

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

|                              |                   |
|------------------------------|-------------------|
| <b>SUBMISSION TYPE:</b>      | NEW ASSIGNMENT    |
| <b>NATURE OF CONVEYANCE:</b> | SECURITY INTEREST |

**CONVEYING PARTY DATA**

| Name  | Formerly | Execution Date | Entity Type                           |
|---|----------|----------------|---------------------------------------|
| Henry Company LLC, a California Limited Liability Company |          | 12/22/2010     | LIMITED LIABILITY COMPANY: CALIFORNIA |

**RECEIVING PARTY DATA**

|                        |   |
|------------------------|---|
| <b>Name:</b>           | Guggenheim Corporate Funding, LLC, as Agent |
| <b>Street Address:</b> | 135 East 57th Street                        |
| <b>City:</b>           | New York                                    |
| <b>State/Country:</b>  | NEW YORK                                    |
| <b>Postal Code:</b>    | 10022                                       |
| <b>Entity Type:</b>    | LIMITED LIABILITY COMPANY: UNITED STATES    |

**PROPERTY NUMBERS Total: 88**

| Property Type        | Number  | Word Mark                  |
|----------------------|---------|----------------------------|
| Registration Number: | 1992242 | #1 CHOICE OF PROFESSIONALS |
| Registration Number: | 1759892 | 107                        |
| Registration Number: | 1759893 | 203                        |
| Registration Number: | 1715781 | 204                        |
| Registration Number: | 1718160 | 208                        |
| Registration Number: | 2870300 | 208R                       |
| Registration Number: | 1734841 | 220                        |
| Registration Number: | 1757859 | 280                        |
| Registration Number: | 1640131 | ACRALUME                   |
| Registration Number: | 3700855 | AIR-BLOC                   |
| Registration Number: | 2630978 | BUILDING ENVELOPE SYSTEMS  |
| Registration Number: | 2209696 | BUT'YL-NEK                 |
| Registration Number: | 1407687 | CAN-DO GUIDE               |
| Registration Number: | 2887377 | CLICK-N-SPEC               |

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|                      |         |   |
|----------------------|---------|---|
| Registration Number: | 1736597 | COLD AP                                     |
| Registration Number: | 1847723 | COLD PRO                                    |
| Registration Number: | 0969489 |   |
| Registration Number: | 2689383 | DOT STICK                                   |
| Registration Number: | 2045588 | DURASEAL                                    |
| Registration Number: | 3066797 | DURATAC                                     |
| Registration Number: | 2612351 | ELASTIC ROOF SEALER                         |
| Registration Number: | 1729378 | ELASTOBLACK                                 |
| Registration Number: | 1764491 | ELASTOCAULK                                 |
| Registration Number: | 1898931 | ELASTOMASTIC                                |
| Registration Number: | 1746418 | ELASTOMULSION                               |
| Registration Number: | 2851608 | ELASTOMULSION                               |
| Registration Number: | 1563354 | ELASTO-SEAL                                 |
| Registration Number: | 3661679 | ENVIRO-WHITE                                |
| Registration Number: | 2270356 | GEO   |
| Registration Number: | 1191194 | GLASBOND                                    |
| Registration Number: | 1228474 | GULF-SEAL                                   |
| Registration Number: | 1269188 | GULF-SEAL                                   |
| Registration Number: | 1011291 | GULF-SEAL                                   |
| Registration Number: | 0631571 | GULF-SEAL                                   |
| Registration Number: | 1501782 | HENRY                                       |
| Registration Number: | 2812328 | HENRY LO-SLOPE                              |
| Registration Number: | 3529550 | HENRY RUBBERKOTE                            |
| Registration Number: | 2743485 | HENRY...BECAUSE YOU ONLY WANT TO DO IT ONCE |
| Registration Number: | 2550287 | HYDRO-FLEX WATERSTOP                        |
| Registration Number: | 1899492 | INSULBOND                                   |
| Registration Number: | 1196799 | KOAMING-AIDE                                |
| Registration Number: | 1230671 | KOAMING-AIDE                                |
| Registration Number: | 3672102 | KOOL TOP                                    |
| Registration Number: | 1545885 | LEAK PRUF                                   |
| Registration Number: | 1205097 | M   |
| Registration Number: | 1074545 | MARITAPE                                    |
| Registration Number: | 1363921 | MARVIN                                      |
| Registration Number: | 1668948 | METALSHIELD                                 |
| Registration Number: | 1883197 |   |

