

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

| | | | |
|----------------------------------|--|-----------------------|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | Assignment/Transfer via U.S. Bankruptcy Court | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| DecisionLink, Inc. | FORMERLY FiberChem, Inc. | 04/10/2003 | CORPORATION: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | MO2, Inc. | | |
| Street Address: | 13111 N. Central Expressway | | |
| Internal Address: | Suite 440 | | |
| City: | Dallas | | |
| State/Country: | TEXAS | | |
| Postal Code: | 75243 | | |
| Entity Type: | CORPORATION: DELAWARE | | |
| PROPERTY NUMBERS Total: 2 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 2663246 | OXYSENSE | |
| Registration Number: | 2666563 | O2XYDOT | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | (214)866-0010 | | |
| | <i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i> | | |
| Phone: | 214-866-0001 | | |
| Email: | ltapper@chalkerflores.com | | |
| Correspondent Name: | Edwin Flores | | |
| Address Line 1: | Chalker Flores, LLP | | |
| Address Line 2: | 2711 LBJ Freeway, Suite 1036 | | |
| Address Line 4: | Dallas, TEXAS 75234 | | |
| ATTORNEY DOCKET NUMBER: | OXYS:3000 & 3001 | | |
| NAME OF SUBMITTER: | /Edwin Flores/ | | |

OP \$65.00 2663246

| | |
|------------|----------------|
| Signature: | /Edwin Flores/ |
|------------|----------------|

| | |
|-------|------------|
| Date: | 10/15/2008 |
|-------|------------|

Total Attachments: 12
source=OXYS Assignment - Confirmation Order 101508#page1.tif
source=OXYS Assignment - Confirmation Order 101508#page2.tif
source=OXYS Assignment - Confirmation Order 101508#page3.tif
source=OXYS Assignment - Confirmation Order 101508#page4.tif
source=OXYS Assignment - Confirmation Order 101508#page5.tif
source=OXYS Assignment - Confirmation Order 101508#page6.tif
source=OXYS Assignment - Confirmation Order 101508#page7.tif
source=OXYS Assignment - Confirmation Order 101508#page8.tif
source=OXYS Assignment - Confirmation Order 101508#page9.tif
source=OXYS Assignment - Confirmation Order 101508#page10.tif
source=OXYS Assignment - Confirmation Order 101508#page11.tif
source=OXYS Assignment - Confirmation Order 101508#page12.tif

'03 NOV 19 2:53:2

3/31/03 JZ

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

GORDON & SILVER, LTD.
WILLIAM M. NOALL, ESQ.
Nevada Bar No. 3549
MATTHEW C. ZIRZOW, ESQ.
Nevada Bar No. 7222
3960 Howard Hughes Parkway, 9th Fl.
Las Vegas, Nevada 89109
Tel: (702) 796-5555
Fax: (702) 369-2666
E-mail: wmn@gordonsilver.com

Attorneys for Debtors

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re
DECISIONLINK, INC., a Delaware
corporation,

Case No.: BK-S-01-22706-RCJ
Chapter 11

Debtor. /

In re
FCI ENVIRONMENTAL, Inc., a Nevada
corporation,

Case No.: BK-S-01-23229-RCJ
Chapter 11
(Jointly Administered)

Debtor. /

Date: November 19, 2002
Time: 1:30 p.m.

**ORDER CONFIRMING JOINT PLAN OF REORGANIZATION FOR
DECISIONLINK, INC. AND FCI ENVIRONMENTAL, INC.**

On November 19, 2002, this Court held a hearing to consider confirmation of the Joint Plan of Reorganization for DecisionLink, Inc. and FCI Environmental, Inc. (the "Plan").¹ DecisionLink, Inc., a Delaware corporation ("DecisionLink"), formerly known as FiberChem, Inc., and FCI Environmental, Inc., a Nevada corporation ("FCI" and, together with DecisionLink, the "Debtors"), appeared by and through their counsel, William M. Noall, Esq., of the law firm of Gordon & Silver, Ltd. The Unsecured Creditors' Committee for DecisionLink appeared by and through its counsel, Lenard E. Schwartzter, Esq.; the United States Securities and Exchange Commission appeared by and through its counsel, Sarah D. Moyed, Esq.; and the Office of the United States Trustee appeared by and through Barry Jenkins, Esq. All other appearances are reflected in the record.

