

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:		NEW ASSIGNMENT	
NATURE OF CONVEYANCE:		Security Agreement	
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Andrew M. Schwartz LLC		06/29/2010	LIMITED LIABILITY COMPANY: NEW YORK
RECEIVING PARTY DATA			
Name:	Rosenthal & Rosenthal, Inc.		
Street Address:	1370 Broadway		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10018		
Entity Type:	CORPORATION: NEW YORK		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	85008095	SAM.	
CORRESPONDENCE DATA			
Fax Number:	(800)494-7512		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	(800)494-5225		
Email:	jdougherty@nationalcorp.com		
Correspondent Name:	National Corporate Research		
Address Line 1:	1100 G. Street, NW Suite 420		
Address Line 2:	Attn: Joseph Dougherty		
Address Line 4:	Washington, DISTRICT OF COLUMBIA 20005		
ATTORNEY DOCKET NUMBER:	N325460		
NAME OF SUBMITTER:	Omar J. Barbero, Vice President		
Signature:	/Omar J. Barbero/		

OP \$40.00 85008095

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**TRADEMARK
 REEL: 004250 FRAME: 0455**

Date:

07/29/2010

Total Attachments: 3

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SECURITY INTEREST

WHEREAS, ANDREW M. SCHWARTZ LLC, a limited liability company formed under the laws of New York located at 570 Seventh Avenue, New York, NY 10018 (the "Company"), has adopted, used and is using the marks annexed hereto as Schedule A (the "Mark"), and

WHEREAS, The Company is obligated to Rosenthal & Rosenthal, Inc. (the "Factor") located at 1370 Broadway, New York, New York 10018, pursuant to a Factoring Agreement dated May 17, 2010, as amended (referred to as the "Factoring Agreement"); and

WHEREAS, the Company is seeking to increase its credit extension pursuant to the Factoring Agreement, and the Company is now granting to the Factor a security interest in the Marks, together with the good will of the business symbolized by the Marks;

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Company does hereby grant to the Factor a security interest in and to the Marks, together with the good will of the business symbolized by the Marks, which security interest shall secure all the Obligations as defined in the Factoring Agreement and in accordance with the terms and provisions thereof.

The Company expressly acknowledges and affirms that the rights and remedies of the Factor with respect to the security interest granted hereby are more fully set forth in the Factoring Agreement.

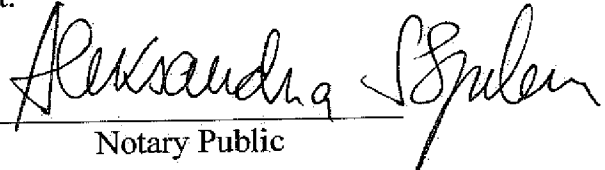
Dated: June 29, 2010

ANDREW M. SCHWARTZ LLC
(a/k/a Andrew Marc Schwartz LLC)

By: 
Title: Member

STATE OF NEW YORK)
)
COUNTY OF NEW YORK) ss.:

On the 27th day of ~~July~~ 2010 before me, the undersigned, personally came sworn, Andrew M. Schwartz, that he is the Member of ANDREW M. SCHWARTZ LLC. described in and which executed the foregoing instrument; that he executed the same in such capacity and that he had authority to execute such instrument and that by his signature on the instrument, the limited liability company duly executed the instrument.


Notary Public

ALEKSANDRA S. SPALEVIC
Notary Public, State of New York
No. 01SP5085314
Qualified in New York County
Commission Expires September 22, 2013

SCHEDULE A

<u>MARK</u>	<u>SERIAL/REG. NO.</u>	<u>CLASSES</u>
SAM.	85008095	April 7, 2010