|                      |          |                                   |
|----------------------|----------|-----------------------------------|
| Registration Number: | 1994028  | MONOLITHIC                        |
| Registration Number: | 1911426  | PERMASEAL                         |
| Registration Number: | 1908489  | PERMASEAL                         |
| Registration Number: | 1912903  | PERMAX                            |
| Registration Number: | 2409553  | PONDPATCH                         |
| Registration Number: | 3235743  | PONDPATCH                         |
| Registration Number: | 1963675  | PRO-GRADE                         |
| Registration Number: | 2836202  | QUIKDRY                           |
| Registration Number: | 2882573  | RAM-NEK FR                        |
| Registration Number: | 2944541  | RAM-NEK XT                        |
| Registration Number: | 1983042  | RAM-WRAP                          |
| Registration Number: | 1827126  | REDY COAT                         |
| Registration Number: | 1640132  | ROOF GUARD                        |
| Registration Number: | 1605568  | ROOFER'S CHOICE                   |
| Registration Number: | 1075938  | RUB'R-NEK                         |
| Registration Number: | 3289307  | RUB'R-NEK L-T-M                   |
| Registration Number: | 1273522  | RUFTAC                            |
| Registration Number: | 2582288  | SOLARFLEX                         |
| Registration Number: | 1687455  | SOLAR-FLEX                        |
| Registration Number: | 2293240  | STAY BRIGHT                       |
| Registration Number: | 1562176  | STOP LEAK                         |
| Registration Number: | 3638967  | STOP LEAK                         |
| Registration Number: | 2377938  | SYNKO FLEX                        |
| Registration Number: | 0997441  | SYNKO FLEX                        |
| Registration Number: | 0997440  | SYNKO-FLEX                        |
| Registration Number: | 2877902  | SYNKO-FLEX FR                     |
| Registration Number: | 1689664  | THE HENRY WINE GROUP              |
| Registration Number: | 1618261  | TREECURE                          |
| Registration Number: | 0754471  | WEATHER-CHEK                      |
| Registration Number: | 1756859  | WET PATCH                         |
| Serial Number:       | 77706582 | AQUADRI                           |
| Serial Number:       | 77871826 | EL PREFERIDO DE LOS PROFESIONALES |
| Serial Number:       | 77964539 | ENVIROCAP                         |
| Serial Number:       | 77522449 | ENVIRO-WRAP                       |
| Serial Number:       | 85085492 | LIQUIDFOIL                        |

|                      |          |                          |
|----------------------|----------|--------------------------|
| Serial Number:       | 77524471 | PROTECT YOUR ENVIRONMENT |
| Registration Number: | 0705432  | RAM-NEK                  |
| Serial Number:       | 85173245 | VEGETATIVE ROOF ASSEMBLY |
| Serial Number:       | 85173256 | VRA                      |

**CORRESPONDENCE DATA**

Fax Number: (800)516-6304  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
Phone: 614-280-3566  
Email: james.murray@wolterskluwer.com  
Correspondent Name: James Murray  
Address Line 1: 4400 Easton Commons Way, Suite 125  
Address Line 2: CT Lien Solutions  
Address Line 4: Columbus, OHIO 43219

|                    |                 |
|--------------------|-----------------|
| NAME OF SUBMITTER: | Sakina Karkat   |
| Signature:         | /Sakina Karkat/ |
| Date:              | 12/31/2010      |

**Total Attachments: 13**  
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## EXECUTION VERSION

THIS SECOND LIEN TRADEMARK SECURITY AGREEMENT, dated as of December 22, 2010, is made by Henry Company LLC, a California limited liability company with principal offices at 909 N. Sepulveda Blvd., Suite 650 El Segundo, CA 90245 (the “Grantor”), in favor of Guggenheim Corporate Funding, LLC (“Guggenheim”), as administrative agent (in such capacity, together with its successors and permitted assigns, the “Agent”) for the Lenders (as defined in the Second Lien Credit Agreement referred to below) and the other Secured Parties.

### WITNESSETH:

WHEREAS, pursuant to the Second Lien Credit Agreement, dated as of December 22, 2010 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the “Second Lien Credit Agreement”), among Grantor, as “Borrower”, Holdings, the other Credit Parties, the Lenders from time to time party thereto and Guggenheim, as Agent for the Lenders, the Lenders have severally agreed to make extensions of credit to Grantor upon the terms and subject to the conditions set forth therein;

WHEREAS, Grantor is party to a Second Lien Guaranty and Security Agreement of even date herewith in favor of the Agent (as the same may be amended, restated, supplemented or otherwise modified from time to time, the “Second Lien Guaranty and Security Agreement”) pursuant to which Grantor is required to execute and deliver this Second Lien Trademark Security Agreement; and

NOW, THEREFORE, in consideration of the premises and to induce the Lenders and the Agent to enter into the Second Lien Credit Agreement and to induce the Lenders to make their respective extensions of credit to Grantor thereunder, Grantor hereby agrees with the Agent as follows:

Section 1. Defined Terms. Capitalized terms used herein without definition are used as defined in the Second Lien Guaranty and Security Agreement.