The Court having considered the Plan, the Disclosure Statement, the representations of

¹ Except as specifically set forth herein, all capitalized terms herein shall have the meaning as provided in the Plan.

1 counsel made at the hearing, the Brief in Support of Confirmation of Joint Plan of
2 Reorganization for DecisionLink, Inc. and FCI Environmental, Inc., and all oppositions thereto,
3 and good cause appearing therefor;

4 IT IS ORDERED, ADJUDGED AND DECREED that due and proper notice of the Plan
5 and the Confirmation Hearing have been provided to all parties entitled to notice.

6 IT IS FURTHER ORDERED, ADJUDGED AND DECREED that in accordance with 11
7 U.S.C. § 1127(a), Article VIII of the Plan is modified and replaced in its entirety as follows:

8 VIII. CRITICAL PLAN PROVISIONS

9 Debtors' Plan will be accomplished through the creation of
10 a new entity called MO2, Inc., a Delaware corporation ("MO2"),
11 whose address is 13111 N. Central Expressway, Suite 440, Dallas
12 TX 75243, and telephone number: (214) 575-7600. All references
13 to "NEWCO" in the Plan shall refer to MO2.

14 On the Effective Date, all of the net assets of DecisionLink,
15 except for those listed below, will be transferred to MO2, and
16 MO2 shall thereafter continue the business previously conducted
17 by the Debtors. Net assets not transferred or conveyed in any way
18 to MO2 are the common stock of: (i) Petro Tester, Inc.; (ii) Pandel
19 Mergerco, Inc.; (iii) Intrex Data Communications, Inc.; (iv)
20 Firebird Data Communications, Inc.; (v) Tank Link, LLC; and (vi)
21 TankSat Solution, LLC, all as depicted in Article I above. MO2 is
22 not assuming any claim or obligation of any of these entities.

23 MO2's common stock will not be registered under the
24 Securities Act of 1933, as amended, or any state's securities laws.
25 The holders of MO2 common stock cannot make any sale,
26 assignment, or other transfer without registration under or
27 exemption from such acts or laws. As such, there will be no public
28 market for MO2 common shares. Potential sources of value from
MO2's common stock include, but are not limited to: (a) the sale
of MO2 to a third party, (b) the public offering of MO2 common
stock, and (c) dividends. There is no likelihood that MO2 will
declare or pay a dividend in the near future.

DecisionLink, the public shell, will not be sold as such a
sale is not feasible. All references in the Plan indicating that
DecisionLink, the public shell, will or may be sold shall not be
given effect. The equity security holders in DecisionLink will
continue to hold their equity securities. MO2 is not assuming the
Support Agreement (as hereinafter defined) with respect to the
Class B Shares between Intrex and FiberChem as stated in Exhibit
"6" hereto. No representation or warranty of any kind is made in
respect of the continued viability of DecisionLink.

As of the Effective Date, the intercompany charges owing
to DecisionLink from FCI in the amount of \$14,006,117.77 also
will be cancelled.

1 On or about February 5, 2002, the Bankruptcy Court
2 approved implementation of a key employee incentive plan (the
3 "Key Employee Incentive Plan") as follows:

4 a. A Key Employee Net Profits Bonus Pool (the "Net
5 Profits Bonus Pool") was established effective December 6, 2001,
6 and equals ten percent (10%) of DecisionLink's consolidated net
7 profits, for all debtor and non-debtor affiliates, after taxes
8 excluding any and all bankruptcy related costs (including legal and
9 administrative costs) for the period beginning December 6, 2001
10 and ending upon the Effective Date. The Net Profits Bonus Pool
11 shall be payable in cash within sixty (60) days of the Effective
12 Date. It is contemplated that MO2 will also have a Net Profits
13 Bonus Pool after the Effective Date. There are no profits to be
14 distributed pursuant to the Net Profits Bonus Pool.

