

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	07/09/2001		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
PDF Solutions, Inc.		07/09/2001	CORPORATION: CALIFORNIA
RECEIVING PARTY DATA			
Name:	PDF Solutions, Inc.		
Street Address:	333 W. San Carlos, Suite 1200		
City:	San Jose		
State/Country:	CALIFORNIA		
Postal Code:	95110		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	2275842	PDF SOLUTIONS	
Registration Number:	2624315	PDF SOLUTIONS	
CORRESPONDENCE DATA			
Fax Number:	(415)576-0300		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	(415) 273-7509		
Email:	mmchugh@kilpatricktownsend.com		
Correspondent Name:	Margaret C. McHugh		
Address Line 1:	Kilpatrick, Townsend & Stockton		
Address Line 2:	Two Embarcadero Center, Eighth Floor		
Address Line 4:	San Francisco, CALIFORNIA 94111-3834		
ATTORNEY DOCKET NUMBER:	83342		
NAME OF SUBMITTER:	Margaret McHugh		

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**TRADEMARK
 REEL: 004579 FRAME: 0603**

Signature:	/margaret mchugh/
Date:	07/11/2011
<p>Total Attachments: 14</p> <p>source=PDF MERGER (1)#page1.tif</p> <p>source=PDF MERGER (1)#page2.tif</p> <p>source=PDF MERGER (1)#page3.tif</p> <p>source=PDF MERGER (1)#page4.tif</p> <p>source=PDF MERGER (1)#page5.tif</p> <p>source=PDF MERGER (1)#page6.tif</p> <p>source=PDF MERGER (1)#page7.tif</p> <p>source=PDF MERGER (1)#page8.tif</p> <p>source=PDF MERGER (1)#page9.tif</p> <p>source=PDF MERGER (1)#page10.tif</p> <p>source=PDF MERGER (1)#page11.tif</p> <p>source=PDF MERGER (1)#page12.tif</p> <p>source=PDF MERGER (1)#page13.tif</p> <p>source=PDF MERGER (1)#page14.tif</p>	

**AGREEMENT AND PLAN OF MERGER
OF PDF SOLUTIONS, INC.,
A DELAWARE CORPORATION,
and
PDF SOLUTIONS, INC.,
A CALIFORNIA CORPORATION**

This Agreement and Plan of Merger dated as of July 9, 2001 (the "Agreement") is between PDF Solutions, Inc., a California corporation ("PDF Solutions, Inc.-California"), and PDF Solutions, Inc., a Delaware corporation ("PDF Solutions, Inc.-Delaware"). PDF Solutions, Inc.-Delaware and PDF Solutions, Inc.-California are sometimes referred to in this Agreement as the "Constituent Corporations."

RECITALS

A. PDF Solutions, Inc.-Delaware is a corporation duly organized and existing under the laws of the State of Delaware and has an authorized capital of 39,533,333 shares, of which 33,333,333 are designated "Common Stock," \$0.00015 par value, and 6,200,000 of which are designated "Preferred Stock," \$0.00015 par value, of which 5,833,333 shares are designated "Series A Preferred Stock" and 366,667 shares are designated "Series B Preferred Stock." As of July 9, 2001, 100 shares of PDF Solutions, Inc.-Delaware Common Stock were issued and outstanding, all of which are held by PDF Solutions, Inc.-California, and no shares of Preferred Stock were issued and outstanding.

B. PDF Solutions, Inc.-California is a corporation duly organized and existing under the laws of the State of California and has an authorized capital of 39,533,333 shares, of which 33,333,333 are designated "Common Stock," \$0.00015 par value, and 6,200,000 of which are designated "Preferred Stock," \$0.00015 par value, of which 5,833,333 shares are designated "Series A Preferred Stock" and 366,667 shares are designated "Series B Preferred Stock." As of July 9, 2001, 10,878,500 shares of Common Stock were issued and outstanding and 5,833,331 shares of Series A Preferred Stock were issued and outstanding and 350,872 shares of Series B Preferred Stock were issued and outstanding.

