# P \$315.00 1896893

# TRADEMARK ASSIGNMENT

# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	12/28/2010

# CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
SQT Acquisition Corp.		12/28/2010	CORPORATION: DELAWARE
SeQual Technologies Inc.		12/28/2010	CORPORATION: DELAWARE

# RECEIVING PARTY DATA

Name:	Chart SeQual Technologies Inc.	
Street Address:	2200 Airport Industrial Drive	
City:	Ball Ground	
State/Country:	GEORGIA	
Postal Code:	30115	
Entity Type:	CORPORATION: DELAWARE	

# PROPERTY NUMBERS Total: 12

Property Type	Number	Word Mark
Registration Number:	1896893	ATF
Registration Number:	3655453	AUTOSAT
Registration Number:	3190106	ECLIPSE
Registration Number:	3670706	ECLIPSE 2
Registration Number:	3804693	ECLIPSE 3
Registration Number:	2494816	INTEGRA
Registration Number:	3723023	PERSONAL AMBULATORY OXYGEN SYSTEM (PAOS)
Registration Number:	3295418	REGALIA
Registration Number:	2036142	SEQUAL
Serial Number:	77856533	INDIVIDUAL PULSE DOSE EQUIVALENCE (IPDE)
Serial Number:	77659625	OPTIMIZER
Serial Number:	77942614	SAROS

TRADEMARK

REEL: 004450 FRAME: 0753

# **CORRESPONDENCE DATA**

Fax Number: (858)314-1501

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 858-314-1500

Email: ADSkale@mintz.com

Correspondent Name: Andrew D. Skale/Mintz Levin
Address Line 1: 3580 Carmel Mountain Road

Address Line 2: Suite 300

Address Line 4: San Diego, CALIFORNIA 92130

ATTORNEY DOCKET NUMBER:	40543-400
NAME OF SUBMITTER:	Andrew D. Skale
Signature:	/Andrew D. Skale/
Date:	01/11/2011

### **Total Attachments: 8**

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Delaware

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# The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF

DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT

COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"SQT ACQUISITION CORP.", A DELAWARE CORPORATION,

WITH AND INTO "SEQUAL TECHNOLOGIES INC." UNDER THE NAME OF

"CHART SEQUAL TECHNOLOGIES INC.", A CORPORATION ORGANIZED AND

EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED

AND FILED IN THIS OFFICE THE TWENTY-EIGHTH DAY OF DECEMBER, A.D.

2010, AT 8:24 O'CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE KENT COUNTY RECORDER OF DEEDS.

4405617 8100M

101234419

You may verify this certificate online at corp.delaware.gov/authver.shtml

Jeffrey W. Bullock, Secretary of State

AUTHENT CATION: 8453828

DATE: 12-28-10

State of Delaware Secretary of State Division of Corporations Delivered 08:24 AM 12/28/2010 FILED 08:24 AM 12/28/2010 SRV 101234419 - 4405617 FILE

# CERTIFICATE OF MERGER

OF

# SQT ACQUISITION CORP. (a Delaware corporation)

# WITH AND INTO

# SEQUAL TECHNOLOGIES INC.

(a Delaware corporation)

December 28, 2010

Pursuant to Section 251 of the General Corporation Law of the State of Delaware

Pursuant to 251 of the General Corporation Law of the State of Delaware (the "DGCL"), SeQual Technologies Inc., a Delaware corporation (the "Company"), in connection with the merger of SQT Acquisition Corp., a Delaware corporation ("Merger Sub"), with and into the Company (the "Merger"), hereby certifies as follows:

FIRST: The names and states of domicile, formation or organization of the constituent entities to the Merger (the "Constituent Entities") are as follows:

Name	State of Formation
SeQual Technologies Inc.	Delaware
SQT Acquisition Corp.	Delaware

SECOND: An Agreement and Plan of Merger, dated as of December 1, 2010, by and among the Company, Merger Sub, CAIRE Inc., a Delaware corporation, and, Shareholder Representative Services LLC, a Colorado limited liability company, solely in its capacity as representative of the Company's securityholders (the "Merger Agreement"), setting forth the terms and conditions of the Merger, has been approved, adopted, certified, executed and acknowledged by each of the Constituent Entities in accordance with Section 251 of the DGCL.

