

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Robert Lee Morris, Inc.		06/10/2010	CORPORATION: NEW YORK
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Rosenthal & Rosenthal, Inc.		
<b>Street Address:</b>	1370 Broadway		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10018		
<b>Entity Type:</b>	CORPORATION: NEW YORK		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
Registration Number:	1709927	RLM	
<b>CORRESPONDENCE DATA</b>			
Fax Number:	(212)308-9079		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	212-508-0427		
Email:	cdorman@plllp.com		
Correspondent Name:	Christopher G. Dorman		
Address Line 1:	437 Madison Avenue, 34th Floor		
Address Line 4:	New York, NEW YORK 10022		
<b>NAME OF SUBMITTER:</b>	Christopher Dorman		
<b>Signature:</b>	/Christopher Dorman/		
<b>Date:</b>	06/28/2010		

OP \$40.00 1709927

Total Attachments: 3  
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**TRADEMARK  
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**NOTICE OF SECURITY INTEREST**

Notice is hereby given that ROBERT LEE MORRIS, INC., a New York Corporation, having an address at 233 Spring Street, New York, NY 10013 ("Debtor") has granted a security interest to Rosenthal & Rosenthal, Inc. ("Lender") having an office at 1370 Broadway, New York NY 10018 in and to all of Debtor's trademarks, including, without limitation, the trademarks listed on Exhibit A and the applications and registrations associated therewith, pursuant to an agreement between Debtor and Lender dated June 10, 2010 and as the same may be amended or supplemented from time to time.

Dated: as of June 10, 2010

ROBERT LEE MORRIS, INC.

By:   
LESTER FRIEDLANDER  
President

STATE OF NEW YORK    )  
  ) ss.:  
COUNTY OF NEW YORK )

On the 10<sup>th</sup> day of June, 2010 before me, the undersigned, personally appeared Lester Friedlander, personally known to me or proved to me on the basis of satisfactory evidence to be the individual whose name is subscribed to the within instrument and acknowledged to me that he/she executed the same in his/her capacity, and that by his/her signature on the instrument, the individual, or the person upon behalf of which the individual acted, executed the instrument.

CAROLYN A. CAMACHO  
NOTARY PUBLIC, State of New York  
No. 01CA6148806  
Qualified in Kings County  
Commission Expires June 26, 2010

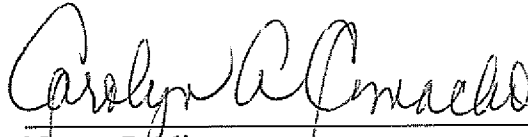
  
\_\_\_\_\_  
Notary Public

EXHIBIT A

(Trademarks and Domain Names)

**United States**

<b>Trademark</b>	<b>Reg/App No.</b>	<b>Owner</b>	<b>Country</b>
<b>RLM</b>	<b>Reg. #1,709,927</b>	<b>Robert Lee Morris, Inc.</b>	<b>US</b>