

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:		NEW ASSIGNMENT	
NATURE OF CONVEYANCE:		UCC Transfer Statement	
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Aegis Technologies, Incorporated		12/11/2008	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	El Dorado Investment Company		
Street Address:	400 N. 5th Street		
Internal Address:	MS 9707		
City:	Phoenix		
State/Country:	ARIZONA		
Postal Code:	85004		
Entity Type:	CORPORATION: ARIZONA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	78299961	SCADASAFE	
CORRESPONDENCE DATA			
Fax Number:	(602)445-8000		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	602-445-8383		
Email:	lusianm@gtlaw.com		
Correspondent Name:	Gerald L. Fellows		
Address Line 1:	2375 E. Camelback Road		
Address Line 2:	Suite 700		
Address Line 4:	Phoenix, ARIZONA 85016		
ATTORNEY DOCKET NUMBER:	EL DORADO		
NAME OF SUBMITTER:	Gerald L. Fellows		
Signature:	/Gerald L. Fellows/		

CH \$40.00 78299961

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**TRADEMARK
 REEL: 004001 FRAME: 0789**

Date:

06/09/2009

Total Attachments: 7

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UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

DELAWARE DEPARTMENT OF STATE
 U.C.C. FILING SECTION
 FILED 06:19 PM 01/08/2009
 INITIAL FILING # 2007 3308029
 AMENDMENT # 2009 0070273
 SRV: 090018166

A. NAME & PHONE OF CONTACT AT FILER (optional)

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Return acknowledgment to:

★
Capitol Corporate Services, Inc.
 P.O. Box 13461 Phoenix, AZ 85002
 800/255-4052

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # **20073308029**

1b. THIS FINANCING STATEMENT AMENDMENT is to be filed (for records) (or recorded) in the REAL ESTATE RECORDS.

2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. **ASSIGNMENT (full or partial):** Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. **AMENDMENT (PARTY INFORMATION):** This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Please refer to the detailed instructions in regards to changing the name/address of a party. **DELETE name:** Give record name to be deleted in item 6a or 6b. **ADD name:** Complete item 7a or 7b and also item 7c; also complete items 7e-7g if applicable.

6. **CURRENT RECORD INFORMATION:**

6a. ORGANIZATION'S NAME

OR

6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
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7. **CHANGED (NEW) OR ADDED INFORMATION:**

7a. ORGANIZATION'S NAME

OR

7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
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7c. MAILING ADDRESS

CITY	STATE	POSTAL CODE	COUNTRY
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7d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	7e. TYPE OF ORGANIZATION	7f. JURISDICTION OF ORGANIZATION	7g. ORGANIZATIONAL ID #, if any	<input type="checkbox"/> NONE
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8. **AMENDMENT (COLLATERAL CHANGE):** check only one box.

Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

Please see Exhibit A.

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT** (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME
El Dorado Investment Company

OR

9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
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10. **OPTIONAL FILER REFERENCE DATA**
DE Department of State

FILING OFFICE COPY — UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 05/22/02) International Association of Commercial Administrators (IACA)

UCC TRANSFER STATEMENT

WHEREAS, AEGIS TECHNOLOGIES INCORPORATED, a Delaware corporation ("Borrower") has defaulted under the terms and provisions of that certain Amended and Restated Promissory Note and Security Agreement, dated as of February 8, 2008 (the "Amended Credit Agreement") between EL DORADO INVESTMENT COMPANY ("Secured Party") and Borrower, which amended, restated, and superseded in all respects the Promissory Note and Security Agreement, dated as of August 29, 2007 (the "Credit Agreement") between Secured Party and Borrower. Pursuant to the Credit Agreement and Amended Credit Agreement, Borrower granted to Secured Party a security interest in substantially all assets of Borrower (the "Assets"), which are described in Exhibit "A" attached hereto and in the UCC-1 financing statement filed with the Delaware Secretary of State on August 29, 2007 at File No. 73308029.

The Borrower has defaulted under the Amended Credit Agreement, and the Secured Party has exercised its post-default remedies with respect to the Assets. Pursuant to the Amended Credit Agreement and the provisions of the Arizona Uniform Commercial Code relating to sales of repossessed collateral, a Notification of Disposition of Collateral was given and a public auction of the Assets was held on December 5, 2008 at the office of Greenberg Traurig, LLP, 2375 E. Camelback Rd., Suite 700, Phoenix, Arizona 85016. Secured Party's credit bid of the debt owed by Borrower has the highest and best bid for the Assets.

By reason of the Secured Party's exercise of its post-default remedies following default by the Borrower, in consideration of its credit bid at public auction of the full amount of the debt owing from Borrower to Secured Party, Secured Party, as Buyer, has acquired all right, title, and interest of Borrower in the Assets. The names and mailing addresses of the parties are as follows:

Secured Party:	El Dorado Investment Company 400 N. 5th Street, MS 9707 Phoenix, AZ 85004
Borrower:	Aegis Technologies, Incorporated 2020 N. Central Ave., Suite 200 Phoenix, Arizona 85004
Buyer:	El Dorado Investment Company 400 N. 5th Street, MS 9707 Phoenix, AZ 85004

[THE REMAINDER OF THIS PAGE IS BLANK. THE NEXT PAGE IS THE SIGNATURE PAGE].