C. The Board of Directors of PDF Solutions, Inc.-California has determined that, for the purpose of effecting the reincorporation of PDF Solutions, Inc.-California in the State of Delaware, it is advisable and in the best interests of PDF Solutions, Inc.-California that PDF Solutions, Inc.-California merge with and into PDF Solutions, Inc.-Delaware upon the terms and conditions provided in this Agreement.

D. The respective Boards of Directors of PDF Solutions, Inc.-Delaware and PDF Solutions, Inc.-California have approved this Agreement and have directed that this Agreement be submitted to a vote of their respective stockholders and executed by the undersigned officers.

AGREEMENT

In consideration of the mutual agreements and covenants set forth herein, PDF Solutions, Inc.-Delaware and PDF Solutions, Inc.-California hereby agree, subject to the terms and conditions hereinafter set forth, as follows:

1. **Merger.**

1.1 **Merger.** In accordance with the provisions of this Agreement, the Delaware General Corporation Law and the California General Corporation Law, PDF Solutions, Inc.-California shall be merged with and into PDF Solutions, Inc.-Delaware (the "**Merger**"), the separate existence of PDF Solutions, Inc.-California shall cease and PDF Solutions, Inc.-Delaware shall be, and is sometimes referred to below as, the "**Surviving Corporation,**" and the name of the Surviving Corporation shall be PDF Solutions, Inc.

1.2 **Filing and Effectiveness.** The Merger shall become effective upon completion of the following actions:

(a) Adoption and approval of this Agreement and the Merger by the stockholders of each Constituent Corporation in accordance with the applicable requirements of the Delaware General Corporation Law and the California General Corporation Law;

(b) The satisfaction or waiver of all of the conditions precedent to the consummation of the Merger as specified in this Agreement; and

(c) The filing with the Secretary of State of Delaware of an executed Certificate of Merger or an executed counterpart of this Agreement meeting the requirements of the Delaware General Corporation Law.

The date and time when the Merger becomes effective is referred to in this Agreement as the "**Effective Date of the Merger.**"

1.3 **Effect of the Merger.** Upon the Effective Date of the Merger, the separate existence of PDF Solutions, Inc.-California shall cease and PDF Solutions, Inc.-Delaware, as the Surviving Corporation, (a) shall continue to possess all of its assets, rights, powers and property as constituted immediately prior to the Effective Date of the Merger, (b) shall be subject to all actions previously taken by its and PDF Solutions, Inc.-California's Board of Directors, (c) shall succeed, without other transfer, to all of the assets, rights, powers and property of PDF Solutions, Inc.-California in the manner more fully set forth in Section 259 of the Delaware General Corporation Law, (d) shall continue to be subject to all of the debts, liabilities and obligations of PDF Solutions, Inc.-Delaware as constituted immediately prior to the Effective Date of the Merger, and (e) shall succeed, without other transfer, to all of the debts, liabilities and obligations of PDF Solutions, Inc.-California in the same manner as if PDF Solutions, Inc.-Delaware had itself incurred them, all as more fully provided under the applicable provisions of the Delaware General Corporation Law and the California General Corporation Law.

2. Charter Documents, Directors and Officers

2.1 Certificate of Incorporation. The Certificate of Incorporation of PDF Solutions, Inc.-Delaware as in effect immediately prior to the Effective Date of the Merger shall continue in full force and effect as the Certificate of Incorporation of the Surviving Corporation until duly amended in accordance with the provisions thereof and applicable law.

2.2 Bylaws. The Bylaws of PDF Solutions, Inc.-Delaware as in effect immediately prior to the Effective Date of the Merger shall continue in full force and effect as the Bylaws of the Surviving Corporation until duly amended in accordance with the provisions thereof and applicable law.

2.3 Directors and Officers. The directors and officers of PDF Solutions, Inc.-Delaware immediately prior to the Effective Date of the Merger shall be the directors and officers of the Surviving Corporation until their successors shall have been duly elected and qualified or as otherwise provided by law, the Certificate of Incorporation of the Surviving Corporation or the Bylaws of the Surviving Corporation.