Section 2. Grant of Security Interest in Second Lien Trademark Collateral. Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of Grantor, hereby mortgages, pledges and hypothecates to the Agent for the benefit of the Secured Parties, and grants to the Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of Grantor (the “Trademark Collateral”):

- (a) all of its Trademarks, including, without limitation, those referred to on Schedule 1 hereto;
- (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights

to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Section 3. Second Lien Guaranty and Security Agreement. The security interest granted pursuant to this Second Lien Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Second Lien Guaranty and Security Agreement and Grantor hereby acknowledges and agrees that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Second Lien Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

Section 4. Grantor Remains Liable. Grantor hereby agrees that, anything herein to the contrary notwithstanding, Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any actions that Grantor, in its reasonable business judgment, determines to be necessary in connection with its Trademarks that are subject to a security interest hereunder.

Section 5. Counterparts. This Second Lien Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

Section 6. Governing Law. This Second Lien Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

Section 7. Intercreditor Agreement. Notwithstanding anything herein to the contrary, the Lien and security interest granted to the Agent pursuant to this Second Lien Trademark Security Agreement and the exercise of any right or remedy by the Agent thereunder are subject to the provisions of the Intercreditor Agreement, dated as of December 22, 2010 (as amended, restated, supplemented or otherwise modified from time to time, the "Intercreditor Agreement"), among General Electric Capital Corporation as First Lien Collateral Agent, Guggenheim Corporate Funding, LLC as Second Lien Collateral Agent and certain other persons party or that may become party thereto from time to time. In the event of any conflict between the terms of the Intercreditor Agreement and the terms of the Second Lien Trademark Security Agreement, the terms of the Intercreditor Agreement shall govern and control.

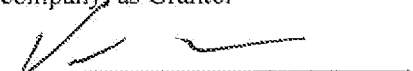
[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, Grantor has caused this Second Lien Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

HENRY COMPANY LLC, a California limited liability company, as Grantor

By:

  
Name: *June Thibodeaux*  
Title: *Treasurer*

[Second Lien Trademark Security Agreement]

**TRADEMARK**  
**REEL: 004444 FRAME: 0045**

ACCEPTED AND AGREED  
as of the date first above written:

GUGGENHEIM CORPORATE FUNDING, LLC,  
as Agent

By:   
Name: \_\_\_\_\_  
Title: William Hagner  
Senior Managing Director

[Second Lien Trademark Security Agreement]

**TRADEMARK**  
**REEL: 004444 FRAME: 0046**



SCHEDULE 1  
TO  
FIRST LIEN TRADEMARK SECURITY AGREEMENT

1. REGISTERED TRADEMARKS

| OWNER         | COUNTRY       | TRADEMARK                  | FILING DATE | APP. NO.   | REG. DATE  | REG. NO.  | STATUS     |
|---------------|---------------|----------------------------|-------------|------------|------------|-----------|------------|
| HENRY COMPANY | CANADA        | #1 CHOICE OF PROFESSIONALS | 01/25/1996  | 802728     | 09/11/1997 | 482456    | REGISTERED |
| HENRY COMPANY | UNITED STATES | #1 CHOICE OF PROFESSIONALS | 12/9/1991   | 74/228,614 | 8/13/1996  | 1,992,242 | REGISTERED |
| HENRY COMPANY | UNITED STATES | 107                        | 12/11/1991  | 74/229,281 | 3/23/1993  | 1,759,892 | REGISTERED |
| HENRY COMPANY | UNITED STATES | 203                        | 12/11/1991  | 74/229,282 | 3/23/1993  | 1,759,893 | REGISTERED |
| HENRY COMPANY | UNITED STATES | 204                        | 12/9/1991   | 74/228,262 | 9/15/1992  | 1,715,781 | REGISTERED |
| HENRY COMPANY | UNITED STATES | 208                        | 12/9/1991   | 74/228,263 | 9/22/1992  | 1,718,160 | REGISTERED |
| HENRY COMPANY | UNITED STATES | 208R                       | 2/7/2003    | 76/488,665 | 8/3/2004   | 2,870,300 | REGISTERED |
| HENRY COMPANY | UNITED STATES | 220                        | 12/11/1991  | 74/229,279 | 11/24/1992 | 1,734,841 | REGISTERED |
| HENRY COMPANY | UNITED STATES | 280                        | 12/11/1991  | 74/229,283 | 3/16/1993  | 1,757,859 | REGISTERED |
| HENRY COMPANY | UNITED STATES | ACRALUME                   | 5/25/1990   | 74/062,833 | 4/9/1991   | 1,640,131 | REGISTERED |

