12/16/08
Form <b>PTO-1594</b> (Rev. 11-08)
OMB Collection 0651-0027 (exp. 12

12-17-2008



U.S. DEPARTMENT OF COMMERCE United States Patent and Trademark Office

To the Director of the U. S. Patent and Tradellian Cities 1	003
. Name of conveying party(ies): erf-Go Green, Inc.	2. Name and address of receiving party(ies) Additional names, addresses, or citizenship attached?
☐ Individual(s) ☐ Association ☐ General Partnership ☐ Limited Partnership ☐ Corporation- State:	Name: Jonathan Rich, as agent for the Secured Parties  Internal Address:  Street Address: 880 Third Ave.  City: New York  State: NY  Country: Zip: 10022  Association Citizenship  General Partnership Citizenship  Limited Partnership Citizenship  Corporation Citizenship  State: NY  Country: Zip: 10022  Official Citizenship  Corporation Citizenship  States Address: 880 Third Ave.  City: New York  State: NY  Country: Zip: 10022  Official Citizenship  Corporation Citizenship  States Address: 880 Third Ave.  City: New York  State: NY  Country: Zip: 10022  Official Citizenship  States Address: 880 Third Ave.  City: New York  State: NY  Country: Zip: 10022  Official Citizenship  States Address: 880 Third Ave.  City: New York  State: NY  Country: Zip: 10022  Official Citizenship  States Address: 880 Third Ave.  City: New York  State: NY  Country: Zip: 10022  Official Citizenship  States Address: 880 Third Ave.  City: New York  State: NY  Country: Zip: 10022  Official Citizenship  States Address: 880 Third Ave.  City: New York  State: NY  Country: Zip: 10022  Official Citizenship  States Address: 880 Third Ave.  City: New York  State: NY  Country: Zip: 10022  Official Citizenship  States Address: 880 Third Ave.  City: New York  State: NY  Country: Zip: 10022  Official Citizenship  States Address: 880 Third Ave.  City: New York  State: NY  Country: Zip: 10022  Official Citizenship  States Address: 880 Third Ave.  City: New York  State: NY  Country: States Address: 880 Third Ave.  City: New York  State: NY  Country: States Address: 880 Third Ave.  City: New York  State: NY  Country: States Address: 880 Third Ave.  City: New York  State: NY  Country: States Address: 880 Third Ave.  City: New York  States Address: 880 Third Ave.  City: New Yo
A. Application number(s) or registration number(s) an A. Trademark Application No.(s)	
C. Identification or Description of Trademark(s) (and Filing	Additional sheet(s) attached?
5. Name & address of party to whom correspondence concerning document should be mailed: Name: Ruskin Moscou Faltischek, PC nternal Address: Dina Karman	6. Total number of applications and registrations involved:  13  7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 340.00
Street Address: 1425 RexCorp Plaza  5th floor, East Tower	Authorized to be charged to deposit account  Enclosed
City: Uniondale	8. Payment Information:
State: NY Zip: 11556	
Phone Number: (516) 663-6667	12/16/2008 DBYRNE 00000053 77390864
Fax Number: (516) 663-6867	Deposit Acceurt Number 46.66 Authorized Gset Nathe 380.86
Email Address: dkarman@rmfpc.com/	Authorized Oser Harne
9. Signature: Signature	12/10/08 Date Tetal number of pages including sover
Sandra L. Mcgrath	Total number of pages including cover sheet, attachments, and document:

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

Name of Person Signing

MARK	SERIAL NO.	FILING DATE	DESCRIPTION
GO GREEN & DESIGN	77/390,510	February 7, 2008	Trash bags; trash can liners; lawn and leave bags
			Plastic drop cloths
			Drinking straw
			Disposable trash bag dispenser; disposable kitty litter bag
			dispenser; beverage stirrers
GLOBAL COOLING	77/418,766	March 11, 2008	Disposable diapers; plastic bags for disposal of pet waste; plastic bags for disposal of trash; plastic bags for disposal of lawn clippings and leaves; general purpose plastic bags;
GO GREEN (Green Stylized)	77/390,475	February 6, 2008	Trash bags; trash can liners; lawn and leave bags
			Plastic drop cloths Drinking straw Disposable trash bag dispenser; disposable kitty litter bag dispenser; beverage stirrers
GREEN FUTURE	77/418,792	March 11, 2008	Plastic bags; plastic drop cloths and disposable diapers.
GREEN GENERATION	77/418,777	March 11, 2008	Plastic bags; plastic drop cloths and disposable diapers.
HELPING OUR PLANET, ONE DIAPER AT A TIME	77/390,838	February 7, 2008	Disposable Diaper
HELPING OUR PLANET, ONE BAG AT A TIME	77/390,833	February 7, 2008	Trash bags; trash can liners; lawn and leave bags
I'M THE SMARTEST BAG AROUND	77/390,850	February 7, 2008	Trash bags; trash can liners; lawn and leave bags
PERF (Stylized in Red)	77/390,425	5 February 6, 2008	Trash bags; trash can liners; lawn and leave bags; disposable diapers
			Plastic drop cloths
			Drinking straws
			Disposable trash bag dispenser; disposable kitty litter dispenser; beverage s
PERFPOWER	77/590916	October 11, 2008	Batteries
DOGGIE DUTY	77/590913	October 11, 2008	Plastic bags for disposal of pet waste
STRONGER SMARTER SUSTAINABLE	77/550623	August 19, 2008	Plastic bags for disposal of trash

TRADEMARK REEL: 003906 FRAME: 0087

# INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT is entered into as of June 10, 2008 by and among Jonathan Rich, as agent for the holders of Perf-Go Green Holdings, Inc. (the "Company") 10% Senior Secured Convertible Debentures (collectively referred to as, the "Secured Parties") and Perf-Go Green Holdings, Inc., a Delaware corporation ("Perf Holdings"), and Perf-Go Green, Inc., a Delaware corporation ("Perf")(Perf Holdings and Perf, each a "Grantor" and collectively, "Grantors").

### **RECITALS**

- A. The Secured Parties have severally agreed to extend loans to the Company evidenced by debentures which are convertible into shares of the Company's common stock, par value \$.0001 per share (the "Debentures") in the amounts and manner set forth in that certain Security Agreement by and between the Secured Parties and Perf Holdings dated June 10, 2008 (as the same may be amended, modified or supplemented from time to time, the "Security Agreement"; capitalized terms used herein are used as defined in the Security Agreement).
- **B.** The Secured Parties are willing to extend financial accommodations to Grantor, but only upon the condition, among others, that Grantor shall grant to the Secured Parties a security interest in certain Trademarks and Patents to secure the obligations of Grantor under the Debenture and Security Agreement.
- C. Pursuant to the terms of the Security Agreement, Grantor has granted to the Secured Parties a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

Now, Therefore, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Debenture and Security Agreement and all other agreements now existing or hereafter arising between Grantor and the Secured Parties, Grantor hereby represents, warrants, covenants and agrees as follows:

## **AGREEMENT**

To secure the Obligations under the Debenture and Security Agreement, Grantor grants and pledges to the Secured Parties a security interest in all of Grantor's right, title and interest in, to and under its intellectual property (including without limitation those Patents and Trademarks listed on Exhibit A hereto), and including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits), the right to sue for past, present and future infringements, all rights corresponding thereto throughout the world and all re-issues, divisions continuations, renewals, extensions and continuations-in-part thereof (collectively, "Intellectual Property Collateral").

This security interest is granted in conjunction with the security interest granted to the Secured Parties under the Security Agreement. The rights and remedies of the Secured Parties with respect to the security interest granted hereby are in addition to those set forth in the Security Agreement and the Debenture, and those which are now or hereafter available to the Secured Parties as a matter of law or equity. Each right, power and remedy of the Secured Parties provided for herein or in the Security Agreement or Debenture, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by the Secured Parties of any one or more of the rights, powers or remedies provided for in this

TRADEMARK REEL: 003906 FRAME: 0088 Intellectual Property Security Agreement, the Security Agreement or Debenture, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including the Secured Parties, of any or all other rights, powers or remedies.

Grantor represents and warrants that Exhibit A attached hereto set forth any and all intellectual property rights in connection to which Grantor has registered or filed an application (an in use application in the case of trademarks) with the United States Patent and Trademark Office, as applicable.