**THIRD:** The Company shall be the surviving corporation (the "<u>Surviving Corporation</u>") of the Merger and the name of the Surviving Corporation shall be Chart SeQual Technologies Inc.

FOURTH: The Third Amended and Restated Certificate of Incorporation of the Company shall be amended and restated in its entirety to read as set forth in Exhibit A hereto, and, as so amended, shall be the Certificate of Incorporation of the Surviving Corporation.

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**FIFTH:** The Merger shall become effective upon the filing of this Certificate of Merger with the Secretary of State of the State of Delaware.

SIXTH: An executed copy of the Merger Agreement is on file at the office of the Surviving Corporation located at One Infinity Corporate Centre Drive, Garfield Heights, Ohio, 44125 (attention General Counsel).

**SEVENTH:** A copy of the Merger Agreement will be furnished by the Surviving Corporation, on request and without cost, to any stockholder of either of the Constituent Entities.

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IN WITNESS WHEREOF, the undersigned has executed this Certificate of Merger on the date first written above.

SEQUAL TECHNOLOGIES INC.

Name: Randy Steward
Title: Chief Operating Officer

# **EXHIBIT A**

# FOURTH AMENDED AND RESTATED CERTIFICATE OF INCORPORATION

## <u>OF</u>

# CHART SEQUAL TECHNOLOGIES INC.

## **FIRST**

The name of the Corporation is: Chart SeQual Technologies Inc.

# SECOND

The address of the Corporation's registered office in the State of Delaware is 160 Greentree Drive, Suite 101, City of Dover, County of Kent, 19904. The name of its registered agent at such address is National Registered Agents, Inc.

# **THIRD**

The nature of the business or purpose to be conducted or promoted by the Corporation is to engage in any lawful act or activity for which corporations may be organized under the Delaware General Corporation Law (the "DGCL"). In connection therewith, the Corporation shall possess and exercise all of the powers and privileges granted by the DGCL or by this Certificate of Incorporation together with any powers incidental thereto, so far as such powers and privileges are necessary or convenient to the conduct, promotion or attainment of the business or purposes of the Corporation.

### **FOURTH**

The total number of shares of stock which the Corporation shall have the authority to issue is Three Thousand (3,000) shares of Common Stock, \$.01 par value per share.

# **FIFTH**

The board of directors of the Corporation shall have the power to adopt, amend or repeal the by-laws of the Corporation.

### SIXTH

Section 203 of the DGCL shall not apply to any business combination (as defined in Section 203(c)(3) of the DGCL, as amended from time to time, or in any successor thereto, however denominated) in which the Corporation shall engage.

# **SEVENTH**

# Section 1. Elimination of Personal Liability.

The directors of the Corporation shall incur no personal liability to the Corporation or its stockholders for monetary damages for the breach of fiduciary duty as a director; <u>provided</u>, that such director liability shall not be limited or eliminated (i) for any breach of the director's duty of loyalty to the Corporation or its stockholders, (ii) for any acts or omissions by the director not in good faith or which involve intentional misconduct or a knowing violation of law, (iii) under Section 174 of the DGCL, or (iv) for any transaction from which the director derived an improper personal benefit.

If the DGCL is amended in the future to authorize corporate action further eliminating or limiting the personal liability of directors, then the liability of a director of the Corporation shall be eliminated or limited to the fullest extent permitted by the DGCL, as so amended from time to time.

Any repeal or modification of this Article SEVENTH shall not increase the personal liability of any director of this Corporation for any act or occurrence taking place prior to such repeal or modification, or otherwise adversely affect any right or protection of a director of the Corporation existing at the time of such repeal or modification.