15 b. A Key Employee Asset Value Bonus Pool (the
16 "Asset Value Bonus Pool" and, together with the Net Profits
17 Bonus Pool, the "Bonus Pools") was established in 2002 and
18 equals ten percent (10%) of the net enterprise value of MO2. The
19 Asset Value Bonus Pool shall be distributed in cash, stock or
20 options so long as the Secured DIP Lender (as defined below)
21 holds a majority interest in the surviving entity, or in cash if they
22 do not. The Asset Value Pool shall be payable upon the Effective
23 Date of the Plan. The effect of the Asset Value Pool is portrayed
24 in Exhibit "7" hereto.

25 c. DecisionLink's Board of Directors and the Chief
26 Executive Officer shall designate the key employees for the
27 purpose of allocating the Bonus Pools. To qualify for participation
28 in the Bonus Pools, an individual must have been employed by the
company for at least six (6) months during the year for which such
Bonus Pool is calculated, unless the payment is due to the
confirmation of the Plan within six (6) months from the Petition
Date, in which case the individual must be an employee on the date
the Plan is submitted to the Bankruptcy Court. Designation as a
key employee is based on specific skill sets considered by the
Board of Directors and Chief Executive Officer as essential to the
success of Debtors' reorganization plan and MO2's future business
model. Debtors consider the Bonus Pools as essential for the
retention of these key employees, and thus MO2's future viability.

d. Without limiting the foregoing, the Debtors may
also pay a fee (the "Fee") to its Chief Executive Officer in the
event that the Debtors, any subsidiary or any successor of the
Debtors or subsidiary (any or all of the foregoing, the "Issuer")
raises any new capital, excluding the Debtor-in-Possession Loan
from The Managed Convertible Fund, Remote Data Partners, and
the Debtor Employee DIP Participation (as defined below), if any,
(collectively the "Secured DIP Lender") and any extensions or
renewals thereof or new advances or loans from such lender. The
Fee shall be equal to a maximum of five percent (5%) of the gross
cash proceeds to the issuer from the sale of common equity, three
percent (3%) of the gross cash proceeds from the sale of preferred
stock and one percent (1%) from the placement of debt including
secured lines of credit. In the case of placement of debt, the Fee

1 shall be calculated on the basis of the aggregate gross proceeds
2 available to the issuer at any one time under the debt placement.
No Fee is being paid in the case.

3 e. Without limiting the foregoing, a DecisionLink
4 Director Pool (the "Director Pool") was established in 2002 and
5 equals two percent (2%) of the net enterprise value of MO2. The
6 Director Pool shall be distributed in cash, stock or options so long
as the Secured DIP Lender holds a majority interest in the
7 surviving entity, or in cash if they do not. The Director Pool shall
8 be payable upon the Effective Date of the Plan. The effect of the
9 Asset Value Pool is portrayed in Exhibit "7" hereto.

10 IT IS FURTHER ORDERED, ADJUDGED AND DECREED that in accordance with 11
12 U.S.C. § 1127(a), Article IX(c) of the Plan is modified with respect to the treatment of Classes 4,
13 5 and 6 as follows:

| | |
|---|--|
| 14 Class 4: General Unsecured 15 Creditors Claims of 16 DecisionLink and FCI 17 (including claims of 18 Debenture and Noteholders | 19 Impaired, entitled to vote. General Unsecured Claims of 20 DecisionLink and FCI will receive shares of MO2 Common 21 Stock in an aggregate amount equal to forty-three percent 22 (43%) of the total authorized and issued shares in MO2 on a 23 fully diluted basis. The determination of how many shares a 24 given General Unsecured Claim shall receive for its claim 25 shall be determined by the following formula: the Allowed 26 Unsecured Claim of that creditor shall be divided by the total 27 of all Allowed Unsecured Claims, and then multiplied by 28 forty three percent (43%) of the total number shares of authorized and issued MO2 Common Stock (e.g., the amount applicable to the unsecured claims). Assuming the disallowance of all Disputed Claims as set forth in Exhibit "2": (a) approximately 66% of the shares allocable to the General Unsecured Claims will be controlled by the Secured DIP Lender, and (b) the amount of authorized and issued MO2 Common Stock on a fully diluted basis will be approximately two hundred and fifty thousand (250,000) shares, prior to issuance of shares for fractional shares. Resulting fractional shares will be rounded up to the next whole share. MO2's common stock will not be registered under the Securities Act of 1933, as amended, or any state's securities laws. The holders of MO2 common stock cannot make any sale, assignment, or other transfer without registration under or exemption from such acts or laws. As such, there will be no public market for MO2 common shares. Potential sources of value from MO2's common stock include, but are not limited to: (a) the sale of MO2 to a third party, (b) the public offering of MO2 common stock, and (c) dividends. There is no likelihood that MO2 will declare or pay a dividend in the near future. MO2 shall, after the Effective Date, continue the business previously conducted by Debtors prior to the Effective Date. |
| 29 Class 5: DecisionLink 30 Preferred Equity Securities | 31 Unimpaired, not entitled to vote. Holders of Preferred Series 32 A and Series B Stock, and Special Series, in DecisionLink |

