1/29/10

Form **PTO-1594** (Rev. 07/05) OMB Collection 0651-0027 (exp

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tached documents or the new address(es) below:

To the Director of the U. S. 1 103588077	tached documents or the new address(es) below		
1. Name of conveying party(ies):	2. Name and address of receiving party(ies)		
Venture Lending & Leasing IV, Inc. and Venture Lending &	Additional names, addresses, or citizenship attached? No		
Leasing V, Inc.	Name: MVRx, Inc.		
☐ Individual(s) ☐ Association	Internal		
General Partnership Limited Partnership	Address: c/o Wilson Sonsini Goodrich & Rosadi		
✓ Corporation- State: Maryland	Street Address: 650 Page Mill Road		
Other	City: Palo Alto		
Citizenship (see guidelines)	State: California		
Additional names of conveying parties attached? Yes V No	Country: US Zip: 94304		
3. Nature of conveyance)/Execution Date(s):	General Partnership Citizenship		
Execution Date(s) 11/30/09	Limited Partnership Citizenship Corporation Citizenship Maryland		
Assignment Merger	l		
Security Agreement Change of Name	Other Citizenship If assignee is not domiciled in the United States, a domestic		
✓ Other Bill of Sale	representative designation is attached: Yes No (Designations must be a separate document from assignment)		
C. Identification or Description of Trademark(s) (and Filing	Additional sheet(s) attached? Yes No Date if Application or Registration Number is unknown):		
5. Name & address of party to whom correspondence concerning document should be mailed: Name: Jeffrey T. Klugman. Esq.	6. Total number of applications and registrations involved:		
Internal Address:	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 65.00		
	Authorized to be charged by credit card		
Street Address: Eour Embarcadero Center, Suite 4000	Authorized to be charged to deposit account Enclosed		
City: San Francisco	8. Payment Information:		
State: California Zip: 94111	a. Credit Card Last 4 Numbers		
Phone Number: 415-981-1400	62/61/ 2019 tiple: 000000026-77420704 b. Deposit A ccount Nu mber		
Fax Number: 415-777-4961	b. Deposit A groumbhu mber		
Email Address:	Authorized User Name25.00 (F		
9. Signature:	1/28/10		
Signature	Date		
Jeffrey T. Klugman	Total number of pages including cover sheet, attachments, and document:		
Name of Person Signing			

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

BILL OF SALE

Date: November 30, 2009

In consideration of (i) the receipt by Venture Lending & Leasing IV, Inc., a Maryland corporation ("<u>VLL4</u>"), of 19,000 shares (the "<u>VLL4 Shares</u>") of Common Stock of MVRx, Inc., a Delaware corporation ("<u>Purchaser</u>"), and (ii) the receipt by Venture Lending & Leasing V, Inc., a Maryland corporation ("<u>VLL5</u>" and sometimes being referred to herein together with VLL4 as "<u>Sellers</u>" and individually as a "<u>Seller</u>"), of 19,000 shares (the "<u>VLL5 Shares</u>") of Common Stock of Purchaser, and for other good and valuable consideration, Sellers hereby sell, transfer and assign to Purchaser, and Purchaser hereby accepts delivery of, all the right, title and interest of Ample Medical, Inc., a Delaware corporation ("<u>Debtor</u>") and Sellers, in and to the "<u>Collateral</u>", as defined in and described on <u>Exhibit "A"</u> attached hereto.

- 1. Representations and Warranties of Seller. Each Seller severally, but not jointly, represents and warrants to Purchaser as follows:
- (a) Such Seller is a corporation duly organized and validly existing under the laws of its jurisdiction of incorporation, and has all necessary corporate power and authority to deliver this Bill of Sale to Purchaser, and to convey the Collateral to Purchaser.
- (b) Such Seller held a valid security interest in the Collateral, and to its knowledge, based solely upon the results of Uniform Commercial Code search requests of the offices of the Secretary of State of the States of Delaware and California, both certified on July 30, 2009, there were no outstanding security interests of record as of such date that were superior to the security interest of such Seller in the Collateral.
- (c) Debtor was in default of its obligations to such Seller, and such Seller was entitled to accept the Collateral in full satisfaction of the obligations secured thereby under the terms of a written security agreement between Debtor and such Seller, the provisions of the Division 9 of the California Uniform Commercial Code (the "California UCC"), and other applicable laws.
- (d) The acceptance of the Collateral transferred to such Seller all of Debtor's rights therein, discharged such Seller's security interest therein, and discharged any security interests or liens that were subordinate to the security interest of such Seller.
- (e) Such Seller has complied in all material respects with all applicable requirements of Part 6 of Division 9 of the California UCC in connection with the its acceptance of the Collateral.

