Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|---------------------------------|----------|----------------|--|
| Barrington Medical Imaging, LLC | | 109/18/2009 | LIMITED LIABILITY COMPANY: ILLINOIS |

RECEIVING PARTY DATA

| Name: | Medical Imaging Holdings, Inc. | | |
|-----------------|--------------------------------|--|--|
| Street Address: | 1150 Catamount Dr. | | |
| City: | Golden | | |
| State/Country: | COLORADO | | |
| Postal Code: | 80403 | | |
| Entity Type: | CORPORATION: DELAWARE | | |

PROPERTY NUMBERS Total: 3

| Property Type | Number | Word Mark |
|----------------|----------|--------------------|
| Serial Number: | 77610745 | PULSE TECHNOLOGIES |
| Serial Number: | 77610807 | ESP TECHNOLOGY |
| Serial Number: | 77616504 | SERVICE WIZARD |

CORRESPONDENCE DATA

Fax Number: (202)739-3001

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 202-739-5397

Email: fgordon@morganlewis.com

Correspondent Name: Anita B. Polott

Address Line 1: Morgan, Lewis & Bockius LLP
Address Line 2: 1111 Pennsylvania Avenue, NW

Address Line 4: Washington, DISTRICT OF COLUMBIA 20004

ATTORNEY DOCKET NUMBER: 068580.0007

NAME OF SUBMITTER: Anita B. Polott

TRADEMARK REEL: 004065 FRAME: 0088 77610745

900143623 "F

| Signature: | /Anita B. Polott/ | | | |
|--|-------------------|--|--|--|
| Date: | 09/21/2009 | | | |
| Total Attachments: 4 source=Trademark Assignment (Executed)#page1.tif source=Trademark Assignment (Executed)#page2.tif source=Trademark Assignment (Executed)#page3.tif source=Trademark Assignment (Executed)#page4.tif | | | | |

TRADEMARK ASSIGNMENT

This Trademark Assignment Agreement (this "<u>Agreement</u>") is entered into as of September 18, 2009 (the "<u>Effective Date</u>") by and between Barrington Medical Imaging, LLC, an Illinois limited liability company ("<u>Assignor</u>"), and Medical Imaging Holdings, Inc., a Delaware corporation ("<u>Assignee</u>").

WHEREAS, Assignor, William J. Erbes and William C. Yovic, the members of Assignor, and Assignee have entered into that certain Asset Purchase Agreement dated as of the date hereof (the "APA"), providing for, among other things, the sale, conveyance, transfer and delivery by Assignor of all right, title and interest in and to intellectual property owned by Assignor; and

WHEREAS, Assignor has agreed to transfer, sell and assign to Assignee all right, title and interest in and to the marks and/or trade names set forth on <u>Schedule A</u> hereto, together with the goodwill of the businesses associated therewith (collectively, the "<u>Marks</u>").

NOW, THEREFORE, in consideration of the representations, warranties and covenants contained in the APA and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree as follows:

- 1. <u>Assignment</u>. Assignor hereby assigns to Assignee all right, title, and interest in and to the Marks free and clear of all Liens.
- 2. <u>Rights and Privileges</u>. All rights and privileges, including without limitation the right to sue for and receive all damages from past infringements of the Marks, shall be held and enjoyed by Assignee and its successors, assigns and other legal representatives.
- 3. <u>Further Assurances</u>. Assignor agrees to execute and deliver at any future date any additional documents that Assignee reasonably determines are required to perfect Assignee's ownership of or title to the Marks.
- 4. <u>Authorization</u>. Assignor authorizes and requests the Commissioner of Patents and Trademarks of the United States, and any other official throughout the world whose duty is to register and record ownership in trademark registrations and applications for registration of trademarks, to record Assignee as the assignee and owner of any and all of Assignor's rights in the Marks.
- 5. <u>Governing Law</u>. This Agreement shall be governed by and construed in accordance with the terms and conditions set forth in Section 10.5 of the APA.
- 6. <u>Defined Terms</u>. Any defined term not specifically defined herein shall have the meaning specified in the APA.
- 7. <u>Counterparts</u>. This Agreement may be executed in two or more counterparts, which may be facsimile counterparts, each of which shall be deemed to be an original but all of which shall constitute one and the same instrument.

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IN WITNESS WHEREOF, the parties have duly executed this Assignment as of the date first written above.

ASSIGNOR:

BARRINGTON MEDICAL IMAGING, LLC, an

Illinois limited liability company

By:

Name: William 4. Erbes

Title: Principal

ASSIGNEE:

MEDICAL IMAGING HOLDINGS, INC., a Delaware corporation

Ву:

Name: Jeffrey M. Soinski
Title: Chief Executive Officer

IN WITNESS WHEREOF, the parties have duly executed this Assignment as of the date first written above.

| A | S | S | 1 | G | N | О | R | : |
|---|---|---|---|---|---|---|---|---|
| | | | | | | | | |

BARRINGTON MEDICAL IMAGING, LLC, an Illinois limited liability company

By:

Name: William J. Erbes

Title: Principal

ASSIGNEE:

MEDICAL IMAGING HOLDINGS, INC., a

Delaware corporation

By:

Name: Jeffrey M. S.

Title: Chief Executive Office:

Signature Page to BMI Trademark Assignment

SCHEDULE A

| Mark | Appln./Reg. or Serial No. | Goods/Services |
|--------------------------|---------------------------|--|
| 1. PULSE TECHNOLOGIES | SERIAL NO: 77/610745 | Computer hardware and software system for remotely monitoring environmental conditions and controlling devices within a building, facility, grounds, or designated spatial area. |
| 2. ESP TECHNOLOGY | SERIAL NO: 77/610807 | Computer hardware and software system for remotely monitoring environmental conditions and controlling devices within a building, facility, grounds, or designated spatial area. |
| 3. SERVICE WIZARD | SERIAL NO: 77/616504 | Maintenance and servicing of medical imaging apparatus used in medical imaging centers. |

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RECORDED: 09/21/2009