3. Manner of Conversion of Stock

3.1 PDF Solutions, Inc.-California Common Stock. Upon the Effective Date of the Merger, each one share of PDF Solutions, Inc.-California Common Stock issued and outstanding immediately prior thereto shall, by virtue of the Merger and without any action by the Constituent Corporations, the holder of such share or any other person, be converted into and exchanged for one fully paid and nonassessable share of Common Stock, \$0.00015 par value per share, of the Surviving Corporation. No fractional share interests of the Surviving Corporation shall be issued.

3.2 PDF Solutions, Inc.-California Preferred Stock. Upon the Effective Date of the Merger, each share of PDF Solutions, Inc.-California Series A Preferred Stock, issued and outstanding immediately prior thereto, which shares are convertible into such number of shares of PDF Solutions, Inc.-California Common Stock as set forth in the PDF Solutions, Inc.-California Articles of Incorporation, as amended, shall, by virtue of the Merger and without any action by the Constituent Corporations, the holder of such shares or any other person, be converted into and exchanged for one fully paid and non-assessable share of Series A Preferred Stock of the Surviving Corporation, \$0.00015 par value per share, respectively, having such rights, preferences and privileges as set forth in the Certification of Incorporation of the Surviving Corporation, which shares of Preferred Stock shall be convertible into the same number of shares of the Surviving Corporation's Common Stock, \$0.00015 par value per share as such share of PDF Solutions, Inc.-California Preferred Stock was convertible into shares of PDF Solutions, Inc.-California common stock immediately prior to the Effective Date of the Merger, subject to adjustment pursuant to the terms of the Certificate of Incorporation of the Surviving Corporation.

3.3 PDF Solutions, Inc.-California Options, Stock Purchase Rights and Convertible Securities.

(a) Upon the Effective Date of the Merger, the Surviving Corporation shall assume the obligations of PDF Solutions, Inc.-California under PDF Solutions, Inc.-California's 1996 Stock Option Plan, the 1997 Stock Plan, the 2001 Stock Option Plan, the 2001 Employee Stock Purchase Plan, and all other employee benefit plans of PDF Solutions, Inc.-California. Each outstanding and unexercised option, other right to purchase, or security convertible into, PDF Solutions, Inc.-California Common Stock or Preferred Stock (a "Right") shall become, subject to the provisions in paragraph (c) hereof, an option, right to purchase, or a security convertible into the Surviving Corporation's Common Stock or Preferred Stock, respectively, on the basis of one share of the Surviving Corporation's Common Stock or Preferred Stock, as the case may be, for each one share of PDF Solutions, Inc.-California Common Stock or Preferred Stock, issuable pursuant to any such Right, on the same terms and conditions and at an exercise price equal to the exercise price applicable to any such PDF Solutions, Inc.-California Right at the Effective Date of the Merger. This paragraph 3.3(a) shall not apply to PDF Solutions, Inc.-California Common Stock or Preferred Stock. Such Common Stock and Preferred Stock are subject to paragraph 3.1 and 3.2 hereof, respectively.

(b) A number of shares of the Surviving Corporation's Common Stock and Preferred Stock shall be reserved for issuance upon the exercise or conversion of Rights equal to the number of shares PDF Solutions, Inc.-California Common Stock and Preferred Stock so reserved immediately prior to the Effective Date of the Merger.

(c) The assumed Rights shall not entitle any holder thereof to a fractional share upon exercise or conversion. In lieu thereof, any fractional share interests to which a holder of an assumed Right would otherwise be entitled upon exercise or conversion shall be aggregated (but only with other similar Rights which have the same per share terms). To the extent that after such aggregation, the holder would still be entitled to a fractional share with respect thereto upon exercise or conversion, the holder shall be entitled upon the exercise or conversion of all such assumed Rights pursuant to their terms (as modified herein), to one full share of Common Stock or Preferred Stock in lieu of such fractional share. With respect to each class of such similar Rights, no holder will be entitled to more than one full share in lieu of a fractional share upon exercise or conversion.