| OWNER         | COUNTRY       | TRADEMARK                 | FILING DATE | APP NO.         | REG. DATE  | REG. NO.      | STATUS     |
|---------------|---------------|---------------------------|-------------|-----------------|------------|---------------|------------|
| HENRY COMPANY | UNITED STATES | AIR-BLOC                  | 8/15/2008   | 77/548,357      | 10/27/2009 | 3,700,855     | REGISTERED |
| HENRY COMPANY | SOUTH KOREA   | Blueskin WP200            | 2/23/2007   | 40-200700-10282 | 1/15/2008  | 4007341970000 | REGISTERED |
| HENRY COMPANY | UNITED STATES | BUILDING ENVELOPE SYSTEMS | 6/14/2001   | 76/271,605      | 10/8/2002  | 2,630,978     | REGISTERED |
| HENRY COMPANY | UNITED STATES | BUT*YL-NEK                | 4/3/1997    | 75/268,933      | 12/8/1998  | 2,209,696     | REGISTERED |
| HENRY COMPANY | UNITED STATES | CAN-DO GUIDE              | 2/14/1986   | 73/582,829      | 9/2/1986   | 1,407,687     | REGISTERED |
| HENRY COMPANY | UNITED STATES | CLICK-N-SPEC              | 6/5/2003    | 76/523,586      | 9/21/2004  | 2,887,377     | REGISTERED |
| HENRY COMPANY | UNITED STATES | COLD AP                   | 12/13/1991  | 74/229,994      | 12/1/1992  | 1,736,597     | REGISTERED |
| HENRY COMPANY | UNITED STATES | COLD PRO                  | 11/1/1993   | 74/453,041      | 8/2/1994   | 1,847,723     | REGISTERED |
| HENRY COMPANY | UNITED STATES | DESIGN                    | 9/1/1972    | 72/434,551      | 10/2/1973  | 969,489       | REGISTERED |
| HENRY COMPANY | UNITED STATES | DOT STICK                 | 11/8/2001   | 76/337,172      | 2/18/2003  | 2,689,383     | REGISTERED |
| HENRY COMPANY | UNITED STATES | DURASEAL                  | 10/30/1995  | 75/011,990      | 3/18/1997  | 2,045,588     | REGISTERED |
| HENRY COMPANY | UNITED STATES | DURATAC                   | 7/16/2004   | 78/451,974      | 3/7/2006   | 3,066,797     | REGISTERED |
| HENRY COMPANY | UNITED STATES | ELASTIC ROOF SEALER       | 6/14/2001   | 76/272,216      | 8/27/2002  | 2,612,351     | REGISTERED |
| HENRY COMPANY | UNITED STATES | ELASTOBLACK               | 12/11/1991  | 74/229,272      | 11/3/1992  | 1,729,378     | REGISTERED |