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- (f) This Bill of Sale and all other documents executed and delivered by such Seller to Purchaser in connection with the sale of the Collateral have been duly authorized by all necessary corporate action on behalf of such Seller, have been duly executed and delivered by authorized officers of such Seller, are valid and binding agreements on the part of such Seller and are enforceable against such Seller in accordance with their terms, except that such enforcement may be subject to (i) bankruptcy, insolvency, reorganization, moratorium or other similar laws now or hereafter in effect relating to creditors' rights and (ii) general principles of equity.
- (g) No consent, approval or authorization of, or filing with, any entity on the part of such Seller is required in connection with its valid execution and delivery of this Bill of Sale or the sale of the Collateral.
- 2. <u>Disclaimer of Warranties</u>. EXCEPT FOR THOSE REPRESENTATIONS AND WARRANTIES SET FORTH IN SECTION 1 ABOVE, PURCHASER AGREES THAT THE COLLATERAL IS TRANSFERRED WITHOUT ANY WARRANTIES OR REPRESENTATIONS OF ANY KIND, EXPRESS OR IMPLIED, INCLUDING WITHOUT LIMITATION, ANY WARRANTIES AS TO TITLE, POSSESSION, QUIET ENJOYMENT, MERCHANTABILITY, VALUE, USEFUL LIFE, FITNESS FOR INTENDED USE, OR SIMILAR REPRESENTATIONS AND WARRANTIES. PURCHASER AGREES THAT THE COLLATERAL IS PLACED AT PURCHASER'S DISPOSAL IN "AS IS" AND "WHERE IS" CONDITION.
- 3. <u>Independent Inspection</u>. Purchaser acknowledges that it has inspected and evaluated the Collateral and is aware of and relies solely on its knowledge of the value and condition of the Collateral. Purchaser agrees that Sellers have not made any representation, warranty, statement of fact, or expression of opinion to Purchaser with regard to the Collateral, except as stated herein, and are not now and were not previously under any duty to do so. Purchaser agrees that Sellers have not made any warranty or affirmation of fact, promise, description, model or sample of the Collateral.
- 4. <u>Delivery of Possession</u>. Sellers shall be under no obligation to cause delivery of control or possession of the Collateral to Purchaser. Purchaser understands and acknowledges that Debtor and other third parties, and not Sellers, are in possession and control of the Collateral.
- 5. <u>Taxes and any Other Charges Related to the Sale</u>. Purchaser shall be responsible for all sales, use, gross receipts, registration, transfer, stamp duty, and similar taxes and notarial fees ("<u>Transfer Taxes</u>") assessed or payable in connection with or attributable to the sale of the Collateral to Purchaser under this Bill of Sale. Upon request, Purchaser shall promptly deliver to Sellers receipts, certificates or other proof evidencing the amounts (if any) paid or payable in respect of any Transfer Taxes.

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- 6. Assignment of Right to Receive Shares. Purchaser acknowledges that VLL4 is assigning its rights to receive the VLL4 Shares to its parent, Venture Lending & Leasing IV, LLC ("LLC4") and that VLL5 is assigning its rights to receive the VLL5 Shares to its parent, Venture Lending & Leasing V, LLC ("LLC5"). Purchaser hereby acknowledges that as a condition to such assignment, each of LLC4 and LLC5 will be required to execute a Stock Restriction Agreement in the form attached hereto as Exhibit "B". As soon as practical following the consummation of this Bill of Sale and the receipt of a properly executed Stock Restriction Agreement from each of LLC4 and LLC5, Purchaser agrees to deliver (i) to VLL4 an original stock certificate registered in the name of LLC4 representing the VLL4 Shares and (ii) to VLL5 an original stock certificate registered in the name of LLC5 representing the VLL5 Shares.
- 7. <u>Further Assurances</u>. Each Seller agrees, at the sole expense of Purchaser, to do and perform or cause to be done and performed all such further acts and things and to execute and deliver all such other agreements, certificates, instruments and documents as Purchaser may reasonably request to carry into effect the intents and purposes of this Bill of Sale; <u>provided</u>, <u>however</u>, that except as may be required by law, neither Seller shall have any obligation to file or record any documents in connection herewith.
- 8. <u>Counterparts.</u> This instrument may be executed in counterparts, and each counterpart shall have the same force and effect as an original and shall constitute an effective, binding agreement on the part of each of the undersigned. This instrument may be executed by facsimile signature or other means of electronic transmission, and such signature shall be treated as a fully enforceable signature hereto.
- 9. <u>Governing Law.</u> This Agreement shall be governed by, and construed in accordance with, the internal laws of the State of California.

