TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	12/31/2010

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Whitmor Manufacturing Co., Inc.		12/22/2010	CORPORATION: ARKANSAS

RECEIVING PARTY DATA

Name:	Whitmor, Inc.	
Street Address:	8680 Swinnea Road, Building D	
Internal Address:	Suite 103	
City:	Southaven	
State/Country:	MISSISSIPPI	
Postal Code:	38671	
Entity Type:	CORPORATION: DELAWARE	

PROPERTY NUMBERS Total: 15

[-		
Property Type	Number	Word Mark
Serial Number:	85081103	RATTIQUE
Registration Number:	3865970	BRINGING ORGANIZATION HOME
Registration Number:	3337284	FLIP FLOP FILE
Registration Number:	2891723	POP AND FOLD
Registration Number:	2943830	RATTIQUE
Registration Number:	2907051	SCORCH-COAT
Registration Number:	2936276	SPACEMAKER
Registration Number:	3765498	SPACEMAKER
Registration Number:	2909260	SURE-GRIP
Registration Number:	1908527	WHITMOR
Registration Number:	3462308	WHITMOR
Registration Number:	3801220	WHITMOR BRINGING ORGANIZATION HOME
		TDADEMADIA

TRADEMARK "

REEL: 004447 FRAME: 0772

Registration Number:	3709651	ECO-RESIN
Registration Number:	3136526	HIPSTER
Registration Number:	3858244	CLOSET FRESH

CORRESPONDENCE DATA

Fax Number: (423)266-5499

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 423-755-2654

Email: pto-chat@husch.com

Correspondent Name: Harry B. Ray

Address Line 1: 736 Georgia Avenue

Address Line 2: Suite 300

Address Line 4: Chattanooga, TENNESSEE 37402

ATTORNEY DOCKET NUMBER:	444157.32
NAME OF SUBMITTER:	Attorney of record, TN Bar Member
Signature:	/Harry B. Ray/
Date:	01/06/2011

Total Attachments: 7

source=Whitmor.Delaware Merger#page1.tif source=Whitmor.Delaware Merger#page2.tif source=Whitmor.Arkansas Merger#page1.tif source=Whitmor.Arkansas Merger#page2.tif source=Whitmor.Arkansas Merger#page3.tif source=Whitmor.Arkansas Merger#page4.tif source=Whitmor.Arkansas Merger#page5.tif

Delaware

PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF

DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT

COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"WHITMOR MANUFACTURING CO., INC.", AN ARKANSAS CORPORATION,
WITH AND INTO "WHITMOR, INC." UNDER THE NAME OF "WHITMOR,
INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF
THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE
TWENTY-SECOND DAY OF DECEMBER, A.D. 2010, AT 1:52 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE THIRTY-FIRST DAY OF DECEMBER, A.D. 2010, AT 11:59 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

4909570 8100M

101223173

You may verify this certificate online at corp.delaware.gov/authver.shtml

Jeffrey W. Bullock, Secretary of State

AUTHENT (CATION: 8458059

DATE: 12-29-10

State of Delaware Secretary of State Division of Corporations Delivered 02:09 PM 12/22/2010 FILED 01:52 PM 12/22/2010 SRV 101223173 - 4909570 FILE

STATE OF DELAWARE CERTIFICATE OF MERGER OF FOREIGN CORPORATION INTO A DOMESTIC CORPORATION

Pursuant to Title 8, Section 252 of the Delaware General Corporation Law, the undersigned corporation executed the following Certificate of Merger:
FIRST: The name of the surviving corporation is Whitmor, Inc.
, a Delaware corporation, and the name
of the corporation being merged into this surviving corporation is Whitmor Manufacturing Co., Inc.
corporation. SECOND: The Agreement of Merger has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations pursuant to Title 8 Section 252 of the General Corporation Law of the State of Delaware.
THIRD: The name of the surviving corporation is Whitmor, Inc.
, a Delaware corporation. FOURTH: The Certificate of Incorporation of the surviving corporation shall be its Certificate of Incorporation. (If amendments are affected please set forth)
FIFTH: The authorized stock and par value of the non-Delaware corporation is
One thousand (1,000) shares of common stock without par value
SIXTH: The merger is to become effective on 12/31/2010 at 11:59 p.m. EST/10:59 p.m. CST
SEVENTH: The Agreement of Merger is on file at Swinnea Road, Building D, Ste. 103,
Southaven, MS 38671 , an office of
the surviving corporation. EIGHTH: A copy of the Agreement of Merger will be furnished by the surviving corporation on request, without cost, to any stockholder of the constituent corporations. IN WITNESS WHEREOF, said surviving corporation has caused this certificate to be signed by an authorized officer, the
Name: Peter S. Felsenthal
Print or Type
Title: CEO

STATE OF ARKANSAS



Charlie Daniels

SECRETARY OF STATE

To All to Whom These Presents Shall Come, Greetings:

I, Charlie Daniels, Secretary of State of Arkansas, do hereby certify that the following and hereto attached instrument of writing is a true and perfect copy of

Articles Of Merger

of

WHITMOR MANUFACTURING CO., INC.

with and into

WHITMOR, INC.

filed in this office December 27, 2010.

In Testimony Whereof, I have hereunto set my hand and affixed my official Seal. Done at my office in the City of Little Rock, this 27th day of December 2010.



Secretary of State

REEL: 004447 FRAME: 0776

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JHITMOR, INC.

