TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	MERGER	
EFFECTIVE DATE:	03/15/2010	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
UNIVERSAL NOLIN COMPANY LLC		103/15/2010 I	LIMITED LIABILITY COMPANY: OHIO

RECEIVING PARTY DATA

Name:	FRIGOGLASS NORTH AMERICA LTD. CO.	
Street Address:	700A BUFFINGTON ROAD	
City:	SPARTANBURG	
State/Country:	SOUTH CAROLINA	
Postal Code:	29303	
Entity Type:	LIMITED LIABILITY COMPANY: SOUTH CAROLINA	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	3304189	MIRACOOL

CORRESPONDENCE DATA

Fax Number: (864)233-7342

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 864-271-1592

Email: docketing@dority-manning.com
Correspondent Name: DORITY & MANNING, P.A.

Address Line 1: PO BOX 1449
Address Line 2: James M. Bagarazzi

Address Line 4: Greenville, SOUTH CAROLINA 29602-1449

ATTORNEY DOCKET NUMBER:	FRGG-2-TM	
NAME OF SUBMITTER:	JAMES M. BAGARAZZI	

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Signature:	/james m. bagarazzi/	
Date:	04/09/2010	
Total Attachments: 5 source=FRGG-2-TM - Merger documents#psource=FRGG-2-TM - Merger d	page2.tif page3.tif page4.tif	

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STATE OF SOUTH CAROLINA SECRETARY OF STATE

ARTICLES OF MERGER LIMITED LIABILITY COMPANY

TYPE OR PRINT CLEARLY IN BLACK INK

Pursuant to Section 33-44-905 of the 1976 South Carolina Code of Laws, as amended, the undersigned as the surviving limited liability company (or other surviving entity), delivers to the Secretary of State these articles of merger executed by each constituent limited liability company and each other entity which is a party to the merger, and sets forth the following information:

	Frigoglass North America Ltd. Co. Name of Surviving Limited Liability Company	
	Address	
The sur	viving entity is a <u>South Carolina manager-managed limited liability compa</u> Type of Entity	ny
	ame and jurisdiction of formation (or organization) of each of the limited nies and other entities that are parties to the merger	liability
a.	Frigoglass North America Ltd. Co.	
	South Carolina Jurisdiction of Formation	
b.	Universal Nolin Company LLC Name	ė
	Ohio Jurisdiction of Formation	
	ch South Carolina limited liability company which is to merge, state the date its are ration were filed with the South Carolina Secretary of State	
a.	Frigoglass North America Ltd. Co. Name of South Carolina Limited Liability Company	:010 00 ORIG
	February 17, 2010 Date its articles of organization were filed	ED: 03/24/2 PANY, LL Ig Fee: \$0.
b.	Name of South Carolina Limited Liability Company	FILED LIN COMP/ Filing
	Date its articles of organization were filed	L0122 RSAL NOUN
	an of merger has been approved and signed by each limited liability company and hat is to merge.	100324-0122 UNIVERSAL
00	ective date of merger is: 3/15, 2010	

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AGREEMENT AND PLAN OF MERGER

UNIVERSAL NOLIN COMPANY LLC (An Ohio limited liability company)

Into

FRIGOGLASS NORTH AMERICA LTD. CO. (A South Carolina limited liability company)

This Agreement and Plan of Merger (the "Agreement and Plan") is made to be effective the 15th day of March , 2010 (the "Effective Date"), by and between Universal Nolin Company LLC ("Universal Nolin"), a limited liability company organized and existing under the laws of the state of Ohio and Frigoglass North America Ltd. Co. ("Frigoglass North America" or "Surviving Entity"), a limited liability company organized and existing under the laws of the state of South Carolina (collectively, the "Parties").

WHEREAS, the Parties deem it advisable and to the advantage, welfare and in the best interest of each of them and their respective members to merge their limited liability companies pursuant to the terms and conditions of this Agreement and Plan (the "Merger");

WHEREAS, the Merger of Universal Nolin with and into Frigoglass North America is provided for under Section 1705.37 of the Ohio Revised Code;

WHEREAS, the Merger of Universal Nolin with and into Frigoglass North America is provided for under Section 33-44-904 of the South Carolina Code of Laws 1976, as amended;

WHEREAS, all the members and managers of Universal Nolin and Frigoglass North America have approved the Merger;

NOW, THEREFORE, in consideration of the mutual agreements contained herein, the Parties hereto agree upon the terms and provisions of this Agreement and Plan as hereinafter set forth:

- Surviving Entity. The name of the Surviving Entity is Frigoglass North America Ltd Co., a South Carolina limited liability company.
- Conversion of Interests. On the Effective Date of the Merger, all membership interest 2. in Universal Nolin shall be cancelled as a matter of law. On the Effective Date of the Merger, in exchange for the cancellation of all interest in Universal Nolin a One Hundred Percent (100%) membership interest in Frigoglass North America shall be issued to Frigoglass USA Inc., a corporation incorporated under the laws of the state of Delaware. As a result of the Merger, Frigoglass USA Inc. shall own all interest of Frigoglass North America

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- 3. <u>Management of Surviving Entity</u>. Management of the Surviving Entity shall be vested in a Board of Managers ("Board of Managers"). The Board of Managers shall consist of Anil Rao, Petros Diamantides and Panagiotis Tampourlos
- 4. <u>Articles of Organization</u>. The Articles of Organization of Frigoglass North America that are in effect immediately prior to the Effective Date shall be the Articles of Organization of the Surviving Entity.
- 5. <u>Principal Office</u>. The principal office of the Surviving Entity is located at 700 Buffington Road, Spartanburg, South Carolina 29303.
- 6. <u>Consent to Service of Process</u>. As it relates to any action or proceeding in the state of Ohio to enforce against the Surviving Entity any obligation of any constituent domestic limited liability company or the rights of a dissenting member of any constituent domestic limited liability company, the Surviving Entity hereby consents to be sued and served with process, notices, and demands in the state of Ohio and irrevocably appoints the secretary of state of Ohio as its agent to accept service of process in any such action or proceeding.
- 7. Entire Agreement; Modification. This Agreement and Plan constitutes the entire agreement of the parties with respect to the subject matter hereof and may not be modified or amended in any way except in writing by the parties hereto.
- 8. Governing Law. The terms of this Agreement and Plan shall be governed by the laws of the State of South Carolina. The parties hereby irrevocably consent to the exclusive jurisdiction of the Federal and State courts in Greenville, South Carolina for the resolution of any matters in any way arising out of this Agreement or its subject matter.
- 9. <u>Counterparts</u>. This Agreement and Plan may be executed in any number of counterparts which taken as a whole shall constitute one and the same agreement.

(Signatures on following page)

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IN WITNESS WHEREOF, the undersigned have placed their hands and seals and affirm that the statements made herein are true this15+day ofMarch, 2010.
UNIVERSAL NOLIN COMPANY LLC, an Ohio limited liability company
By:
Its: Manager
FRIGOGLASS NORTH AMERICA LTD. CO., a South Carolina limited liability company By:
Anil Rao
Its: Manager

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			Fingoglass North America Ltd. Co.
			Name of Limited Liability Company
7.	its initi	al articles of organization and the date v	oility company, specify the jurisdiction and date of when its application for authority was filed by the oplication has not been filed, a statement to that
		Universal Nolin Company LLC Name of foreign Limited Liabil	ity Company
		November 24, 2008 Date its articles were fill	ed
		February 11, 2009 Date/of filing of application for aut	hority (or statement)
	b.	Name of foreign Limited Liabil	ity Company
		Date its articles were fil	ed
		Date/of filing of application for aut	hority (or statement)
8.	[]	Since the surviving entity is not a Southat the surviving entity (as specified in South Carolina and is subject to enforcement of any liability or obligation subject to suit in South Carolina which in Chapter 44 of Title 33, 1976 South 6	is not a South Carolina limited liability company. In the Carolina limited liability company, it is agreed in Item #1), may be served with service of process to liability in any action or proceeding for the ation of any limited liability company previously in is to merge, and for the enforcement, as provided Carolina Code of Laws, as amended, of the right of pany to receive payment for their interest against
9.	survivii any per merge.	A copy of the plan of merger will be furnished by the surviving limited liability computativing entity), on request and without cost, to any member of any limited liability any person holding an interest in any person holding any interest in any other ent merge. A copy of the Plan of Merger is attached. 3/15/10	
Date:		7, 25, 20	Signature
			Anil Rao, Manager Name Capacity
			Frigoglass North America Ltd. Co. Name of company or smity
Date:	· · · · · · · · · · · · · · · · · · ·	3/15/10	Signature

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Capacity

Anil Rao, Manager

Universal Nolin Company LLC
Name of company or cutity

Name

RECORDED: 04/09/2010