[Signature Page Follows]

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IN WITNESS WHEREOF, the parties have executed and delivered this Bill of Sale as of the date first above written.

Sellers:

VENTURE LENDING & LEASING IV, INC.

Name: Maurica Wordson

Name: Maurice Werdegar

Title: President

VENTURE LENDING & LEASING V, INC.

Name: Maurice Werdegar

Title: President

Purchaser:

MVRX, INC

Name: Engage

Title: Position & 150

[Signature Page to Bill of Sale]

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Exhibit "A" To Bill of Sale

"Collateral" means all of each Seller's right, title and interest in and to the Collateral (as such term is defined in that certain Loan and Security Agreement, dated as of March 28, 2008, as amended, between Debtor and each Seller, which definition of Collateral is incorporated herein by reference and which includes, without limitation, all tangible and intangible personal property of Debtor, which secured Debtor's obligations to Sellers and was in existence at the time it was obtained by Sellers through the strict foreclosure; provided, however, that the Collateral shall not include any of the Excluded Assets.

"Excluded Assets" means (a) all cash, cash equivalents and uncashed checks of Sellers relating to the Collateral; (b) any of Sellers' contracts of insurance and any rights of any of Sellers as an additional insured or loss payee on any insurance contract relating to the Collateral; (c) any right that any of Sellers has with respect to tax refunds, claims for tax refunds and tax attributes relating to the Collateral; (d) to the extent that the transfer of the Collateral contemplated by this Bill of Sale is prohibited by any license or other agreement, any software or other licensed products and licensed rights that may be installed on, or attached to, or relate to any of the Collateral; (e) any of the Sellers' corporate minute books and other books and records that do not relate to the Collateral; and (f) any contracts relating to the Collateral including, without limitation, any lease agreement or license agreement and any customer or supply contract

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Ample Medical, Inc.
Patent Portfolio
March 3, 2009

		Walci	March 3, 2009				
Docket#	Cty	Full Title	Serial #	Filed	Status	ssue #	Issued
9542.18424	S	Methods and Devices for Heart Valve Treatments	09/666,617		Issued	6,893,459	5/17/2005
9542.18424-DIV	SU	Heart Valve Annulus Device and Method of Using Same	11/104,253	4/12/2005	Pending		
9542.18426-CON	SN	Methods and Devices for Heart Valve Treatments	10/695,433	10/28/2003	Issued	7,291,168	11/6/2007
9542.18426-CON DIV	SN	Methods and Devices for Heart Valve Treatments	11/977,493	10/25/2007	Pending		
9542.18426-PCT	PCT	Methods and Devices for Heart Valve Treatments	PCT/US02/31376	10/1/2002	National Phase		
9542.18426-PCT AU	Ą	Methods and Devices for Heart Valve Treatments	2002362442	10/1/2002	Issued	2002362442 11/21/2008	11/21/2008
9542.18426-PCT CA	CA	Methods and Devices for Heart Valve Treatments	2455444	10/1/2002	Pending		
9542.18426-PCT CN	CN	Methods and Devices for Heart Valve Treatments	2819475.6	10/1/2002	Issued	ZL02819475 8/29/2007	8/29/2007
9542.18426-PCT CN DIV	CN	Methods and Devices for Heart Valve Treatments	200710127154.7	7/4/2007	Pending		
9542.18426-PCT ON HK	돚	Methods and Devices for Heart Valve Treatments	5107461	8/25/2005	Issued	HK1073423	11/2/2007
9542.18426-PCT EP	EP	Methods and Devices for Heart Valve Treatments	2800430.7	10/1/2002	Pending		
9542.18426-PCT JP	JР	Methods and Devices for Heart Valve Treatments	2003-531900	10/1/2002	Pending		
9542.18427-FOR	S	Devices, Systems, and Methods for Retaining a Native Heart Valve Leaflet	10/676,729	10/1/2003	Allowed		
9542.18427-PCT	РСТ	Device and Method for Repairing a Native Heart Valve Leaflet	030833	10/1/2003	Abandoned		
9542.18427-PROV 9542.18428-CIP 1	S	Heart Valve Leaflet Retaining Devices Devices, Systems, and Methods for Reshaping a	10/846,850	11/26/2002 5/14/2004	Expired Pending		
9542.18428-CIP 1 DIV	SU	Heart Valve Annulus Devices, Systems, and Methods for Reshaping a			Pending		
9542.18428-CIP 1 PCT	PCT	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	PCT/US2005/014898	4/29/2005	National Phase		
9542.18428-CIP 1 PCT AU	ΑU	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	2005244782	4/29/2005	Pending		
9542.18428-CIP 1 PCT CA	CA	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	2563049	4/29/2005	Pending		
9542.18428-CIP 1 PCT CN	CN	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	200580015508.8	4/29/2005	Pending		