Notwithstanding the foregoing, with respect to options issued under the PDF Solutions, Inc.-California's 1996 Stock Option Plan, the 1997 Stock Plan, the 2001 Stock Option Plan and the 2001 Employee Stock Purchase Plan that are assumed in the Merger, the number of shares of Common Stock to which the holder would be otherwise entitled upon exercise of each such assumed option following the Merger shall be rounded down to the nearest whole number and the exercise price shall be rounded up to the nearest whole cent. In addition, no "additional benefits" (within the meaning of Section 424(a)(2) of the Internal Revenue Code of 1986, as amended) shall be accorded to the optionees pursuant to the assumption of their options.

3.4 PDF Solutions, Inc.-Delaware Common Stock. Upon the Effective Date of the Merger, each share of Common Stock, \$0.00015 par value, of PDF Solutions, Inc. issued and

outstanding immediately prior thereto shall, by virtue of the Merger and without any action by PDF Solutions, Inc.-Delaware, the holder of such shares or any other person, be canceled and returned to the status of authorized but unissued shares.

3.5 **Exchange of Certificates.** After the Effective Date of the Merger, each holder of an outstanding certificate representing shares of PDF Solutions, Inc.-California Common Stock or Preferred Stock may be asked to surrender the same for cancellation to an exchange agent, whose name will be delivered to holders prior to any requested exchange (the "**Exchange Agent**"), and each such holder shall be entitled to receive in exchange therefor a certificate or certificates representing the number of shares of the appropriate class and series of the Surviving Corporation's capital stock into which the surrendered shares were converted as herein provided. Until so surrendered, each outstanding certificate theretofore representing shares of PDF Solutions, Inc.-California capital stock shall be deemed for all purposes to represent the number of whole shares of the appropriate class and series of the Surviving Corporation's capital stock into which such shares of PDF Solutions, Inc.-California capital stock were converted in the Merger.

The registered owner on the books and records of the Surviving Corporation or the Exchange Agent of any such outstanding certificate shall, until such certificate shall have been surrendered for transfer or conversion or otherwise accounted for to the Surviving Corporation or the Exchange Agent, have and be entitled to exercise any voting and other rights with respect to and to receive dividends and other distributions upon the shares of capital stock of the Surviving Corporation represented by such outstanding certificate as provided above.

Each certificate representing capital stock of the Surviving Corporation so issued in the Merger shall bear the same legends, if any, with respect to the restrictions on transferability as the certificates of PDF Solutions, Inc.-California so converted and given in exchange therefor, unless otherwise determined by the Board of Directors of the Surviving Corporation in compliance with applicable laws.

If any certificate for shares of Surviving Corporation's stock is to be issued in a name other than that in which the certificate surrendered in exchange therefor is registered, it shall be a condition of issuance thereof that the certificate so surrendered shall be properly endorsed and otherwise in proper form for transfer, that such transfer otherwise be proper and comply with applicable securities laws and that the person requesting such transfer pay to the Exchange Agent any transfer or other taxes payable by reason of the issuance of such new certificate in a name other than that of the registered holder of the certificate surrendered or establish to the satisfaction of the Surviving Corporation that such tax has been paid or is not payable.

4. **General**

4.1 **Covenants of PDF Solutions, Inc.-Delaware.** PDF Solutions, Inc.-Delaware covenants and agrees that it will, on or before the Effective Date of the Merger:

(a) Qualify to do business as a foreign corporation in the State of California and irrevocably appoint an agent for service of process as required under the provisions of Section 2105 of the California General Corporation Law.

(b) File any and all documents with the California Franchise Tax Board necessary for the assumption by PDF Solutions, Inc. Delaware of all of the franchise tax liabilities of PDF Solutions, Inc.-California; and

(c) Take such other actions as may be required by the California General Corporation Law.

