

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
AWREY BAKERIES LLC		11/05/2009	LIMITED LIABILITY COMPANY: DELAWARE

**RECEIVING PARTY DATA**

Name:	COLE TAYLOR BANK
Street Address:	9550 W. Higgins Road
City:	Rosemont
State/Country:	ILLINOIS
Postal Code:	60018
Entity Type:	Banking Corporation: ILLINOIS

**PROPERTY NUMBERS Total: 10**

Property Type	Number	Word Mark
Registration Number:	3309865	RIPPLE CAKE
Registration Number:	3309864	RIPPLE CAKE
Registration Number:	3312333	FRUIT SQUARES
Registration Number:	3310162	THE ULTIMATE COFFEE CAKE
Registration Number:	2135954	AWREY'S AMERICA'S HOMETOWN BAKERY
Registration Number:	2139090	AWREY'S AMERICA'S HOMETOWN BAKERY
Registration Number:	1560044	
Registration Number:	1544733	GRANDE MUFFIN
Registration Number:	1529925	
Registration Number:	0860237	AWREY

**CORRESPONDENCE DATA**

Fax Number: (312)863-7806  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*

**900147123**

**TRADEMARK  
 REEL: 004092 FRAME: 0486**

**OP \$265.00 3309865**

Phone: 312.863.7198  
Email: nancy.brougher@goldbergkohn.com  
Correspondent Name: Nancy Brougher  
Address Line 1: Goldberg Kohn  
Address Line 2: 55 East Monroe Street, Suite 3300  
Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER: 5055.024

NAME OF SUBMITTER: Nancy Brougher

Signature: /njb/

Date: 11/06/2009

**Total Attachments: 6**

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## GRANT OF SECURITY INTEREST IN TRADEMARKS

WHEREAS, AWREY BAKERIES LLC, a Delaware limited liability company ("**Grantor**"), owns the trademarks, trademark registrations, trademark applications, and any and all goodwill associated therewith, set forth on Schedule A attached hereto; and

WHEREAS, COLE TAYLOR BANK, an Illinois banking corporation (the "**Grantee**"), desires to acquire a security interest in, and lien on, all of Grantor's right, title and interest in and to Grantor's trademarks, trademark registrations, trademark applications and any and all goodwill associated therewith; and

WHEREAS, the Grantor is willing to grant to the Grantee a security interest in and lien upon the trademarks, trademark registrations, trademark applications and any and all goodwill associated therewith described above.

NOW, THEREFORE, for good and valuable consideration, the sufficiency and receipt of which are hereby acknowledged, and subject to the terms and conditions of the Credit and Security Agreement, dated as of November 5, 2009, between the Grantor and the Grantee (as amended from time to time, the "**Credit Agreement**"), the Grantor hereby grants to the Grantee a security interest in, and a lien upon, all of Grantor's right, title and interest in and to (i) the trademarks, trademark registrations, trademark applications, and any and all goodwill associated therewith (the "**Marks**") set forth on Schedule A attached hereto, (ii) all Proceeds (as such term is defined in the Credit Agreement) of the Marks, (iii) all of the goodwill of the businesses with which the Marks are associated, and (iv) all causes of action, past, present and future, for infringement, misappropriation, or dilution of any of the Marks or unfair competition regarding the same.

This GRANT OF SECURITY INTEREST is made to secure the satisfactory performance and payment of all the Obligations (as such term is defined in the Credit Agreement) of the Grantor and shall be effective as of the date of the Credit Agreement.

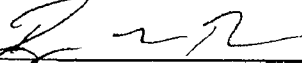
This Grant of Security Interest has been granted in conjunction with the security interest granted to Grantee under the Credit Agreement. The rights and remedies of the Grantee with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Credit Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant of Security Interest are deemed to conflict with the Credit Agreement, the provisions of the Credit Agreement shall govern.

*[signature page to follow]*

IN WITNESS WHEREOF, the undersigned have executed this Grant of Security Interest as of the 5<sup>th</sup> day of November 2009.