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		March	March 3, 2009				
Docket#	Су	Full Title		Filed	Status	Issue# Iss	Issued
9542.18428-CIP 1 PCT EP	ЕP	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	5742354.3	4/29/2005	Pending		
9542 18428-CIP 1 PCT EP HK	픗	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	7108558	8/6/2007	Pending		
9542.18428-CIP 1 PCT JP	ş	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	2007-513186	4/28/2005	Pending		
9542.18428-CIP 2	S	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	10/894,433	7/19/2004	Pending		
9542.18428-CIP 2 PCT	PCT	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	PCT/US2005/021914	6/20/2005	National Phase		
9542.18428-CIP 2 PCT AU	ΑU	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	2005275509	6/20/2005	Pending		
9542.18428-CIP 2 PCT CA	ÇA	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	2573756	6/20/2005	Pending		
9542.18428-CIP 2 PCT CN	CN	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	200580024329.0	6/20/2005	Pending		
9542.18428-CIP 2 PCT EP	ΕP	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	5766840.2	6/20/2005	Pending		
9542.18428-CIP 2 PCT EP HK	풎	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	7113093.2	3/7/2008	Pending		
9542.18428-CIP 2 PCT JP	JP	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	2007-522510	6/20/2005	Pending		
9542.18428-FOR	Sn	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	10/677,104	10/1/2003	Pending		
9542.18428-PCT	PCT	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	PCT/US03/030831	10/1/2003	National Phase		
9542.18428-PCT AU	ΑU	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	2003277116	10/1/2003	Pending		
9542.18428-PCT CA	ξ	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	2498030	10/1/2003	Pending		
9542:18428-PCT CN	CN	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	200380100833.5	10/1/2003	Pending		
9542.18428-PCT EP	땹	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	3799343.3	10/1/2003	Issued	1562522	12/31/2008
9542.18428-PCT EP HK	ᆽ	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	6102076.7	2/17/2006	Pending		
9542.18428-PCT JP	dſ	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	2004-541902	10/1/2003	Pending		
9542.18428-PROV	S	Heart Valve Remodeling Devices	60/429,444	11/26/2002	Expired		