4.2 **Further Assurances.** From time to time, as and when required by PDF Solutions, Inc.-Delaware or by its successors or assigns, there shall be executed and delivered on behalf of PDF Solutions, Inc.-California such deeds and other instruments, and there shall be taken or caused to be taken by it such further and other actions, as shall be appropriate or necessary in order to vest or perfect in or conform of record or otherwise by PDF Solutions, Inc.-Delaware the title to and possession of all the property, interests, assets, rights, privileges, immunities, powers, franchises and authority of PDF Solutions, Inc.-California and otherwise to carry out the purposes of this Agreement, and the officers and directors of PDF Solutions, Inc.-Delaware are fully authorized in the name and on behalf of PDF Solutions, Inc.-California or otherwise to take any and all such action and to execute and deliver any and all such deeds and other instruments.

4.3 **Abandonment.** At any time before the Effective Date of the Merger, this Agreement may be terminated and the Merger may be abandoned for any reason whatsoever by the Board of Directors of either PDF Solutions, Inc.-California or PDF Solutions, Inc.-Delaware, or both, notwithstanding the approval of this Agreement by the shareholders of PDF Solutions, Inc.-California or by the sole stockholder of PDF Solutions, Inc.-Delaware, or by both.

4.4 **Amendment.** The Boards of Directors of the Constituent Corporations may amend this Agreement at any time prior to the filing of this Agreement (or certificate in lieu thereof) with the Secretary of State of the State of Delaware, provided that an amendment made subsequent to the adoption of this Agreement by the stockholders of either Constituent Corporation shall not: (a) alter or change the amount or kind of shares, securities, cash, property and/or rights to be received in exchange for or on conversion of all or any of the shares of any class or series thereof of such Constituent Corporation, (b) alter or change any term of the Certificate of Incorporation of the Surviving Corporation to be effected by the Merger, or (c) alter or change any of the terms and conditions of this Agreement if such alteration or change would adversely affect the holders of any class of shares or series of capital stock of such Constituent Corporation.

4.5 **Registered Office.** The registered office of the Surviving Corporation in the State of Delaware is located at 1013 Centre Road, in the City of Wilmington, Delaware 19801, County of New Castle, and the Corporation Service Company is the registered agent of the Surviving Corporation at such address.

4.6 **FIRPTA Notification.**

(a) On the Effective Date of the Merger, PDF Solutions, Inc.-California shall deliver to PDF Solutions, Inc.-Delaware, as agent for the shareholders of PDF Solutions, Inc.-California, a properly executed statement (the "Statement") in substantially the form attached hereto as Exhibit A. PDF Solutions, Inc.-Delaware shall retain the Statement for a period of not less than seven years and shall, upon request, provide a copy thereof to any person that was a shareholder of PDF Solutions, Inc.-California immediately prior to the Merger. In consequence of the approval of the Merger by the shareholders of PDF Solutions, Inc.-California, (i) such shareholders shall be considered to have requested that the Statement be delivered to PDF Solutions, Inc.-Delaware as their agent and (ii) PDF Solutions, Inc.-Delaware shall be considered to have received a copy of the Statement at the request of the PDF Solutions, Inc.-California shareholders for purposes of satisfying PDF Solutions, Inc.-Delaware's obligations under Treasury Regulation Section 1.1445-2(c)(3).

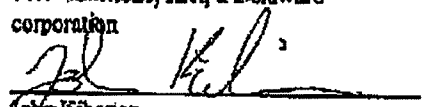
(b) PDF Solutions, Inc.-California shall deliver to the Internal Revenue Service a notice regarding the Statement in accordance with the requirements of Treasury Regulation Section 1.897-2(h)(2).

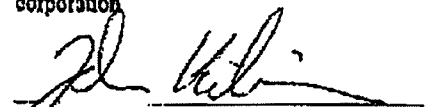
4.7 **Agreement.** Executed copies of this Agreement will be on file at the principal place of business of the Surviving Corporation at 1804 Embarcadero, Suite 100, Palo Alto, CA 94303 and copies thereof will be furnished to any stockholder of either Constituent Corporation, upon request and without cost.

4.8 **Governing Law; Jurisdiction.** This Agreement and all acts and transactions pursuant hereto and the rights and obligations of the parties hereto shall be governed, construed and interpreted in accordance with the laws of the State of California, without giving effect to principles of conflicts of law. Each of the parties to this Agreement consents to the exclusive jurisdiction and venue of the courts of the state and federal courts of San Mateo County, California.