**GRANTOR:**

**AWREY BAKERIES LLC,**  
a Delaware limited liability company

By:   
Print Name: Ryan Behr  
Title: VP Secretary

**GRANTEE:**

**COLE TAYLOR BANK,**  
an Illinois banking corporation

By: \_\_\_\_\_  
Print Name: \_\_\_\_\_  
Title: \_\_\_\_\_

STATE OF Illinois )  
 )  
COUNTY OF Cook )

On this 30<sup>th</sup> day of October 2009, before me personally came Ryan Bohr, to me known, who, being by me duly sworn did depose and say that he is the V.P. of Awrey Bakeries LLC, the company described in and which executed the foregoing instrument, and that he signed his name thereto by like order.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

Melissa L. Hagan  
Notary Public

My Commission Expires: 11/1/2010



STATE OF \_\_\_\_\_ )  
 )  
COUNTY OF \_\_\_\_\_ )

On this \_\_\_\_ day of \_\_\_\_\_ 2009, before me personally came \_\_\_\_\_, to me known, who, being by me duly sworn did depose and say that he is a \_\_\_\_\_ of Cole Taylor Bank, the company described in and which executed the foregoing instrument and that she signed his name thereto by like order.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

\_\_\_\_\_  
Notary Public

My Commission Expires: \_\_\_\_\_

IN WITNESS WHEREOF, the undersigned have executed this Grant of Security Interest as of the 5<sup>th</sup> day of November, 2009.

**GRANTOR:**

**AWREY BAKERIES LLC,**

a Delaware limited liability company

By: \_\_\_\_\_

Print Name: \_\_\_\_\_

Title: \_\_\_\_\_

**GRANTEE:**

**COLE TAYLOR BANK,**

an Illinois banking Corporation

By:  \_\_\_\_\_

Print Name: Michael Saleta

Title: SVP

STATE OF \_\_\_\_\_ )  
 )  
COUNTY OF \_\_\_\_\_ )

On this \_\_\_\_ day of October, 2009, before me personally came \_\_\_\_\_, to me known, who, being by me duly sworn did depose and say that he is the \_\_\_\_\_ of Awrey Bakeries LLC, the company described in and which executed the foregoing instrument, and that he signed his name thereto by like order.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

\_\_\_\_\_  
Notary Public

My Commission Expires: \_\_\_\_\_

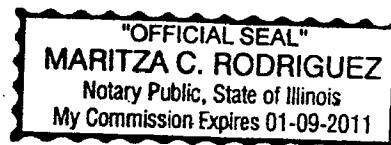
STATE OF Illinois )  
 )  
COUNTY OF Cook )

On this 30 day of October, 2009, before me personally came Michael Stela, to me known, who, being by me duly sworn did depose and say that he is a S.V.P. of Cole Taylor Bank, the company described in and which executed the foregoing instrument and that she signed his name thereto by like order.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

Maritza C. Rodriguez  
Notary Public

My Commission Expires: 1-9-2011



**Schedule A - Trademarks**

<b>Country</b>	<b>Trademark</b>	<b>Registration #</b>	<b>Issue Date</b>	<b>Owner</b>
US	Ripple Cake	3309865	10/09/07	Awrey Bakeries LLC
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US	Fruit Squares	3312333	10/16/07	Awrey Bakeries LLC
US	The Ultimate Coffee Cake	3310162	10/09/07	Awrey Bakeries LLC
US	Awrey's America's Hometown Bakery	2135954	02/10/98	Awrey Bakeries LLC
US	Awrey's America's Hometown Bakery	2139090	02/24/98	Awrey Bakeries LLC
US	None (Design only)	1560044	10/10/89	Awrey Bakeries LLC
US	Grande Muffin	1544733	06/20/89	Awrey Bakeries LLC
US	None (Design only)	1529925	03/14/89	Awrey Bakeries LLC
US	Awrey	0860237	11/12/68	Awrey Bakeries LLC