| OWNER         | COUNTRY       | TRADEMARK              | FILING DATE | APP NO.    | REG. DATE  | REG. NO.  | STATUS     |
|---------------|---------------|------------------------|-------------|------------|------------|-----------|------------|
| HENRY COMPANY | UNITED STATES | ELASTOCAULK            | 12/11/1991  | 74/229,116 | 4/13/1993  | 1,764,491 | REGISTERED |
| HENRY COMPANY | UNITED STATES | ELASTOMASTIC           | 11/1/1993   | 74/453,039 | 6/13/1995  | 1,898,931 | REGISTERED |
| HENRY COMPANY | UNITED STATES | ELASTOMULSION          | 8/15/1991   | 74/194,885 | 1/12/1993  | 1,746,418 | REGISTERED |
| HENRY COMPANY | UNITED STATES | ELASTOMULSION          | 8/12/2002   | 76/441,775 | 6/8/2004   | 2,851,608 | REGISTERED |
| HENRY COMPANY | UNITED STATES | ELASTO-SEAL            | 12/16/1988  | 73/769,982 | 10/31/1989 | 1,563,354 | REGISTERED |
| HENRY COMPANY | UNITED STATES | ENVIRO-WHITE           | 3/3/2008    | 77/410,894 | 7/28/2009  | 3,661,679 | REGISTERED |
| HENRY COMPANY | MEXICO        | GEO                    | 12/9/1997   | 316,831    | 1/30/1998  | 569,597   | REGISTERED |
| HENRY COMPANY | UNITED STATES | GEO                    | 12/9/1997   | 75/403,119 | 8/17/1999  | 2,270,356 | REGISTERED |
| HENRY COMPANY | UNITED STATES | GLASBOND               | 8/20/1979   | 73/229,356 | 3/2/1982   | 1,191,194 | REGISTERED |
| HENRY COMPANY | UNITED STATES | GULF-SEAL (and design) | 7/21/1981   | 73/320,072 | 2/22/1983  | 1,228,474 | REGISTERED |
| HENRY COMPANY | UNITED STATES | GULF-SEAL              | 3/29/1982   | 73/357,087 | 3/6/1984   | 1,269,188 | REGISTERED |
| HENRY COMPANY | UNITED STATES | GULF-SEAL              | 3/18/1974   | 73/016,099 | 5/27/1975  | 1,011,291 | REGISTERED |
| HENRY COMPANY | UNITED STATES | GULF-SEAL              | 5/18/1953   | 71/647,153 | 7/31/1956  | 631,571   | REGISTERED |
| HENRY COMPANY | CHINA         | HENGRUI                | 10/20/1999  | 1500176    | 1/7/2001   | 1500176   | REGISTERED |
| HENRY COMPANY | CHINA         | HENRY HENGRUI          | 9/8/1999    | 1556690    | 4/21/2001  | 1556690   | REGISTERED |

| OWNER          | COUNTRY       | TRADEMARK                                   | FILING DATE | APP NO.    | REG. DATE  | REG. NO.  | STATUS     |
|----------------|---------------|---|-------------|------------|------------|-----------|------------|
| HENRY COMPANY  | MEXICO        | HENRY                                       | 6/12/1992   | 142,019    | 3/15/1996  | 518,840   | REGISTERED |
| HENRY COMPANY  | MEXICO        | HENRY                                       | 6/12/1992   | 142,020    | 9/13/1995  | 503,524   | REGISTERED |
| HENRY COMPANYS | MEXICO        | HENRY                                       | 3/24/1997   | 290,592    | 4/29/1997  | 547,583   | REGISTERED |
| HENRY COMPANY  | UNITED STATES | HENRY                                       | 11/13/1986  | 73/630,239 | 8/30/1988  | 1,501,782 | REGISTERED |
| HENRY COMPANY  | UNITED STATES | HENRY LO-SLOPE                              | 8/15/2002   | 76/442,618 | 2/10/2004  | 2,812,328 | REGISTERED |
| HENRY COMPANY  | UNITED STATES | HENRY RUBBERKOTE                            | 4/21/2003   | 76/513,202 | 11/11/2008 | 3,529,550 | REGISTERED |
| HENRY COMPANY  | UNITED STATES | HENRY...BECAUSE YOU ONLY WANT TO DO IT ONCE | 4/6/2001    | 76/237,120 | 7/29/2003  | 2,743,485 | REGISTERED |
| HENRY COMPANY  | UNITED STATES | HYDRO-FLEX WATERSTOP                        | 2/24/1998   | 75/439,820 | 3/19/2002  | 2,550,287 | REGISTERED |
| HENRY COMPANY  | UNITED STATES | INSULBOND                                   | 8/15/1991   | 74/194,886 | 6/13/1995  | 1,899,492 | REGISTERED |
| HENRY COMPANY  | UNITED STATES | KOAMING-AIDE                                | 8/8/1980    | 73/273,379 | 6/1/1982   | 1,196,799 | REGISTERED |
| HENRY COMPANY  | UNITED STATES | KOAMING-AIDE                                | 8/8/1980    | 73/273,357 | 3/8/1983   | 1,230,671 | REGISTERED |
| HENRY COMPANY  | UNITED STATES | KOOL TOP                                    | 11/14/2008  | 77/614,337 | 8/25/2009  | 3,672,102 | REGISTERED |
| HENRY COMPANY  | UNITED STATES | LEAK PRUF                                   | 11/17/1988  | 73/764,099 | 6/27/1989  | 1,545,885 | REGISTERED |
| HENRY COMPANY  | UNITED STATES | M   | 1/21/1981   | 73/293,855 | 8/17/1982  | 1,205,097 | REGISTERED |