4.9 **Counterparts.** This Agreement may be executed in two or more counterparts, each of which shall be deemed an original and all of which together shall constitute one instrument.

The undersigned authorized representatives of the Constituent Corporation have executed and acknowledged this Agreement as of the date first set forth above.

PDF Solutions, Inc., a Delaware
corporation

John Kibarian,
President and Chief Executive Officer

PDF Solutions, Inc., a California
corporation

John Kibarian,
President and Chief Executive Officer

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EXHIBIT A -- FORM OF FIRPTA CERTIFICATE

July 9, 2001

Assistant Commissioner (International)
Director, Office of Compliance
OP:I:C:E:666
950 L'Enfant Plaza South, S.W.
COMSAT Building
Washington, D.C. 20024

NOTICE TO THE INTERNAL REVENUE SERVICE OF PDF SOLUTIONS, INC., A CALIFORNIA CORPORATION, UNITED STATES REAL PROPERTY HOLDING CORPORATION STATUS UNDER TREASURY REGULATION 1.897-2(H)(2)

Dear Sir:

1. This Notice is being filed by PDF Solutions, Inc., a California corporation ("Target"), pursuant to section 1.897-2(h)(2) of the Treasury Regulations promulgated under the Internal Revenue Code of 1986, as amended (the "Code").

2. The undersigned, on behalf of Target hereby declares that stock of Target is not a United States real property interest within the meaning of section 897 of the Code because Target is not and has not been a United States real property holding corporation as that term is defined in section 897(c) (2) of the Code during the applicable period specified in section 897(c) (1) (A) (ii) of the Code.

3. Target's United States taxpayer identifying number is: [_____]

4. Target's address is:

333 West San Carlos Street, Suite 700
San Jose, CA 95110

5. In connection with the acquisition of Target by PDF Solutions, Inc., a Delaware corporation ("Acquiror"), the undersigned provided the attached statement to Acquiror declaring that an interest in Target is not a United States real property interest. The statement was voluntarily provided in response to a request from the transferee, Acquiror under Regulation 1.1445-2(c) (3) (i).

Acquiror's United States taxpayer identifying number is:[_____]

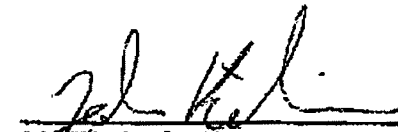
Acquiror's address is:

333 West San Carlos Street, Suite 100
San Jose, CA 95110

6. No supplemental statements pursuant to Treasury Regulations section 1.897-2(h)(5) are required to be filed herewith.

7. Under penalties of perjury the undersigned declares that he has examined this certification, and the attachment hereto, and to the best of his knowledge and belief they are true, correct and complete. The undersigned further declares that he is a responsible officer and that he has authority to sign this document on behalf of Target.

A copy of the statement provided pursuant to Treasury Regulation §§1.897-2(h)(2) and 1.1445-2(e)(3)(i) is attached.


John Kibarian, President
and Chief Executive Officer

PDF SOLUTIONS, INC.

A Delaware Corporation

OFFICERS' CERTIFICATE OF APPROVAL OF MERGER

John Kibarian and Peter Cohn verify that:

1. They are the President and Chief Executive Officer and the Secretary, respectively, of PDF Solutions, Inc., a corporation organized under the laws of the State of Delaware.
2. The corporation has authorized two classes of stock, designated "Common Stock" and "Preferred Stock," respectively.
3. There are 100 shares of Common Stock outstanding and entitled to vote on the Agreement and Plan of Merger attached hereto (the "Merger Agreement"). There are no shares of Preferred Stock outstanding.
4. The principal terms of the Merger Agreement were approved by the Board of Directors and by the vote of a number of shares of each class and series of stock which equaled or exceeded the vote required.
5. The percentage vote required was more than 50% of the votes entitled to be cast by holders of outstanding shares of Common Stock.

