

Form PTO-1594 (Rev. 08/08)
OMB Collection 0651-0027 (exp. 9/30/2008)

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Rainbow Pictures, LLC

- Individual(s) Association
- General Partnership Limited Partnership
- Corporation- State: _____

Other *Limited Liability Company*

Citizenship (see guidelines) *New Jersey, USA*

Additional names of conveying parties attached? Yes No

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: *Rainbow Productions, Inc.*

Internal Address: *Radio City Station*

Street Address: *P.O. Box 2058*

City: *New York*

State: *N.Y.*

Country: *USA* Zip: *10019*

- Association Citizenship _____
- General Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship *New Jersey, USA*
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

3. Nature of conveyance (Execution Date(s) :

Execution Date(s) *9/29/2008*

- Assignment Merger
- Security Agreement Change of Name
- Other _____

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)
77413035

B. Trademark Registration No.(s)

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

Word mark - RAINBOW PICTURES

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: *Rainbow Productions, Inc.*

Internal Address: _____

Street Address: *Radio City Station
P.O. Box 2058*

City: *New York*

State: *N.Y.* Zip: *10019*

Phone Number: *(212) 961-7418*

Fax Number: _____

Email Address: *info@rainbowproductionsinc.com*

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ *40.00*

- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

See Attached Credit Card Payment Form

Deposit Account Number _____

Authorized User Name _____

9. Signature:

Jay McCarey
Signature

Jay McCarey
Name of Person Signing

9/29/08
Date

Total number of pages including cover sheet, attachments, and document: 3

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

OP \$40.00 77413035

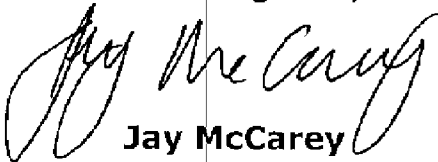
September 29, 2008

Dear USPTO:

I am writing to inform you of the following assignment, that Rainbow Pictures LLC, citizenship New Jersey, USA, owner of USPTO application serial number 77413035 assigns the entire interest and the goodwill and ownership of USPTO application serial number 77413035 to Rainbow Productions, Inc., citizenship New Jersey, USA. I am the sole owner of both companies.

Thank you.

Best regards,



Jay McCarey

**Member, Rainbow Pictures, LLC
Inc.
Radio City Station
P.O. Box 2058
New York, NY 10019**

**Chairman, Rainbow Productions,
Radio City Station
P.O. Box 2058
New York, NY 10019**