| OWNER         | COUNTRY       | TRADEMARK      | FILING DATE | APP NO.    | REG. DATE  | REG. NO.  | STATUS     |
|---------------|---------------|----------------|-------------|------------|------------|-----------|------------|
| HENRY COMPANY | UNITED STATES | MARITAPE       | 2/9/1977    | 73/115,151 | 10/4/1977  | 1,074,545 | REGISTERED |
| HENRY COMPANY | UNITED STATES | MARVIN         | 6/25/1984   | 73/486,696 | 10/8/1985  | 1,363,921 | REGISTERED |
| HENRY COMPANY | MEXICO        | MBA GOLD       | 8/24/1994   | 209366     | 03/09/1995 | 484774    | REGISTERED |
| HENRY COMPANY | UNITED STATES | METALSHIELD    | 11/20/1989  | 74/003,487 | 12/17/1991 | 1,668,948 | REGISTERED |
| HENRY COMPANY | CHINA         | [Design]       | 1/7/2001    | 1500176    | 1/7/2001   | 1500176   | REGISTERED |
| HENRY COMPANY | UNITED STATES | [Design]       | 8/26/1992   | 74/307,641 | 3/14/1995  | 1,883,197 | REGISTERED |
| HENRY COMPANY | UNITED STATES | MONOLITHIC     | 8/24/1994   | 74/564,973 | 8/13/1996  | 1,994,028 | REGISTERED |
| HENRY COMPANY | MEXICO        | MONSEY         | 8/24/1994   | 209370     | 3/9/1995   | 484775    | REGISTERED |
| HENRY COMPANY | MEXICO        | MONSEY         | 8/24/1999   | 209369     | 1/12/1996  | 513794    | REGISTERED |
| HENRY COMPANY | MEXICO        | MONSEY PREMIER | 8/24/1994   | 209363     | 03/09/1995 | 484773    | REGISTERED |
| HENRY COMPANY | UNITED STATES | PERMASEAL      | 8/18/1994   | 74/562,730 | 8/15/1995  | 1,911,426 | REGISTERED |
| HENRY COMPANY | UNITED STATES | PERMASEAL      | 8/18/1994   | 74/562,729 | 8/1/1995   | 1,908,489 | REGISTERED |
| HENRY COMPANY | UNITED STATES | PERMAX         | 6/8/1992    | 74/282,297 | 8/22/1995  | 1,912,903 | REGISTERED |
| HENRY COMPANY | UNITED STATES | PONDPATCH      | 7/8/1997    | 75/321,185 | 11/28/2000 | 2,409,553 | REGISTERED |
| HENRY COMPANY | UNITED STATES | PONDPATCH      | 10/3/2006   | 77/012,497 | 5/1/2007   | 3,235,743 | REGISTERED |
| HENRY COMPANY | MEXICO        | PRO-GRADE      | 8/24/1994   | N/A        | 03/09/1995 | 484771    | REGISTERED |

| OWNER         | COUNTRY        | TRADEMARK       | FILING DATE | APP NO.         | REG. DATE  | REG. NO.      | STATUS     |
|---------------|----------------|-----------------|-------------|-----------------|------------|---------------|------------|
| HENRY COMPANY | UNITED STATES  | PRO-GRADE       | 1/3/1994    | 74/475,949      | 3/26/1996  | 1,963,675     | REGISTERED |
| HENRY COMPANY | UNITED STATES  | QUIKDRY         | 5/16/2003   | 76/514,727      | 4/27/2004  | 2,836,202     | REGISTERED |
| HENRY COMPANY | EUROPEAN UNION | RAM-NEK         | 4/9/2003    | 3126976         | 6/2/2004   | 3126976       | REGISTERED |
| HENRY COMPANY | MEXICO         | RAM-NEK         | 4/4/1997    | 291,419         | 4/25/1997  | 547,145       | REGISTERED |
| HENRY COMPANY | SOUTH KOREA    | RAM-NEK         | 2/23/2007   | 40-2007-0010281 | 1/15/2008  | 4007341960000 | REGISTERED |
| HENRY COMPANY | UNITED STATES  | RAM-NEK FR      | 11/12/2002  | 76/468,284      | 9/7/2004   | 2,882,573     | REGISTERED |
| HENRY COMPANY | UNITED STATES  | RAM-NEK XT      | 5/7/2003    | 76/512,234      | 4/26/2005  | 2,944,541     | REGISTERED |
| HENRY COMPANY | UNITED STATES  | RAM-WRAP        | 9/16/1994   | 74/574,768      | 6/25/1996  | 1,983,042     | REGISTERED |
| HENRY COMPANY | UNITED STATES  | REDY COAT       | 10/8/1992   | 74/321,889      | 3/22/1994  | 1,827,126     | REGISTERED |
| HENRY COMPANY | MEXICO         | ROOF GUARD      | 8/24/1994   | 209362          | 03-09-1995 | 484772        | REGISTERED |
| HENRY COMPANY | UNITED STATES  | ROOF GUARD      | 5/25/1990   | 74/062,835      | 4/9/1991   | 1,640,132     | REGISTERED |
| HENRY COMPANY | UNITED STATES  | ROOFER'S CHOICE | 10/16/1989  | 73/831,787      | 7/10/1990  | 1,605,568     | REGISTERED |
| HENRY COMPANY | SOUTH KOREA    | RUB'R-NEK       | 2/23/2007   | 40-2007-0010279 | 1/15/2008  | 4007341950000 | REGISTERED |
| HENRY COMPANY | UNITED STATES  | RUB'R-NEK       | 1/21/1977   | 73/113,169      | 10/25/1977 | 1,075,938     | REGISTERED |
| HENRY COMPANY | MEXICO         | RUB'R-NEK L-T-M | 9/21/2005   | 740569          | 1/27/2006  | 917337        | REGISTERED |

