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TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|------------------|----------------|
|------------------|----------------|

NATURE OF CONVEYANCE: ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|-----------------|----------|----------------|--------------|
| XMI Corporation | | 05/17/2011 | CORPORATION: |

RECEIVING PARTY DATA

| Name: | Rosenthal & Rosenthal, Inc. |
|-----------------|-----------------------------|
| Street Address: | 1370 Broadway |
| City: | New York |
| State/Country: | NEW YORK |
| Postal Code: | 10018 |
| Entity Type: | CORPORATION: NEW YORK |

PROPERTY NUMBERS Total: 5

| Property Type | Number | Word Mark |
|----------------------|---------|-----------|
| Registration Number: | 1705121 | XMI |
| Registration Number: | 2508309 | PLATINUM |
| Registration Number: | 3374851 | UMBRIA |
| Registration Number: | 1791121 | |
| Registration Number: | 2247755 | |

CORRESPONDENCE DATA

Fax Number: (732)634-3511

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 732-634-3520

Email: esutton@ezrasutton.com

Correspondent Name: Ezra Sutton, Esq.

Address Line 1: 900 Route 9 North, plaza 9, suite 201
Address Line 4: Woodbridge, NEW JERSEY 07095

NAME OF SUBMITTER: Ezra Sutton

TRADEMARK
REEL: 004620 FRAME: 0370

| Signature: | /Ezra Sutton/ |
|--|---------------|
| Date: | 09/09/2011 |
| Total Attachments: 2 source=XMI TM Assignment#page1.tif source=XMI TM Assignment#page2.tif | |

TRADEMARK
REEL: 004620 FRAME: 0371

UNITED STATES TRADEMARK ASSIGNMENT

WHEREAS, XMI Corporation, (hereinafter "Assignor"), a New York corporation, with offices at 68 Southfield Avenue, Suite 110, Two Stamford Landing, Stamford, Connecticut 06902, was the owner of the entire rights, title, and interest in and to the following trademarks in the classes listed below in the United States, trademark registrations, trademark applications and the goodwill of the business associated with said marks, applications, and registrations:

| <u>MARK</u> | REG./APP. NO. | <u>CLASS</u> |
|--------------------|---------------|--------------|
| XMI | 1705121 | 25 |
| PLATINUM | 2508309 | 25 |
| UMBRIA | 3374851 | 25 |
| CLOTHING DESIGN | 1791121 | 25 |
| CLOTHING DESIGN | 2247755 | 25 |

WHEREAS, Rosenthal & Rosenthal, Inc., (hereinafter "Assignee"), a New York corporation, having a place of business at 1370 Broadway, New York, New York 10018, is desirous of acquiring Assignor's entire right, title, and interest in and to said trademarks in the classes listed above in the United States, trademark registrations, trademark applications, and the goodwill of the Assignor's business associated with such trademarks, trademark applications, and registrations;

NOW, THEREFORE, for good and valuable consideration, receipt of

TRADEMARK
REEL: 004620 FRAME: 0372

which is hereby acknowledged, Assignor hereby assigns unto Assignee nunc protune, effective as of _________, all of its rights, title, and interest in and to said trademarks in the classes listed above in the United States, said trademark applications, and said trademark registrations, together with the goodwill of Assignor's business associated with such trademarks, trademark applications, and registrations; as well as the right to sue for past infringement.

Assignor agrees to perform all reasonable and proper acts at the request

Assignor agrees to perform all reasonable and proper acts at the request and expense of Assignee, which Assignee may require in order to vest all of Assignor's rights, title, and interest in and to said trademarks, trademark applications, and trademark registrations in Assignee or its successor.

IN WITNESS WHEREOF, I have set my signature herewith:

Dated: May 17 , 2011

XMI Corporation

State of Connected County of Fairfuld

On this 17th day of May, 2011, before me appeared the person(s) who signed this instrument, who being sworn, acknowledged that he or she signed this instrument as a free act.

Notary Rublic

WENDY L. STEMPIEN NOTARY PUBLIC MY COMMISSION EXPIRES SEP 30, 2014

> TRADEMARK REEL: 004620 FRAME: 0373

RECORDED: 09/09/2011