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

**GRANTOR:** 

Address of Grantors:	PERF GO GREEN HOLDINGS, INC.
645 Fifth Avenue New York, New York 10022 Attention:	By: Name: I GIV I TOLY Title: Cec
	PERF-GO GREEN, INC.  By:  Name: Ony 15G14
	SECURED PARTIES:
Address of Agent:	Jonathan Rich, as agent for the Secured Parties
880 Third Avenue New York, New York 10022 Attention: Jonathan Rich	By:

Intellectual Property Security Agreement, the Security Agreement or Debenture, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including the Secured Parties, of any or all other rights, powers or remedies.

Grantor represents and warrants that Exhibit A attached hereto set forth any and all intellectual property rights in connection to which Grantor has registered or filed an application (an in use application in the case of trademarks) with the United States Patent and Trademark Office, as applicable.

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

**GRANTOR:** 

Address of Grantors:	PERF-GO GREEN HOLDINGS, INC.
645 Fifth Avenue New York, New York 10022	By:Name:
Attention:	Title:
	PERF-GO GREEN, INC.
	Ву:
	Name:
	Tiue.
	SECURED PARTIES:
Address of Agent:	Jonathan Rich, as agent for the Secured Parties
880 Third Avenue	By: Jan Am
New York, New York 10022	Name JONATHAN C. RICH
Attention: Jonathan Rich	Title: EVIP - V FINANCE
	INVESTMENTS. IN

#### EXHIBIT A

#### As to Perf:

- 1. U.S. Patent No. 7,252,194
- 2. U.S. Patent Application Serial No. 11/515,982 filed 9/5/06

The following are currently owned by Tracy Productions, LLC, and are in the process of assignment to Perf:

- a. U.S. Patent No. 6,283,405
- b. Pending- Docket No. 01ANT96728

Perf also owns the domain name for the site www.perf-gogreen.com, which is under construction.

Perf presently has several trademark applications pending in the United States Patent and Trademark Office. Below is a chart summarizing the Perf's pending trademark applications.

MARK	SERIAL NO.	FILING DATE	DESCRIPTION
BIODEGRADABLE BY	77/390,864	February 7,	Trash bags; trash can liners; lawn
NATURE GREEN BY		2008	and leave bags; disposable
CHOICE			diapers
			Plastic drop cloths
			Drinking straws
			Disposable trash bag dispenser;
			disposable kitty litter bag
			dispenser; beverage stirrers
GO GREEN & DESIGN	77/390,510	February 7,	Trash bags; trash can liners; lawn
		2008	and leave bags
			Plastic drop cloths
			Drinking straw
			Disposable trash bag dispenser;
			disposable kitty litter bag
			dispenser; beverage stirrers
GLOBAL COOLING	77/418,766	March 12,	Disposable diapers; plastic bags
		2008	for disposal of pet waste; plastic
			bags for disposal of trash; plastic
			bags for disposal of lawn
			clippings and leaves; general
			purpose plastic bags.
GO GREEN (Green	77/390,475	February 6,	Trash bags; trash can liners; lawn
Stylized)		2008	and leave bags
			Plastic drop cloths
			Drinking straw

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TRADEMARK REEL: 003906 FRAME: 0091

MARK	SERIAL NO.	FILING DATE	DESCRIPTION
			Disposable trash bag dispenser; disposable kitty litter bag dispenser; beverage stirrers
GREEN FUTURE	77/418,792	March 12, 2008	Plastic bags; plastic drop cloths and disposable diapers.
GREEN GENERATION	77/418,777	March 12, 2008	Plastic bags; plastic drop cloths and disposable diapers.
HELPING OUR PLANET, ONE DIAPER AT A TIME	77/390,838	February 7, 2008	Disposable Diaper
HELPING OUR PLANET, ONE BAG AT A TIME	77/390,833	February 7, 2008	Trash bags; trash can liners; lawn and leave bags
I'M THE SMARTEST BAG AROUND	77/390,850	February 7, 2008	Trash bags; trash can liners; lawn and leave bags
PERF (Stylized in Red)	77/390,425	February 6, 2008	Trash bags; trash can liners; lawn and leave bags; disposable diapers
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PERFPOWER	77/590916	October 11, 2008	Batteries
DOGGIE DUTY	77/590913	October 11, 2008	Plastic bags for disposal of pet waste
STRONGER SMARTER SUSTAINABLE	77/550623	August 19, 2008	Plastic bags for disposal of trash

**RECORDED: 12/16/2008** 

REEL: 003906 FRAME: 0092