| | |
|---|---|
| | on the Record Date will as a class retain such stock, but will not obtain an equity interest in MO2. |
| Class 6: Equity Securities (Shareholders) | Unimpaired, not entitled to vote. Holders of Equity Interests in DecisionLink on the Record Date will retain those equity interests, but will not obtain an equity interest in MO2. |

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that in accordance with U.S.C. § 1127(a), Article XVI, and Exhibit "6" of the plan, are amended to provide that the following executory contracts or unexpired leases, which were originally listed as being assumed under the Plan, are now being rejected pursuant to 11 U.S.C. § 365 as follows:

(a) The Las Vegas Facility Lease, and any and all amendments thereto, with Airport-Cheyenne Venture, LLC, is being rejected pursuant to the terms and subject to the conditions set forth in the Stipulation and Order Rejecting Unexpired Real Property Lease With Airport-Cheyenne Venture, LLC entered by the Court on March 7, 2003;

(b) The Amended Arrangement Agreement between Fiberchem, Inc. and Intrex Data Communications Corp. dated as of May 26, 2000, and any and all exhibits and schedules thereto; and

(c) The Support Agreement by and between FiberChem, Inc., Intrex Data Communications Corp., and each Intrex Class B Shareholder (the "Support Agreement").

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that in accordance with 11 U.S.C. § 1127(a), Article XIX(h) of the Plan is modified and replaced in its entirety as follows:

h. Discharge.

The Plan shall discharge all existing debts and claims of any kind, nature or description whatsoever against FCI or any of its assets or properties to the fullest extent permitted by Section 1141 of the Bankruptcy Code; upon the Effective Date, all existing claims against FCI shall be, and shall be deemed to be, discharged; all holders of claims shall be precluded from asserting against FCI or MO2, or any of their assets or properties, any other or further claims based upon any acts or omissions, transaction or other activity of any kind or nature that occurred prior to the Effective Date, whether or not such holder filed a proof of claim. DecisionLink will not receive a discharge in this case.

1 IT IS FURTHER ORDERED, ADJUDGED AND DECREED that that in accordance
2 with 11 U.S.C. § 1127(a), Article XIX(j) of the Plan is modified and replaced in its entirety as
3 follows:

4 Neither Debtors, Reorganized Debtors, MO2, or the Indenture
5 Trustee in these cases, nor any of their respective present or former
6 members, directors, officers, employees, advisors, attorneys or
7 agents, including but not limited to, Messers. Byron A. Denenberg,
8 Irwin J. Gruverman, Phillip M. Plant, Peter A. Gerard and R.
9 Kenyon Culver, shall have or incur any liability to the Debtors, any
10 holder of a claim or equity security interest, or any other party in
11 interest, or any of their respective agents, employees,
12 representatives, financial advisors or attorneys, or any of their
13 successors or assigns, for any act or omission in connection with,
14 relating to, or arising out of these Chapter 11 cases, the pursuit of
15 confirmation of the Plan, or the consummation of the Plan, except
16 for their willful misconduct, and in all respects shall be entitled to
17 rely upon the advice of counsel with respect to their duties and
18 responsibilities under the Plan or in the context of these cases. No
19 Debtor, holder of a claim or equity security interest, or any other
20 party in interest, including their respective agents, employees,
21 representatives, financial advisors, or attorneys, shall have any
22 right of action against Debtors, reorganized Debtors, MO2, or the
23 Indenture Trustee, or any of their respective present or former
24 members, directors, officers, employees, advisors, attorneys or
25 agents, including but not limited to, Messers. Byron A. Denenberg,
26 Irwin J. Gruverman, Phillip M. Plant, Peter A. Gerard and R.
27 Kenyon Culver, for any act or omission in connection with,
28 relating to, or arising out of these Chapter 11 cases, the pursuit of
confirmation of the Plan, or the consummation of the Plan, except
for their willful misconduct.