John Kibarian and Peter Cohn further declare under penalty of perjury under the laws of the States of Delaware and California that each has read the foregoing certificate and knows the contents thereof and that the same is true and correct of each's own knowledge.

Executed in Menlo Park, California July 9, 2001.



John Kibarian, President and
Chief Executive Officer



Peter Cohn, Secretary

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PDF SOLUTIONS, INC.

A California Corporation

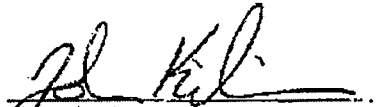
OFFICERS' CERTIFICATE OF APPROVAL OF THE MERGER

John Kibarian and Peter Cohn certify that

1. They are the President and Chief Executive Officer and the Secretary, respectively, of PDF Solutions, Inc., a corporation organized under the laws of the State of California.
2. The corporation has authorized two classes of stock, designated "Common Stock" and "Preferred Stock," respectively.
3. There were 10,878,500 shares of Common Stock and 6,184,203 shares of Preferred Stock outstanding as of the record date (the "Record Date") and entitled to vote by written consent of the shareholders whereby the Agreement and Plan of Merger attached hereto (the "Merger Agreement") was approved.
4. The principal terms of the Merger Agreement were approved by the Board of Directors and by the vote of a number of shares of each class and series of stock which equaled or exceeded the vote required.
5. The percentage vote required was more than 50% of the outstanding shares of Common Stock and more than 50% of the outstanding shares of Preferred Stock, voting as separate classes.

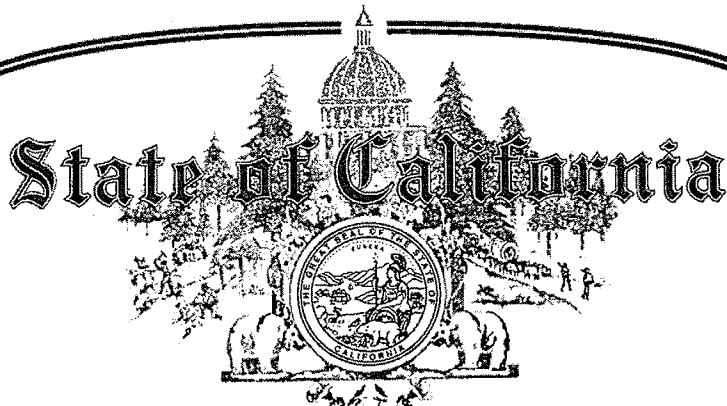
John Kibarian and Peter Cohn further declare under penalty of perjury under the laws of the States of California and Delaware that each has read the foregoing certificate and knows the contents thereof and that the same is true and correct of his own knowledge.

Executed in Menlo Park, California on July 9, 2001.


John Kibarian, President and
Chief Executive Officer


Peter Cohn, Secretary

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10071100



SECRETARY OF STATE

I, *BILL JONES*, Secretary of State of the State of California, hereby certify:

That the attached transcript of 13 page(s) has been compared with the record on file in this office, of which it purports to be a copy, and that it is full, true and correct.

IN WITNESS WHEREOF, I execute this certificate and affix the Great Seal of the State of California this day of

AUG 23 2001



Bill Jones

Secretary of State

ENDORSED - FILED
in the office of the Secretary of State
of the State of California

State of Delaware

00654426

AUG 13 2001

Office of the Secretary of State

PAGE 1

BILL JONES, Secretary of State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AGREEMENT OF MERGER, WHICH MERGES:

"PDF SOLUTIONS, INC.", A CALIFORNIA CORPORATION,

WITH AND INTO "PDF SOLUTIONS, INC." UNDER THE NAME OF "PDF SOLUTIONS, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE NINTH DAY OF JULY, A.D. 2001, AT 9:01 O'CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



Harriet Smith Windsor
Harriet Smith Windsor, Secretary of State

3259329 8100M

AUTHENTICATION: 1235579

010331954

DATE: 07-11-01

RECORDED: 07/11/2011

TRADEMARK
REEL: 004579 FRAME: 0618