

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
The Bank of New York Mellon		02/01/2011	CORPORATION: NEW YORK
RECEIVING PARTY DATA			
Name:	Rafaella Apparel Group, Inc.		
Street Address:	1411 Broadway		
Internal Address:	2nd Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10018		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	1870614	V VERRAZANO	
Registration Number:	2075889	RAFAELLA	
Registration Number:	2075890	RAFAELLA	
CORRESPONDENCE DATA			
Fax Number:	(212)894-5590		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Email:	jessica.garrett@kattenlaw.com		
Correspondent Name:	Jessica M. Garrett		
Address Line 1:	575 Madison Avenue		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	339451-00001		
NAME OF SUBMITTER:	Jessica M. Garrett		
Signature:	/Jessica M. Garrett/		

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TRADEMARK
REEL: 004466 FRAME: 0678

Date:

02/03/2011

Total Attachments: 1

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NOTICE OF RELEASE OF
SECURITY INTEREST IN TRADEMARKS


WHEREAS, by a Second Lien Intellectual Property Security Agreement, dated as of June 20, 2005, and recorded in the United States Patent and Trademark Office as of June 27, 2005 at Reel 3111, Frame 0471, Rafaella Apparel Group, Inc., a Delaware corporation (the "Assignor") assigned to and granted to The Bank of New York Mellon, as Collateral Agent ("Assignee"), a security interest in all right, title and interest of Assignor in and to certain United States trademarks described therein (the "Trademarks").

WHEREAS, Assignee wishes to provide a document suitable for recording in the United States Patent and Trademark office for purposes of recording the release, relinquishment and discharge of its security interest in the Trademarks;

NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, Assignee hereby relinquishes, releases and discharges its' liens and security interest in the Trademarks.

IN WITNESS WHEREOF, the Assignee has caused this Notice of Release of Security Interest in Trademarks to be duly executed as of February __, 2011

THE BANK OF NEW YORK MELLON, as
Collateral Agent

By: 
Name: Beata Harvin
Title: Vice President