ARTICLES OF MERGER **OF**

ARTICLES OF MERGER

FILED: 12/27/10, #Pages: 2

Arkansas Secretary of State Business Services Division

WHITMOR MANUFACTURING CO., INC. **INTO** WHITMOR, INC.

Pursuant to the Arkansas Business Corporation Act of 1987, as a undersigned corporations hereby adopt the following Articles of Merger:

- The name and state of incorporation of each of the constituent corporations are: 1.
 - Whitmor Manufacturing Co., Inc., which is an Arkansas corporation ("WMC"); (a) and
 - Whitmor, Inc., which is a Delaware corporation ("Whitmor Survivor"). (b)
- 2. At the Effective Time (as defined below), WMC merges with and into Whitmor Survivor, with Whitmor Survivor being the surviving corporation in such merger (the "Merger").
 - 3. The name of the surviving corporation is Whitmor, Inc., a Delaware corporation.
- The Merger shall become effective as of 11:59 p.m. Eastern Standard Time/10:59 p.m. Central Standard time on December 31, 2010 (the "Effective Time").
- The Merger has been approved, adopted, certified, executed and acknowledged as required by the governing statutes of each of the constituent corporations.
- The Certificate of Incorporation of Whitmor Survivor shall be the Certificate of Incorporation of the surviving corporation.
- The authorized stock of WMC is one thousand (1,000) shares of common stock without 7. par value.
- As required under Section 4-27-1109(b)(6) of the Arkansas Business Corporation Act of 1987, as amended, Whitmor Survivor hereby appoints The Corporation Company (the "Agent"), with an address of 124 West Capitol Avenue, Suite 1900, Little Rock, Arkansas 72201, as its agent for service of process under Section 4-20-112 of the Arkansas Model Registered Agent Act, as amended (the "Registered Agent Act").
- Whitmor Survivor hereby confirms that Section 8 of these Articles of Merger shall serve as its statement appointing the Agent as an agent for service of process under Section 4-20-112 of the Registered Agent Act.
- The Agreement and Plan of Merger executed by WMC and Whitmor Survivor (the "Merger Agreement") shall be kept on file at 8680 Swinnea Road, Building D, Suite 103, Southaven, MS 38671, the principal place of business of Whitmor Survivor. A copy of the Merger Agreement will be furnished by Whitmor Survivor, on request and without cost, to any shareholder of any constituent corporation.

IN WITNESS WHEREOF, the undersigned have caused these Articles of Merger to be duly executed and delivered as of the date set forth below.

"WMC"

Date: December 22, 2010

WHITMOR MANUFACTURING CO., INC., an Arkansas corporation

Rν

Peter S. Felsenthal, CEO

"Whitmor Survivor"

Date: December 22, 2010

WHITMOR, INC., a Delaware corporation

By:

Peter S. Felsenthal, CEO

ARTICLES OF MERGER OF WHITMOR MANUFACTURING CO., INC. INTO WHITMOR, INC.

Pursuant to the Arkansas Business Corporation Act of 1987, as amended (the "Act"), the undersigned corporations hereby adopt the following Articles of Merger:

- 1. The name and state of incorporation of each of the constituent corporations are:
 - (a) Whitmor Manufacturing Co., Inc., which is an Arkansas corporation ("WMC"); and
 - (b) Whitmor, Inc., which is a Delaware corporation ("Whitmor Survivor").
- 2. At the Effective Time (as defined below), WMC merges with and into Whitmor Survivor, with Whitmor Survivor being the surviving corporation in such merger (the "Merger").
 - 3. The name of the surviving corporation is Whitmor, Inc., a Delaware corporation.
- 4. The Merger shall become effective as of 11:59 p.m. Eastern Standard Time/10:59 p.m. Central Standard time on December 31, 2010 (the "*Effective Time*").
- 5. The Merger has been approved, adopted, certified, executed and acknowledged as required by the governing statutes of each of the constituent corporations.
- 6. The Certificate of Incorporation of Whitmor Survivor shall be the Certificate of Incorporation of the surviving corporation.
- 7. The authorized stock of WMC is one thousand (1,000) shares of common stock without par value.
- 8. As required under Section 4-27-1109(b)(6) of the Arkansas Business Corporation Act of 1987, as amended, Whitmor Survivor hereby appoints The Corporation Company (the "Agent"), with an address of 124 West Capitol Avenue, Suite 1900, Little Rock, Arkansas 72201, as its agent for service of process under Section 4-20-112 of the Arkansas Model Registered Agent Act, as amended (the "Registered Agent Act").
- 9. Whitmor Survivor hereby confirms that Section 8 of these Articles of Merger shall serve as its statement appointing the Agent as an agent for service of process under Section 4-20-112 of the Registered Agent Act.
- 10. The Agreement and Plan of Merger executed by WMC and Whitmor Survivor (the "Merger Agreement") shall be kept on file at 8680 Swinnea Road, Building D, Suite 103, Southaven, MS 38671, the principal place of business of Whitmor Survivor. A copy of the Merger Agreement will be furnished by Whitmor Survivor, on request and without cost, to any shareholder of any constituent corporation.

IN WITNESS WHEREOF, the undersigned have caused these Articles of Merger to be duly executed and delivered as of the date set forth below.

"WMC"

Date: December 22, 2010

WHITMOR MANUFACTURING CO., INC., an Arkansas corporation

Bv

Peter S. Felsenthal, CEO

"Whitmor Survivor"

Date: December 22, 2010

WHITMOR, INC., a Delaware corporation

By:

Peter S. Felsenthal, CEO

Signature Page to Articles of Merger