

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

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|------------------------------|--------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT |
| NATURE OF CONVEYANCE: | Security Agreement |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|--|---|----------------|-------------------------------------|
| Consolidated Communications of Pennsylvania Company, LLC | FORMERLY North Pittsburgh Telephone Company | 01/23/2009 | LIMITED LIABILITY COMPANY: DELAWARE |

RECEIVING PARTY DATA

| | |
|------------------------|---|
| Name: | Wachovia Bank, National Association |
| Street Address: | 1525 West W.T. Harris Boulevard, NC0680 |
| City: | Charlotte |
| State/Country: | NORTH CAROLINA |
| Postal Code: | 28262 |
| Entity Type: | a national banking association: UNITED STATES |

PROPERTY NUMBERS Total: 5

| Property Type | Number | Word Mark |
|----------------------|---------|--|
| Registration Number: | 3244687 | NPTC |
| Registration Number: | 3244677 | NORTH PITTSBURGH TELEPHONE COMPANY |
| Registration Number: | 2555958 | CONNECTTIME DSL HIGH SPEED INTERNET ACCESS |
| Registration Number: | 2555957 | CONNECTTIME DSL |
| Registration Number: | 2332633 | XPRESSDSL |

CORRESPONDENCE DATA

Fax Number: (704)350-7800
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Phone: 704-350-7729
 Email: bsmith@winston.com
 Correspondent Name: James W. Ewing
 Address Line 1: Winston & Strawn LLP, 214 N. Tryon St.
 Address Line 2: 22nd Floor
 Address Line 4: Charlotte, NORTH CAROLINA 28202

CH \$140.00 3244687

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| ATTORNEY DOCKET NUMBER: | 80393.07004 |
| NAME OF SUBMITTER: | James W. Ewing |
| Signature: | /James W. Ewing/ |
| Date: | 01/26/2009 |
| Total Attachments: 5 source=Trademark_Consolidated_Comm_PA_20090126104209#page1.tif source=Trademark_Consolidated_Comm_PA_20090126104209#page2.tif source=Trademark_Consolidated_Comm_PA_20090126104209#page3.tif source=Trademark_Consolidated_Comm_PA_20090126104209#page4.tif source=Trademark_Consolidated_Comm_PA_20090126104209#page5.tif | |

TRADEMARK SECURITY AGREEMENT

Trademark Security Agreement (this "Agreement") dated as of January 23, 2009 by and between CONSOLIDATED COMMUNICATIONS OF PENNSYLVANIA COMPANY, LLC, a Delaware limited liability company, formerly known as North Pittsburgh Telephone Company. (the "Grantor"), having its chief executive office at 4008 Gibsonia Road, Gibsonia, Pennsylvania 15044, and WACHOVIA BANK, NATIONAL ASSOCIATION, as Administrative Agent (the "Administrative Agent"), with offices at 1525 West W.T. Harris Boulevard, NC0680, Charlotte, North Carolina 28262 for the ratable benefit of the Secured Parties.

This Agreement is executed pursuant to the terms of a Collateral Agreement dated as of December 31, 2007 by and among Consolidated Communications Holdings, Inc., Consolidated Communications, Inc., Consolidated Communications Acquisition Texas, Inc., Fort Pitt Acquisition Sub Inc. and certain of their respective Subsidiaries party thereto, including the Grantor and the Administrative Agent (as amended, restated, supplemented or otherwise modified, the "Collateral Agreement"). Capitalized terms used herein but not defined herein shall have the meaning assigned to them in the Collateral Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, the Grantor hereby grants to the Administrative Agent, for the ratable benefit of the Secured Parties, a continuing security interest in all of the Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter arising or acquired:

(i) each Trademark, Trademark registration and Trademark application, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark, Trademark registration and Trademark application of the Grantor, including, without limitation, each Trademark, Trademark registration and Trademark application described on Schedule A;

(ii) each Trademark License, including, without limitation, each Trademark License described on Schedule B;

(iii) all claims by the Grantor against third parties for (a) past, present or future infringement or dilution of any Trademark or Trademark registration, including, without limitation, any Trademark or Trademark registration described on Schedule A or under any Trademark License described on Schedule B, (b) injury to the goodwill associated with any Trademark, Trademark registration or Trademark License or (c) breach or enforcement of any Trademark License; and

(iv) all products and proceeds of the foregoing.

