

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

<p>1. Name of conveying party(ies): Mendocino Brewing Company, Inc.</p> <p> <input type="checkbox"/> Individual(s) <input type="checkbox"/> Association <input type="checkbox"/> General Partnership <input type="checkbox"/> Limited Partnership <input checked="" type="checkbox"/> Corporation- State: <u>California</u> <input type="checkbox"/> Other _____</p> <p>Citizenship (see guidelines) _____</p> <p>Additional names of conveying parties attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<p>2. Name and address of receiving party(ies)</p> <p>Additional names, addresses, or citizenship attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>Name: <u>Cole Taylor Bank</u></p> <p>Internal Address: _____</p> <p>Street Address: <u>9550 W. Higgins Road</u></p> <p>City: <u>Rosemont</u></p> <p>State: <u>Illinois</u></p> <p>Country: <u>USA</u> Zip: <u>60018</u></p> <p> <input type="checkbox"/> Association Citizenship _____ <input type="checkbox"/> General Partnership Citizenship _____ <input type="checkbox"/> Limited Partnership Citizenship _____ <input checked="" type="checkbox"/> Corporation Citizenship <u>Illinois</u> <input type="checkbox"/> Other _____ Citizenship _____</p> <p>If assignee is not domiciled in the United States, a domestic representative designation is attached: <input type="checkbox"/> Yes <input type="checkbox"/> No (Designations must be a separate document from assignment)</p>
<p>3. Nature of conveyance /Execution Date(s) :</p> <p>Execution Date(s) <u>June 23, 2011</u></p> <p> <input type="checkbox"/> Assignment <input type="checkbox"/> Merger <input checked="" type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input type="checkbox"/> Other _____</p>	<p>4. Application number(s) or registration number(s) and identification or description of the Trademark.</p> <p>A. Trademark Application No.(s) _____</p> <p>B. Trademark Registration No.(s) _____ See attached Schedule A</p> <p style="text-align: right;">Additional sheet(s) attached? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p>
<p>C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):</p> <p> </p>	
<p>5. Name & address of party to whom correspondence concerning document should be mailed:</p> <p>Name: <u>CT Lien Solutions</u></p> <p>Internal Address: _____</p> <p>Street Address: <u>187 Wolf Rd. Ste 101</u></p> <p>City: <u>Alhamb</u></p> <p>State: <u>NY</u> Zip: <u>12205</u></p> <p>Phone Number: <u>800-342-3676</u></p> <p>Fax Number: _____</p> <p>Email Address: _____</p>	<p>6. Total number of applications and registrations involved: 17</p> <p>7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ <u>440-</u></p> <p> <input checked="" type="checkbox"/> Authorized to be charged by credit card <input type="checkbox"/> Authorized to be charged to deposit account <input type="checkbox"/> Enclosed</p>
<p>8. Payment Information:</p> <p>a. Credit Card Last 4 Numbers <u>5663</u> Expiration Date <u>10/12</u></p> <p>b. Deposit Account Number _____ Authorized User Name _____</p>	
<p>9. Signature: _____</p> <p style="text-align: center;">Signature Date</p> <p style="text-align: center;"><u>Jodie Grains</u> July 8, 2011</p> <p style="text-align: center;">Name of Person Signing</p> <p style="text-align: right;">Total number of pages including cover sheet, attachments, and document: 9</p>	

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
 Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1480, Alexandria, VA 22313-1480

OP \$440.00 3350568

Schedule A - Trademarks

MARK	APPLICATION/ REGISTRATION NO.	COUNTRY	OWNER
BEER DIVA	78/733,102 3,350,568	United States	Mendocino Brewing Company, Inc.
BLACK EYE ALE	76/202,158 2,667,078	United States	Mendocino Brewing Company, Inc.
BLACK HAWK STOUT	78/835,504 3,205,652	United States	Mendocino Brewing Company, Inc.
BLUE HERON	78/117,249 3,818,385	United States	Mendocino Brewing Company, Inc.
BLUE HERON PALE ALE (Design)	74/734,782 2,011,816	United States	Mendocino Brewing Company, Inc.
BREWSLETTER	74/312,700 1,768,639	United States	<i>Mendocino Brewing Co.</i>
EYE OF THE HAWK SELECT ALE	74/093,799 1,673,594	United States	Mendocino Brewing Company, Inc.
HONEY AMBER ROSE & Design	78/427,796 3,276,229	United States	Mendocino Brewing Company, Inc.
HOPLAND BREWERY	76/128,830 2,509,464	United States	Mendocino Brewing Company, Inc.
MENDOCINO BREWING COMPANY	76/049,154 2,441,141	United States	Mendocino Brewing Company, Inc.
PEREGRINE GOLDEN ALE	76/029,927 2,475,522	United States	Mendocino Brewing Company, Inc.