| OWNER         | COUNTRY        | TRADEMARK      | FILING DATE | APP NO.         | REG. DATE  | REG. NO.      | STATUS     |
|---------------|----------------|----------------|-------------|-----------------|------------|---------------|------------|
| HENRY COMPANY | UNITED STATES  | RUBR-NEK L-T-M | 3/24/2005   | 76/634,101      | 9/11/2007  | 3,289,307     | REGISTERED |
| HENRY COMPANY | UNITED STATES  | RUFTAC         | 9/27/1982   | 73/390,639      | 4/10/1984  | 1,273,522     | REGISTERED |
| HENRY COMPANY | UNITED STATES  | SOLARFLEX      | 11/13/2001  | 76/337,808      | 6/18/2002  | 2,582,288     | REGISTERED |
| HENRY COMPANY | MEXICO         | SOLAR-FLEX     | 4/30/1992   | 128,750         | 11/5/1992  | 424,948       | REGISTERED |
| HENRY COMPANY | UNITED STATES  | SOLAR-FLEX     | 10/3/1989   | 73/829,172      | 5/19/1992  | 1,687,455     | REGISTERED |
| HENRY COMPANY | UNITED STATES  | STAY BRIGHT    | 7/1/1997    | 75/317,989      | 11/16/1999 | 2,293,240     | REGISTERED |
| HENRY COMPANY | UNITED STATES  | STOP LEAK      | 11/30/1988  | 73/766,359      | 10/24/1989 | 1,562,176     | REGISTERED |
| HENRY COMPANY | UNITED STATES  | STOP LEAK      | 11/14/2008  | 77/614,338      | 6/16/2009  | 3,638,967     | REGISTERED |
| HENRY COMPANY | EUROPEAN UNION | SYNKO FLEX     | 4/9/2003    | 3126951         | 8/9/2004   | 3126951       | REGISTERED |
| HENRY COMPANY | MEXICO         | SYNKO FLEX     | 3/24/1997   | 290,593         | 4/29/1997  | 547,584       | REGISTERED |
| HENRY COMPANY | UNITED STATES  | SYNKO FLEX     | 12/2/1997   | 75/399,080      | 8/15/2000  | 2,377,938     | REGISTERED |
| HENRY COMPANY | UNITED STATES  | SYNKO FLEX     | 9/15/1972   | 72/436,080      | 11/5/1974  | 997,441       | REGISTERED |
| HENRY COMPANY | SOUTH KOREA    | SYNKO-FLEX     | 2/23/2007   | 40-2007-0010278 | 1/15/2008  | 4007341940000 | REGISTERED |
| HENRY COMPANY | UNITED STATES  | SYNKO-FLEX     | 9/15/1972   | 72/436,079      | 11/5/1974  | 997,440       | REGISTERED |