IT IS FURTHER ORDERED, ADJUDED AND DECREED that the modifications herein
do not materially adversely affect any holder of a Claim or Interest, or other party in interest to
the Plan. As such, pursuant to Fed. R. Bankr. P. 3019, these modifications do not require
additional disclosure pursuant to Section 1125 of the Bankruptcy Code or resolicitation of
acceptances or rejections of the Plan under Section 1126 of the Bankruptcy Code, nor do they
require the holders of Claim or Interests be afforded any opportunity to change previously case
acceptances or rejections of the Plan.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that in accordance with
Article XIX(a) of the Plan, the provisions of the confirmed Plan bind the Debtors, any entity

1 acquiring property under the Plan, and any creditor or equity security holder of the Debtors, even
2 those who do not vote to accept the Plan. The confirmation of the Plan will vest all property of
3 the estate, except for that property specifically excluded in Article VIII, in MO2.

4 IT IS FURTHER ORDERED, ADJUDGED AND DECREED that in accordance with
5 Article XIX(i) of the Plan, and pursuant to Section 1146(c) of the Bankruptcy Code, (i) the
6 issuance, distribution, transfer or exchange of the MO2 Common Stock or other Estate property;
7 (ii) the creation, modification, consolidation or recording of any deed of trust or other security
8 interest, the securing of additional indebtedness by such means or by other means in furtherance
9 of, or connection with this Plan or the Confirmation Order; (iii) the making, assignment,
10 modification or recording of any lease or sublease; or (iv) the making, delivery or recording of a
11 deed or other instrument of transfer under, in furtherance of, or in connection with, this Plan,
12 Confirmation Order or any transaction contemplated above, or any transactions arising out of,
13 contemplated by or in any way related to the foregoing shall not be subject to any document
14 recording tax, stamp tax, conveyance fee, intangibles or similar tax, mortgage tax, stamp act or
15 real estate transfer tax, mortgage recording tax or other similar tax or governmental assessment
16 and the appropriate state and local government officials or agents shall be, and hereby are,
17 directed to forego the collection of any such tax or assessment and to accept for filing or
18 recordation any of the foregoing instruments or other documents without the payment of any
19 such tax or assessment.

20 IT IS FURTHER ORDERED, ADJUDGED AND DECREED that in accordance with
21 Article XIX(m) of the Plan, the conveyance of the assets of the Debtors to MO2 shall be free and
22 clear of all liens, claims, and encumbrances, except for those explicitly provided for in this Plan.
23 The conveyance of such assets shall be pursuant to instruments of conveyance as MO2 deems
24 necessary. All such instruments shall be prepared by MO2 and shall be in form satisfactory to
25 MO2 in its sole discretion. Debtors are authorized and directed to promptly execute all such
26 instruments of conveyance and shall provide that such execution shall be binding in all respects.
27 Debtors are further authorized and directed to take such actions as may be helpful and necessary
28 to accomplish the conveyance of the assets to MO2 on the Effective Date.

1 The Plan shall be conclusively deemed to be adequate notice that such lien, claim or
2 encumbrance is being extinguished, and no notice, other than the Plan, shall be given to entities
3 holding interest in such assets. Any party having any lien, claim or encumbrance against any
4 portion of the assets of the Debtors is conclusively deemed to have consented to the sale of such
5 property free and clear of such lien, claim or encumbrance by failing to object to the
6 confirmation of this Plan.