# Section 2. Indemnification.

Right to Indemnification. Each person who was or is made a party or is 2.1 threatened to be made a party to or is otherwise involved in any action, suit or proceeding, whether civil, criminal, administrative or investigative (hereinafter a "proceeding"), by reason of the fact that he or she is or was a director or officer of the Corporation or is or was serving at the request of the Corporation as a director, officer or agent of another corporation or of a partnership, joint venture, trust or other enterprise, including service with respect to employee benefit plans (hereinafter an "indemnitee"), whether the basis of such proceeding is alleged action in an official capacity as a director, officer, employee or agent or in any other capacity while serving as a director, officer or agent, shall be indemnified and held harmless by the Corporation to the fullest extent authorized by the DGCL, as the same exists or may hereafter be amended (but, in the case of any such amendment, only to the extent that such amendment permits the Corporation to provide broader indemnification rights than such law permitted the Corporation to provide prior to such amendment), against all expense, liability and loss (including attorneys' fees, judgments, fines, taxes or penalties and amounts paid in settlement) reasonably incurred or suffered by such indemnitee in connection therewith. Such indemnification shall continue as to an indemnitee who has ceased to be a director, officer or agent and shall inure to the benefit of the indemnitee's heirs, executors and administrators; provided, however, that except as provided in Section 2.2 of this Article SEVENTH with respect to proceedings to enforce rights to indemnification, the Corporation shall indemnify any such indemnitee in connection with a proceeding (or part thereof) initiated by such indemnitee only if such proceeding (or part thereof) was authorized by the Board of Directors of the Corporation. The right to indemnification conferred in this Certificate of Incorporation shall be a contract right and shall include the right to be paid by the Corporation the expenses incurred in defending any

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such proceeding in advance of its final disposition (hereinafter an "advancement of expenses"); provided, however, that, if the DGCL so requires, an advancement of expenses incurred by an indemnitee in his or her capacity as a director or officer (and not in any other capacity in which service was or is rendered by such indemnitee, including without limitation, service to an employee benefit plan) shall be made only upon delivery to the Corporation of an undertaking, by or on behalf of such indemnitee, to repay all amounts so advanced if it shall ultimately be determined by final judicial decision from which there is no further right to appeal that such indemnitee is not entitled to be indemnified for such expenses under this Section, the DGCL or otherwise (hereinafter an "undertaking").

- Right of Indemnitee to Bring Suit. If a claim under Section 2.1 of this 2.2 Article SEVENTH is not paid in full by the Corporation within ninety days after a written claim has been received by the Corporation, the indemnitee may at any time thereafter bring suit against the Corporation to recover the unpaid amount of the claim. If successful in whole or in part in any such suit or in a suit brought by the Corporation to recover an advancement of expenses pursuant to the terms of an undertaking, the indemnitee shall be entitled to be paid also the expense of prosecuting or defending such suit. In (i) any suit brought by the indemnitee to enforce a right to indemnification hereunder (but not in a suit brought by the indemnitee to enforce a right to an advancement of expenses) it shall be a defense that the indemnitee has not met the applicable standard of conduct set forth in the DGCL, and (ii) any suit by the Corporation to recover an advancement of expenses pursuant to the terms of an undertaking the Corporation shall be entitled to recover such expenses upon a final adjudication that the indemnitee has not met the applicable standard of conduct set forth in the DGCL. Neither the failure of the Corporation (including its Board of Directors, independent legal counsel or its stockholders) to have made a determination prior to the commencement of such suit that indemnification of the indemnitee is proper in the circumstances because the indemnitee has met the applicable standard of conduct set forth in the DGCL, nor an actual determination by the Corporation (including its Board of Directors, independent legal counsel or its stockholders) that the indemnitee has not met such applicable standard of conduct, shall create a presumption that the indemnitee has not met the applicable standard of conduct or, in the case of such a suit brought by the indemnitee, be a defense to such suit.
- 2.3 <u>Non-Exclusivity of Rights</u>. The rights to indemnification and to the advancement of expenses conferred in this Certificate of Incorporation shall not be exclusive of any other right which any person may have or hereafter acquire under any statute, this Certificate of Incorporation, By-law, contract or agreement, vote of stockholders or disinterested directors or otherwise.
- 2.4 <u>Insurance</u>. The Corporation may maintain insurance, at its expense, to protect itself and any director, officer, employee or agent of the Corporation or another corporation, partnership, joint venture, trust or other enterprise against any expense, liability or loss, whether or not the Corporation would have the power to indemnify such person against such expense, liability or loss under the DGCL.

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2.5 <u>Indemnification of Employees or Agents of the Corporation</u>. The Corporation may, to the extent authorized from time to time by the Board of Directors, grant rights to indemnification and to the advancement of expenses, to any employee or agent of the Corporation to the fullest extent of the provisions of this Section with respect to the indemnification and advancement of expenses of directors and officers of the Corporation.

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**RECORDED: 01/11/2011** 

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