| OWNER         | COUNTRY       | TRADEMARK            | FILING DATE | APP NO.    | REG. DATE  | REG. NO.  | STATUS     |
|---------------|---------------|----------------------|-------------|------------|------------|-----------|------------|
| HENRY COMPANY | UNITED STATES | SYNKO-FLEX FR        | 11/12/2002  | 76/468,017 | 8/24/2004  | 2,877,902 | REGISTERED |
| HENRY COMPANY | UNITED STATES | THE HENRY WINE GROUP | 5/4/1990    | 74/055,826 | 5/26/1992  | 1,689,664 | REGISTERED |
| HENRY COMPANY | CALIFORNIA    | TREE CURE            | 3/14/1990   | 091826     | 3/14/1990  | 91826     | REGISTERED |
| HENRY COMPANY | UNITED STATES | TREECURE             | 12/27/1989  | 74/014,479 | 10/23/1990 | 1,618,261 | REGISTERED |
| HENRY COMPANY | UNITED STATES | WEATHER-CHEK         | 10/1/1962   | 72/154,274 | 8/13/1963  | 754,471   | REGISTERED |
| HENRY COMPANY | UNITED STATES | WET PATCH            | 12/13/1991  | 74/229,995 | 3/9/1993   | 1,756,859 | REGISTERED |

## 2. TRADEMARK APPLICATIONS

| OWNER         | COUNTRY       | TRADEMARK                         | FILING DATE | APP NO.    | REG. DATE | REG. NO. | STATUS  |
|---------------|---------------|-----------------------------------|-------------|------------|-----------|----------|---------|
| HENRY COMPANY | CANADA        | AQUADRI                           | 11/19/2009  | 1,459,659  |           |          | PENDING |
| HENRY COMPANY | UNITED STATES | AQUADRI                           | 4/3/2009    | 77/706,582 |           |          | PENDING |
| HENRY COMPANY | MEXICO        | EL PREFERIDO DE LOS PROFESIONALES | 11/23/2009  | 57553      |           |          | PENDING |
| HENRY COMPANY | MEXICO        | EL PREFERIDO DE LOS PROFESIONALES | 11/23/2009  | 57554      |           |          | PENDING |
| HENRY COMPANY | MEXICO        | EL PREFERIDO DE LOS PROFESIONALES | 11/23/2009  | 57555      |           |          | PENDING |



| OWNER         | COUNTRY       | TRADEMARK                         | FILING DATE | APP NO.   | REG. DATE  | REG. NO. | STATUS  |
|---------------|---------------|-----------------------------------|-------------|-----------|------------|----------|---------|
| HENRY COMPANY | MEXICO        | EL PREFERIDO DE LOS PROFESIONALES | 11/23/2009  | 57556     |            |          | PENDING |
| HENRY COMPANY | UNITED STATES | EL PREFERIDO DE LOS PROFESIONALES | 11/13/2009  | 77871,826 |            |          | PENDING |
| HENRY COMPANY | UNITED STATES | ENVIROCAP                         | 3/22/2010   | 77964,539 |            |          | PENDING |
| HENRY COMPANY | UNITED STATES | ENVIRO-WRAP                       | 7/15/2008   | 77522,449 |            |          | PENDING |
| HENRY COMPANY | CANADA        | HENRY                             | 10/25/2006  | 1,321,501 |            |          | PENDING |
| HENRY COMPANY | CHINA         | HENRY                             | 9/27/2008   | 6976999   | 4/21/2001  | 1556690  | PENDING |
| HENRY COMPANY | CHINA         | HENRY                             | 9/27/2008   | 6976997   |            |          | PENDING |
| HENRY COMPANY | CANADA        | HENRY                             | 10/25/2006  | 1321501   |            |          | PENDING |
| HENRY COMPANY | UNITED STATES | LIQUIDFOIL                        | 7/15/2010   | 85085,492 |            |          | PENDING |
| HENRY COMPANY | UNITED STATES | PROTECT YOUR ENVIRONMENT          | 7/17/2008   | 77524,471 |            |          | PENDING |
| HENRY COMPANY | UNITED STATES | RAM-NEK                           | 10/29/1959  | 72084,253 | 10/11/1960 | 0705,432 | PENDING |
| HENRY COMPANY | CANADA        | VEGETATIVE ROOF ASSEMBLY          | 11/12/2010  | 150342300 |            |          | PENDING |
| HENRY COMPANY | CANADA        | VRA                               | 11/12/2010  | 150342400 |            |          | PENDING |
| HENRY COMPANY | UNITED STATES | VEGETATIVE ROOF ASSEMBLY          | 11/10/2010  | 85173,245 |            |          | PENDING |
| HENRY COMPANY | UNITED STATES | VRA                               | 11/10/2010  | 85173,256 |            |          | PENDING |