7 IT IS FURTHER ORDERED, ADJUDGED AND DECREED pursuant to Article XIX(c)
8 of the Plan and LR 3020(a), that until the entry of the final decree, Reorganized Debtors shall file
9 with the clerk, not later than twenty (20) days after the end of the calendar quarter which occurs
10 after the entry of this Order, a report of the action taken by Reorganized Debtors and the progress
11 made toward consummation of the confirmed plan. Said report shall include, at a minimum, the
12 following information:

13 (A) A schedule of any personal property costing more than
14 \$5,000 and any real property acquired, sold or disposed of since
confirmation of the plan and the price paid for each;

15 (B) A schedule listing each debt, the total amount required to
16 be paid under the plan, the amount required to be paid to date, the
amount actually paid to date, and the amount unpaid;

17 (C) A schedule of executory contracts entered into after plan
18 confirmation;

19 (D) A statement listing each postpetition tax (i.e., income,
20 payroll, property, sales), and payee and the amount actually paid;

21 (E) The progress toward completion of the confirmed plan and
22 a list and status of any pending adversary proceedings or motion
and resolution expected; and

23 (F) A statement regarding the status of payment of both pre-
24 confirmation and post confirmation United States trustee quarterly
fees.

25 IT IS FURTHER ORDERED, ADJUDGED AND DECREED that the Plan is hereby
26 confirmed consensually by all Classes.

27 IT IS FURTHER ORDERED, ADJUDGED AND DECREED that the Plan, subject to
28

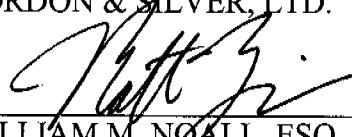
1 the modifications incorporated above, shall be, and hereby is, confirmed pursuant to 11 U.S.C. §
2 1129 and other applicable law. Except as otherwise specifically set forth herein, the terms of the
3 Plan are approved and incorporated into this Confirmation Order.

4 DATED this 10 day of Apr, 2003.

5
6
7 
UNITED STATES BANKRUPTCY JUDGE

8
9 **Prepared and submitted by:**

10 GORDON & SILVER, LTD.

11 By 
WILLIAM M. NOALL, ESQ.
12 Nevada Bar No. 0229
MATTHEW C. ZIRZOW, ESQ.
13 Nevada Bar No. 7222
3960 Howard Hughes Parkway, 9th Fl.
14 Las Vegas, Nevada 89109
Attorneys for Debtors

APPROVED/DISAPPROVED

OFFICE OF THE U.S. TRUSTEE

By _____
BARRY JENKINS
600 Las Vegas Blvd., South
Suite 430
Las Vegas, NV 89101

15
16 **APPROVED/DISAPPROVED**

17 SCHWARTZER & McPHERSON LAW FIRM

18
19 By _____
LENARD E. SCHWARTZER, ESQ.
20 Schwartzer & McPherson Law Firm
3800 Howard Hughes Pkwy, Suite 1100
21 Las Vegas, NV 89109

22 Attorney for DecisionLink's Unsecured
Creditors' Committee

APPROVED/DISAPPROVED

By _____
SARAH MOYED, ESQ.
5670 Wilshire Blvd., 11th Floor
Los Angeles, CA 90036

Attorney for U.S. Securities &
Exchange Commission

1 the modifications incorporated above, shall be, and hereby is, confirmed pursuant to 11 U.S.C. §
2 1129 and other applicable law. Except as otherwise specifically set forth herein, the terms of the
3 Plan are approved and incorporated into this Confirmation Order.

4 DATED this _____ day of _____, 2003.

7 UNITED STATES BANKRUPTCY JUDGE

8
9 Prepared and submitted by:
10 GORDON & SILVER, LTD.

APPROVED/DISAPPROVED
OFFICE OF THE U.S. TRUSTEE


11 By _____
12 WILLIAM M. NOALL, ESQ.
13 Nevada Bar No. 0229
14 MATTHEW C. ZIRZOW, ESQ.
15 Nevada Bar No. 7222
16 3960 Howard Hughes Parkway, 9th Fl.
17 Las Vegas, Nevada 89109
18 Attorneys for Debtors

By _____
BARRY JENKINS
600 Las Vegas Blvd., South
Suite 430
Las Vegas, NV 89101

16 **APPROVED/DISAPPROVED**

APPROVED/DISAPPROVED

17 SCHWARTZER & McPHERSON LAW FIRM

18
19 By 
20 LENARD E. SCHWARTZER, ESQ.
21 Schwartz & McPherson Law Firm
22 3800 Howard Hughes Pkwy, Suite 1100
23 Las Vegas, NV 89109

By _____
SARAH MOYED, ESQ.
5670 Wilshire Blvd., 11th Floor
Los Angeles, CA 90036

Attorney for U.S. Securities &
Exchange Commission

22 Attorney for DecisionLink's Unsecured
23 Creditors' Committee

1 the modifications incorporated above, shall be, and hereby is, confirmed pursuant to 11 U.S.C. §
2 1129 and other applicable law. Except as otherwise specifically set forth herein, the terms of the
3 Plan are approved and incorporated into this Confirmation Order.

