIO MEDICAL CORPORATION, filed October 2, 2006

OHIO MEDICAL, filed July 2005

OHIO & Design (Logo), filed December 8, 2006

Registered Foreign Trademarks – Ohio Medical Corporation

Ohio: Registered in Argentina under Registration No. 1971063, Class IC 010

Ohio: Registered in Benelux under Registration No. 312961, Class IC 010

Ohio: Registered in Canada under Registration No. TMA228754

Ohio: Registered in Chile under Registration No. 370137, Class IC 010

Ohio: Registered in Colombia under Registration No. 88389, Class IC 010

Ohio: Registered in Costa Rica under Registration No. 58931, Class IC 010

Ohio: Registered in Ecuador under Registration No. 226797, Class IC 010

Ohio: Registered in El Salvador under Registration No. 229, Class IC 010

Ohio: Registered in Greece under Registration No. 65960, Class IC 010

Ohio: Registered in Italy under Registration No. 1227030, Class IC 010

Ohio: Registered in Peru under Registration No. 32723, Class IC 010

Ohio: Registered in Romania under Registration No. 11739, Class IC 010

Ohio: Registered in Spain under Registration No. 936538, Class IC 010

Ohio: Registered in Spain under Registration No. 941720, Class IC 037

Ohio: Registered in Venezuela under Registration No. 103518, Class IC 010