

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:		NEW ASSIGNMENT	
NATURE OF CONVEYANCE:		ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL	
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
EnerG2, Inc.		09/26/2011	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	EnerG2 Technologies Inc.		
Street Address:	100 NE Northlake Way		
Internal Address:	Suite 300		
City:	Seattle		
State/Country:	WASHINGTON		
Postal Code:	98105		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	77673671	ENERG2	
Serial Number:	77673669	ENERG2	
CORRESPONDENCE DATA			
Fax Number:	(617)937-2400		
Phone:	6179372418		
Email:	aanderson@cooley.com		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Correspondent Name:	Anna Anderson c/o Cooley LLP		
Address Line 1:	777 6th Street, N.W.		
Address Line 2:	Suite 1100		
Address Line 4:	Washington, DISTRICT OF COLUMBIA 20001		
ATTORNEY DOCKET NUMBER:	310647-20000		
NAME OF SUBMITTER:	Anna Anderson		

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**TRADEMARK
 REEL: 004630 FRAME: 0447**

Signature:	/Anna Anderson/
Date:	09/26/2011
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TRADEMARK ASSIGNMENT AGREEMENT

WHEREAS, **ENERG2, INC.**, a Delaware corporation with a principal address of 100 NE Northlake Way, Suite 300, Seattle, Washington 98105 (the "**Assignor**") has adopted, used, and/or intends to use, and is the owner of the trademarks and corresponding trademark applications and registrations listed in Schedule A attached hereto (collectively, the "**Trademarks**");

WHEREAS, **ENERG2 TECHNOLOGIES INC.**, a Delaware corporation with a principal address of 100 NE Northlake Way, Suite 300, Seattle, Washington 98105 (the "**Assignee**") desires to acquire the Trademarks and all goodwill associated therewith, together with that portion of the Assignor's ongoing and existing business to which the Trademarks pertain; and

WHEREAS, this Trademark Assignment Agreement is entered into as of the last date of the signatures below (the "**Effective Date**").

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Assignor hereby assigns, transfers, and conveys to the Assignee all of its right, title, and interest, in the United States and throughout the world, in and to the Trademarks and any and all goodwill associated therewith, together with that portion of Assignor's ongoing and existing business associated with the Trademarks.

ENERG2, INC.

By: Chris Wheaton

Name: Chris Wheaton

Date: September 26, 2011

ENERG2 TECHNOLOGIES INC.

By: Chris Wheaton

Name: Chris Wheaton

Date: September 26, 2011

SCHEDULE A

ENERG2, INC. TRADEMARK FILINGS			
TRADEMARK	COUNTRY	APPLICATION / REGISTRATION NUMBER	REGISTRATION DATE
ENERG2 (Stylized)	United States	App. No. 77/673671	<i>Pending</i>
ENERG2 (Stylized)	United States	App. No. 77/673669	<i>Pending</i>
ENERG2 (Stylized)	European Union	Reg. No. 8494841	2/17/10
ENERG2 (Stylized)	Japan	Reg. No. 5410892	5/13/11
ENERG2 (Stylized)	South Korea	Reg. No. 40-0862511	4/26/11