## Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** 

NATURE OF CONVEYANCE: Release of Security Interest in Trademarks

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Roynat Business Capital Inc.		04/18/2011	CORPORATION: DELAWARE

## **RECEIVING PARTY DATA**

Name:	Edjar U.S. Inc.		
Street Address:	44 Wall Street		
Internal Address:	12th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10005		
Entity Type:	CORPORATION: DELAWARE		

Name:	SAR FOOD CONCEPTS LIMITED		
Street Address:	44 Wall Street		
Internal Address:	12th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10005		
Entity Type:	CORPORATION: DELAWARE		

Property Type	Number	Word Mark
Registration Number:	3082322	SAKKIO JAPAN
Registration Number:	3070891	KATO'S CAJUN
Registration Number:	3070898	KATO'S CAJUN
Registration Number:	2236744	MING TREE
Registration Number:	2238803	MING TREE
Registration Number:	1662050	SAKKIO JAPAN

**REEL: 004525 FRAME: 0688** 

**TRADEMARK** 

PROPERTY NUMBERS Total: 6

900189831

### **CORRESPONDENCE DATA**

Fax Number: (202)739-3001

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 2027395866

Email: fgordon@morganlewis.com

Correspondent Name: Felicia Gordon

Address Line 1: 1111 Pennsylvania Avenue, NW

Address Line 4: Washington, DISTRICT OF COLUMBIA 20004

NAME OF SUBMITTER:	Felicia D. Gordon	
Signature:	/Felicia D. Gordon/	
Date:	04/20/2011	

#### Total Attachments: 4

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## RELEASE OF SECURITY INTEREST IN TRADEMARKS

This Release of Security Interest in Trademarks is granted and conveyed as of April 18, 2011, by ROYNAT BUSINESS CAPITAL INC., as Lender (as defined below), in favor of (i) EDJAR U.S. Inc., a Delaware corporation ("Edjar"), and (ii) SAR FOOD CONCEPTS LIMITED, a Delaware corporation ("Sar Food", and with Edjar, collectively, the "Company").

WHEREAS, reference is made to the Credit Agreement, Security Agreement and Guaranty dated as of October 30, 2006 by and between the SAR Holdings, Inc., as the borrower, the Company and the other guarantors party thereto and Roynat Business Capital Inc. as lender (the "Lender") (as amended, amended and restated, supplemented or modified, including pursuant to a First Amendment to Credit Agreement, Security Agreement and Guaranty dated as of June 30, 2008, the "Credit Agreement");

WHEREAS, the records of the United States Patent and Trademark Office reflect that the Company granted to the Lender a security interest in the Company's interest in the trademark registrations and trademark applications listed on the attached Schedule A (collectively, the "US Marks"); and

WHEREAS, the records of the Canadian Intellectual Property Office reflect that the Company granted to the Lender a security interest in the Company's interest in the trademark registrations and trademark applications listed on the attached <u>Schedule B</u> (collectively, the "<u>Canadian Marks</u>" and together with the US Marks, the "<u>Marks</u>"); and

WHEREAS, the Lender seeks to make a record of the Lender's release to the Company of the security interest granted in the Marks by the Company in favor of the Lender in connection with the Credit Agreement and each other Loan Document (as defined in the Credit Agreement).

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which the parties acknowledge, the Lender hereby (1) releases, discharges, and relinquishes, as of April 18, 2011, the security interest granted in the Marks by the Company in favor of the Lender in connection with the Credit Agreement and each other Loan Document (as defined in the Credit Agreement).

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IN WITNESS WHEREOF, the undersigned has caused this Release to be duly executed as of the date first written above.

ROYNAT BUSINESS CAPITAL INC., as the Lender

Name:

Vaine: 2N

MANAGING

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# SCHEDULE A

## US Marks

Mark	Registration No.	Registration Date	Owner
SAKKIO JAPAN	3,082,322	April 18, 2006	Edjar U.S. Inc.
KATO'S CAJUN	3,070,891	March 21, 2006	Sar Food Concepts Limited
KATO'S CAJUN	3,070,898	March 21, 2006	Sar Food Concepts Limited
MING TREE	2,236,744	April 6, 1999 (Renewed April 6, 2008)	Edjar U.S. Inc.
MING TREE	2,238,803	April 13, 1999 (Renewed April 13, 2009)	Edjar U.S. Inc.
SAKKIO JAPAN	1,662,050	July 30, 1991 (Renewed October 22, 2001)	Edjar U.S. Inc.

# SCHEDULE B

# Canadian Marks

	Mark	Registration No.	Registration Date	Owner
	MING TREE	TMA539407	January 9, 2001	Edjar U.S. Inc.
L	SAKKIO JAPAN	TMA539513	January 10, 2001	Edjar U.S. Inc.

RECORDED: 04/20/2011