4 DATED this _____ day of _____, 2003.

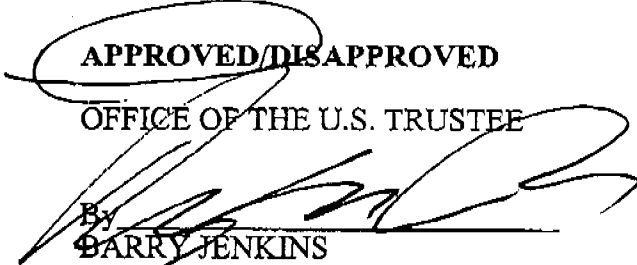
7 UNITED STATES BANKRUPTCY JUDGE

8 Prepared and submitted by:
9 GORDON & SILVER, LTD.

APPROVED/DISAPPROVED

OFFICE OF THE U.S. TRUSTEE

10 By _____
11 WILLIAM M. NOALL, ESQ.
12 Nevada Bar No. 0229
13 MATTHEW C. ZIRZOW, ESQ.
14 Nevada Bar No. 7222
15 3960 Howard Hughes Parkway, 9th Fl.
16 Las Vegas, Nevada 89109
17 Attorneys for Debtors

By 
BARRY JENKINS
600 Las Vegas Blvd., South
Suite 430
Las Vegas, NV 89101

16 APPROVED/DISAPPROVED
17 SCHWARTZER & McPHERSON LAW FIRM

APPROVED/DISAPPROVED

18 By _____
19 LENARD E. SCHWARTZER, ESQ.
20 Schwartzer & McPherson Law Firm
21 3800 Howard Hughes Pkwy, Suite 1100
22 Las Vegas, NV 89109

By _____
SARAH MOYED, ESQ.
5670 Wilshire Blvd., 11th Floor
Los Angeles, CA 90036

Attorney for U.S. Securities &
Exchange Commission

22 Attorney for DecisionLink's Unsecured
23 Creditors' Committee
24
25
26
27
28

1 the modifications incorporated above, shall be, and hereby is, confirmed pursuant to 11 U.S.C. §
2 1129 and other applicable law. Except as otherwise specifically set forth herein, the terms of the
3 Plan are approved and incorporated into this Confirmation Order.

4 DATED this _____ day of _____, 2003.

UNITED STATES BANKRUPTCY JUDGE

8 Prepared and submitted by:
9 GORDON & SILVER, LTD.

APPROVED/DISAPPROVED
OFFICE OF THE U.S. TRUSTEE

11 By _____
12 WILLIAM M. NOALL, ESQ.
13 Nevada Bar No. 0229
14 MATTHEW C. ZIRZOW, ESQ.
15 Nevada Bar No. 7222
16 3960 Howard Hughes Parkway, 9th Fl.
17 Las Vegas, Nevada 89109
18 Attorneys for Debtors

By _____
BARRY JENKINS
600 Las Vegas Blvd., South
Suite 430
Las Vegas, NV 89101

16 APPROVED/DISAPPROVED
17 SCHWARTZER & McPHERSON LAW FIRM

APPROVED/DISAPPROVED

19 By _____
20 LENARD E. SCHWARTZER, ESQ.
21 Schwartzer & McPherson Law Firm
22 3800 Howard Hughes Pkwy, Suite 1100
23 Las Vegas, NV 89109

By *Sandra W. Lavigna*
SARAH MOYED, ESQ. / SANDRA W. LAVIGNA
5670 Wilshire Blvd., 11th Floor
Los Angeles, CA 90036
Attorney for U.S. Securities &
Exchange Commission

22 Attorney for DecisionLink's Unsecured
23 Creditors' Committee

GORDON & SILVER, LTD.
ATTORNEYS AT LAW
NINTH FLOOR
3960 HOWARD HUGHES PKWY
LAS VEGAS, NEVADA 89109
(702) 796-5555