RAPTOR RED LAGER and Design	78/304,831 3,113,619	United States	Mendocino Brewing Company, Inc.
RED TAIL Design	74/734,783 2,011,817	United States	Mendocino Brewing Company, Inc.
RED TAIL ALE	75/098,240 2,032,382	United States	Mendocino Brewing Company, Inc.
THE FIRST BEER FOR WOMEN	78/475,529 2,980,336	United States	Mendocino Brewing Company, Inc.
WHITE HAWK ORIGINAL IPA	78/304,844 2,956,999	United States	Mendocino Brewing Company, Inc.
YULETIDE PORTER	74/093,789 1,666,891	United States	Mendocino Brewing Company, Inc.

GRANT OF SECURITY INTEREST IN TRADEMARKS AND PATENTS

WHEREAS, MENDOCINO BREWING COMPANY, INC., a California corporation ("Grantor") owns the trademarks, trademark registrations, trademark applications, trademark licenses and any and all goodwill associated therewith set forth on Schedule A attached hereto; and

WHEREAS, COLE TAYLOR BANK, an Illinois banking corporation (the "Grantee"), desires to acquire a security interest in, and lien on, all of Grantor's right, title and interest in and to Grantor's trademarks, trademark registrations, trademark applications, trademark licenses and any and all goodwill associated therewith; and

WHEREAS, the Grantor is willing to grant to the Grantee a security interest in and lien upon the trademarks, trademark registrations, trademark applications, trademark licenses and any and all goodwill associated therewith described above.

NOW, THEREFORE, for good and valuable consideration, the sufficiency and receipt of which are hereby acknowledged, and subject to the terms and conditions of the Credit and Security Agreement, dated as of June 23, 2011, between the Grantor and the Grantee (as amended from time to time, the "Credit Agreement"), the Grantor hereby grants to the Grantee a security interest in, and a lien upon, all of Grantor's right, title and interest in and to (i) the trademarks, trademark registrations, trademark applications, trademark licenses and any and all goodwill associated therewith (the "Marks") set forth on Schedule A attached hereto, together with (ii) all Proceeds (as such term is defined in the Credit Agreement) of the Marks, (iv) all of the goodwill of the businesses with which the Marks are associated, and (v) all causes of action, past, present and future, for infringement, misappropriation, or dilution of any of the Marks or unfair competition regarding the same.

This GRANT OF SECURITY INTEREST is made to secure the satisfactory performance and payment of all the Obligations (as such term is defined in the Credit Agreement) of the Grantor and shall be effective as of the date of the Credit Agreement.

This Grant of Security Interest has been granted in conjunction with the security interest granted to Grantee under the Credit Agreement. The rights and remedies of the Grantee with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Credit Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant of Security Interest are deemed to conflict with the Credit Agreement, the provisions of the Credit Agreement shall govern.

If Grantor shall obtain rights to any new Marks or licenses for Marks, this Grant of Security Interests in Trademarks shall automatically apply thereto. Grantor shall give prompt notice in writing to Grantee with respect to any such new Marks or trademark licenses. Grantor hereby authorizes Grantee unilaterally to modify this Grant


of Security Interests in Trademarks by amending Schedule A to include any such new registered Marks or licenses of Grantor. Notwithstanding the foregoing, no failure to so modify this Grant of Security Interests in Trademarks or amend Schedule A shall in any way affect, invalidate or detract from Grantee's continuing security interest in all Marks, whether or not listed on Schedule A.

[signature page to follow]

IN WITNESS WHEREOF, the undersigned have executed this Grant of Security
Interest as of the 23rd day of June, 2011.

GRANTOR:

MENDOCINO BREWING COMPANY, INC.,
a California corporation

By: 
Name: Mahadevan Narayana
Title: Chief Financial Officer

GRANTEE:

COLE TAYLOR BANK,
an Illinois banking corporation

By: _____
Name: Jeffrey Seiden
Title: Senior Vice President

IN WITNESS WHEREOF, the undersigned have executed this Grant of Security Interest as of the 23rd day of June, 20 .

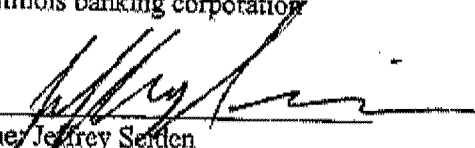
GRANTOR:

MENDOCINO BREWING COMPANY, INC.,
a California corporation

By: _____
Name: Mahadevan Narayana
Title: Chief Financial Officer

GRANTEE:

COLE TAYLOR BANK,
an Illinois banking corporation

By: 
Name: Jeffrey Sertien
Title: Senior Vice President

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