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		March	March 3, 2009				
Docket#	ξ¥ C¥	Full Title	Serial #	Filed	Status	Issue #	ssued
9542.18429-FOR	Sn	Devices, Systems, and Methods for Supplementing, Repairing, or Replacing a Native Heart Valve Leaflet	10/676,815	003		7,381,220	6/3/2008
9542.18429-FOR DIV	Sn	Devices, Systems, and Methods for Supplementing, Repairing, or Replacing a Native Heart Valve Leaflet	11/981,025	10/31/2007	Pending		
9542.18429 PCT	PCT	Devices, Systems, and Methods for Supplementing, Repairing, or Replacing a Native Heart Valve Leaflet	PCT/US03/030830	10/1/2003	Abandoned		
9542.18429-PROV	S	Neo-Leaflet Medical Devices	60/429,709	11/26/2002	Expired		
9542.18685-PCT	PCT	Atrioventricular Valve Annulus Repair Systems and PCT/US2005/035750 Methods Including Retro-Chordal Anchors	PCT/US2005/035750		National Phase		
9542.18685-PCT US	Sn	Atrioventricular Valve Annulus Repair Systems and 11/864,545 Methods including Retro-Chordal Anchors	11/864,545	3/25/2008	Pending		
9542.18685-PROV	SO	Atrioventricular Valve Annulus Infra-Retro Leaflet and Suspension Systems and Methods	60/616,139	10/5/2004	Expired		
9542.18725-A CIP	sn	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	11/089,940	3/25/2005	Pending		
9542.18725-ABC CIP (2)	Sn	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	11/389,819	3/27/2006	Pending		
	PCT	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	PCT/US2006/011086	3/27/2006	National Phase		
9542.18725-ABC CIP (2) PCT AU	Ą	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	2006230087	3/27/2006	Pending		
9542.18725-ABC CIP (2) PCT CA	CA	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	2602942	3/27/2006	Pending		
9542.18725-ABC CIP (2) PCT CN	CN	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	200680018389.6	3/27/2006	Pending		
9542.18725-ABC CIP (2) PCT EP	Eb	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	6748729.8	3/27/2006	Pending		
9542.18725-ABC CIP (2) PCT EP HK	¥	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	8106825	6/18/2008	Pending		
SIP (2) PCT JP	g G	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	2008-503280		Pending		
9542,18725-B CIP	S	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus, Including the Use of Magnetic Tools	11/089,939	3/25/2005	Pending		

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Patent Portfolio
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		March	March 3, 2009				
Docket #	Cty	Full Title	Serial #	Filed	Status	lssue# ls	Issued
9542.18725-B CIP 2 PCT	PCT	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus, Including the Use of Magnetic Tools	PCT/US2008/010827	9/17/2008	Pending		
9542.18725-B CIP CIP	Sn	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus, Including the Use of Magnetic Tools	11/903,472	9/21/2007	Pending		
9542.18725-C CIP	SN	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus, Including the Use of a Bridge Implant	11/089,949	3/25/2005	Pending		
9542.18725-C CIP 3 PCT	PCT	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus, Including the Use of an Adjustable Bridge Implant Having an Adjustable Bridge Stop	PCT/US2008/010826	9/17/2008	Pending		
9542.18725-C CIP CIP A	US	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus, Including the Use of an Adjustable Bridge Implant System	11/255,529	10/21/2005	Pending		
9542.18725-C CIP CIP AB PCT	PCT	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus, Including the Use of an Adjustable Bridge Implant System	PCT/US2006/011085	3/27/2006	National Phase		
9542.18725-C CIP CIP AB PCT AU	ĄU	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus, Including the Use of an Adjustable Bridge Implant System	2006230086	3/27/2006	Pending		
	CA	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus, Including the Use of an Adjustable Bridge Implant System	2601818	3/27/2006	Pending		
	CS	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus, Including the Use of an Adjustable Bridge Implant System	200680018390.9	3/27/2006	Pending		
9542.18725-C CIP CIP AB PCT EP	щ	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus, Including the Use of an Adjustable Bridge Implant System	6748728	3/27/2006	Pending		

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Docket #	Cty	Full Title	Serial #	Filed	Status	issue#	Issued
9542.18725-C CIP CIP AB PCT EP HK	¥	Devices, Systems, and Methods for Reshaping a laterat Valve Annulus, Including the Use of an	8106800	6/19/2008	Pending		
		Adjustable Bridge Implant System					
9542.18725-C CIP CIP AB PCT JP	dſ	Devices, Systems, and Methods for Reshaping a :: Heart Valve Annulus, Including the Use of an Adjustable Bridge Implant System	2008-503279	3/27/2006	Pending		
9542.18725-C CIP CIP B	S	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus, Including the Use of a Bridge Implant Having an Adjustable Bridge Ston	11/255,663	10/21/2005	Pending		
		in practice that my said and any superior superi					
9542.18725-C CIP CIP CIP	Sn	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus, Including the Use of an	11/903,407	7002/12/6	Pending		
		Adjustable Bridge Implant Having an Adjustable Bridge Stop					
9542,20377	Sn	Devices, Systems, and Methods for Reshaping a Heart Valve Annulus	12/284,199	9/19/2008	Pending		

Schedule of Marks

Trademark	Class	Status	Serial #	Filed
PS3 (superscript 3)	10, 41, 42	Pending	77/420,704	3/13/2008
MAGNECATH	10, 41, 42	Pending	77/420,716	3/13/2008
			8	

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RECORDED: 01/29/2010