The rights and remedies of the Administrative Agent, on behalf of the Secured Parties, with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Collateral Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Agreement are deemed to conflict with the Collateral Agreement, the provisions of the Collateral Agreement shall govern.

IN WITNESS WHEREOF, the undersigned have executed this Agreement as of the date first written above.

CONSOLIDATED COMMUNICATIONS OF
PENNSYLVANIA COMPANY, LLC, as Grantor

By: Steven L Childers
Name: Steven L. Childers
Title: Senior Vice President

ACKNOWLEDGMENT

STATE OF ILLINOIS

COUNTY OF COLES

I, Mary Jo Frank, a Notary Public for said County and State, do hereby certify that Steven L. Childers personally appeared before me this day and stated that he is a Senior Vice President of Consolidated Communications of Pennsylvania Company, LLC and acknowledged, on behalf of Consolidated Communications of Pennsylvania Company, LLC the due execution of the foregoing instrument.

Witness my hand and official seal, this 2nd day of January, 2009.

Mary Jo Frank
Notary Public

My commission expires:

7-9-10



[Signature Pages Continue]

[Trademark Security Agreement – Consolidated Communications of Pennsylvania Company, LLC]

Agreed and Accepted as of the
23rd day of January, 2009.

WACHOVIA BANK, NATIONAL ASSOCIATION,
as Administrative Agent

By: 
Name: Russ Lyons
Title: Director




[Trademark Security Agreement – Consolidated Communications of Pennsylvania Company, I.L.C.]

TRADEMARK
REEL: 003924 FRAME: 0522

Schedule A to Trademark Security Agreement

TRADEMARKS

TRADEMARKS OWNED BY CONSOLIDATED COMMUNICATIONS OF PENNSYLVANIA COMPANY, LLC

| Ser. No. / Reg. No. | Image | Trademark | Status | Owner Name | Filing Date | Reg. Date | Sec. 8 Due |
|------------------------|---|---|--|---|----------------|--------------|--------------------------------|
| 3,244,687 | NPTC | NPTC | REGISTERED Supplemental Register | CONSOLIDATED COMMUNICATIONS OF PENNSYLVANIA COMPANY, LLC | 7/12/06 | 5/22/07 | 5/22/13 |
| 3,244,677 |  | NORTH PITTSBURGH TELEPHONE COMPANY | REGISTERED | CONSOLIDATED COMMUNICATIONS OF PENNSYLVANIA COMPANY, LLC | 7/12/06 | 5/22/07 | 5/22/13 |
| 2,555,958 |  | CONNECTTIME DSL HIGH SPEED INTERNET ACCESS | REGISTERED | CONSOLIDATED COMMUNICATIONS OF PENNSYLVANIA COMPANY, LLC | 7/31/01 | 4/2/02 | 4/2/08 |
| 2,555,957 | | CONNECTTIME DSL | REGISTERED | CONSOLIDATED COMMUNICATIONS OF PENNSYLVANIA COMPANY, LLC | 7/31/01 | 4/2/02 | 4/2/08 |
| 2,332,633 |  | XPRESSDSL | REGISTERED | CONSOLIDATED COMMUNICATIONS OF PENNSYLVANIA COMPANY, LLC | 4/26/99 | 3/21/00 | 3/21/06 (filed 11/16/05) |

CHL:10904.2

Schedule B to Trademark Security Agreement

TRADEMARK LICENSES

None

CHI:10904.2

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