IN WITNESS WHEREOF the Secured Party has executed this UCC Transfer Statement as of the date first written above.

Dated this 11th day of December, 2008.

EL DORADO INVESTMENT COMPANY

By: [Signature]
Name: JOHN R. FINN
Its: MANAGING DIRECTOR

STATE OF ARIZONA)
COUNTY OF MARICOPA) ss:

The foregoing instrument was acknowledged before me this 11th day of December 2008, by John R. Finn, on behalf of El Dorado Investment Company.

Notary Public

[Signature]
Notary Public

My Commission Expires:

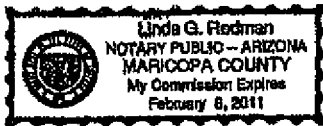


EXHIBIT A

ASSETS

The Collateral includes all of the following property (as defined, whenever applicable, under the Arizona Uniform Commercial Code (the "UCC")):

- i. All accounts (including health-care-insurance receivables), accounts receivable, receivables, contract rights, rights to payment, chattel paper (including tangible chattel paper and electronic chattel paper), leases, instruments (including notes, promissory notes, and certificates of deposit), documents of title and general intangibles (including payment intangibles, computer programs and software, tax refund claims, license fees, patents, patent applications, trademarks, trademark applications, trade names, copyrights, copyright applications, and rights to sue and recover for past infringement of patents, trademarks and copyrights);
- ii. All inventory (including raw materials, work-in-process or materials used or consumed in the business of Borrower), whether in the possession of Borrower, warehouseman, bailee or any other person or entity;
- iii. All machinery, furniture, fixtures, and other goods and equipment;
- iv. All documents (including negotiable and nonnegotiable documents of title);
- v. All letter-of-credit rights;
- vi. All monies, certificates of deposit, deposit accounts, investment properties (including all securities), whether or not held in a general or special account of deposit (including any account or deposit held jointly by Borrower with any other person or entity, or for safekeeping or otherwise, except to the extent specifically prohibited by law);
- vii. All rights under contracts of insurance (including insurance refund claims) covering any of the above-described property;
- viii. All attachments, accessions, tools, parts, supplies, increases and additions to and all replacements of and substitutions for any of the above-described property;
- ix. All products and proceeds of any of the above-described property;
- x. All supporting obligations of every nature of any of the above-described property; and
- xi. All books and records pertaining to any of the above-described property, including any computer readable memory and any computer hardware or software necessary to process such memory.

THE COLLATERAL INCLUDES, BUT IS NOT LIMITED TO, THE FOLLOWING:

UNITED STATES PATENT APPLICATIONS

<u>Title</u>	<u>Application Number</u>	<u>Attorney Docket</u>	<u>Application Date</u>
Methods, Systems and Devices for Securing Supervisory Control and Data Acquisition (SCADA) Communications	10/869,217	65,395-002	6/15/2004
Methods, Systems and Devices for Securing Supervisory Control and Data Acquisition (SCADA) Communications	11/713,314	65,395-011	03/02/2007
Methods, Systems and Devices for Securing Supervisory Control and Data Acquisition (SCADA) Communications	80/804,457	65,395-016	03/02/2007

INTERNATIONAL PATENT APPLICATIONS

<u>Title</u>	<u>Application Number</u>	<u>Attorney Docket</u>	<u>Application Date</u>
Methods, Systems and Devices for Securing Supervisory Control and Data Acquisition (SCADA) Communications	2004/019177 (WIPO)	65,395-003	06/16/2004
Methods, Systems and Devices for Securing Supervisory Control and Data Acquisition (SCADA) Communications	2004300870 (Australia)	65,395-005	06/16/2004
Methods, Systems and Devices for Securing Supervisory Control and Data Acquisition (SCADA) Communications	2,531,117 (Canada)	65,395-006	06/16/2004
Methods, Systems and Devices for Securing Supervisory Control and Data Acquisition (SCADA) Communications	200480022862.5 (China)	65,395-007	06/16/2004
Methods, Systems and Devices for Securing Supervisory Control and Data Acquisition (SCADA) Communications	04776649.8 (European Patent Convention)	65,395-008	06/16/2004
Methods, Systems and Devices for Securing Supervisory Control and Data Acquisition (SCADA) Communications	172908 (Israel)	65,395-009	06/16/2004
Methods, Systems and Devices for Securing Supervisory Control and Data Acquisition (SCADA) Communications	544888 (New Zealand)	65,395-010	06/16/2004
Methods, Systems and Devices for Securing Supervisory Control and Data Acquisition (SCADA) Communications	08112148.0 (Hong Kong)	65,395-013	06/16/2004
Methods, Systems and Devices for Securing Supervisory Control and Data Acquisition (SCADA) Communications	2007/005452 (WIPO)	65,395-015	03/02/2007

TRADEMARK APPLICATIONS

<u>Mark</u>	<u>Serial No.</u>	<u>Filing Date</u>	<u>Goods/Services</u>	<u>Status</u>
SCADASAFE	78299961	9/12/2003	Computer software used to secure and protect the data communications transmitted by Supervisory Control And Data Acquisition (SCADA) Systems.	Notice of Allowance 11/23/2004

UNREGISTERED COPYRIGHTS

Source code for the Company's Odyssey product.